# EdReports.org Quality Instructional Materials Tool: English Language Arts 3-8 Review Tool

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Introduction
The Common Core State Standards (CCSS), informed by three decades of knowledge around learning, create an unprecedented opportunity to improve student achievement nationwide. However, simply adopting the Common Core and working with teachers on the instructional shifts—as over 40-plus states are doing—will not directly translate into student success. Evidence indicates that instructional materials have a significant effect on student outcomes. And as Harvard's Richard Elmore argues, to get inside the instructional core and improve learning at scale, it is essential to get quality content into the hands of teachers and students.

If quality instructional materials (e.g., textbooks, curriculum, digital resources and other instructional content) are as critical as the research suggests, local decisions about what CCSS materials to adopt or purchase are now more significant than ever. Publishers are updating their materials, independent curriculum providers are launching and teachers nationwide are generously publishing their own materials for the benefit of others. States, districts and organizations also have been developing and disseminating Common Core-aligned lessons. With so many new and repackaged instructional products being introduced into a quickly changing marketplace, state and district leaders and educators need independent information about instructional materials in order to make informed purchasing decisions and, over time, to move the needle on student performance.

About EdReports.org

Our Vision: All students and teachers in the United States will have access to the highest-quality instructional materials that will help improve student learning outcomes.

Our Mission: EdReports.org will increase the capacity of teachers, administrators and leaders to seek, identify and demand the highest-quality instructional materials. Drawing upon expert educators, EdReports.org’s evidence-based reviews of instructional materials and support of smart adoption processes will equip teachers with excellent materials nationwide.

Our Theory of Action: Credible information against quality criteria in a quickly changing marketplace helps educators make better purchasing decisions and improve student performance. Identifying excellence and improving demand for credible information will improve the supply of quality materials over time, leading to better student achievement outcomes.

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2 Richard Elmore, in his work on the instructional core, asserts that there are three ways to improve student learning at scale: (1) raise the level of content that students are taught; (2) increase the skill and knowledge that teachers bring to the teaching of that content; and (3) increase the level of students’ active learning of that content. R. Elmore. Improving the Instructional Core (Cambridge, MA: Harvard Graduate School of Education, 2008).
About This Tool

EdReports.org convened educators to develop this tool to provide educators, stakeholders, and leaders with independent and useful information about the quality of core English language arts instructional materials (whether digital, traditional textbook, or blended). Expert educators will use the tool to evaluate full sets of instructional materials in English language arts against non-negotiable criteria (see Figure 1). This tool builds on the experience of educators, curriculum experts, state processes, and leading rubric developers and organizations – such as Achieve, Inc., the Council of Great City Schools, and Student Achievement Partners, among others – that have conducted reviews of instructional materials, lessons, and tasks.

To create the evaluation tool, EdReports.org conducted research into the use of commonly-used rubrics, gathered input from educators and English language arts experts during a nationwide listening tour, interviewed professors of English language arts, developers and publishers of materials, and convened an Anchor Educator Working Group (AEWG). The tool may be refined by the AEWG after the first set of reviews is complete.

The tool has three major gateways (see Figure 1) to guide the evaluation process. Reviewers will apply the three gateways sequentially to ensure EdReports.org reports to the field the extent to which materials are CCSS-aligned and usable by educators. Those materials that meet or partially meet the expectations for Gateway 1 (Text Quality and Complexity, and Alignment to Standards with Tasks and Questions Grounded in Evidence) will move to Gateway 2 (Building Knowledge with Texts, Vocabulary, and Tasks). Only those materials that meet the expectations for both Gateway 1 and Gateway 2 will be reviewed in Gateway 3 (Usability Indicators). To support each indicator rating, reviewers document specific evidence from the materials.
Figure 1: Gateway Evaluation Process for Review of English Language Arts Materials (grades 3-8)

Gateway 1: Text Quality and Complexity, and Alignment to Standards with Tasks and Questions Grounded in Evidence

- Are quality anchor texts at grade level text complexity? Do they represent the rigor and balance addressed in the standards?
- Are the tasks and questions in reading, writing, speaking, listening, and language aligned to grade level standards? Do they support student learning?

