

Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: San Rafael

Name of County: Marin

Current Period Requested Funding for Outstanding Debt or Obligation

	Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding	
A Sources (B+C+D):	\$ -
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
E Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 534,541
F Non-Administrative Costs (ROPS Detail)	409,541
G Administrative Costs (ROPS Detail)	125,000
H Total Current Period Enforceable Obligations (A+E):	\$ 534,541

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

I Enforceable Obligations funded with RPTTF (E):	534,541
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	-
K Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 534,541

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding

L Enforceable Obligations funded with RPTTF (E):	534,541
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)	534,541

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

MATTHEW HYMEL CAO

Name Title

/s/ Matthew Hymel 8/11/15

Signature Date

San Rafael Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

Item #	Project Name / Debt Obligation	C	D	E	F	G	H	I	J	Funding Source					P						
										Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area		Total Outstanding Debt or Obligation	Retired	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			Admin
																		Bond Proceeds	Reserve Balance	Other Funds	
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P						
1	Series 1999 TA Bonds	Bonds Issued On or Before 12/31/10	12/1/1999	12/30/2022	US Bank	Bond Issue CABS paid 2018-2022	Central	\$ 29,169,353	N	\$ -	\$ -	\$ -	\$ 409,541	\$ 125,000	\$ 534,541						
2	Series 2002 TA bonds	Bonds Issued On or Before 12/31/10	12/1/2002	6/30/2022	US Bank	Bond issue Dec 2014	Central	7,830,000	N	\$ -	\$ -	\$ -	143,513	\$ -	\$ 143,513						
3	Series 2009 TA Bonds	Bonds Issued On or Before 12/31/10	12/1/2009	6/30/2023	US Bank	Bond issue Dec 2014	Central	10,681,600	N	\$ -	\$ -	\$ -	210,260	\$ -	\$ 210,260						
4	Bond indenture obligations 1999 TAB	Bonds Issued On or Before 12/31/10	12/1/1999	12/30/2022	US Bank	Bond issue	Central		N												
5	Bond indenture obligations 2002 TAB	Bonds Issued On or Before 12/31/10	12/1/2002	6/30/2022	US Bank	Bond issue	Central		N												
6	Bond indenture obligations 2009 TAB	Bonds Issued On or Before 12/31/10	12/1/2009	6/30/2023	US Bank	Bond issue	Central		N												
7	Continuing Disclosure Services / Bond Admin (FY15-16)	Bonds Issued On or Before 12/31/10	12/1/2009	6/30/2023	Wilson / U.S. Bank	Disclosure and Trustee Services	Central	80,000	N												
8	San Rafael HSD (FY 14-15)	Miscellaneous	3/1/2000	12/30/2022	San Rafael HSD	Payment per HSC 33401	Central		N												
9	Agency Admin cost allowance (FY15-16)	Admin Costs	6/30/2011	12/30/2023	Agency Admin cost allowance	Agency Admin cost allowance	Central	2,250,000	N					125,000	\$ 125,000						
12	RDA Pension Obligation (FY15-16)	Unfunded Liabilities	11/20/1972	6/30/2023	City of San Rafael	unfunded actuarial accrued liability 10 yr amortization schedule	Central	1,142,659	N												
13	RDA OPEB obligation (FY15-16)	Unfunded Liabilities	11/20/1972	6/30/2023	City of San Rafael	unfunded actuarial accrued liability 9 yr amortization schedule	Central	390,444	N				55,778		\$ 55,778						
14	Unpaid ROPS III	RPTTF Shortfall	6/1/2013	1/2/2015	San Rafael Successor Agency	Unpaid ROPS III.	Central		N												
17	Community Economic Development opportunity	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
18	Grand Avenue Bridge widening	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
19	Mission-Lincoln widening	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
20	Francisco Blvd East	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
21	Andersen Du Bois	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
22	Third-Cijos	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
23	Fifth-D	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
24	Lootens-3rd	Improvement/infrastructure	3/1/2000	3/1/2000	Blank	Blank	Central		N												
25	Legal services for wind down of Agency True up Pymt lawsuit	Litigation	2/14/2014	3/15/2015	Goldfarb & Lipman	True up payment lawsuit (HSC 34183.5 (b) required by DOF	Central		N												
26	Series 2002 TA bonds (2a)	Bonds Issued On or Before 12/31/10	12/1/2002	6/30/2022	US Bank	payment due June 2015	Central		N												
27	Series 2009 TA Bonds (2b)	Bonds Issued On or Before 12/31/10	12/1/2009	6/30/2023	US Bank	payment due June 2015	Central		N												
28	Unpaid ROPS 13-14B	RPTTF Shortfall	6/1/2013	1/2/2015	San Rafael Successor Agency	Unpaid ROPS 14-16B	Central		N												
30	Public Improvement Agreement	Bonds Issued On or Before 12/31/10	2/7/2014	6/30/2023	City of San Rafael	Agreement to spend bond proceeds	Central		N												
31									N												
32									N						\$ 6						

EXHIBIT B

**City of San Rafael as Successor to San Rafael Redevelopment Agency
Administrative Budget January 1, 2016-June 30, 2016 (6/12 of a year)**

Description	Payee	Description	Source
Agency admin staff	City of San Rafael	staff costs	Administrative Cost allowance
Agency admin Finance Staff	City of San Rafael	staff costs	Administrative Cost allowance
Agency admin. utilities/leases	PG&E	Utility-lease payments	Administrative Cost allowance
Agency admin. Maintenance	Various	Maint. RDA offices	Administrative Cost allowance
Agency admin. IT/communication	City of San Rafael	IT services	Administrative Cost allowance
Agency admin. liability insurance	City of San Rafael	Insurance	Administrative Cost allowance
Agency admin auditor	Maize & Associates		Administrative Cost allowance
Agency admin. legal	Various	Legal Services	Administrative Cost allowance
Total			\$125,000