



Blackstar Group SE
(registered in Malta with number SE4)
3rd Floor, Avantech Building
St Julian's Road
San Gwann SGN 2805
Malta
(the "Company")

26 February 2015

Dear Shareholder,

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

NOTIFICATION OF DOCUMENTS TO BE MADE AVAILABLE AT WWW.BLACKSTAR.EU/PUBLICATIONS

The following documents will be available on Blackstar Group SE's website from 26 February 2015:

- Circular to shareholders in relation to the proposed acquisition of the Times Media Group and a 22.9% interest in KTH including a notice of an Extraordinary General Meeting to be held on 23 March 2015;
 - Proxy Form for use at the Extraordinary General Meeting; and
 - Form of Direction for use at the Extraordinary General Meeting.
- (together, the "**Extraordinary General Meeting Documents**")

The website address to access the Extraordinary General Meeting Documents is www.blackstar.eu/publications and the Extraordinary General Meeting Documents will be located at Publications, Extraordinary General Meeting Documents.

The Notice of Extraordinary General Meeting convenes the Extraordinary General Meeting of Blackstar Group SE which is to be held at the registered office of the Company at 3rd Floor, Avantech Building, St Julian's Road, San Gwann, SGN 2805 Malta on Monday, 23 March 2015 at 10:00 am (CET).

Yours faithfully,

John Broadhurst Mills
Chairman
BLACKSTAR GROUP SE