Gateway 2: Building Knowledge with Texts, Vocabulary, and Tasks

- Do materials build students’ knowledge across topics and content areas?
- Is instruction intentionally and coherently sequenced to build vocabulary?
- Do questions and tasks build to culminating tasks that demonstrate students’ ability to analyze components of texts and topic?

Gateway 3: Instructional Supports and Other Usability Indicators

- Does the instructional material support high quality instruction?
Instructions for Conducting High Quality Reviews

Using the Tool and Toolkit: Reference Materials to Support Quality Reviews

In addition to the EdReports.org Quality Instructional Materials Tool: English Language Arts 3-8, reviewers work with the following materials as references:

- The Common Core State Standards for English Language Arts, including Appendices (including the Revised Appendix A)
- Publishers' Criteria for the Common Core State Standards for English Language Arts, Grades 3-12
- Support materials to identify text complexity and rigor appropriate for each grade
- Evidence Guides (technical documentation support indicating how to collect evidence, where to find evidence and reporting information)
### How to Apply Ratings Using the Evaluation Tool in 4 Steps

**STEP 1: Review the Criteria and Indicators for each Gateway**

- Each Gateway consists of a number of Criteria and Indicators. Criteria in Gateways 1 and 2 refer to Alignment and Quality. Criteria in Gateway 3 refers to Usability.
- Reviewers must provide a rating according to the score options provided for each Indicator and must cite multiple examples of specific, concrete evidence to justify the rating. Reviewers document evidence, including page numbers, lesson names, unit topics, etc., in an evidence collection document.

### Rating Sheet 1.1: Text Complexity and Quality

- For ‘Text Complexity and Quality’ to attain a score of ‘Meets Expectations,’ material must earn at least 18 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Texts are worthy of students’ time and attention: texts are of quality and are rigorous, meeting the text complexity criteria for each grade. Materials support students’ advancing toward independent reading. Earned: ____ of 20 points</td>
<td>1a. Anchor texts are of publishable quality and worthy of especially careful reading and consider a range of student interests.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1b. Materials reflect the distribution of text types and genres required by the standards at each grade level.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1c. Texts have the appropriate level of complexity for the grade according to quantitative analysis, qualitative analysis, and relationship to their associated student task.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1d. Materials support students’ increasing literacy skills over the course of the school year. (Series of texts should be at a variety of complexity levels appropriate for the grade band.)</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1e. Anchor texts and series of texts connected to them are accompanied by a text complexity analysis and rationale for educational purpose and placement in the grade level.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1f. Support materials for the core text(s) provide opportunities for students to engage in a range and volume of reading to support their reading at grade level by the end of the school year.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>
**STEP 2: Rate each Indicator**

- Reviewers will evaluate instructional materials against each Indicator using the appropriate rating scale.
- **Evidence Guides** will provide in-depth “look-fors” for each criterion to guide the expert reviewer. Each Rating is supported with evidence from the materials that specifically aligns with the criteria.

**Rating Sheet 1.1: Text Complexity and Quality**

- For ‘Text Complexity and Quality’ to attain a score of ‘Meets Expectations,’ material must earn at least 18 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
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<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Texts are worthy of students’ time and attention: texts are of quality and are rigorous, meeting the text complexity criteria for each grade. Materials support students’ advancing toward independent reading. Earned: _____ of 20 points</td>
<td>1a. Anchor texts are of publishable quality and worthy of especially careful reading and consider a range of student interests.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1b. Materials reflect the distribution of text types and genres required by the standards at each grade level.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1c. Texts have the appropriate level of complexity for the grade according to quantitative analysis, qualitative analysis, and relationship to their associated student task.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td>Meets expectations (18-20 points)</td>
<td>1d. Materials support students’ increasing literacy skills over the course of the school year. (Series of texts should be at a variety of complexity levels appropriate for the grade band.)</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td>Partially meets expectations (10-17 points)</td>
<td>1e. Anchor texts and series of texts connected to them are accompanied by a text complexity analysis and rationale for educational purpose and placement in the grade level.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td>Does not meet expectations (&lt;10 points)</td>
<td>1f. Support materials for the core text(s) provide opportunities for students to engage in a range and volume of reading to support their reading at grade level by the end of the school year.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>
STEP 3: Determine the Criterion Rating

- An overall rating for each Criterion is determined by adding the total points earned from the Criterion’s Indicators.
- Once the total from the Indicators is added, select the Rating (e.g., Meets Expectations, Partially Meets, etc.) based on where the point total falls (see sample below).

