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## **The Industries of the Transatlantic Economy**

An Analysis of Industries Accounting for the Most European-Sourced  
Jobs and European-Owned Enterprises in the United States

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### **Introduction**

In *Economic Connections between European Metropolitan Regions and the United States*, the author undertook a first step towards a detailed analysis of transatlantic economic connections on the metropolitan area/region level.<sup>1</sup> Subsequently, in *Transatlantic Economic Connections of Metropolitan Areas in the United States*<sup>2</sup> and *Transatlantic Economic Connections of European Metropolitan Regions*<sup>3</sup>, conclusions were reached regarding those U.S. metropolitan areas and European metropolitan regions accounting for the most European-sourced jobs and European-owned enterprises.

This paper looks at transatlantic economic connections from an industry perspective, identifying the most relevant industries for the transatlantic economy as well as describing and explaining industry-specific patterns. The analysis is based on a database compiled by Center for Transatlantic Relations fellow Philip Schnattinger, using data provided by the Brookings Institution for their research on FDI in U.S. metropolitan areas.<sup>4</sup>

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<sup>1</sup> Benjamin Hilgenstock, *Economic Connections between European Metropolitan Regions and the United States: An Analysis of Country, State, and Metropolitan Area Level Connections* (Washington, DC: Center for Transatlantic Relations, 2015), <http://transatlanticrelations.org/sites/default/files/Transatlantic%20Economic%20Connections.pdf>.

<sup>2</sup> Benjamin Hilgenstock, *Transatlantic Economic Connections of Metropolitan Areas in the United States: An Analysis of Foreign Direct Investment-Based Jobs and European-Owned Enterprises in select Metropolitan Statistical Areas* (Washington, DC: Center for Transatlantic Relations, 2016), <http://transatlanticrelations.org/sites/default/files/US%20Metro%20Areas%20Transatl%20Econ%20Connections.pdf>.

<sup>3</sup> Benjamin Hilgenstock, *Transatlantic Economic Connections of European Metropolitan Regions: An Analysis of Foreign Direct Investment-Based Jobs and European-Owned Enterprises in the United States for select Metropolitan Regions* (Washington, DC: Center for Transatlantic Relations), [http://transatlanticrelations.org/sites/default/files/Europ%20Metro%20Regions%20Transatl%20Econ%20Connections\\_0.pdf](http://transatlanticrelations.org/sites/default/files/Europ%20Metro%20Regions%20Transatl%20Econ%20Connections_0.pdf).

<sup>4</sup> See <http://www.brookings.edu/research/reports/2014/06/20-fdi-us-metro-areas-saha-fikri-marchio>. The data captures European metropolitan regions-sourced jobs and owned enterprises in 2011. 'Jobs' in this article refers to jobs directly created by foreign direct investment, not including jobs generated by U.S. exports or imports or indirect employment effects related to distributor and supplier chains, and thereby significantly underestimating the overall total of jobs reliant on commerce with Europe.

## Part 1: European-Sourced Jobs and European-Owned Enterprises by Industry

In Table 1, the twenty-five industries that account for the most European-sourced jobs in the United States are listed, including the respective percentages of all European-sourced jobs.

Table 1: European-Sourced Jobs in the United States by Industry

Industry	Jobs	Perc.
(1) Grocery stores	235,376	7.50%
(2) Investigation and security services	106,033	3.38%
(3) Motor vehicle parts manufacturing	103,123	3.29%
(4) Restaurants and other eating places	90,014	2.87%
(5) Depository credit intermediation	76,015	2.42%
(6) Traveler accommodation	74,269	2.37%
(7) Computer systems design and related services	66,427	2.12%
(8) Motor vehicle manufacturing	57,653	1.84%
(9) Navigational; measuring; electromedical; and control instruments manufacturing	56,723	1.81%
(10) Architectural; engineering; and related services	54,368	1.73%
(11) Pharmaceutical and medicine manufacturing	52,255	1.67%
(12) Basic chemical manufacturing	52,162	1.66%
(13) Employment services	44,403	1.41%
(14) Insurance carriers	42,055	1.34%
(15) School and employee bus transportation	41,901	1.34%
(16) Aerospace product and parts manufacturing	41,756	1.33%
(17) Management; scientific; and technical consulting services	41,458	1.32%
(18) Advertising; public relations; and related service	40,623	1.29%
(19) Newspaper; periodical; book; and directory publishers	40,333	1.29%
(20) Medical; dental; and hospital equipment and supplies merchant wholesalers	38,743	1.23%
(21) Machinery; equipment; and supplies merchant wholesalers	37,656	1.20%
(22) Special food services	37,306	1.19%
(23) Petroleum and coal products manufacturing	36,815	1.17%
(24) Electrical and electronic goods merchant wholesalers	36,565	1.17%
(25) Health and personal care stores	35,390	1.13%

In Table 2, the twenty-five industries that account for the most European-owned enterprises in the United States are listed, including the respective percentages of all European-owned enterprises.

Table 2: European-Owned Enterprises in the United States by Industry

Industry	FOEs	Perc.
(1) Depository credit intermediation	4,068	7.19%
(2) Health and personal care stores	3,913	6.92%
(3) Grocery stores	2,551	4.51%
(4) Outpatient care centers	1,904	3.37%
(5) Machinery; equipment; and supplies merchant wholesalers	1,791	3.17%
(6) Electrical and electronic goods merchant wholesalers	1,576	2.79%
(7) Hardware; and plumbing and heating equipment and supplies merchant wholesalers	1,241	2.19%
(8) Automotive repair and maintenance	1,142	2.02%
(9) Traveler accommodation	1,114	1.97%
(10) Other miscellaneous store retailers	1,082	1.91%
(11) Architectural; engineering; and related services	1,046	1.85%
(12) Management; scientific; and technical consulting services	960	1.70%
(13) Employment services	917	1.62%
(14) Restaurants and other eating places	910	1.61%
(15) Electronics and appliance stores	902	1.60%
(16) Clothing stores	817	1.44%
(17) Gasoline stations	813	1.44%
(18) Computer systems design and related services	748	1.32%
(19) Wireless telecommunications carriers (except satellite)	670	1.18%
(20) Cement and concrete product manufacturing	669	1.18%
(21) Nondepository credit intermediation	644	1.14%
(22) Lumber and other construction materials merchant wholesalers	623	1.10%
(23) Shoe stores	611	1.08%
(24) Agencies; brokerages; and other insurance related activities	608	1.08%
(25) Freight transportation arrangement	590	1.04%

The industries listed in Table 1 account for 47.85% (1,501,767 of 3,138,408) of all European-sourced jobs in the United States; the industries listed in Table 2 account for 56.44% (31,910 of 56,541) of all European-owned enterprises in the United States.<sup>5</sup>



Consequently, industries analyzed in this paper represent a significant portion of transatlantic economic connections with regard to both jobs and enterprises.

## Part 2: Analysis of Individual Industries

In Part 2, a detailed analysis of the industries described in Part 1 is conducted. First, for every industry listed in Tables 1 and 2, the twenty-five metropolitan/micropolitan region/area pairs that account for the most European-sourced jobs (see Table 3) and European-owned enterprises (see Table 4) will be identified.<sup>6</sup> Second, for every industry, the source regions and destination areas responsible for the most jobs and enterprises will be determined (see Table 5). Third, for all thirty-nine industries (see below), transatlantic connection patterns will be described and, if possible, analyzed and explained.<sup>7</sup>

Industry <sup>8</sup>	Pages
Grocery stores	5, 19, 31, 34, 38
Investigation and security services	5, 31, 40
Motor vehicle parts manufacturing	6, 31, 41
Restaurants and other eating places	6, 24, 31, 35, 43
Depository credit intermediation	7, 18, 31, 34, 45
Traveler accommodation	7, 22, 31, 35, 47
Computer systems design and related services	8, 26, 31, 36, 48
Motor vehicle manufacturing	8, 31, 50
Navigational; measuring; electromedical; and control instruments manufacturing	9, 32, 51
Architectural; engineering; and related services	9, 23, 32, 35, 52
Pharmaceutical and medicine manufacturing	10, 32, 54
Basic chemical manufacturing	10, 32, 55

<sup>5</sup> The categorization is based on the North American Industry Classification System (NAICS) by the U.S. Census Bureau. See: [http://www.census.gov/eos/www/naics/2012NAICS/2012\\_Definition\\_File.pdf](http://www.census.gov/eos/www/naics/2012NAICS/2012_Definition_File.pdf). Hereinafter, ‘Europe’ and ‘European’ will refer to the European Union only.

<sup>6</sup> For a list of metropolitan and micropolitan areas in the United States, see: <https://www.whitehouse.gov/sites/default/files/omb/bulletins/2013/b-13-01.pdf>. For a map, see: [http://www2.census.gov/geo/maps/metroarea/us\\_wall/Feb2013/cbsa\\_us\\_0213.pdf](http://www2.census.gov/geo/maps/metroarea/us_wall/Feb2013/cbsa_us_0213.pdf). For a list of metropolitan regions in Europe, see Appendix A. The maps in Tables 3 and 4 do not display all twenty-five top metropolitan/micropolitan region/area pairs in all cases. Instead, the maps are influenced by the conclusions with regard to the most important source regions and destination areas as well as significant metropolitan/micropolitan region/area pairs (see Table 5 and detailed industry analysis).

<sup>7</sup> Full analyses will not be conducted for all industries. Some industries are not sufficiently defined or are too fragmented to allow for conclusions with regard to dominant players in the market. In particular, specific companies were not identified for industries that fall in the merchant wholesaler category.

<sup>8</sup> For industry definitions, see: <http://www.census.gov/cgi-bin/sssd/naics/naicsrch?chart=2012>.

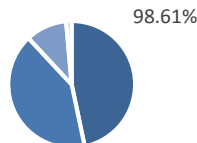
Employment services	11, 24, 32, 35, 57
Insurance carriers	11, 32, 57
School and employee bus transportation	12, 32, 59
Aerospace product and parts manufacturing	12, 32, 59
Management; scientific; and technical consulting services	13, 23, 33, 35, 61
Advertising; public relations; and related service	13, 33, 63
Newspaper; periodical; book; and directory publishers	14, 33, 64
Medical; dental; and hospital equipment and supplies merchant wholesalers	14, 33, 65
Machinery; equipment; and supplies merchant wholesalers	15, 20, 33, 34, 65
Special food services	15, 33, 43
Petroleum and coal products manufacturing	16, 33, 67
Electrical and electronic goods merchant wholesalers	16, 20, 33, 34, 68
Health and personal care stores	17, 18, 34, 69
Outpatient care centers	19, 34, 70
Hardware; and plumbing and heating equipment and supplies merchant wholesalers	21, 34, 71
Automotive repair and maintenance	21, 35, 71
Other miscellaneous store retailers	22, 35, 72
Electronics and appliance stores	25, 35, 72
Clothing stores	25, 36, 73
Gasoline stations	26, 36, 74
Wireless telecommunications carriers (except satellite)	27, 36, 74
Cement and concrete product manufacturing	27, 36, 75
Nondepository credit intermediation	28, 36, 75
Lumber and other construction materials merchant wholesalers	28, 36, 76
Shoe stores	29, 36, 76
Agencies; brokerages; and other insurance related activities	29, 37, 77
Freight transportation arrangement	30, 37, 78

Table 3: European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

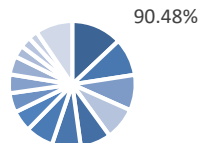
### Grocery Stores



	Source	Destination	Jobs	Perc.
(1)	Amsterdam, Netherlands	Washington	17,973	7.64%
(2)	Amsterdam, Netherlands	New York	12,401	5.27%
(3)	Brussels, Belgium	Portland, ME	8,694	3.69%
(4)	Brussels, Belgium	Providence	6,901	2.93%
(5)	Brussels, Belgium	Los Angeles	6,383	2.71%
(6)	Amsterdam, Netherlands	Baltimore	6,310	2.68%
(7)	Brussels, Belgium	Philadelphia	5,708	2.43%
(8)	Brussels, Belgium	Tampa	5,387	2.29%
(9)	Brussels, Belgium	Phoenix	5,231	2.22%
(10)	Cambridge, England	Virginia Beach	4,895	2.08%
(11)	Amsterdam, Netherlands	Charlotte	4,615	1.96%
(12)	Amsterdam, Netherlands	New Haven	4,064	1.73%
(13)	Brussels, Belgium	Richmond	4,058	1.72%
(14)	Amsterdam, Netherlands	Riverside	3,895	1.65%
(15)	Cambridge, England	Hartford	3,774	1.60%
(16)	Brussels, Belgium	Washington	3,467	1.47%
(17)	Cambridge, England	Raleigh	3,438	1.46%
(18)	Brussels, Belgium	Bridgeport	2,955	1.26%
(19)	Brussels, Belgium	Albany	2,941	1.25%
(20)	Brussels, Belgium	Boston	2,778	1.18%
(21)	Brussels, Belgium	Springfield, MA	2,632	1.12%
(22)	Amsterdam, Netherlands	Las Vegas	2,531	1.08%
(23)	Brussels, Belgium	Harrisburg	2,507	1.07%
(24)	Brussels, Belgium	Allentown	2,307	0.98%
(25)	Amsterdam, Netherlands	Greensboro	2,217	0.94%
Total European-Sourced Jobs in this Industry			235,376	100%



Percentage of jobs sourced from Brussels, Amsterdam, and Cambridge

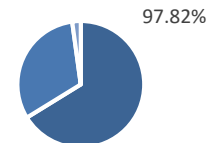


Jobs in NC, MA, DC, NY, PA, CA, VA, CT, ME, MD, FL, RI, SC, GA as a percentage of European-sourced jobs

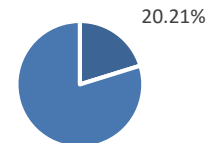
### Investigation and Security Services



	Source	Destination	Jobs	Perc.
(1)	Stockholm, Sweden	Los Angeles	20,537	19.37%
(2)	Stockholm, Sweden	Knoxville	2,778	2.62%
(3)	Oxford-South East, England	Chicago	2,093	1.97%
(4)	Stockholm, Sweden	Detroit	2,013	1.90%
(5)	Stockholm, Sweden	Chicago	1,878	1.77%
(6)	Stockholm, Sweden	Philadelphia	1,708	1.61%
(7)	Stockholm, Sweden	Rochester	1,671	1.58%
(8)	Stockholm, Sweden	New York	1,516	1.43%
(9)	Stockholm, Sweden	Cleveland	1,509	1.42%
(10)	Oxford-South East, England	Las Vegas	1,483	1.40%
(11)	Oxford-South East, England	New York	1,453	1.37%
(12)	Stockholm, Sweden	Riverside	1,376	1.30%
(13)	Dublin, Ireland	Indianapolis	987	0.93%
(14)	Oxford-South East, England	Miami	919	0.87%
(15)	Stockholm, Sweden	Miami	897	0.85%
(16)	Oxford-South East, England	Los Angeles	838	0.79%
(17)	Stockholm, Sweden	Boston	829	0.78%
(18)	Oxford-South East, England	Jacksonville	806	0.76%
(19)	Stockholm, Sweden	Portland, OR	798	0.75%
(20)	London, England	Cincinnati	701	0.66%
(21)	Oxford-South East, England	Buffalo	700	0.66%
(22)	Oxford-South East, England	North Port, FL	677	0.64%
(23)	Oxford-South East, England	Hartford	673	0.63%
(24)	Oxford-South East, England	St. Louis	655	0.62%
(25)	Oxford-South East, England	Tulsa	639	0.60%
Total European-Sourced Jobs in this Industry			106,033	100%



