

# BLACKSTAR



**Blackstar Group SE**  
(registered in Malta with number SE4)  
4th Floor,Avantech Building  
St Julian's Road  
San Gwann, SGN 2805  
Malta  
(the "Company")

15 May 2014

Dear Shareholder,

## **Request to send or supply documents and information via a website in electronic form**

*This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.*

This letter has two purposes – in part 1, we are asking you to confirm your agreement to information being supplied to you in electronic form and via a website in the manner approved by shareholders at last year's annual general meeting and, in part 2, we are notifying you of certain documents which will be made available to you at [www.blackstar.eu](http://www.blackstar.eu) if you do not notify us that you would prefer to receive documents in paper form.

## **PART 1 – AGREEMENT TO DOCUMENTS AND INFORMATION BEING SUPPLIED IN ELECTRONIC FORM AND VIA A WEBSITE**

At last year's annual general meeting, members provided their consent to the Company to send or supply documents and information (including notices of shareholder meetings) (“**Documents and Information**”) to them in electronic form and via a website, as well as amending the articles of association to permit such forms of communication.

We are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via [www.blackstar.eu](http://www.blackstar.eu) (the "**Website**").

For shareholders who agree to receive Documents and Information via the Website, we will notify you when the Documents and Information are available to access on the Website and we will provide you with:

- The address of the Website.
- The place on the Website where the Documents and Information may be accessed.
- Details of how to access the Documents or Information.

If we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed that the Company may send or supply the Documents and Information to you via the Website. **Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Website, you need take no further action.**

**Please also confirm your agreement to the Company sending or supplying the Documents and Information to you in electronic form. If you agree to this, provide your electronic address, for example an e-mail address, for these purposes. You can provide your electronic address by email to [info@blackstar.eu](mailto:info@blackstar.eu) or by completing the reply slip at the end of this letter.**

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form. Also provide details of your e-mail address for this purpose in the space provided on the reply slip.

If you would prefer to receive the Documents and Information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the above address or by email to [info@blackstar.eu](mailto:info@blackstar.eu).

If the Company is required to restrict the sending of any Documents or Information to any shareholders within the European Economic Area (EEA), for example due to the local laws of the EEA country in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the EEA. In any such case, we will send you hard copies of the Documents or Information.

Please note that there may be particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by the Website or e-mail, in which case the Company reserves the right to do so.

## **PART 2: NOTIFICATION OF DOCUMENTS TO BE MADE AVAILABLE AT [WWW.BLACKSTAR.EU](http://WWW.BLACKSTAR.EU)**

This part of this letter is to notify you that the following documents will be available on Blackstar Group SE's website from 20 May 2014:

- Annual Report for the financial year ended 31 December 2013
- Notice of Annual General Meeting to be held on 30 June 2014
- Proxy Form for use at the Annual General Meeting
- Form of Directions for use at the Annual General Meeting

(together, the "**2014 AGM Documents**")

The website address to access the Documents is [www.blackstar.eu](http://www.blackstar.eu) and the Documents will be located at Publications, 2014 AGM Documents.

The Notice of Annual General Meeting convenes the annual general meeting of Blackstar Group SE which is to be held at the registered office of the Company at 4th Floor, Avantech Building, St Julian's Road, San Gwann, SGN 2805 Malta on Monday 30 June 2014 at 10.00 a.m. (CEST).

Yours faithfully,



John Broadhurst Mills  
Chairman  
BLACKSTAR GROUP SE

.....  
**[reply slip]**

Return to the Company at its registered office or by email to info@blackstar.eu

I/We agree to the Company's request to send or supply documents and information to me/us in electronic form.

Print full name of Shareholder:

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Print e-mail address for Shareholder to receive documents and information in electronic form:

.....

Signed:

.....

Shareholder/Authorised representative

Date:

2014

.....  
**ONLY COMPLETE IF YOU WISH TO CONTINUE TO RECEIVE HARD COPY DOCUMENTS**

Return to the Company at its registered office or by email to info@blackstar.eu

I/We elect to continue to receive documents and information in hard copy from the Company by post.

Print full name of Shareholder:

.....

Print e-mail address for Shareholder:

.....

Signed:

.....

Shareholder/Authorised representative

Date:

2014