

Tiso Blackstar Group SE  
(Incorporated in Malta)  
(Company number SE 4)  
(registered as an external company with limited liability in the Republic of South Africa under registration number 2011/008274/10)  
LSE Ticker: TBGR  
JSE Share code: TBG  
ISIN: MT0000620113 (“Tiso Blackstar” or the “Company”)

9 June 2017

### **Change in ISIN and JSE trading arrangements**

As Tiso Blackstar has previously announced on 20 November 2015 and 2 May 2017, the Company will be migrating from Malta to the United Kingdom (the “Transfer”). The Transfer will be complete on the date that the Company is registered with the Companies House in the United Kingdom which is expected to be on or around Wednesday, 21 June 2017.

The Company currently has in place arrangements pursuant to which Capita IRG Trustees Limited, the Depository, holds, through a custodian, the Shares for Shareholders wishing to settle and pay for interests through the CREST system and has issued dematerialised Depository Interests representing the underlying Shares which are held on trust for the holders of the Depository Interests. Following the Transfer, the Company will be a UK incorporated company and its Shares will be able to be held electronically and transferred in the CREST system. As such, following the Transfer, the Depository Agreements will be terminated and holders of Depository Interests will have the Depository Interests in their CREST accounts substituted with Shares.

Application has been made for the re-admission to trading on AIM of the whole of the issued share capital of the Company. Admission is expected, and the Company’s shares will commence trading on AIM under its new ISIN of GB00BF37LF46, on the first business day following the completion of the Transfer.

For the purposes of trading on the JSE, the following timeframes should be noted for the change in ISIN:

- the last day to trade under the old ISIN will be the first business day following the completion of the Transfer;
- shares will commence trading under the new ISIN on the second business day following the completion of the Transfer; and
- dematerialised shareholders brokerage accounts will be updated with shares with the new ISIN on the forth business day following the completion of the Transfer.

An announcement with the exact dates for the change in ISIN, UK trading and settlement arrangements and the UK record date shall be published in due course.

**For further information, please contact:**

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