Percentage of jobs sourced from Stockholm and Oxford-South East

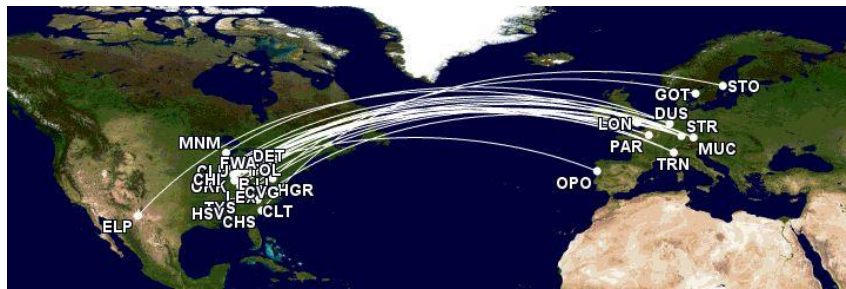


Jobs in the Los Angeles MSA as a percentage of European-sourced jobs

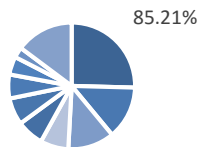


Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

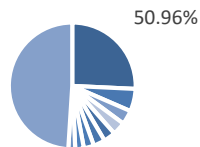
### Motor Vehicle Parts Manufacturing



	Source	Destination	Jobs	Perc.
(1)	Turin, Italy	Detroit	16,641	16.14%
(2)	Turin, Italy	Kokomo, IN	5,354	5.19%
(3)	Paris, France	Columbus, IN	3,460	3.36%
(4)	Düsseldorf-Cologne, Ger.	Marinette, WI	3,121	3.03%
(5)	Göteborg, Sweden	Hagerstown, MD	2,668	2.59%
(6)	Stuttgart, Germany	Huntsville	2,250	2.18%
(7)	Turin, Italy	Toledo	2,101	2.04%
(8)	Stuttgart, Germany	Detroit	1,922	1.86%
(9)	Paris, France	Detroit	1,789	1.73%
(10)	Stuttgart, Germany	Charlotte	1,634	1.58%
(11)	Birmingham, England	Durham	1,446	1.40%
(12)	London, England	El Paso	1,440	1.40%
(13)	Munich, Germany	Wooster, OH	1,408	1.37%
(14)	Paris, France	Toledo	1,379	1.34%
(15)	Turin, Italy	Chicago	1,242	1.20%
(16)	Munich, Germany	Lexington	1,240	1.20%
(17)	Düsseldorf-Cologne, Ger.	Fort Wayne	1,204	1.17%
(18)	Paris, France	Cincinnati	1,182	1.15%
(19)	Porto, Portugal	Detroit	1,169	1.13%
(20)	Stuttgart, Germany	Charleston	1,127	1.09%
(21)	Stuttgart, Germany	Knoxville	1,102	1.07%
(22)	Stuttgart, Germany	Chicago	1,047	1.02%
(23)	Munich, Germany	Detroit	1,044	1.01%
(24)	Stockholm, Sweden	Kansas City	982	0.95%
(25)	Düsseldorf-Cologne, Ger.	Detroit	980	0.95%
	Total European-Sourced Jobs in this Industry		103,123	100%



Percentage of jobs sourced from Turin, Stuttgart, Paris, Düsseldorf-Cologne-Westphalia, London, Hannover-Wolfsburg, Munich, Birmingham, and Göteborg

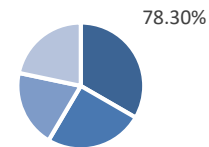


Jobs in the Detroit, Kokomo, Columbus, Toledo, Marinette, Chicago, Hagerstown, Huntsville, and Charleston MSAs as a percentage of European-sourced jobs

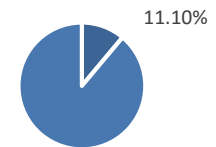
### Restaurants and Other Eating Places



	Source	Destination	Jobs	Perc.
(1)	Oxford-South East, England	New York	4,527	5.03%
(2)	Paris, France	New York	2,105	2.34%
(3)	Milan, Italy	New York	2,014	2.24%
(4)	Milan, Italy	Chicago	1,914	2.13%
(5)	Milan, Italy	Atlanta	1,898	2.11%
(6)	Milan, Italy	Tampa	1,731	1.92%
(7)	Oxford-South East, England	Charlotte	1,688	1.88%
(8)	Milan, Italy	Washington	1,654	1.84%
(9)	Luxembourg, Luxembourg	Miami	1,622	1.80%
(10)	Rennes, France	Dallas	1,556	1.73%
(11)	Milan, Italy	Las Vegas	1,465	1.63%
(12)	Milan, Italy	Los Angeles	1,305	1.45%
(13)	Wrocław, Poland	Denver	1,226	1.36%
(14)	Paris, France	Orlando	1,115	1.24%
(15)	Paris, France	Los Angeles	1,021	1.13%
(16)	Paris, France	Philadelphia	910	1.01%
(17)	Milan, Italy	Philadelphia	901	1.00%
(18)	Paris, France	Providence	839	0.93%
(19)	Milan, Italy	Detroit	831	0.92%
(20)	Düsseldorf-Cologne, Ger.	Miami	810	0.90%
(21)	London, England	New York	797	0.89%
(22)	Wrocław, Poland	Portland OR	775	0.86%
(23)	Paris, France	Las Vegas	768	0.85%
(24)	Oxford-South East, England	Boston	756	0.84%
(25)	Oxford-South East, England	Washington	750	0.83%
	Total European-Sourced Jobs in this Industry		90,014	100%



Percentage of jobs sourced from Paris, Milan, and Oxford-South East



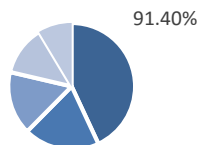
Jobs in the New York MSA as a percentage of European-sourced jobs

Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

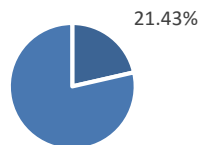
### Depository Credit Intermediation



	Source	Destination	Jobs	Perc.
(1)	London, England	New York	7,148	9.40%
(2)	London, England	Buffalo	4,061	5.34%
(3)	London, England	Philadelphia	3,569	4.70%
(4)	Santander, Spain	New York	3,454	4.54%
(5)	Bilbao, Spain	Dallas	3,307	4.35%
(6)	London, England	Providence	2,822	3.71%
(7)	London, England	Boston	2,520	3.32%
(8)	Paris, France	New York	2,370	3.12%
(9)	Paris, France	Los Angeles	2,070	2.72%
(10)	Paris, France	San Francisco	1,999	2.63%
(11)	Santander, Spain	Boston	1,491	1.96%
(12)	Paris, France	Honolulu	1,368	1.80%
(13)	London, England	Chicago	1,318	1.73%
(14)	London, England	Pittsburgh	1,285	1.69%
(15)	London, England	Cleveland	1,264	1.66%
(16)	Bilbao, Spain	Stockton	1,222	1.61%
(17)	London, England	Rochester	1,146	1.51%
(18)	Bilbao, Spain	Birmingham	1,030	1.35%
(19)	Barcelona, Spain	Miami	904	1.19%
(20)	Frankfurt, Germany	New York	859	1.13%
(21)	Santander, Spain	Reading	770	1.01%
(22)	Santander, Spain	Providence	760	1.00%
(23)	Utrecht, Netherlands	New York	750	0.99%
(24)	London, England	Detroit	710	0.93%
(25)	Santander, Spain	Philadelphia	633	0.83%
Total European-Sourced Jobs in this Industry			76,015	100%



Percentage of jobs sourced from London, Paris, Bilbao, and Santander

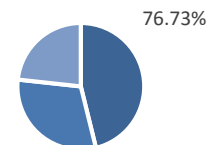


Jobs in the New York MSA as a percentage of European-sourced jobs

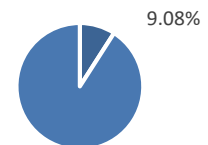
### Traveler Accommodation



	Source	Destination	Jobs	Perc.
(1)	London, England	Crestview, FL	3,986	5.37%
(2)	Paris, France	Dallas	2,336	3.15%
(3)	London, England	Atlanta	2,329	3.14%
(4)	London, England	New York	2,310	3.11%
(5)	London, England	Dallas	2,136	2.88%
(6)	London, England	Charleston	2,015	2.71%
(7)	Paris, France	New York	1,886	2.54%
(8)	London, England	San Francisco	1,693	2.28%
(9)	London, England	Houston	1,616	2.18%
(10)	London, England	Los Angeles	1,573	2.12%
(11)	Palma de Mallorca, Spain	Washington	1,519	2.05%
(12)	London, England	Chicago	1,443	1.94%
(13)	London, England	Salt Lake City	1,270	1.71%
(14)	Amsterdam, Netherlands	New York	1,246	1.68%
(15)	Luxembourg, Luxembourg	Los Angeles	1,123	1.51%
(16)	London, England	Miami	1,094	1.47%
(17)	Paris, France	Phoenix	939	1.26%
(18)	London, England	New Orleans	865	1.16%
(19)	London, England	Orlando	839	1.13%
(20)	Paris, France	Houston	813	1.09%
(21)	Milan, Italy	Washington	767	1.03%
(22)	Luxembourg, Luxembourg	Chicago	731	0.98%
(23)	Palma de Mallorca, Spain	Atlanta	728	0.98%
(24)	Luxembourg, Luxembourg	Santa Rosa, CA	683	0.92%
(25)	Milan, Italy	New York	682	0.92%
Total European-Sourced Jobs in this Industry			74,269	100%



Percentage of jobs sourced from London and Paris



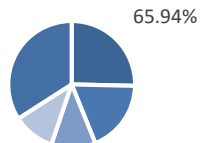
Jobs in the New York MSA as a percentage of European-sourced jobs

Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

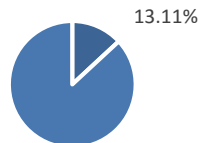
### Computer Systems Design and Related Services



	Source	Destination	Jobs	Perc.
(1)	Oxford-South East, England	Washington	4,130	6.22%
(2)	Paris, France	Bridgeport	3,582	5.39%
(3)	London, England	Washington	3,497	5.26%
(4)	London, England	Manchester	3,294	4.96%
(5)	Paris, France	Miami	2,431	3.66%
(6)	Stockholm, Sweden	New York	2,106	3.17%
(7)	Stockholm, Sweden	San Jose	2,038	3.07%
(8)	Stockholm, Sweden	Huntsville	1,817	2.74%
(9)	Amsterdam, Netherlands	Boston	1,657	2.49%
(10)	Paris, France	Chicago	1,558	2.35%
(11)	Stuttgart, Germany	Philadelphia	1,446	2.18%
(12)	London, England	Houston	1,085	1.63%
(13)	Helsinki, Finland	Chicago	989	1.49%
(14)	Oxford-South East, England	Denver	972	1.46%
(15)	Paris, France	Providence	908	1.37%
(16)	Paris, France	New York	872	1.31%
(17)	London, England	New York	853	1.28%
(18)	Paris, France	Los Angeles	808	1.22%
(19)	Jersey-Guernsey, England	Fort Collins, CO	806	1.21%
(20)	Rotterdam, Netherlands	Wichita	715	1.08%
(21)	Paris, France	Seattle	713	1.07%
(22)	Dublin, Ireland	Charlotte	712	1.07%
(23)	Rotterdam, Netherlands	Atlanta	706	1.06%
(24)	Paris, France	Boston	561	0.84%
(25)	Jersey-Guernsey, England	St. Louis	521	0.78%
Total European-Sourced Jobs in this Industry			66,427	100%



Percentage of jobs sourced from Paris, London, Oxford-South East, and Stockholm

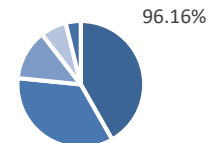


Jobs in the Washington MSA as a percentage of European-sourced jobs

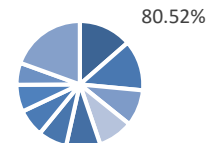
### Motor Vehicle Manufacturing



	Source	Destination	Jobs	Perc.
(1)	Turin, Italy	Detroit	7,819	13.56%
(2)	Munich, Germany	Spartanburg	7,454	12.93%
(3)	Turin, Italy	St. Louis	5,342	9.27%
(4)	Stuttgart, Germany	Salisbury, NC	5,194	9.01%
(5)	Stuttgart, Germany	Tuscaloosa	5,041	8.74%
(6)	Stuttgart, Germany	Portland, OR	4,264	7.40%
(7)	Turin, Italy	Toledo	4,069	7.06%
(8)	Turin, Italy	Rockford	3,987	6.92%
(9)	Turin, Italy	Philadelphia	2,364	4.10%
(10)	Stuttgart, Germany	Greensboro	2,207	3.83%
(11)	Utrecht, Netherlands	Fort Valley, GA	1,596	2.77%
(12)	Stuttgart, Germany	Gaffney, SC	1,342	2.33%
(13)	Göteborg, Sweden	Allentown	1,241	2.15%
(14)	Stuttgart, Germany	Canton	1,215	2.11%
(15)	Göteborg, Sweden	Greensboro	1,039	1.80%
(16)	Göteborg, Sweden	Winston, NC	779	1.35%
(17)	Stuttgart, Germany	Utica	754	1.31%
(18)	Turin, Italy	Fargo	486	0.84%
(19)	Linz, Austria	Sioux Falls	366	0.63%
(20)	Göteborg, Sweden	Harrisburg	259	0.45%
(21)	Göteborg, Sweden	Salt Lake City	160	0.28%
(22)	Göteborg, Sweden	Blacksburg, VA	152	0.26%
(23)	Göteborg, Sweden	Albuquerque	151	0.26%
(24)	Amsterdam, Netherlands	Cincinnati	122	0.21%
(25)	Nottingham, England	Phoenix	114	0.20%
Total European-Sourced Jobs in this Industry			57,653	100%



Percentage of jobs sourced from Turin, Stuttgart, Munich, and Göteborg



Jobs in the Detroit, Spartanburg, St. Louis, Salisbury, Tuscaloosa, Portland, Toledo, Rockford, and Greensboro MSAs as a percentage of European-sourced jobs

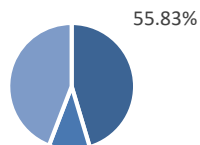


Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

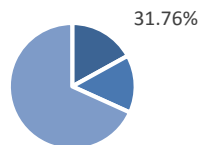
**Navigat.; Measuring; Electromed. and Control Instruments Manufact.**



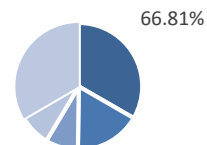
	Source	Destination	Jobs	Perc.
(1)	London, England	Houston	3,152	5.56%
(2)	London, England	Mc Allen, TX	3,090	5.45%
(3)	London, England	San Diego	3,007	5.30%
(4)	London, England	Boston	2,846	5.02%
(5)	Dublin, Ireland	St. Louis	2,505	4.42%
(6)	London, England	Baton Rouge	2,065	3.64%
(7)	London, England	Washington	2,034	3.59%
(8)	London, England	York, PA	1,739	3.07%
(9)	London, England	Beaumont, TX	1,545	2.72%
(10)	London, England	Columbus	1,361	2.40%
(11)	London, England	New York	1,336	2.36%
(12)	London, England	Lynchburg, VA	1,075	1.90%
(13)	Stuttgart, Germany	Boston	1,026	1.81%
(14)	Bath, England	Philadelphia	913	1.61%
(15)	Rome, Italy	Philadelphia	870	1.53%
(16)	Frankfurt, Germany	Boston	844	1.49%
(17)	Bath, England	San Diego	777	1.37%
(18)	Milan, Italy	Denver	722	1.27%
(19)	Malmö, Sweden	Denver	703	1.24%
(20)	Eindhoven, Netherlands	San Jose	668	1.18%
(21)	London, England	Los Angeles	664	1.17%
(22)	Paris, France	Boston	597	1.05%
(23)	Paris, France	Houston	549	0.97%
(24)	Copenhagen, Denmark	Minneapolis	524	0.92%
(25)	Paris, France	San Diego	509	0.90%
Total European-Sourced Jobs in this Industry			56,723	100%