Rating Sheet 1.1: Text Complexity and Quality

- For ‘Text Complexity and Quality’ to attain a score of ‘Meets Expectations,’ material must earn at least 18 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Texts are worthy of students’ time and attention: texts are of quality and are rigorous, meeting the text complexity criteria for each grade. Materials support students’ advancing toward independent reading. Earned: _____ of 20 points</td>
<td>1a. Anchor texts are of publishable quality and worthy of especially careful reading and consider a range of student interests.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td>Partially meets expectations (10-17 points)</td>
<td>1b. Materials reflect the distribution of text types and genres required by the standards at each grade level.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1c. Texts have the appropriate level of complexity for the grade according to quantitative analysis, qualitative analysis, and relationship to their associated student task.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1d. Materials support students’ increasing literacy skills over the course of the school year. (Series of texts should be at a variety of complexity levels appropriate for the grade band.)</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1e. Anchor texts and series of texts connected to them are accompanied by a text complexity analysis and rationale for educational purpose and placement in the grade level.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1f. Support materials for the core text(s) provide opportunities for students to engage in a range and volume of reading to support their reading at grade level by the end of the school year.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>
STEP 4: Determine the Final Gateway Rating

- The scoring from each Criterion is added to determine a final Gateway Score. Gateway Scores are determined using the same rating scale as earlier.

Sample Gateway Rating

<table>
<thead>
<tr>
<th>CRITERIA</th>
<th>RATING SCORE</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Gateway 1: Text Quality and Complexity and Alignment to the CCSS-ELA</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>High-quality texts are the central focus of lessons, are at the appropriate grade level text complexity, and are accompanied by quality tasks aligned to the standards of reading, writing, speaking, listening, and language in service to grow literacy skills.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Meets expectations</strong> (Grade 3-5: 37-42 points; Grades 6-8: 32-36 points)</td>
<td>17</td>
<td>Point Totals from Rating Sheet(s):</td>
</tr>
<tr>
<td><strong>Partially meets expectations</strong> (Grades 3-5: 21-36 points; Grades 6-8: 18-31 points)</td>
<td>12</td>
<td>Point Totals from Rating Sheet(s):</td>
</tr>
<tr>
<td><strong>Does not meet expectations</strong> (Grades 3-5: &lt;21 points; Grades 6-8: &lt;18 points)</td>
<td>6</td>
<td>Point Totals from Rating Sheet(s):</td>
</tr>
<tr>
<td><strong>Partially meets= Continue to Gateway 2</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Materials must “Meet Expectations” or “Partially Meet Expectations” in Gateway 1 to be reviewed in Gateway 2. Materials must “Meet Expectations” in BOTH Gateway 1 and Gateway 2 to be reviewed in Gateway 3.
<table>
<thead>
<tr>
<th>Evaluation Tool</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Background Information of Reviewed Materials</strong></td>
</tr>
</tbody>
</table>

**MATERIALS REVIEW**

Reviewer Name: ________________________________________________________________

Date: _______________________________________________________________________

Title of Instructional Material: ________________________________________________

Grade: ______________________________________________________________________

Publisher: __________________________________________________________________

Edition Year: __________________________________________________________________

Additional references, notes, links: ____________________________________________
**Gateway 1: Text Quality and Complexity and Alignment to the Standards with Tasks and Questions Grounded in Evidence**

- Are texts worthy of students’ time and attention (of quality, rigorous, and at the right text complexity for grade level, student, and task)?
- Is there a range of tasks and questions to develop reading, writing, speaking, listening, and language that are high quality and aligned with the appropriate grade level standards?
- Are questions of high quality and text specific to support opportunities for rich and rigorous evidence-based discussions and writing?
- For grades 3-5, do materials support foundational skills development?

