

Tiso Blackstar Group SE
(Incorporated in UK)
(Company number SE 110)
(registered as an external company with limited liability in the Republic of South Africa under registration number 2011/008274/10)
LSE Ticker: TBGR
JSE Share code: TBG
ISIN: MT0000620113 (“Tiso Blackstar” or the “Company”)

30 June 2017

Companies House registration, updated timetable and lifting of suspension

Further to the announcement of 9 June 2017, Tiso Blackstar is pleased to announce that Companies House in the United Kingdom has confirmed the registration of the Company in England and Wales. Accordingly the Company has requested the lifting of suspension in the Company’s shares from Monday 3 July 2017 on both the AIM and the JSE.

Timetable

Set out below is the securities timetable for the transfer of the Company from Malta to the UK (the “Transfer”):

- Last date for Depositary Interests to trade with old ISIN: Monday, 26 June 2017
- Record date for Shares on the UK register: Close of business on Friday, 30 June 2017
- Termination of Depositary Agreement: Close of business on Friday, 30 June 2017
- Readmission of Shares to AIM: Monday, 3 July 2017
- Shares trade on AIM with new ISIN of GB00BF37LF46: Monday, 3 July 2017

For the purposes of trading on the JSE, the following timeframes should be noted:

- Last day to trade under the old ISIN: Monday, 3 July 2017
- Shares trade with new ISIN: Tuesday, 4 July 2017;
- Record date: Thursday, 6 July 2017; and
- Issue of new securities. Certificates posted/CSDP’s and brokers accounts updated Friday, 7 July 2017
- Share certificates may not be dematerialised or rematerialized between Tuesday, 4 July 2017 and Thursday, 6 July 2017, both days inclusive

Change of Auditors

Tiso Blackstar is pleased to announce that, following the successful migration of its registered office from Malta to the United Kingdom, Deloitte LLP have been appointed as the Company and Group auditors for the financial year ended 30 June 2017 effective Friday, 30 June 2017 in accordance with the resolution passed at the Annual General Meeting on the 15 December 2016.

For further information, please contact:

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