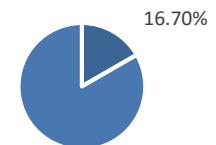
Percentage of jobs sourced from London and Paris



Jobs in California and Texas as a percentage of European-sourced jobs



Percentage of jobs sourced from London, Paris, Amsterdam, and Aberdeen



Jobs in the Houston MSA as a percentage of European-sourced jobs

**Architectural; Engineering; and Related Services**

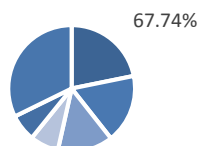


	Source	Destination	Jobs	Perc.
(1)	Aberdeen, Scotland	Houston	4,146	7.63%
(2)	London, England	Dayton	2,512	4.62%
(3)	London, England	Washington	1,884	3.47%
(4)	Willemstad	Houston	1,811	3.33%
(5)	Paris, France	Hartford	1,410	2.59%
(6)	London, England	Atlanta	1,171	2.15%
(7)	Paris, France	Houston	967	1.78%
(8)	London, England	Houston	876	1.61%
(9)	Paris, France	Detroit	677	1.25%
(10)	London, England	Lexington Park, MD	645	1.19%
(11)	London, England	New York	642	1.18%
(12)	London, England	San Francisco	595	1.09%
(13)	Amsterdam, Netherlands	New York	535	0.98%
(14)	Amsterdam, Netherlands	Washington	531	0.98%
(15)	Paris, France	Los Angeles	521	0.96%
(16)	Paris, France	Knoxville	502	0.92%
(17)	London, England	Philadelphia	502	0.92%
(18)	Paris, France	Richmond	490	0.90%
(19)	Oxford-South East, England	Boston	471	0.87%
(20)	London, England	Seattle	459	0.84%
(21)	Paris, France	Charlotte	453	0.83%
(22)	London, England	Boston	451	0.83%
(23)	London, England	Detroit	421	0.77%
(24)	Paris, France	New York	403	0.74%
(25)	Eindhoven, Netherlands	Salt Lake City	399	0.73%
Total European-Sourced Jobs in this Industry			54,368	100%

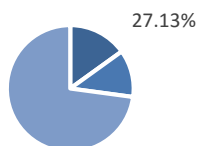
Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Pharmaceutical and Medicine Manufacturing**

	Source	Destination	Jobs	Perc.
(1)	London, England	Philadelphia	7,075	13.54%
(2)	Paris, France	Boston	2,938	5.62%
(3)	Paris, France	East Stroudsburg, PA	2,055	3.93%
(4)	Eindhoven, Netherlands	Greensboro	1,961	3.75%
(5)	Paris, France	New York	1,775	3.40%
(6)	Koblenz, Germany	Bridgeport	1,773	3.39%
(7)	Düsseldorf-Cologne, Ger.	Kansas City	1,773	3.39%
(8)	Venlo, Netherlands	New York	1,302	2.49%
(9)	London, England	Washington	1,053	2.02%
(10)	Düsseldorf-Cologne, Ger.	Lafayette, IN	1,014	1.94%
(11)	Düsseldorf-Cologne, Ger.	New York	972	1.86%
(12)	Düsseldorf-Cologne, Ger.	Durham	971	1.86%
(13)	Düsseldorf-Cologne, Ger.	San Francisco	950	1.82%
(14)	Düsseldorf-Cologne, Ger.	Seattle	780	1.49%
(15)	Venlo, Netherlands	Allentown	749	1.43%
(16)	Frankfurt, Germany	Kankakee, IL	729	1.40%
(17)	Stuttgart, Germany	Green Bay	728	1.39%
(18)	London, England	San Jose	720	1.38%
(19)	Barcelona, Spain	Los Angeles	609	1.17%
(20)	Frankfurt, Germany	Buffalo	547	1.05%
(21)	Brussels, Belgium	Seymour, IN	546	1.04%
(22)	Milan, Italy	New York	527	1.01%
(23)	London, England	New York	526	1.01%
(24)	Paris, France	Atlanta	499	0.95%
(25)	Paris, France	Chattanooga	481	0.92%
	Dublin, Ireland	Wilmington, OH	481	0.92%
Total European-Sourced Jobs in this Industry			52,255	100%



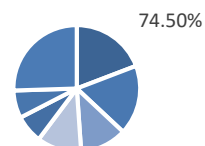
Percentage of enterprises owned by entities in London, Paris, Düsseldorf-Cologne-Westphalia, Frankfurt, and Koblenz-Ludwigshafen



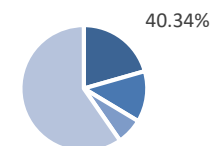
Enterprises in the Philadelphia and New York MSAs as a percentage of all European-owned enterprises

**Basic Chemical Manufacturing**

	Source	Destination	Jobs	Perc.
(1)	Rotterdam, Netherlands	Houston	7,914	15.17%
(2)	Amsterdam, Netherlands	Chicago	2,353	4.51%
(3)	Munich, Germany	New York	2,292	4.39%
(4)	Koblenz, Germany	New York	2,216	4.25%
(5)	London, England	Houston	1,031	1.98%
(6)	Düsseldorf-Cologne, Ger.	Mobile	1,008	1.93%
(7)	Düsseldorf-Cologne, Ger.	Pittsburgh	954	1.83%
(8)	London, England	Bakersfield	921	1.77%
(9)	Hannover, Germany	New York	875	1.68%
(10)	Koblenz, Germany	Cincinnati	864	1.66%
(11)	Paris, France	Philadelphia	850	1.63%
(12)	Koblenz, Germany	Baton Rouge	798	1.53%
(13)	Koblenz, Germany	Charlotte	771	1.48%
(14)	Copenhagen, Denmark	Raleigh	622	1.19%
(15)	London, England	Decatur, AL	619	1.19%
(16)	Brussels, Belgium	New York	616	1.18%
(17)	Düsseldorf-Cologne, Ger.	Houston	558	1.07%
(18)	Munich, Germany	Adrian, MI	513	0.98%
(19)	Rotterdam, Netherlands	Lake Charles, LA	511	0.98%
(20)	Venlo, Netherlands	Augusta	476	0.91%
(21)	Koblenz, Germany	Seneca, SC	455	0.87%
(22)	Koblenz, Germany	Greensboro	452	0.87%
(23)	Koblenz, Germany	Philadelphia	443	0.85%
(24)	Düsseldorf-Cologne, Ger.	Richmond	422	0.81%
(25)	Paris, France	Cleveland	412	0.79%
Total European-Sourced Jobs in this Industry			52,162	100%



Percentage of enterprises owned by entities in Rotterdam, Koblenz-Ludwigshafen, Düsseldorf-Cologne-Westphalia, Munich, Paris, and Amsterdam



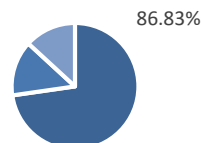
Enterprises in the Houston, New York, and Chicago MSAs as a percentage of all European-owned enterprises

Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

### Employment Service



	Source	Destination	Jobs	Perc.
(1)	Amsterdam, Netherlands	Atlanta	2,743	6.18%
(2)	Utrecht, Netherlands	Baltimore	2,734	6.16%
(3)	Amsterdam, Netherlands	Visalia, CA	2,269	5.11%
(4)	Amsterdam, Netherlands	Boston	2,074	4.67%
(5)	Amsterdam, Netherlands	Miami	1,757	3.96%
(6)	Amsterdam, Netherlands	New Bern, NC	1,671	3.76%
(7)	Amsterdam, Netherlands	Minneapolis	1,556	3.50%
(8)	Utrecht, Netherlands	Monroe, LA	1,332	3.00%
(9)	Stockholm, Sweden	Chicago	1,318	2.97%
(10)	Amsterdam, Netherlands	New York	1,047	2.36%
(11)	Amsterdam, Netherlands	Washington	962	2.17%
(12)	Amsterdam, Netherlands	Philadelphia	960	2.16%
(13)	Amsterdam, Netherlands	San Francisco	914	2.06%
(14)	Leeds-Sheffield, England	Bridgeport	798	1.80%
(15)	Amsterdam, Netherlands	San Jose	707	1.59%
(16)	Amsterdam, Netherlands	Orlando	687	1.55%
(17)	Amsterdam, Netherlands	Rochester	671	1.51%
(18)	Amsterdam, Netherlands	Chicago	633	1.43%
(19)	Amsterdam, Netherlands	Charlotte	581	1.31%
(20)	Amsterdam, Netherlands	Los Angeles	527	1.19%
(21)	Amsterdam, Netherlands	Fresno	449	1.01%
(22)	Amsterdam, Netherlands	Cleveland	433	0.98%
(23)	Utrecht, Netherlands	Boston	423	0.95%
(24)	Paris, France	Orlando	410	0.92%
(25)	Amsterdam, Netherlands	St. Joseph, MO	381	0.86%
Total European-Sourced Jobs in this Industry			44,403	100%

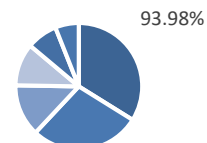


Percentage of jobs sourced from Amsterdam and Utrecht

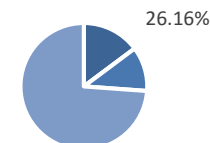
### Insurance Carriers



	Source	Destination	Jobs	Perc.
(1)	Rotterdam, Netherlands	Cedar Rapids	6,221	14.79%
(2)	Madrid, Spain	Worcester, MA	3,089	7.35%
(3)	Munich, Germany	New York	2,721	6.47%
(4)	Munich, Germany	San Francisco	2,145	5.10%
(5)	Rotterdam, Netherlands	Baltimore	2,072	4.93%
(6)	Rotterdam, Netherlands	Los Angeles	1,864	4.43%
(7)	Munich, Germany	Minneapolis	1,824	4.34%
(8)	Amsterdam, Netherlands	Atlanta	1,441	3.43%
(9)	Munich, Germany	Cincinnati	1,314	3.12%
(10)	Rotterdam, Netherlands	Dallas	1,313	3.12%
(11)	Paris, France	New York	1,312	3.12%
(12)	Paris, France	Syracuse	1,234	2.93%
(13)	Amsterdam, Netherlands	Philadelphia	1,055	2.51%
(14)	Amsterdam, Netherlands	Minneapolis	839	2.00%
(15)	Munich, Germany	Hartford	748	1.78%
(16)	Munich, Germany	Chicago	513	1.22%
(17)	Rotterdam, Netherlands	Louisville	412	0.98%
(18)	Amsterdam, Netherlands	Allentown	356	0.85%
(19)	Rotterdam, Netherlands	Charlotte	337	0.80%
(20)	Cambridge, England	Des Moines	333	0.79%
(21)	Munich, Germany	Los Angeles	331	0.79%
(22)	Amsterdam, Netherlands	Minot, ND	290	0.69%
(23)	Dublin, Ireland	Atlanta	271	0.64%
(24)	Rotterdam, Netherlands	Jacksonville	265	0.63%
	Amsterdam, Netherlands	New York	265	0.63%
Total European-Sourced Jobs in this Industry			42,055	100%



Percentage of jobs sourced from Rotterdam, Munich, Amsterdam, Paris, and Madrid



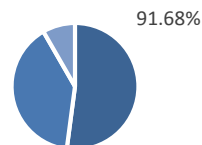
Jobs in the New York and Cedar Rapids MSAs as a percentage of European-sourced jobs



Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**School and Employee Bus Transportation**

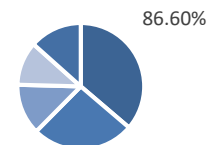
	Source	Destination	Jobs	Perc.
(1)	Aberdeen, Scotland	Chicago	1,988	4.74%
(2)	Aberdeen, Scotland	Pittsburgh	1,867	4.46%
(3)	Aberdeen, Scotland	New York	1,764	4.21%
(4)	Aberdeen, Scotland	Philadelphia	1,607	3.84%
(5)	London, England	Kansas City	1,530	3.65%
(6)	Aberdeen, Scotland	Cincinnati	1,476	3.52%
(7)	Aberdeen, Scotland	St. Louis	1,208	2.88%
(8)	Aberdeen, Scotland	Buffalo	1,174	2.80%
(9)	London, England	Wichita	1,167	2.79%
(10)	Aberdeen, Scotland	Boston	1,146	2.74%
(11)	Aberdeen, Scotland	Portland, OR	1,055	2.52%
(12)	London, England	Los Angeles	1,029	2.46%
(13)	Aberdeen, Scotland	Kansas City	922	2.20%
(14)	Aberdeen, Scotland	Providence	864	2.06%
(15)	Aberdeen, Scotland	Minneapolis	771	1.84%
(16)	Aberdeen, Scotland	Milwaukee	760	1.81%
(17)	London, England	San Francisco	666	1.59%
(18)	London, England	Dallas	602	1.44%
(19)	Aberdeen, Scotland	San Francisco	577	1.38%
(20)	Aberdeen, Scotland	Hartford	569	1.36%
(21)	Aberdeen, Scotland	Omaha	568	1.36%
(22)	Aberdeen, Scotland	Rochester	562	1.34%
(23)	Aberdeen, Scotland	Worcester, MA	512	1.22%
(24)	Aberdeen, Scotland	Allentown	476	1.14%
(25)	Aberdeen, Scotland	Cleveland	433	1.03%
Total European-Sourced Jobs in this Industry			41,901	100%



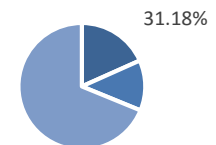
Percentage of jobs sourced  
from Aberdeen and London

**Aerospace Product and Parts Manufacturing**

	Source	Destination	Jobs	Perc.
(1)	London, England	Indianapolis	7,649	18.32%
(2)	Paris, France	Los Angeles	3,928	9.41%
(3)	Birmingham, England	Chicago	2,139	5.12%
(4)	London, England	Washington	1,458	3.49%
(5)	Paris, France	Gainesville	1,309	3.13%
(6)	Bath, England	Akron	1,172	2.81%
(7)	London, England	Fort Wayne	1,165	2.79%
(8)	Bath, England	Cedartown, GA	1,113	2.67%
(9)	Birmingham, England	San Diego	1,019	2.44%
(10)	Rotterdam, Netherlands	Dallas	1,018	2.44%
(11)	Birmingham, England	Montgomery	956	2.29%
(12)	Paris, France	New York	921	2.21%
(13)	London, England	Dallas	874	2.09%
(14)	Paris, France	Seattle	772	1.85%
(15)	Oxford-South East, England	Seattle	721	1.73%
(16)	London, England	San Francisco	707	1.69%
(17)	Paris, France	Riverside	665	1.59%
(18)	Paris, France	Bellingham, WA	641	1.54%
(19)	Bath, England	Oxnard, CA	611	1.46%
(20)	Cambridge, England	Wichita	609	1.46%
(21)	Paris, France	Buffalo	601	1.44%
(22)	Cambridge, England	Los Angeles	597	1.43%
(23)	Paris, France	Magnolia, AK	479	1.15%
(24)	London, England	Manchester	474	1.14%
(25)	London, England	Lexington Park, MD	443	1.06%
Total European-Sourced Jobs in this Industry			41,756	100%