**Rating Sheet 1.1: Text Complexity and Quality**

- For ‘Text Complexity and Quality’ to attain a score of ‘Meets Expectations,’ material must earn at least 18 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Texts are worthy of students’ time and attention: texts are of quality and are rigorous, meeting the text complexity criteria for each grade. Materials support students’ advancing toward independent reading. Earned: _____ of 20 points</td>
<td>1a. Anchor texts are of publishable quality and worthy of especially careful reading and consider a range of student interests.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1b. Materials reflect the distribution of text types and genres required by the standards at each grade level.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1c. Texts have the appropriate level of complexity for the grade according to quantitative analysis, qualitative analysis, and relationship to their associated student task.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1d. Materials support students’ increasing literacy skills over the course of the school year. (Series of texts should be at a variety of complexity levels appropriate for the grade band.)</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1e. Anchor texts and series of texts connected to them are accompanied by a text complexity analysis and rationale for educational purpose and placement in the grade level.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1f. Support materials for the core text(s) provide opportunities for students to engage in a range and volume of reading to support their reading at grade level by the end of the school year.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>
## Rating Sheet 1.2: Alignment to the Standards with Tasks and Questions Grounded in Evidence

- For ‘Alignment to the Standards with Tasks and Questions Grounded in Evidence’ to attain a score of ‘Meets Expectations,’ material must earn at least 14 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Materials provide opportunities for rich and rigorous evidence-based discussions and writing about texts to build strong literacy skills.</td>
<td>1g. Most questions, tasks, and assignments are text-dependent, requiring students to engage with the text directly (drawing on textual evidence to support both what is explicit as well as valid inferences from the text).</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1h. Sequences of text-dependent questions and tasks build to a culminating task that integrates skills (may be writing, speaking, or a combination).</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1i. Materials provide frequent opportunities and protocols for evidence-based discussions that encourage the modeling and use of academic vocabulary and syntax.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1j. Materials support students’ listening and speaking about what they are reading and researching (including presentation opportunities) with relevant follow-up questions and evidence.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1k. Materials include a mix of on-demand and process writing (e.g. multiple drafts, revisions over time) and short, focused projects, incorporating digital resources where appropriate.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1l. Materials provide opportunities for students to address different text types of writing that reflect the distribution required by the standards.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1m. Materials include frequent opportunities for evidence-based writing to support careful analyses, well-defended claims, and clear information.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1n. Materials include explicit instruction of the grammar and conventions standards for grade level as applied in increasingly sophisticated contexts, with opportunities for application both in and out of context.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>

Earned: ____ of 16 points

- **Meets expectations** (14-16 points)
- **Partially meets expectations** (8-13 points)
- **Does not meet expectations** (<8 points)
Rating Sheet 1.3 (Grades 3-5 ONLY): Tasks and Questions: Foundational Skills Development (Grades 3-5)

- For “Tasks and Questions: Foundational Skills Development (Grades 3-5)” to attain a score of ‘Meets Expectations,’ materials must earn at least 5 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Tasks and Questions: Foundational Skills Development (Grades 3-5):</strong></td>
<td>Materials in reading, writing, speaking, listening, and language targeted to support foundational reading development are aligned to the standards.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Meets expectations</strong> (5-6 points)</td>
<td>1o. Materials, questions, and tasks address grade-level CCSS for foundational skills by providing explicit instruction and assessment in phonics and word recognition that demonstrate a research-based progression.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td><strong>Partially meets expectations</strong> (3-4 points)</td>
<td>1p. Materials, lessons, and questions provide instruction in and practice of word analysis skills in a research-based progression in connected text and tasks.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td><strong>Does not meet expectations</strong> (&lt;3 points)</td>
<td>1q. Instructional opportunities are frequently built into the materials for students to practice and achieve reading fluency in oral and silent reading, that is, to read on-level prose and poetry with accuracy, rate appropriate to the text, and expression.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>
# Overall Gateway 1 Rating: Text Quality and Complexity and Alignment to the Standards with Tasks and Questions Grounded in Evidence

Reviewers use data recorded in Rating Sheets 1.1-1.3 to determine the overall rating for grade 3-5 materials. Reviewers use data recorded in Rating Sheets 1.1-1.2 to determine the overall rating for grades 6-8 materials.