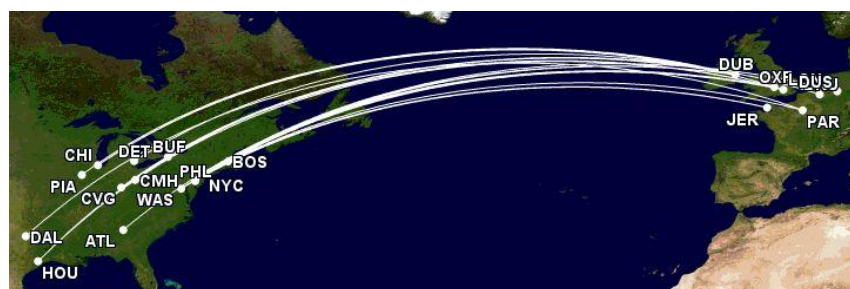


Percentage of jobs sourced from  
London, Paris, Birmingham, and Bath

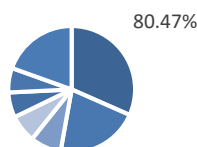


Jobs in the Indianapolis and Los  
Angeles MSAs as a percentage of  
European-sourced jobs

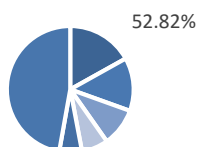
Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Management; Scientific; and Technical Consulting Services**

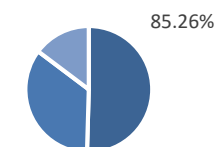
	Source	Destination	Jobs	Perc.
(1)	Dublin, Ireland	Chicago	4,495	10.84%
(2)	Dublin, Ireland	Washington	2,907	7.01%
(3)	Brussels, Belgium	Columbus	2,566	6.19%
(4)	Oxford-South East, Engl.	Washington	1,586	3.83%
(5)	London, England	Washington	1,510	3.64%
(6)	London, England	Atlanta	1,472	3.55%
(7)	London, England	New York	1,224	2.95%
(8)	Paris, France	Dallas	879	2.12%
(9)	Dublin, Ireland	New York	793	1.91%
(10)	London, England	Houston	785	1.89%
(11)	Jersey-Guernsey, England	Houston	615	1.48%
(12)	London, England	Washington	545	1.31%
(13)	Paris, France	Chicago	543	1.31%
(14)	Düsseldorf-Cologne, Ger.	New York	419	1.01%
(15)	Göteborg, Sweden	Pittsburgh	363	0.88%
(16)	Jersey-Guernsey, England	Greensboro	359	0.87%
(17)	London, England	New York	348	0.84%
(18)	Rotterdam, Netherlands	Boston	338	0.82%
(19)	Dublin, Ireland	Atlanta	335	0.81%
(20)	Düsseldorf-Cologne, Ger.	Philadelphia	334	0.81%
(21)	London, England	New York	324	0.78%
(22)	Dublin, Ireland	Buffalo	322	0.78%
(23)	Dublin, Ireland	Houston	306	0.74%
(24)	Dublin, Ireland	Cincinnati	302	0.73%
(25)	Dublin, Ireland	Peoria	282	0.68%
Total European-Sourced Jobs in this Industry			41,458	100%



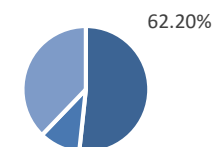
Percentage of jobs sourced from Dublin, London, Paris, Oxford-South East, Jersey-Guernsey, and Brussels



Jobs in the Washington, Chicago, New York, Columbus, and Atlanta MSAs as a percentage of European-sourced jobs



Percentage of enterprises owned by entities in Jersey-Guernsey and Paris



Enterprises in the New York and Chicago MSAs as a percentage of all European-owned enterprises

**Advertising; Public Relations; and Related Services**

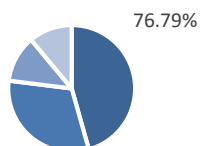
	Source	Destination	Jobs	Perc.
(1)	Jersey-Guernsey, England	New York	14,802	36.44%
(2)	Paris, France	New York	4,199	10.34%
(3)	Paris, France	Chicago	3,085	7.59%
(4)	Paris, France	Boston	1,295	3.19%
(5)	Düsseldorf-Cologne, G.	Spartanburg, SC	1,210	2.98%
(6)	Jersey-Guernsey, England	Chicago	1,105	2.72%
(7)	Jersey-Guernsey, England	Washington	900	2.22%
(8)	Paris, France	Los Angeles	777	1.91%
(9)	London, England	New York	713	1.76%
(10)	Paris, France	San Antonio	668	1.64%
(11)	Paris, France	St. Louis	618	1.52%
(12)	Paris, France	Dallas	528	1.30%
(13)	Jersey-Guernsey, England	Rutland, VT	513	1.26%
(14)	Paris, France	Detroit	504	1.24%
(15)	Jersey-Guernsey, England	Los Angeles	492	1.21%
(16)	Paris, France	Seattle	419	1.03%
(17)	London, England	Phoenix	407	1.00%
(18)	Magdeburg, Germany	Portland, OR	371	0.91%
(19)	Düsseldorf-Cologne, G.	New York	351	0.86%
(20)	Paris, France	North Port, FL	346	0.85%
(21)	Jersey-Guernsey, England	Kansas City	328	0.81%
(22)	Jersey-Guernsey, England	San Francisco	311	0.77%
(23)	Paris, France	San Francisco	283	0.70%
(24)	Amsterdam, Netherlands	Greensboro	277	0.68%
(25)	London, England	Bridgeport	263	0.65%
Total European-Sourced Jobs in this Industry			40,623	100%



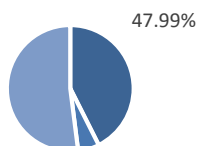
Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Newspaper; Periodicals; Book; and Directory Publishers**

Source	Destination	Jobs	Perc.
(1) London, England	New York	6,912	17.14%
(2) Düsseldorf-Cologne, Ger.	New York	4,196	10.40%
(3) Paris, France	New York	1,983	4.92%
(4) Stuttgart, Germany	New York	1,474	3.65%
(5) Düsseldorf-Cologne, Ger.	Scranton	1,117	2.77%
(6) Düsseldorf-Cologne, Ger.	Baltimore	997	2.47%
(7) Luxembourg, Luxemb.	New York	987	2.45%
(8) London, England	Phoenix	897	2.22%
(9) Düsseldorf-Cologne, Ger.	Los Angeles	828	2.05%
(10) London, England	Boston	815	2.02%
(11) Hamburg, Germany	New York	797	1.98%
(12) London, England	St. Louis	757	1.88%
(13) Rotterdam, Netherlands	Chicago	754	1.87%
(14) Jersey-Guernsey, England	Miami	730	1.81%
(15) London, England	Washington	717	1.78%
(16) Rotterdam, Netherlands	Philadelphia	693	1.72%
(17) Paris, France	Indianapolis	658	1.63%
(18) Düsseldorf-Cologne, Ger.	Chicago	566	1.40%
(19) Rotterdam, Netherlands	Fort Smith, AK	545	1.35%
(20) Düsseldorf-Cologne, Ger.	Bend, OR	515	1.28%
(21) Luxembourg, Luxemb.	Chicago	440	1.09%
(22) Rotterdam, Netherlands	Baltimore	438	1.09%
(23) Paris, France	New Ulm, MN	432	1.07%
(24) London, England	San Francisco	415	1.03%
(25) Oxford-South East, England	Albuquerque	373	0.92%
Total European-Sourced Jobs in this Industry		40,333	100%



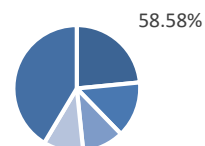
Percentage of enterprises owned by entities in London, Düsseldorf-Cologne-Westphalia, Rotterdam, and Paris



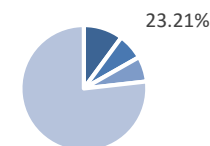
Enterprises in the New York and Chicago MSAs as a percentage of all European-owned enterprises

**Medical; Dental; and Hospital Equipm. and Suppl. Merchant Wholesalers**

Source	Destination	Jobs	Perc.
(1) Frankfurt, Germany	Los Angeles	2,129	5.50%
(2) Eindhoven, Netherlands	Boston	1,796	4.64%
(3) Frankfurt, Germany	Allentown	1,621	4.18%
(4) Dublin, Ireland	St. Louis	1,541	3.98%
(5) Malmö, Sweden	Denver	1,459	3.77%
(6) Paris, France	Dallas	1,371	3.54%
(7) Oxford-South East, England	New York	1,217	3.14%
(8) Dublin, Ireland	Bridgeport	1,170	3.02%
(9) Dublin, Ireland	Boulder	930	2.40%
(10) Düsseldorf-Cologne, Ger.	Pittsburgh	877	2.26%
(11) Paris, France	Providence	834	2.15%
(12) Dublin, Ireland	Providence	827	2.13%
(13) London, England	Memphis	809	2.09%
(14) Eindhoven, Netherlands	Pittsburgh	808	2.09%
(15) Milan, Italy	Los Angeles	737	1.90%
(16) Dublin, Ireland	Springfield, MA	703	1.81%
(17) Dublin, Ireland	Los Angeles	606	1.56%
(18) Dublin, Ireland	Greenwood, SC	546	1.41%
(19) Dublin, Ireland	Norfolk, NE	510	1.32%
(20) Paris, France	San Diego	450	1.16%
(21) Düsseldorf-Cologne, Ger.	San Francisco	409	1.06%
(22) Milan, Italy	Denver	409	1.06%
(23) Eindhoven, Netherlands	Seattle	392	1.01%
(24) Cambridge, England	Indianapolis	389	1.00%
(25) London, England	Jackson	363	0.94%
Total European-Sourced Jobs in this Industry		38,743	100%



Percentage of enterprises owned by entities in Dublin, Paris, Frankfurt, and Eindhoven

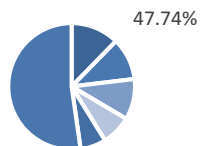


Enterprises in the Los Angeles, Boston, and New York MSAs as a percentage of all European-owned enterprises

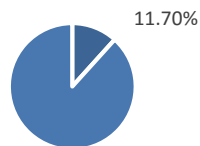
Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Machinery; Equipment; and Supplies Merchant Wholesalers**

	Source	Destination	Jobs	Perc.
(1)	Stuttgart, Germany	Atlanta	756	2.01%
(2)	London, England	Washington	738	1.96%
(3)	London, England	Los Angeles	599	1.59%
(4)	Paris, France	Charleston	594	1.58%
(5)	Bruges, Belgium	Kansas City	502	1.33%
(6)	Munich, Germany	Huntington, IN	438	1.16%
(7)	Willemstad, Netherl. Antilles	Houston	429	1.14%
(8)	Düsseldorf-Cologne, Ger.	Milwaukee	425	1.13%
(9)	Düsseldorf-Cologne, Ger.	Chicago	384	1.02%
(10)	Stuttgart, Germany	New York	381	1.01%
(11)	Stuttgart, Germany	Hartford	368	0.98%
(12)	Flevoland, Netherlands	Chicago	312	0.83%
(13)	Paris, France	Houston	295	0.78%
(14)	London, England	Houston	273	0.72%
(15)	Stuttgart, Germany	Lincolnton, NC	241	0.64%
(16)	Munich, Germany	Cincinnati	236	0.63%
(17)	Stuttgart, Germany	Miami	233	0.62%
(18)	Paris, France	Dallas	210	0.56%
(19)	Stuttgart, Germany	Canton	208	0.55%
(20)	Rotterdam, Netherlands	Savannah	203	0.54%
(21)	Paris, France	Greeneville, SC	202	0.54%
(22)	Flevoland, Netherlands	Cincinnati	199	0.53%
(23)	Düsseldorf-Cologne, Ger.	Providence	198	0.53%
(24)	Stuttgart, Germany	Bowling Green	195	0.52%
(25)	Munich, Germany	Toledo	195	0.52%
Total European-Sourced Jobs in this Industry			37,656	100%



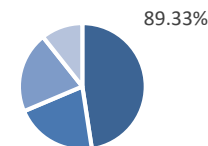
Percentage of jobs sourced from  
Stuttgart, Düsseldorf-Cologne-Westphalia,  
Paris, London, and Munich



Jobs in Texas as a percentage  
of European-sourced jobs

**Special Food Services**

	Source	Destination	Jobs	Perc.
(1)	Oxford-South East, England	Lafayette, LA	2,282	6.12%
(2)	Milan, Italy	Chicago	1,601	4.29%
(3)	Paris, France	Albuquerque	1,101	2.95%
(4)	Paris, France	Bellingham, WA	1,094	2.93%
(5)	Düsseldorf-Cologne, Ger.	Dallas	991	2.66%
(6)	Oxford-South East, England	Charlotte	947	2.54%
(7)	Milan, Italy	San Francisco	930	2.49%
(8)	Milan, Italy	Baltimore	909	2.44%
(9)	Düsseldorf-Cologne, Ger.	Los Angeles	859	2.30%
(10)	Oxford-South East, England	New York	785	2.10%
(11)	Düsseldorf-Cologne, Ger.	New York	769	2.06%
(12)	Paris, France	Philadelphia	728	1.95%
(13)	Paris, France	New York	676	1.81%
(14)	Düsseldorf-Cologne, Ger.	Detroit	675	1.81%
(15)	Paris, France	Allentown	654	1.75%
(16)	Paris, France	Boston	622	1.67%
(17)	Düsseldorf-Cologne, Ger.	Washington	614	1.65%
(18)	Paris, France	Hilton Head Island	576	1.54%
(19)	Düsseldorf-Cologne, Ger.	Orlando	560	1.50%
(20)	Düsseldorf-Cologne, Ger.	Boston	541	1.45%
(21)	Düsseldorf-Cologne, Ger.	Phoenix	518	1.39%
(22)	Paris, France	Milwaukee	488	1.31%
(23)	Paris, France	Providence	440	1.18%
(24)	Paris, France	Los Angeles	437	1.17%
(25)	Paris, France	Washington	431	1.16%
Total European-Sourced Jobs in this Industry			37,306	100%



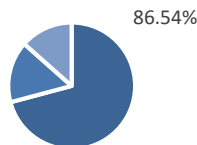
Percentage of jobs sourced  
from Paris, Düsseldorf-Cologne-  
Westphalia, and Oxford-South East

Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

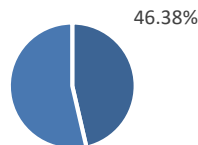
**Petroleum and Coal Products Manufacturing**



	Source	Destination	Jobs	Perc.
(1)	London, England	Houston	16,293	44.26%
(2)	London, England	Chicago	2,920	7.93%
(3)	London, England	San Francisco	1,177	3.20%
(4)	London, England	Philadelphia	982	2.67%
(5)	Paris, France	Beaumont, TX	822	2.23%
(6)	London, England	Bellingham, WA	814	2.21%
(7)	Paris, France	Houston	590	1.60%
(8)	London, England	Charlotte	549	1.49%
(9)	Paris, France	Cape Girardeau, MO	542	1.47%
(10)	Stuttgart, Germany	Mount Vernon, WA	533	1.45%
(11)	London, England	Shreveport, LA	476	1.29%
(12)	Stuttgart, Germany	Detroit	456	1.24%
(13)	London, England	Bismarck, ND	444	1.21%
(14)	Dublin, Ireland	Rockingham, NC	410	1.11%
(15)	Paris, France	Minneapolis	409	1.11%
(16)	Paris, France	Sandusky, OH	369	1.00%
(17)	London, England	New York	367	1.00%
(18)	Dublin, Ireland	Greensboro	363	0.99%
(19)	Dublin, Ireland	Dallas	345	0.94%
(20)	Dublin, Ireland	Asheville	342	0.93%
(21)	London, England	Baltimore	325	0.88%
(22)	Paris, France	Dayton	299	0.81%
(23)	Paris, France	Detroit	289	0.79%
(24)	Luxembourg, Luxemburg	Pittsburgh	282	0.77%
(25)	Paris, France	Joplin, MO	271	0.74%
Total European-Sourced Jobs in this Industry			36,815	100%



Percentage of enterprises owned by entities in London and Paris

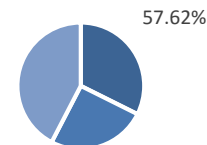


Enterprises in the Houston MSA as a percentage of all European-owned enterprises

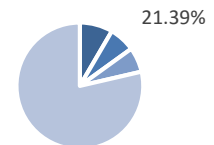
**Electrical and Electronic Goods Merchant Wholesalers**



	Source	Destination	Jobs	Perc.
(1)	Paris, France	Boston	2,126	5.81%
(2)	Luxembourg, Luxemburg	Dallas	1,271	3.48%
(3)	Leeds-Sheffield, England	Chicago	1,014	2.77%
(4)	Paris, France	New York	912	2.49%
(5)	London, England	New York	694	1.90%
(6)	Düsseldorf-Cologne, Ger.	Harrisburg	668	1.83%
(7)	Paris, France	Provo, UT	622	1.70%
(8)	Paris, France	Nashville	515	1.41%
(9)	Leeds-Sheffield, England	Akron	489	1.34%
(10)	Luxembourg, Luxemburg	Houston	455	1.24%
(11)	Oxford-South East, England	Dallas	419	1.15%
(12)	Bilbao, Spain	Portland, ME	418	1.14%
(13)	Paris, France	Minneapolis	363	0.99%
(14)	Eindhoven, Netherlands	Greeneville, TN	340	0.93%
(15)	Bath, England	Boston	339	0.93%
(16)	Eindhoven, Netherlands	Portland, OR	317	0.87%
(17)	Paris, France	Washington	312	0.85%
(18)	Luxembourg, Luxemburg	Cleveland	311	0.85%
(19)	Luxembourg, Luxemburg	Denver	294	0.80%
(20)	Luxembourg, Luxemburg	St. Louis	294	0.80%
(21)	Paris, France	Jackson	286	0.78%
(22)	Paris, France	Dallas	286	0.78%
(23)	Paris, France	Los Angeles	280	0.77%
(24)	Paris, France	Charlotte	261	0.71%
(25)	Luxembourg, Luxemburg	Indianapolis	260	0.71%
Total European-Sourced Jobs in this Industry			36,565	100%



Percentage of jobs sourced from Paris and Luxembourg



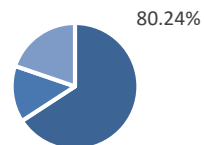
Jobs in the Boston, New York, and Dallas MSAs as a percentage of European-sourced jobs

Table 3 (continued): European-Sourced Jobs in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Health and Personal Care Stores**



	Source	Destination	Jobs	Perc.
(1)	Milan, Italy	Cincinnati	1,859	5.25%
(2)	Milan, Italy	New York	1,342	3.79%
(3)	Milan, Italy	Chicago	892	2.52%
(4)	Brussels, Belgium	Portland, ME	847	2.39%
(5)	Milan, Italy	Los Angeles	832	2.35%
(6)	Amsterdam, Netherlands	Washington	727	2.05%
(7)	Milan, Italy	Philadelphia	644	1.82%
(8)	Paris, France	New York	643	1.82%
(9)	Milan, Italy	Miami	504	1.42%
(10)	Milan, Italy	Washington	495	1.40%
(11)	Amsterdam, Netherlands	New York	460	1.30%
(12)	Milan, Italy	Boston	450	1.27%
(13)	Amsterdam, Netherlands	Hartford	449	1.27%
(14)	Paris, France	Raleigh	446	1.26%
(15)	Milan, Italy	Atlanta	395	1.12%
(16)	Milan, Italy	Minneapolis	393	1.11%
(17)	Milan, Italy	Dallas	388	1.10%
(18)	Milan, Italy	San Francisco	384	1.09%
(19)	Brussels, Belgium	Boston	381	1.08%
(20)	Milan, Italy	Cleveland	372	1.05%
(21)	Brussels, Belgium	Tampa	358	1.01%
(22)	Paris, France	Los Angeles	346	0.98%
(23)	Paris, France	San Francisco	323	0.91%
(24)	Milan, Italy	Phoenix	321	0.91%
(25)	Milan, Italy	Pittsburgh	318	0.90%
Total European-Sourced Jobs in this Industry			35,390	100%



Percentage of jobs sourced from Milan and Paris

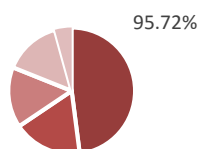


Table 4: European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

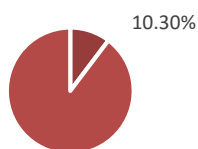
### Depository Credit Intermediation



	Source	Destination	FOEs	Perc.
(1)	London, England	Boston	208	5.11%
(2)	London, England	Philadelphia	196	4.82%
(3)	London, England	New York	193	4.74%
(4)	Santander, Spain	New York	184	4.52%
(5)	Santander, Spain	Boston	127	3.12%
(6)	London, England	Pittsburgh	124	3.05%
(7)	London, England	Chicago	120	2.95%
(8)	London, England	Detroit	111	2.73%
(9)	London, England	Buffalo	109	2.68%
(10)	London, England	Providence	100	2.46%
(11)	London, England	Cleveland	88	2.16%
	Bilbao, Spain	Dallas	88	2.16%
(13)	London, England	Rochester	86	2.11%
(14)	Paris, France	Los Angeles	70	1.72%
(15)	Bilbao, Spain	Houston	67	1.65%
(16)	Santander, Spain	Philadelphia	64	1.57%
(17)	Paris, France	San Francisco	54	1.33%
(18)	Paris, France	Denver	47	1.16%
(19)	Santander, Spain	Providence	47	1.16%
(20)	London, England	Albany	43	1.06%
(21)	Bilbao, Spain	Phoenix	39	0.96%
(22)	London, England	Syracuse	33	0.81%
(23)	Paris, France	Honolulu	30	0.74%
(24)	London, England	Manchester	27	0.66%
	Bilbao, Spain	San Antonio	27	0.66%
	Bilbao, Spain	Birmingham	27	0.66%
Total European-Sourced Jobs in this Industry			4,068	100%



Percentage of enterprises owned by entities in London, Paris, Santander, and Bilbao

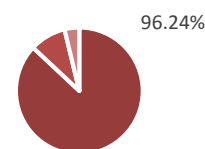


Enterprises in the New York MSA as a percentage of all European-owned enterprises

### Health and Personal Care Stores



	Source	Destination	FOEs	Perc.
(1)	Milan, Italy	New York	144	3.68%
(2)	Milan, Italy	Chicago	127	3.25%
(3)	Milan, Italy	Los Angeles	118	3.02%
(4)	Milan, Italy	Miami	99	2.53%
(5)	Milan, Italy	Dallas	97	2.48%
(6)	Milan, Italy	Atlanta	70	1.79%
(7)	Milan, Italy	Minneapolis	69	1.76%
(8)	Milan, Italy	Philadelphia	66	1.69%
(9)	Milan, Italy	Detroit	63	1.61%
(10)	Milan, Italy	Houston	61	1.56%
(11)	Milan, Italy	Phoenix	58	1.48%
(12)	Milan, Italy	Denver	56	1.43%
(13)	Milan, Italy	Washington	55	1.41%
(14)	Milan, Italy	Boston	51	1.30%
	Milan, Italy	San Francisco	51	1.30%
(16)	Milan, Italy	Orlando	48	1.23%
(17)	Milan, Italy	Seattle	47	1.20%
	Milan, Italy	Pittsburgh	47	1.20%
(19)	Milan, Italy	Tampa	44	1.12%
	Milan, Italy	Riverside	44	1.12%
(21)	Paris, France	New York	43	1.10%
(22)	Milan, Italy	Cincinnati	42	1.07%
	Milan, Italy	St. Louis	42	1.07%
(24)	Milan, Italy	Columbus	35	0.89%
(25)	Milan, Italy	Cleveland	32	0.82%
	Milan, Italy	San Diego	32	0.82%
Total European-Sourced Jobs in this Industry			3,913	100%



Percentage of enterprises owned by entities in Milan and Paris

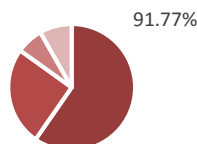


Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

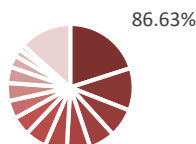
### Grocery Stores



	Source	Destination	FOEs	Perc.
(1)	Amsterdam, Netherlands	Washington	130	5.10%
(2)	Amsterdam, Netherlands	New York	102	4.00%
(3)	Brussels, Belgium	Charlotte	82	3.21%
(4)	Brussels, Belgium	Virginia Beach	81	3.18%
(5)	Brussels, Belgium	Richmond	64	2.51%
(6)	Amsterdam, Netherlands	Boston	63	2.47%
(7)	Brussels, Belgium	Tampa	63	2.47%
(8)	Brussels, Belgium	Raleigh	58	2.27%
(9)	Brussels, Belgium	Washington	55	2.16%
(10)	Cambridge, England	Los Angeles	47	1.84%
(11)	Amsterdam, Netherlands	Baltimore	41	1.61%
(12)	Amsterdam, Netherlands	Philadelphia	39	1.53%
(13)	Brussels, Belgium	Greensboro	36	1.41%
(14)	Amsterdam, Netherlands	Providence	35	1.37%
(15)	Cambridge, England	Phoenix	34	1.33%
(16)	Brussels, Belgium	Columbia, SC	28	1.10%
(17)	Cambridge, England	Riverside	27	1.06%
	Brussels, Belgium	Baltimore	27	1.06%
(19)	Brussels, Belgium	Wilmington, NC	26	1.02%
	Brussels, Belgium	Winston, NC	26	1.02%
(21)	Brussels, Belgium	Jacksonville	25	0.98%
(22)	Amsterdam, Netherlands	Hartford	24	0.94%
(23)	Brussels, Belgium	Durham	22	0.86%
	Brussels, Belgium	Fayetteville, NC	22	0.86%
(25)	Amsterdam, Netherlands	New Haven	21	0.82%
Total European-Sourced Jobs in this Industry			2,551	100%



Percentage of enterprises owned by entities in Brussels, Amsterdam, and Cambridge

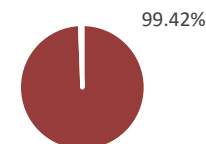


Enterprises in NC, VA, DC, FL, CA, PA, NY, MA, GA, SC, MD, CT, ME, and RI as a percentage of all European-owned enterprises

### Outpatient Care Centers



	Source	Destination	FOEs	Perc.
(1)	Frankfurt, Germany	Chicago	94	4.94%
(2)	Frankfurt, Germany	Boston	90	4.73%
(3)	Frankfurt, Germany	Dallas	54	2.84%
(4)	Frankfurt, Germany	New York	43	2.26%
(5)	Frankfurt, Germany	Phoenix	41	2.15%
(6)	Frankfurt, Germany	Atlanta	36	1.89%
(7)	Frankfurt, Germany	Houston	35	1.84%
(8)	Frankfurt, Germany	Philadelphia	33	1.73%
(9)	Frankfurt, Germany	Washington	32	1.68%
(10)	Frankfurt, Germany	Miami	28	1.47%
	Frankfurt, Germany	St. Louis	28	1.47%
(12)	Frankfurt, Germany	Los Angeles	27	1.42%
(13)	Frankfurt, Germany	Detroit	25	1.31%
(14)	Frankfurt, Germany	Louisville	23	1.21%
(15)	Frankfurt, Germany	Portland, OR	22	1.16%
(16)	Frankfurt, Germany	San Antonio	21	1.10%
(17)	Frankfurt, Germany	Baton Rouge	20	1.05%
(18)	Frankfurt, Germany	Memphis	19	1.00%
	Frankfurt, Germany	San Diego	19	1.00%
(20)	Frankfurt, Germany	Indianapolis	18	0.95%
	Frankfurt, Germany	Minneapolis	18	0.95%
(22)	Frankfurt, Germany	Birmingham	16	0.84%
	Frankfurt, Germany	Nashville	16	0.84%
	Frankfurt, Germany	Cleveland	16	0.84%
(25)	Frankfurt, Germany	Pittsburgh	15	0.79%
Total European-Sourced Jobs in this Industry			1,904	100%



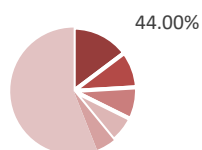
Percentage of enterprises owned by entities in Frankfurt

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

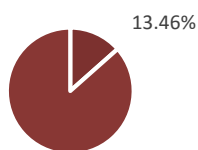
**Machinery; Equipment; and Supplies Merchant Wholesalers**



	Source	Destination	FOEs	Perc.
(1)	Paris, France	Houston	15	0.84%
(2)	Paris, France	Dallas	14	0.78%
(3)	Düsseldorf-Cologne, Ger.	Chicago	12	0.67%
(4)	Stuttgart, Germany	Detroit	11	0.61%
	Stuttgart, Germany	New York	11	0.61%
(6)	Stuttgart, Germany	Chicago	9	0.50%
	Stuttgart, Germany	Atlanta	9	0.50%
	Düsseldorf-Cologne, Ger.	Detroit	9	0.50%
(9)	Munich, Germany	Detroit	8	0.45%
	Düsseldorf-Cologne, Ger.	New York	8	0.45%
(11)	Flevoland, Netherlands	Houston	7	0.39%
	Paris, France	Memphis	7	0.39%
	Düsseldorf-Cologne, Ger.	Charlotte	7	0.39%
	Düsseldorf-Cologne, Ger.	Atlanta	7	0.39%
	London, England	Houston	7	0.39%
	Paris, France	Charleston	7	0.39%
(17)	Flevoland, Netherlands	Chicago	6	0.34%
	London, England	Washington	6	0.34%
	Munich, Germany	Dallas	6	0.34%
	Paris, France	New York	6	0.34%
	Paris, France	Columbia, SC	6	0.34%
	Munich, Germany	Chicago	6	0.34%
	Munich, Germany	New York	6	0.34%
	Paris, France	Los Angeles	6	0.34%
	Paris, France	Greensboro	6	0.34%
	Oxford-South East, Engl.	Miami	6	0.34%
	Total European-Sourced Jobs in this Industry		1,791	100%



Percentage of enterprises owned by entities in Paris, Stuttgart, Düsseldorf-Cologne-Westphalia, Munich, and London

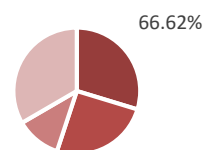


Enterprises in Texas as a percentage of all European-owned enterprises

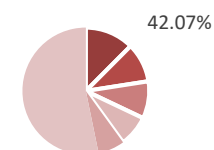
**Electrical and Electronic Goods Merchant Wholesalers**



	Source	Destination	FOEs	Perc.
(1)	Paris, France	New York	34	2.16%
(2)	Paris, France	Baltimore	20	1.27%
(3)	Paris, France	Boston	19	1.21%
(4)	Paris, France	Washington	18	1.14%
(5)	Birmingham, England	Miami	14	0.89%
(6)	Luxembourg, Luxembourg	Washington	13	0.82%
	Luxembourg, Luxembourg	Dallas	13	0.82%
(8)	Birmingham, England	Tampa	11	0.70%
	Birmingham, England	Orlando	11	0.70%
(10)	Paris, France	Philadelphia	10	0.63%
	Luxembourg, Luxembourg	Atlanta	10	0.63%
	Paris, France	Los Angeles	10	0.63%
(13)	Luxembourg, Luxembourg	Baltimore	9	0.57%
	Paris, France	Miami	9	0.57%
	Paris, France	Richmond	9	0.57%
	Paris, France	Dallas	9	0.57%
	Luxembourg, Luxembourg	Boston	9	0.57%
	Luxembourg, Luxembourg	St. Louis	9	0.57%
(19)	Luxembourg, Luxembourg	Miami	8	0.51%
	Paris, France	Chicago	8	0.51%
	Paris, France	San Francisco	8	0.51%
(22)	Paris, France	San Diego	7	0.44%
	Luxembourg, Luxembourg	Houston	7	0.44%
	Luxembourg, Luxembourg	Denver	7	0.44%
(25)	Düsseldorf-Cologne, Ger.	Detroit	6	0.38%
	+ 9 more			
	Total European-Sourced Jobs in this Industry		1,576	100%