<table>
<thead>
<tr>
<th>Gateway 1: Text Quality and Complexity and Alignment to the CCSS-ELA</th>
<th>CRITERIA</th>
<th>RATING SCORE</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Meets expectations</strong> (Grade 3-5: 37-42 points; Grades 6-8: 32-36 points)</td>
<td>1a-1f. Texts are worthy of students’ time and attention (of quality, rigorous, and at the right text complexity for grade level, student, and task)</td>
<td>Point Totals from Rating Sheet(s):</td>
<td></td>
</tr>
<tr>
<td><strong>Partially meets expectations</strong> (Grades 3-5: 21-36 points; Grades 6-8: 18-31 points)</td>
<td>1g-1n: Materials provide opportunities for rich and rigorous evidence-based discussions and writing about texts.</td>
<td>Point Totals from Rating Sheet(s):</td>
<td></td>
</tr>
<tr>
<td><strong>Does not meet expectations</strong> (Grades 3-5: &lt;21 points; Grades 6-8: &lt;18 points)</td>
<td>1o-1q: Materials provide explicit and systematic instruction and diagnostic support in phonics, vocabulary development, morphology, syntax, and fluency. (Grades 3-5)</td>
<td>Point Totals from Rating Sheet(s):</td>
<td></td>
</tr>
</tbody>
</table>

Does not meet = does not continue to Gateway 2
**Gateway 2: Building Knowledge with Texts, Vocabulary, and Tasks**

- Do instructional materials build students’ knowledge across topics and content areas?
- Is academic vocabulary instruction intentionally and coherently sequenced to build vocabulary?
- Do questions and tasks build in rigor and complexity to culminating tasks that demonstrate students’ ability to analyze components of texts and topics?
- Are reading, writing, speaking, listening, and language skills taught and practiced in an integrated manner?

**Rating sheet 2.1: Building Knowledge**

- For “Building Knowledge” to attain a score of ‘Meets Expectations,’ materials must earn at least 28 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
</tr>
</thead>
<tbody>
<tr>
<td>Materials build knowledge through integrated reading, writing, speaking, listening, and language</td>
<td>2a. Texts are organized around a topic/topics to build students’ ability to read and comprehend complex texts independently and proficiently.</td>
<td>0 2 4</td>
</tr>
<tr>
<td>Earned: _____ of 32 points</td>
<td>2b. Materials contain sets of coherently sequenced, high quality questions and tasks that require students to analyze the language, key ideas, details, craft, and structure of individual texts.</td>
<td>0 2 4</td>
</tr>
<tr>
<td>Meets expectations (28-32 points)</td>
<td>2c. Materials contain a coherently sequenced set of high quality text-dependent questions and tasks that require students to analyze the integration of knowledge and ideas within individual texts as well as across multiple texts.</td>
<td>0 2 4</td>
</tr>
<tr>
<td>Partially meets expectations (16-27 points)</td>
<td>2d. The questions and tasks support students’ ability to complete culminating tasks in which they demonstrate their knowledge of a topic through integrated skills (e.g. combination of reading, writing, speaking, listening).</td>
<td>0 2 4</td>
</tr>
<tr>
<td></td>
<td>2e. Materials include a cohesive, year-long plan for students to interact and build key academic vocabulary words in and across texts.</td>
<td>0 2 4</td>
</tr>
<tr>
<td></td>
<td>2f. Materials include a cohesive, year-long plan to support students’ increasing writing skills over the course of the school year, building students’ writing ability to demonstrate proficiency at grade level at the end of the school year.</td>
<td>0 2 4</td>
</tr>
<tr>
<td></td>
<td>2g. Materials include a progression of focused research projects to encourage students to develop knowledge in a given area by confronting and analyzing different aspects of a topic using multiple texts and source materials.</td>
<td>0 2 4</td>
</tr>
<tr>
<td></td>
<td>2h. Materials provide a design, including accountability, for how students will regularly engage in a volume of independent reading either in or outside of class.</td>
<td>0 2 4</td>
</tr>
</tbody>
</table>
**Overall Gateway 2 Rating: Building Knowledge with Texts, Vocabulary, and Tasks**

Reviewers use data recorded in Rating Sheet 2.1 to determine the Gateway 2 overall rating.