Percentage of enterprises owned by entities in Paris, Luxembourg, and Birmingham



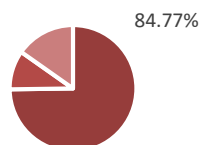
Enterprises in FL, CA, TX, NY, and NC as a percentage of all European-owned enterprises

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Hardware; and Plumbing and Heating Equipment and Supplies M/W**



	Source	Destination	FOEs	Perc.
(1)	Jersey-Guernsey, England	Los Angeles	36	2.90%
(2)	Jersey-Guernsey, England	Washington	34	2.74%
(3)	Jersey-Guernsey, England	Tampa	19	1.53%
(4)	Jersey-Guernsey, England	Chicago	17	1.37%
(5)	Jersey-Guernsey, England	Miami	16	1.29%
	Jersey-Guernsey, England	Baltimore	16	1.29%
	Jersey-Guernsey, England	Virginia Beach	16	1.29%
(8)	Jersey-Guernsey, England	Philadelphia	15	1.21%
(9)	Jersey-Guernsey, England	New York	14	1.13%
	Jersey-Guernsey, England	San Francisco	14	1.13%
	Jersey-Guernsey, England	Riverside	14	1.13%
(12)	Jersey-Guernsey, England	Dallas	13	1.05%
(13)	Jersey-Guernsey, England	Seattle	12	0.97%
	Jersey-Guernsey, England	Phoenix	12	0.97%
(15)	Jersey-Guernsey, England	Portland, OR	11	0.89%
	Jersey-Guernsey, England	Houston	11	0.89%
	Jersey-Guernsey, England	Charlotte	11	0.89%
(18)	Jersey-Guernsey, England	Cincinnati	10	0.81%
	Jersey-Guernsey, England	San Diego	10	0.81%
	Jersey-Guernsey, England	Minneapolis	10	0.81%
	Jersey-Guernsey, England	Las Vegas	10	0.81%
	Jersey-Guernsey, England	Atlanta	10	0.81%
(23)	Jersey-Guernsey, England	Austin	9	0.73%
	Jersey-Guernsey, England	Richmond	9	0.73%
	Jersey-Guernsey, England	San Jose	9	0.73%
	Jersey-Guernsey, England	San Antonio	9	0.73%
	Total European-Sourced Jobs in this Industry		1,241	100%

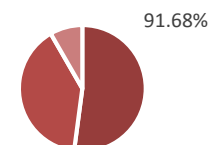


Percentage of enterprises owned by entities in Jersey-Guernsey and Dublin

**Automotive Repair and Maintenance**



	Source	Destination	FOEs	Perc.
(1)	London, England	Chicago	41	3.59%
(2)	London, England	New York	35	3.06%
(3)	London, England	Miami	31	2.71%
	London, England	Houston	31	2.71%
(5)	London, England	Seattle	25	2.19%
	London, England	Boston	25	2.19%
(7)	London, England	Phoenix	24	2.10%
(8)	London, England	Portland, OR	21	1.84%
(9)	London, England	Philadelphia	19	1.66%
	Brussels, Belgium	New York	19	1.66%
(11)	London, England	San Francisco	18	1.58%
(12)	London, England	Sacramento	17	1.49%
(13)	London, England	Salt Lake City	16	1.40%
(14)	London, England	San Jose	14	1.23%
	Brussels, Belgium	Denver	14	1.23%
	London, England	Atlanta	14	1.23%
(17)	Brussels, Belgium	Washington	13	1.14%
	London, England	San Antonio	13	1.14%
(19)	London, England	Detroit	12	1.05%
(20)	Stuttgart, Germany	Atlanta	11	0.96%
(21)	Brussels, Belgium	Baltimore	9	0.79%
	Brussels, Belgium	Philadelphia	9	0.79%
	London, England	Los Angeles	9	0.79%
	London, England	Providence	9	0.79%
	London, England	Tampa	9	0.79%
	London, England	Washington	9	0.79%
	London, England	Tucson	9	0.79%
	Total European-Sourced Jobs in this Industry		1,142	100%



Percentage of enterprises owned by entities in London and Brussels

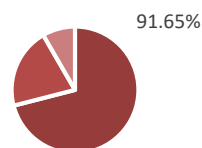


Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

### Traveler Accommodation



	Source	Destination	FOEs	Perc.
(1)	Paris, France	Dallas	29	2.60%
(2)	Paris, France	Los Angeles	29	2.60%
(3)	Paris, France	Riverside	24	2.15%
(4)	Paris, France	Phoenix	19	1.71%
(5)	Paris, France	Houston	15	1.35%
(6)	London, England	Dallas	13	1.17%
	Paris, France	Chicago	13	1.17%
	London, England	New York	13	1.17%
	London, England	Atlanta	13	1.17%
	Paris, France	Sacramento	13	1.17%
	Paris, France	San Diego	13	1.17%
(12)	London, England	Houston	12	1.08%
	London, England	Los Angeles	12	1.08%
	Paris, France	San Francisco	12	1.08%
(15)	Paris, France	Seattle	11	0.99%
(16)	Paris, France	New York	10	0.90%
	Paris, France	San Antonio	10	0.90%
(18)	Palma de Mallorca, Spain	Washington	9	0.81%
(19)	Paris, France	Bakersfield	8	0.72%
	Paris, France	Santa Barbara	8	0.72%
	Paris, France	San Jose	8	0.72%
	Paris, France	Denver	8	0.72%
(23)	London, England	San Francisco	7	0.63%
	Paris, France	San Luis Obispo, CA	7	0.63%
	Paris, France	Oklahoma City	7	0.63%
	+ 5 more			
	Total European-Sourced Jobs in this Industry		1,114	100%

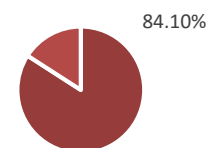


Percentage of enterprises owned by entities in Paris and London

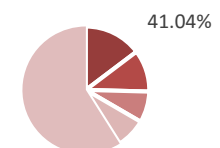
### Other Miscellaneous Store Retailers



	Source	Destination	FOEs	Perc.
(1)	Milan, Italy	New York	46	4.25%
(2)	Milan, Italy	Los Angeles	44	4.07%
(3)	Milan, Italy	Miami	39	3.60%
(4)	Milan, Italy	Chicago	34	3.14%
(5)	Milan, Italy	San Francisco	24	2.22%
(6)	Milan, Italy	Washington	22	2.03%
(7)	Milan, Italy	Dallas	19	1.76%
(8)	Milan, Italy	Philadelphia	17	1.57%
	Milan, Italy	Minneapolis	17	1.57%
	Milan, Italy	Riverside	17	1.57%
	Milan, Italy	Boston	17	1.57%
	Milan, Italy	Atlanta	17	1.57%
(13)	Milan, Italy	Phoenix	16	1.48%
(14)	Milan, Italy	Orlando	15	1.39%
	Milan, Italy	Houston	15	1.39%
(16)	Milan, Italy	Tampa	14	1.29%
	Milan, Italy	San Diego	14	1.29%
(18)	Milan, Italy	Detroit	13	1.20%
(19)	Milan, Italy	Las Vegas	12	1.11%
(20)	Milan, Italy	Honolulu	9	0.83%
	Milan, Italy	Seattle	9	0.83%
(22)	Milan, Italy	Baltimore	8	0.74%
	Milan, Italy	Denver	8	0.74%
(24)	Milan, Italy	Providence	7	0.65%
	Milan, Italy	Austin	7	0.65%
	Milan, Italy	Cleveland	7	0.65%
	Total European-Sourced Jobs in this Industry		1,082	100%



Percentage of enterprises owned by entities in Milan

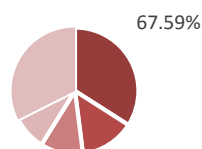


Enterprises in California, Florida, New York, and Texas as a percentage of all European-owned enterprises

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Architectural; Engineering; and Related Services**

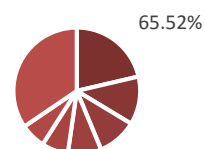
	Source	Destination	FOEs	Perc.
(1)	London, England	New York	17	1.63%
(2)	Amsterdam, Netherlands	New York	14	1.34%
(3)	London, England	Washington	12	1.15%
(4)	London, England	Atlanta	12	1.15%
	London, England	Houston	12	1.15%
	London, England	San Francisco	12	1.15%
(7)	London, England	Boston	10	0.96%
(8)	London, England	Denver	9	0.86%
	London, England	Seattle	9	0.86%
	Paris, France	Detroit	9	0.86%
	Paris, France	New York	9	0.86%
(12)	London, England	Detroit	8	0.76%
	Paris, France	Houston	8	0.76%
	London, England	Orlando	8	0.76%
	Paris, France	Boston	8	0.76%
(16)	Willemstad, Netherl. Ant.	Houston	7	0.67%
	London, England	Riverside	7	0.67%
	Oxford-South East, Engl.	Boston	7	0.67%
	London, England	Phoenix	7	0.67%
	Paris, France	Chicago	7	0.67%
	Paris, France	Hartford	7	0.67%
	London, England	Pittsburgh	7	0.67%
	London, England	Los Angeles	7	0.67%
	London, England	Nashville	7	0.67%
(25)	London, England	Raleigh	6	0.57%
	London, England	Miami	6	0.57%
	Total European-Sourced Jobs in this Industry		1,046	100%



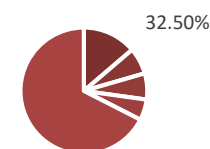
Percentage of enterprises owned  
by entities in London, Paris,  
Amsterdam, and Belfast

**Management; Scientific; and Technical Consulting Services**

	Source	Destination	FOEs	Perc.
(1)	London, England	New York	36	3.75%
(2)	Paris, France	New York	19	1.98%
(3)	London, England	Washington	16	1.67%
(4)	Dublin, Ireland	Chicago	13	1.35%
(5)	London, England	Atlanta	12	1.25%
	London, England	Boston	12	1.25%
(7)	Paris, France	Chicago	10	1.04%
	London, England	Chicago	10	1.04%
	Birmingham, England	New York	10	1.04%
(10)	Jersey-Guernsey, England	New York	9	0.94%
	Oxford-South East, Engl.	Washington	9	0.94%
(12)	Jersey-Guernsey, England	Chicago	7	0.73%
	Dublin, Ireland	New York	7	0.73%
	Jersey-Guernsey, England	Washington	7	0.73%
(15)	Jersey-Guernsey, England	Boston	6	0.63%
	London, England	Los Angeles	6	0.63%
	Paris, France	Dallas	6	0.63%
	Dublin, Ireland	Washington	6	0.63%
	Rotterdam, Netherlands	Boston	6	0.63%
	Amsterdam, Netherlands	New York	6	0.63%
	Dublin, Ireland	Atlanta	6	0.63%
(22)	Oxford-South East, Engl.	New York	5	0.52%
	Stockholm, Sweden	Washington	5	0.52%
	Rotterdam, Netherlands	Los Angeles	5	0.52%
	London, England	Houston	5	0.52%
	+ 11 more			
	Total European-Sourced Jobs in this Industry		960	100%



Percentage of enterprises owned  
by entities in London, Paris,  
Amsterdam, Dublin, Oxford-South  
East, and Jersey-Guernsey



Enterprises in the New York, Washington,  
Chicago, and Boston MSAs as a  
percentage of all European-owned  
enterprises

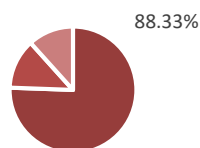


Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

### Employment Services



	Source	Destination	FOEs	Perc.
(1)	Amsterdam, Netherlands	Atlanta	38	4.14%
(2)	Amsterdam, Netherlands	Washington	30	3.27%
(3)	Amsterdam, Netherlands	New York	28	3.05%
(4)	Amsterdam, Netherlands	Minneapolis	24	2.62%
(5)	Amsterdam, Netherlands	Philadelphia	22	2.40%
	Amsterdam, Netherlands	Los Angeles	22	2.40%
(7)	Amsterdam, Netherlands	Chicago	21	2.29%
(8)	Amsterdam, Netherlands	Boston	20	2.18%
(9)	Amsterdam, Netherlands	Miami	19	2.07%
(10)	Amsterdam, Netherlands	Dallas	15	1.64%
	Amsterdam, Netherlands	Tampa	15	1.64%
(12)	Amsterdam, Netherlands	San Francisco	14	1.53%
	Amsterdam, Netherlands	Baltimore	14	1.53%
(14)	Amsterdam, Netherlands	Jacksonville	13	1.42%
(15)	Amsterdam, Netherlands	Orlando	12	1.31%
(16)	Utrecht, Netherlands	Boston	11	1.20%
(17)	Amsterdam, Netherlands	Columbus	10	1.09%
(18)	Amsterdam, Netherlands	Memphis	9	0.98%
(19)	Amsterdam, Netherlands	Detroit	8	0.87%
	Amsterdam, Netherlands	Denver	8	0.87%
	Amsterdam, Netherlands	San Jose	8	0.87%
	Amsterdam, Netherlands	Charlotte	8	0.87%
	Amsterdam, Netherlands	Nashville	8	0.87%
	Amsterdam, Netherlands	Cleveland	8	0.87%
	Amsterdam, Netherlands	Houston	7	0.76%
	+ 5 more			
	Total European-Sourced Jobs in this Industry		917	100%

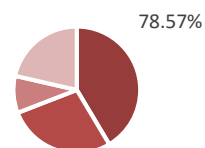


Percentage of enterprises owned by entities in Amsterdam and Utrecht

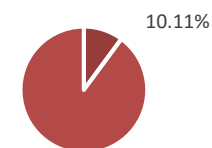
### Restaurants and Other Eating Places



	Source	Destination	FOEs	Perc.
(1)	Oxford-South East, England	New York	44	4.84%
(2)	Paris, France	New York	32	3.52%
(3)	Rennes, France	Dallas	19	2.09%
(4)	Oxford-South East, England	Boston	14	1.54%
(5)	Paris, France	Chicago	13	1.43%
	Oxford-South East, England	Chicago	13	1.43%
(7)	Wroclaw, Poland	Denver	12	1.32%
	Paris, France	Washington	12	1.32%
(9)	Paris, France	Philadelphia	11	1.21%
	Paris, France	Los Angeles	11	1.21%
(11)	Milan, Italy	New York	10	1.10%
	Oxford-South East, England	Washington	10	1.10%
(13)	Paris, France	Boston	9	0.99%
(14)	Oxford-South East, England	San Francisco	8	0.88%
	Wroclaw, Poland	Portland, OR	8	0.88%
	Oxford-South East, England	Dallas	8	0.88%
(17)	Paris, France	Providence	7	0.77%
	Rennes, France	Houston	7	0.77%
	Paris, France	Detroit	7	0.77%
	Paris, France	St. Louis	7	0.77%
(21)	Paris, France	Houston	6	0.66%
	Paris, France	Dallas	6	0.66%
	Milan, Italy	Washington	6	0.66%
	Paris, France	San Francisco	6	0.66%
(25)	Paris, France	Portland, OR	5	0.55%
	+ 6 more			
	Total European-Sourced Jobs in this Industry		910	100%



Percentage of enterprises owned by entities in Paris, Oxford-South East, and Milan

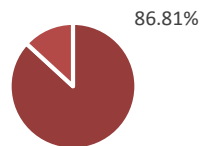


Enterprises in the New York MSA as a percentage of all European-owned enterprises