<table>
<thead>
<tr>
<th>CRITERIA</th>
<th>RATING SCORE</th>
<th>EVIDENCE</th>
</tr>
</thead>
</table>
| **Gateway 2: Strategy and Purpose**  
Materials build knowledge through integrated reading, writing, speaking, listening, and language. | 2a-2h: Materials build knowledge through integrated reading, writing, speaking, listening, and language. | Point Totals from Ratings Sheet: |
| Meets expectations  
(28-32 points) | | |
| Partially meets expectations  
(16-27 points) | | |
| Does not meet expectations  
(<16 points) | | |
Gateway 3: Instructional Supports and Usability Indicators

- Gateway 3 Rating Sheets include some Indicators that are rated and some that are not rated. In cases where Indicators are not rated, the evidence collected provides valuable information about instructional materials, although the indicator is not scored and does not affect the rating for the Criterion or Gateway.³

Rating Sheet 3.1: Use and Design to Facilitate Student Learning

- For “Use and design facilitate student learning” to attain a score of “Meets Expectations,” material must earn at least 7 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Use and design facilitate student learning: Materials are well designed and take into account effective lesson structure and pacing.</td>
<td>3a. Materials are well-designed and take into account effective lesson structure and pacing.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3b. The teacher and student can reasonably complete the content within a regular school year, and the pacing allows for maximum student understanding.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3c. The student resources include ample review and practice resources, clear directions, and explanation, and correct labeling of reference aids (e.g., visuals, maps, etc.).</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3d. Materials include publisher-produced alignment documentation of the standards addressed by specific questions, tasks, and assessment items.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3e. The visual design (whether in print or digital) is not distracting or chaotic, but supports students in engaging thoughtfully with the subject.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

³ For indicators that do not currently receive a numerical rating, EdReports.org is providing evidence of the presence of these indicators but we are currently not including them in the ratings until we gather more information from reviewers and the field on their usefulness.
### Rating Sheet 3.2: Teacher Planning and Learning for Success with CCSS

- For “Teacher Planning and Learning for Success with CCSS” to attain a score of “Meets Expectations,” materials must earn at least 7 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Teacher Planning and Learning for Success with CCSS: Materials support teacher learning and understanding of the Standards.</td>
<td>3f. Materials contain a teacher’s edition with ample and useful annotations and suggestions on how to present the content in the student edition and in the ancillary materials. Where applicable, materials include teacher guidance for the use of embedded technology to support and enhance student learning.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td>Earned: _____ of 8 points</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3g. Materials contain a teacher’s edition that contains full, adult-level explanations and examples of the more advanced literacy concepts so that teachers can improve their own knowledge of the subject, as necessary.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td>Meets expectations (7-8 points)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3h. Materials contain a teacher’s edition that explains the role of the specific ELA/literacy standards in the context of the overall curriculum.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3i. Materials contain explanations of the instructional approaches of the program and identification of the research-based strategies.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td>Partially meets expectations (5-6 points)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3j. Materials contain strategies for informing all stakeholders, including students, parents, or caregivers about the ELA/literacy program and suggestions for how they can help support student progress and achievement.</td>
<td>Not scored</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Does not meet expectations (&lt;5 points)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Rating Sheet 3.3: Assessment**

- For “Assessment” to attain a score of “Meets Expectations,” materials must earn at least 7 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assessment: Materials offer teachers resources and tools to collect ongoing data about student progress on the Standards.</td>
<td>3k. Materials regularly and systematically offer assessment opportunities that genuinely measure student progress.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>3l. The purpose/use of each assessment is clear:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. Assessments clearly denote which standards are being emphasized.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. Assessments provide sufficient guidance to teachers for interpreting student performance and suggestions for follow-up.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3m. Materials should include routines and guidance that point out opportunities to monitor student progress.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3n. Materials indicate how students are accountable for independent reading based on student choice and interest to build stamina, confidence, and motivation.</td>
<td>Not Scored</td>
<td></td>
</tr>
</tbody>
</table>

Earned: ____ of 8 points

- [ ] Meets expectations (7-8 points)
- [ ] Partially meets expectations (4-6 points)
- [ ] Does not meet expectations (<4 points)
Rating Sheet 3.4: Differentiated Instruction

- For “Differentiated Instruction” to attain a score of “Meets Expectations,” materials must earn at least 9 points.