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

**Electronics and Appliance Stores**

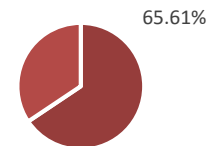
	Source	Destination	FOEs	Perc.
(1)	Düsseldorf-Cologne, Ger.	New York	48	5.32%
(2)	Düsseldorf-Cologne, Ger.	Los Angeles	40	4.43%
(3)	Düsseldorf-Cologne, Ger.	Chicago	38	4.21%
(4)	Düsseldorf-Cologne, Ger.	Miami	27	2.99%
	Düsseldorf-Cologne, Ger.	Atlanta	27	2.99%
(6)	Düsseldorf-Cologne, Ger.	Dallas	26	2.88%
(7)	Düsseldorf-Cologne, Ger.	Philadelphia	22	2.44%
(8)	Düsseldorf-Cologne, Ger.	Houston	21	2.33%
(9)	Düsseldorf-Cologne, Ger.	Washington	19	2.11%
(10)	Düsseldorf-Cologne, Ger.	Minneapolis	16	1.77%
(11)	Düsseldorf-Cologne, Ger.	Boston	15	1.66%
(12)	Düsseldorf-Cologne, Ger.	Detroit	14	1.55%
	Düsseldorf-Cologne, Ger.	Seattle	14	1.55%
(14)	Düsseldorf-Cologne, Ger.	Orlando	12	1.33%
	Düsseldorf-Cologne, Ger.	Denver	12	1.33%
(16)	Düsseldorf-Cologne, Ger.	Tampa	11	1.22%
(17)	Düsseldorf-Cologne, Ger.	Kansas City	10	1.11%
	Düsseldorf-Cologne, Ger.	Cincinnati	10	1.11%
	Düsseldorf-Cologne, Ger.	Baltimore	10	1.11%
(20)	Düsseldorf-Cologne, Ger.	Jacksonville	9	1.00%
	Düsseldorf-Cologne, Ger.	St. Louis	9	1.00%
	Düsseldorf-Cologne, Ger.	San Antonio	9	1.00%
(23)	Düsseldorf-Cologne, Ger.	San Diego	8	0.89%
	Düsseldorf-Cologne, Ger.	Phoenix	8	0.89%
	Düsseldorf-Cologne, Ger.	Birmingham, AL	8	0.89%
	Düsseldorf-Cologne, Ger.	Portland, OR	8	0.89%
	Düsseldorf-Cologne, Ger.	Memphis	8	0.89%
Total European-Sourced Jobs in this Industry			902	100%



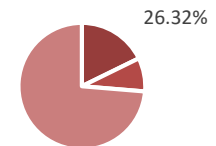
Percentage of enterprises owned by  
entities in Düsseldorf-Cologne-Westphalia

**Clothing Stores**

	Source	Destination	FOEs	Perc.
(1)	Paris, France	New York	91	11.14%
(2)	Paris, France	Los Angeles	37	4.53%
(3)	Paris, France	Chicago	26	3.18%
(4)	Paris, France	Miami	22	2.69%
(5)	Paris, France	Houston	19	2.33%
(6)	Paris, France	Philadelphia	15	1.84%
	Paris, France	Detroit	15	1.84%
	Paris, France	Washington	15	1.84%
(9)	Paris, France	San Francisco	14	1.71%
	Stockholm, Sweden	New York	14	1.71%
(11)	Paris, France	Dallas	13	1.59%
	Paris, France	Atlanta	13	1.59%
	Paris, France	Boston	13	1.59%
(14)	Paris, France	Orlando	9	1.10%
	Milan, Italy	New York	9	1.10%
	Galicia, Spain	New York	9	1.10%
	Paris, France	Riverside	9	1.10%
(18)	Galicia, Spain	Los Angeles	8	0.98%
	Paris, France	Honolulu	8	0.98%
(20)	Paris, France	Seattle	7	0.86%
	Paris, France	Las Vegas	7	0.86%
	Stockholm, Sweden	Philadelphia	7	0.86%
(23)	Paris, France	Columbus	6	0.73%
	London, England	New York	6	0.73%
	Paris, France	San Diego	6	0.73%
	+ 4 more			
	Total European-Sourced Jobs in this Industry		817	100%



Percentage of enterprises owned  
by entities in Paris



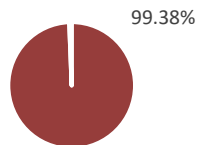
Enterpr. in the New York and Los Angeles  
MSAs as a perc. of all Europ.-owned ent.

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

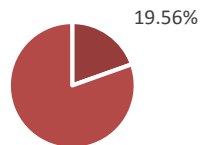
### Gasoline Stations



	Source	Destination	FOEs	Perc.
(1)	London, England	Chicago	51	6.27%
(2)	London, England	Atlanta	41	5.04%
(3)	London, England	Pittsburgh	38	4.67%
(4)	London, England	Cleveland	37	4.55%
(5)	London, England	Los Angeles	34	4.18%
(6)	London, England	Houston	29	3.57%
(7)	London, England	Cincinnati	24	2.95%
(8)	London, England	Miami	23	2.83%
(9)	London, England	Philadelphia	20	2.46%
(10)	London, England	Columbus	19	2.34%
(11)	London, England	New York	18	2.21%
(12)	London, England	Memphis	16	1.97%
(13)	London, England	Phoenix	15	1.85%
	London, England	Indianapolis	15	1.85%
(15)	London, England	Denver	14	1.72%
(16)	London, England	San Diego	13	1.60%
	London, England	Seattle	13	1.60%
(18)	London, England	Toledo	11	1.35%
	London, England	Dayton	11	1.35%
	London, England	Detroit	11	1.35%
	London, England	St. Louis	11	1.35%
(22)	London, England	Nashville	10	1.23%
	London, England	Akron	10	1.23%
	London, England	San Francisco	10	1.23%
(25)	London, England	Washington	9	1.11%
	London, England	Kansas City	9	1.11%
	London, England	Knoxville	9	1.11%
Total European-Sourced Jobs in this Industry			813	100%



Percentage of enterprises owned by entities in London

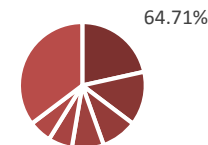


Enterprises in Ohio as a percentage of all European-owned enterprises

### Computer Systems Design and Related Services



	Source	Destination	FOEs	Perc.
(1)	Paris, France	New York	18	2.41%
(2)	London, England	New York	17	2.27%
(3)	Paris, France	Los Angeles	15	2.01%
(4)	Oxford-South East, England	Washington	11	1.47%
	London, England	Washington	11	1.47%
(6)	Paris, France	Seattle	9	1.20%
(7)	London, England	Chicago	7	0.94%
	Paris, France	Boston	7	0.94%
	Paris, France	Chicago	7	0.94%
	Paris, France	Dallas	7	0.94%
	London, England	Boston	7	0.94%
	Oxford-South East, England	Boston	7	0.94%
(13)	Paris, France	Austin	6	0.80%
	Oxford-South East, England	Atlanta	6	0.80%
	Dublin, Ireland	New York	6	0.80%
	Oxford-South East, England	San Jose	6	0.80%
(17)	Stuttgart, Germany	Boston	5	0.67%
	London, England	San Jose	5	0.67%
	Cambridge, England	San Francisco	5	0.67%
	Stuttgart, Germany	Philadelphia	5	0.67%
	Paris, France	Washington	5	0.67%
	London, England	Atlanta	5	0.67%
	Paris, France	Denver	5	0.67%
(24)	Paris, France	Kansas City	4	0.53%
	Stuttgart, Germany	San Jose	4	0.53%
Total European-Sourced Jobs in this Industry			748	100%



Percentage of enterprises owned by entities in Paris, London, Oxford-South East, Stuttgart, Dublin, and Stockholm

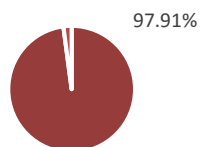


Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

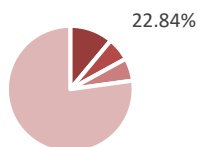
## Wireless Telecommunications Carriers (Except Satellite)



	Source	Destination	FOEs	Perc.
(1)	Düsseldorf-Cologne, Ger.	New York	73	10.90%
(2)	Düsseldorf-Cologne, Ger.	Los Angeles	40	5.97%
(3)	Düsseldorf-Cologne, Ger.	Houston	39	5.82%
(4)	Düsseldorf-Cologne, Ger.	Philadelphia	25	3.73%
(5)	Düsseldorf-Cologne, Ger.	Dallas	24	3.58%
(6)	Düsseldorf-Cologne, Ger.	Chicago	23	3.43%
(7)	Düsseldorf-Cologne, Ger.	San Francisco	22	3.28%
(8)	Düsseldorf-Cologne, Ger.	Seattle	17	2.54%
(9)	Düsseldorf-Cologne, Ger.	Miami	16	2.39%
(10)	Düsseldorf-Cologne, Ger.	Phoenix	14	2.09%
(11)	Düsseldorf-Cologne, Ger.	Washington	13	1.94%
	Düsseldorf-Cologne, Ger.	Detroit	13	1.94%
(13)	Düsseldorf-Cologne, Ger.	Atlanta	12	1.79%
(14)	Düsseldorf-Cologne, Ger.	Minneapolis	11	1.64%
(15)	Düsseldorf-Cologne, Ger.	Boston	10	1.49%
	Düsseldorf-Cologne, Ger.	Riverside	10	1.49%
(17)	Düsseldorf-Cologne, Ger.	Sacramento	9	1.34%
	Düsseldorf-Cologne, Ger.	Virginia Beach	9	1.34%
(19)	Düsseldorf-Cologne, Ger.	St. Louis	8	1.19%
	Düsseldorf-Cologne, Ger.	Las Vegas	8	1.19%
(21)	Düsseldorf-Cologne, Ger.	Cleveland	7	1.04%
(22)	Düsseldorf-Cologne, Ger.	San Diego	6	0.90%
	Düsseldorf-Cologne, Ger.	Portland, OR	6	0.90%
	Düsseldorf-Cologne, Ger.	Kansas City	6	0.90%
	Düsseldorf-Cologne, Ger.	Tampa	6	0.90%
	Düsseldorf-Cologne, Ger.	Providence	6	0.90%
	Total European-Sourced Jobs in this Industry		670	100%



Percentage of enterprises owned by entities  
in Düsseldorf-Cologne-Westphalia

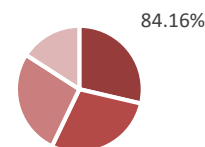


Enterprises in the New York, Los Angeles,  
and Houston MSAs as a percentage of all  
European-owned enterprises

## Cement and Concrete Product Manufacturing



	Source	Destination	FOEs	Perc.
(1)	Stuttgart, Germany	Houston	24	3.59%
(2)	Paris, France	Atlanta	19	2.84%
(3)	Stuttgart, Germany	Los Angeles	14	2.09%
(4)	Stuttgart, Germany	Dallas	13	1.94%
(5)	Göteborg, Sweden	Atlanta	12	1.79%
(6)	Paris, France	Birmingham	10	1.49%
	Paris, France	Los Angeles	10	1.49%
(8)	Stuttgart, Germany	Miami	8	1.20%
(9)	Stuttgart, Germany	Phoenix	7	1.05%
	Dublin, Ireland	Atlanta	7	1.05%
(11)	Paris, France	Buffalo	6	0.90%
	Dublin, Ireland	Philadelphia	6	0.90%
	Dublin, Ireland	Albany	6	0.90%
	Dublin, Ireland	Phoenix	6	0.90%
(15)	Stuttgart, Germany	San Diego	5	0.75%
	Stuttgart, Germany	Little Rock	5	0.75%
	Paris, France	New Orleans	5	0.75%
	Dublin, Ireland	Des Moines	5	0.75%
(19)	Paris, France	Washington	4	0.60%
	Dublin, Ireland	Baltimore	4	0.60%
	Turin, Italy	St. Louis	4	0.60%
	Göteborg, Sweden	Raleigh	4	0.60%
	Stuttgart, Germany	Birmingham	4	0.60%
	Paris, France	Fresno	4	0.60%
	Paris, France	Augusta	4	0.60%
	+ 4 more			
	Total European-Sourced Jobs in this Industry		669	100%



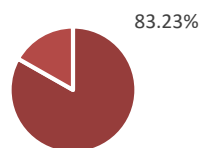
Percentage of enterprises owned  
by entities in Stuttgart, Paris, and Dublin

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

## Nondepository Credit Intermediation



	Source	Destination	FOEs	Perc.
(1)	London, England	Los Angeles	36	5.59%
(2)	London, England	New York	34	5.28%
(3)	London, England	Chicago	26	4.04%
(4)	London, England	Philadelphia	23	3.57%
(5)	London, England	Washington	14	2.17%
(6)	London, England	Miami	12	1.86%
	London, England	Riverside	12	1.86%
(8)	London, England	Buffalo	11	1.71%
(9)	London, England	Portland, OR	9	1.40%
	London, England	Boston	9	1.40%
(11)	London, England	Baltimore	8	1.24%
	London, England	Detroit	8	1.24%
	London, England	Kansas City	8	1.24%
	London, England	St. Louis	8	1.24%
(15)	London, England	Seattle	7	1.09%
	London, England	Pittsburgh	7	1.09%
	Frankfurt, Germany	New York	7	1.09%
(18)	London, England	San Jose	6	0.93%
	London, England	Denver	6	0.93%
	London, England	Sacramento	6	0.93%
	London, England	San Francisco	6	0.93%
	London, England	Richmond	6	0.93%
(23)	London, England	Tampa	5	0.78%
	London, England	Poughkeepsie	5	0.78%
	London, England	Cleveland	5	0.78%
	+ 4 more			
	Total European-Sourced Jobs in this Industry		644	100%

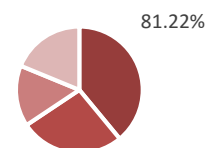


Percentage of enterprises owned  
by entities in London

## Lumber and Other Construction Materials Merchant Wholesalers



	Source	Destination	FOEs	Perc.
(1)	Dublin, Ireland	New York	32	5.06%
(2)	Dublin, Ireland	Los Angeles	15	2.37%
(3)	Dublin, Ireland	Philadelphia	11	1.74%
(4)	Dublin, Ireland	Chicago	10	1.58%
(5)	Dublin, Ireland	Riverside	6	0.95%
	Dublin, Ireland	Boston	6	0.95%
	Dublin, Ireland	Rochester	6	0.95%
	Dublin, Ireland	Seattle	6	0.95%
(9)	Paris, France	Atlanta	5	0.79%
	Dublin, Ireland	Detroit	5	0.79%
	Dublin, Ireland	Dallas	5	0.79%
(12)	Dublin, Ireland	Baltimore	4	0.63%
	Dublin, Ireland	Columbus	4	0.63%
	Stuttgart, Germany	Dallas	4	0.63%
	Stuttgart, Germany	San Diego	4	0.63%
	Dublin, Ireland	Miami	4	0.63%
	Stuttgart, Germany	Seattle	4	0.63%
	Dublin, Ireland	Atlanta	4	0.63%
(19)	Dublin, Ireland	Hartford	3	0.47%
	Dublin, Ireland	New York	3	0.47%
	Paris, France	Nashville	3	0.47%
	Dublin, Ireland	Salt Lake City	3	0.47%
	Dublin, Ireland	San Francisco	3	0.47%
	Dublin, Ireland	Des Moines	3	0.47%
	Paris, France	Philadelphia	3	0.47%
	+ 11 more			
	Total European-Sourced Jobs in this Industry		632	100%