<table>
<thead>
<tr>
<th>CRITERION</th>
<th>INDICATORS</th>
<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Differentiated instruction: Materials provide teachers with strategies for meeting the needs of a range of learners so that they demonstrate independent ability with grade-level standards.</td>
<td>3o. Materials provide teachers with strategies for meeting the needs of range of learners so the content is accessible to all learners and supports them in meeting or exceeding the grade-level standards.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3p. Materials regularly provide all students, including those who read, write, speak, or listen below grade level, or in a language other than English, with extensive opportunities to work with grade level text and meet or exceed grade-level standards.</td>
<td>0 2 4</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3q. Materials regularly include extensions and/or more advanced opportunities for students who read, write, speak, or listen above grade level.</td>
<td>0 1 2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3r. Materials provide opportunities for teachers to use a variety of grouping strategies.</td>
<td>0 1 2</td>
<td></td>
</tr>
</tbody>
</table>

Earned: _____ of 10 points

- Meets expectations (9-10 points)
- Partially meets expectations (6-8 points)
- Does not meet expectations (<6 points)
**Rating Sheet 3.5: Effective Technology Use**

- For “Effective Technology Use,” indicators are not rated but evidence should be collected if included in review materials. EdReports.org considers technology use to be an important element of usability, but since printed and online materials vary widely in their use of technology, we are not scoring these indicators at this time.

<table>
<thead>
<tr>
<th>CRITERION</th>
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<th>RATING</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Effective technology use: Materials support effective use of technology to enhance student learning. Digital materials are accessible and available in multiple platforms.</td>
<td>3s. Digital materials (either included as supplementary to a textbook or as part of a digital curriculum) are web-based, compatible with multiple Internet browsers (e.g., Internet Explorer, Firefox, Google Chrome, etc.), “platform neutral” (i.e., are compatible with multiple operating systems such as Windows and Apple and are not proprietary to any single platform), follow universal programming style, and allow the use of tablets and mobile devices.</td>
<td>Not scored</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3t. Materials support effective use of technology to enhance student learning, drawing attention to evidence and texts as appropriate.</td>
<td>Not scored</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3u. Materials can be easily customized for individual learners.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. Digital materials include opportunities for teachers to personalize learning for all students, using adaptive or other technological innovations.</td>
<td>Not scored</td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. Materials can be easily customized for local use.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3v. Materials include or reference technology that provides opportunities for teachers and/or students to collaborate with each other (e.g. websites, discussion groups, webinars, etc.)</td>
<td>Not scored</td>
<td></td>
</tr>
</tbody>
</table>
**Overall Gateway 3: Instructional Supports and Usability Indicators**

Reviewers use data recorded in Rating Sheets 3.1-3.5 to determine the Gateway 3 overall rating.

<table>
<thead>
<tr>
<th>CRITERIA</th>
<th>RATING SCORE</th>
<th>EVIDENCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>3a-e: Use and Design to Facilitate Student Learning</td>
<td>Point totals from ratings sheets:</td>
<td></td>
</tr>
<tr>
<td>3f-j: Teacher Planning and Learning for Success with CCSS</td>
<td>Point totals from ratings sheets:</td>
<td></td>
</tr>
<tr>
<td>3k-n: Assessment</td>
<td>Point totals from ratings sheets:</td>
<td></td>
</tr>
<tr>
<td>3o-r: Differentiated Instruction</td>
<td>Point totals from ratings sheets:</td>
<td></td>
</tr>
<tr>
<td>3s-v: Effective Technology Use</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>