Percentage of enterprises owned  
by entities in Dublin, Paris, and Stuttgart

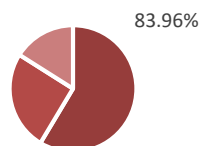


Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

## Shoe Stores



	Source	Destination	FOEs	Perc.
(1)	Düsseldorf-Cologne, Ger.	Atlanta	21	3.44%
(2)	Düsseldorf-Cologne, Ger.	Dallas	14	2.29%
	Düsseldorf-Cologne, Ger.	Charlotte	14	2.29%
(4)	Düsseldorf-Cologne, Ger.	Miami	12	1.96%
(5)	Munich, Germany	New York	10	1.64%
(6)	Düsseldorf-Cologne, Ger.	Orlando	9	1.47%
	Munich, Germany	Boston	9	1.47%
(8)	Düsseldorf-Cologne, Ger.	Tampa	8	1.31%
	Düsseldorf-Cologne, Ger.	Raleigh	8	1.31%
	Düsseldorf-Cologne, Ger.	Jacksonville	8	1.31%
	Düsseldorf-Cologne, Ger.	Houston	8	1.31%
(12)	Düsseldorf-Cologne, Ger.	Virginia Beach	7	1.15%
	Düsseldorf-Cologne, Ger.	Nashville	7	1.15%
	Düsseldorf-Cologne, Ger.	Memphis	7	1.15%
(15)	Düsseldorf-Cologne, Ger.	Myrtle Beach	6	0.98%
	Düsseldorf-Cologne, Ger.	Austin	6	0.98%
	Düsseldorf-Cologne, Ger.	Washington	6	0.98%
	Düsseldorf-Cologne, Ger.	Phoenix	6	0.98%
	Düsseldorf-Cologne, Ger.	Birmingham	6	0.98%
	Bath, England	New York	6	0.98%
	Bath, England	Washington	6	0.98%
(22)	Munich, Germany	Orlando	5	0.82%
	Bath, England	Philadelphia	5	0.82%
	Munich, Germany	Philadelphia	5	0.82%
	Düsseldorf-Cologne, Ger.	San Antonio	5	0.82%
	Düsseldorf-Cologne, Ger.	Greensboro	5	0.82%
	Total European-Sourced Jobs in this Industry		611	100%

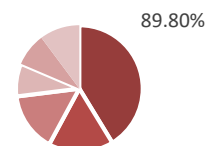


Percentage of enterprises owned by entities  
in Düsseldorf-Cologne-Westphalia and Munich

## Agencies; Brokerages; and Other Insurance Related Activities



	Source	Destination	FOEs	Perc.
(1)	London, England	New York	9	1.48%
(2)	Paris, France	Chicago	8	1.32%
(3)	Paris, France	New York	7	1.15%
	Paris, France	Philadelphia	7	1.15%
(5)	London, England	Atlanta	5	0.82%
	Dublin, Ireland	Dallas	5	0.82%
	Paris, France	Los Angeles	5	0.82%
	Rotterdam, Netherlands	Baltimore	5	0.82%
	Munich, Germany	Philadelphia	5	0.82%
(10)	Dublin, Ireland	Boston	4	0.66%
	London, England	Los Angeles	4	0.66%
	Munich, Germany	Atlanta	4	0.66%
	Rotterdam, Netherlands	Chicago	4	0.66%
	Paris, France	Houston	4	0.66%
	Paris, France	Dallas	4	0.66%
	London, England	Miami	4	0.66%
	London, England	Chicago	4	0.66%
	Dublin, Ireland	San Francisco	4	0.66%
	Bilbao, Spain	Phoenix	4	0.66%
(20)	Paris, France	Denver	3	0.49%
	Dublin, Ireland	Nashville	3	0.49%
	Munich, Germany	New York	3	0.49%
	Paris, France	Rock Springs, WY	3	0.49%
	Rotterdam, Netherlands	Washington	3	0.49%
	Dublin, Ireland	New York	3	0.49%
	+ 19 more			
	Total European-Sourced Jobs in this Industry		608	100%



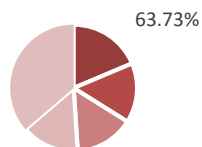
Percentage of enterprises owned  
by entities in Paris, Dublin,  
Rotterdam, Munich, and London

Table 4 (continued): European-Owned Enterprises in the United States by Industry, Top-25 Metropolitan/Micropolitan Region/Area Pairs

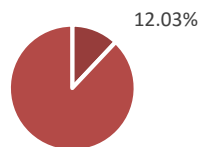
**Freight Transportation Arrangement**



	Source	Destination	FOEs	Perc.
(1)	Copenhagen, Denmark	New York	12	2.03%
(2)	Düsseldorf-Cologne, Ger.	New York	7	1.19%
(3)	Copenhagen, Denmark	Los Angeles	6	1.02%
(4)	Düsseldorf-Cologne, Ger.	Detroit	5	0.85%
	London, England	New York	5	0.85%
	Nottingham, England	Houston	5	0.85%
	Oxford-South East, England	New York	5	0.85%
	Copenhagen, Denmark	Houston	5	0.85%
	Nottingham, England	Dallas	5	0.85%
	Paris, France	New York	5	0.85%
	Düsseldorf-Cologne, Ger.	Seattle	5	0.85%
	Düsseldorf-Cologne, Ger.	Miami	5	0.85%
	Düsseldorf-Cologne, Ger.	San Francisco	5	0.85%
	Düsseldorf-Cologne, Ger.	Chicago	5	0.85%
(15)	Florence, Italy	New York	4	0.68%
	Copenhagen, Denmark	Atlanta	4	0.68%
	Copenhagen, Denmark	Miami	4	0.68%
	Jersey-Guernsey, Engl.	New York	4	0.68%
	Copenhagen, Denmark	Chicago	4	0.68%
	Düsseldorf-Cologne, Ger.	Dallas	4	0.68%
	London, England	Los Angeles	4	0.68%
	Berlin, Germany	New York	4	0.68%
	Copenhagen, Denmark	Dallas	4	0.68%
	Rennes, France	New York	4	0.68%
	Düsseldorf-Cologne, Ger.	Columbus	4	0.68%
	Berlin, Germany	Los Angeles	4	0.68%
	Düsseldorf-Cologne, Ger.	Houston	4	0.68%
	Total European-Sourced Jobs in this Industry		590	100%



Percentage of enterprises owned by entities in Düsseldorf-Cologne-Westphalia, Berlin, Nottingham, and Copenhagen



Enterprises in the New York MSA as a percentage of all European-owned enterprises

Table 5: European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

Grocery Stores				Investigation and Security Services			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Brussels, Belgium	109,916	(1) Washington	21,448	(1) Stockholm, Sweden	70,213	(1) Los Angeles	21,432
(2) Amsterdam, Netherlands	97,336	(2) Boston	14,790	(2) Oxford-South East, England	33,510	(2) Chicago	4,118
(3) Cambridge-East, England	24,864	(3) New York	12,417	(3) Dublin, Ireland	1,099	(3) New York	2,969
(4) London, England	1,410	(4) Portland, ME	8,694	(4) London, England	805	(4) Knoxville	2,853
(5) Paris, France	766	(5) Baltimore	7,997	(5) Paris, France	213	(5) Detroit	2,461
(6) Lübeck-Schleswig H., Germ.	764	(6) Providence	7,150	(6) Leeds-Sheffield, England	64	(6) Philadelphia	2,149
(7) Oxford-South East, England	156	(7) Los Angeles	6,435	(7) Göteborg, Sweden	57	(7) Rockville, IL	1,946
(8) Düsseldorf-Cologne, Germ.	92	(8) Philadelphia	6,116	(8) Düsseldorf-Cologne, Germ.	31	(8) Miami	1,826
(9) Dublin, Ireland	27	(9) Tampa	5,426	(9) Eindhoven, Netherlands	18	(9) Riverside, CA	1,804
(10) Utrecht, Netherlands	24	(10) Phoenix	2,520	(10) Vienna, Austria	12	(10) Las Vegas	1,648
Motor Vehicle Parts Manufacturing				Restaurants and Other Eating Places			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Turin, Italy	26,227	(1) Detroit	26,487	(1) Paris, France	29,998	(1) New York	9,990
(2) Stuttgart-Mannheim, Germ.	13,997	(2) Kokomo, IN	5,933	(2) Milan, Italy	22,661	(2) Washington	3,982
(3) Paris, France	12,228	(3) Columbus, IN	3,728	(3) Oxford-South East, England	17,826	(3) Los Angeles	3,146
(4) Düsseldorf-Cologne, Germ.	7,410	(4) Toledo	3,480	(4) Wroclaw, Poland	6,244	(4) Chicago	3,106
(5) London, England	7,105	(5) Marinette, WI	3,121	(5) London, England	3,722	(5) Atlanta	3,065
(6) Hannover-Wolfsburg, Germ.	7,087	(6) Chicago	3,058	(6) Rennes, France	3,179	(6) Miami	2,733
(7) Munich, Germany	6,307	(7) Hagerstown, MD	2,668	(7) Düsseldorf-Cologne, Germ.	2,662	(7) Charlotte	2,695
(8) Birmingham, England	4,750	(8) Huntsville	2,250	(8) Luxembourg, Luxembourg	1,790	(8) Las Vegas	2,643
(9) Göteborg, Sweden	2,761	(9) Charleston	1,829	(9) Amsterdam, Netherlands	592	(9) Dallas	2,617
(10) Salzburg, Austria	1,897	(10) Wooster, OH	1,801	(10) Aberdeen, Scotland	509	(10) Tampa	2,007
Depository Credit Intermediation				Traveler Accommodation			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) London, England	32,729	(1) New York	16,292	(1) London, England	34,279	(1) New York	6,747
(2) Paris, France	14,717	(2) Philadelphia	4,314	(2) Paris, France	22,704	(2) Dallas	4,576
(3) Bilbao, Spain	12,343	(3) Boston	4,079	(3) Palma de Mallorca, Spain	6,632	(3) Chicago	4,106
(4) Santander, Spain	9,691	(4) Buffalo	4,061	(4) Luxembourg, Luxembourg	4,524	(4) Crestview, FL	4,007
(5) Utrecht, Netherlands	2,457	(5) Providence	3,582	(5) Milan, Italy	2,396	(5) Washington	3,539
(6) Frankfurt, Germany	1,364	(6) Dallas	3,322	(6) Amsterdam, Netherlands	2,159	(6) Los Angeles	3,512
(7) Barcelona, Spain	904	(7) Los Angeles	2,677	(7) Cambridge-East, England	773	(7) Atlanta	3,250
(8) Dublin, Ireland	249	(8) San Francisco	2,095	(8) Dublin, Ireland	798	(8) Houston	3,209
(9) Turin, Italy	227	(9) Miami	1,761	(9) Rotterdam, Netherlands	73	(9) San Francisco	2,251
(10) Milan, Italy	210	(10) Chicago	1,420	(10) Oxford-South East, England	20	(10) Charleston	2,076
Computer Systems Design and Related Services				Motor Vehicle Manufacturing			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Paris, France	16,848	(1) Washington	8,708	(1) Turin, Italy	24,079	(1) Detroit	7,828
(2) London, England	12,322	(2) New York	4,853	(2) Stuttgart-Mannheim, Germ.	20,075	(2) Spartanburg, SC	7,454
(3) Oxford-South East, England	7,489	(3) San Jose	4,594	(3) Munich, Germany	7,454	(3) St. Louis	5,342
(4) Stockholm, Sweden	7,144	(4) Bridgeport	3,588	(4) Göteborg, Sweden	3,829	(4) Salisbury, NC	5,194
(5) Stuttgart-Mannheim, Germ.	3,574	(5) Chicago	3,556	(5) Utrecht, Netherlands	1,596	(5) Tuscaloosa	5,041
(6) Dublin, Ireland	3,207	(6) Boston	3,556	(6) Linz, Austria	366	(6) Portland, O	4,264
(7) Amsterdam, Netherlands	2,898	(7) Manchester, NH	3,313	(7) Nottingham, England	131	(7) Toledo	4,069
(8) Jersey-Guernsey, England	2,629	(8) Miami	2,985	(8) Amsterdam, Netherlands	122	(8) Rockford, IL	3,987
(9) Rotterdam, Netherlands	2,390	(9) Philadelphia	2,045			(9) Greensboro, NC	3,246
(10) Helsinki, Finland	1,494	(10) Atlanta	1,964			(10) Philadelphia	2,364

Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

Navigat.; Measuring; Electromed. and Control Instruments Manufac.				Architectural; Engineering; and Related Services			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) London, England	25,741	(1) Boston	5,794	(1) London, England	18,009	(1) Houston	9,080
(2) Paris, France	5,931	(2) San Diego	4,506	(2) Paris, France	9,127	(2) Washington	3,164
(3) Dublin, Ireland	2,842	(3) Houston	4,051	(3) Amsterdam, Netherlands	4,503	(3) New York	2,770
(4) Bath-Bristol, England	2,459	(4) McAllen, TX	3,090	(4) Aberdeen, Scotland	4,344	(4) Dayton	2,547
(5) Rome, Italy	2,222	(5) Philadelphia	2,690	(5) Willemstad-Curaçao, N.A.	2,924	(5) Detroit	2,186
(6) Oxford-South East, England	1,924	(6) St. Louis	2,688	(6) Belfast, Northern Ireland	2,896	(6) Atlanta	2,009
(7) Frankfurt, Germany	1,756	(7) Washington	2,556	(7) Oxford-South East, England	2,272	(7) Hartford	1,557
(8) Eindhoven, Netherlands	1,728	(8) Baton Rouge	2,068	(8) Rotterdam, Netherlands	1,592	(8) San Francisco	1,217
(9) Milan, Italy	1,717	(9) New York	1,958	(9) Stuttgart-Mannheim, Germ.	1,144	(9) Los Angeles	1,161
(10) Stuttgart-Mannheim, Germ.	1,637	(10) York, PA	1,811	(10) Düsseldorf-Cologne, Germ.	1,059	(10) Boston	1,132
Pharmaceutical and Medicine Manufacturing				Basic Chemical Manufacturing			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) London, England	11,397	(1) Philadelphia	7,870	(1) Rotterdam, Netherlands	10,010	(1) Houston	10,737
(2) Paris, France	9,177	(2) New York	6,307	(2) Koblenz-Ludwigsh., Germ.	9,272	(2) New York	6,795
(3) Düsseldorf-Cologne, Germ.	7,388	(3) Boston	3,526	(3) Düsseldorf-Cologne, Germ.	6,221	(3) Chicago	3,508
(4) Frankfurt, Germany	3,821	(4) Greensboro, NC	2,136	(4) Munich, Germany	5,932	(4) Philadelphia	2,009
(5) Koblenz-Ludwigsh., Germ.	3,612	(5) East Stroudsburg, PA	2,055	(5) London, England	4,116	(5) Baton Rouge	1,477
(6) Venlo, Netherlands	2,800	(6) Kansas City	2,023	(6) Paris, France	3,733	(6) Chicago	1,273
(7) Dublin, Ireland	2,484	(7) Bridgeport	1,773	(7) Amsterdam, Netherlands	3,692	(7) Pittsburgh	1,262
(8) Eindhoven, Netherlands	1,982	(8) San Francisco	1,522	(8) Brussels, Belgium	2,324	(8) Mobile	1,241
(9) Brussels, Belgium	1,291	(9) Washington	1,330	(9) Copenhagen, Denmark	1,575	(9) Cleveland	1,073
(10) Copenhagen, Denmark	1,158	(10) Seattle	1,230	(10) Hannover-Wolfsburg, Germ.	1,660	(10) Bakersfield	938
Employment Services				Insurance Carriers			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Amsterdam, Netherlands	32,290	(1) Baltimore	2,990	(1) Rotterdam, Netherlands	14,240	(1) Cedar Rapids	6,221
(2) Utrecht, Netherlands	6,263	(2) Atlanta	2,904	(2) Munich, Germany	11,829	(2) New York	4,779
(3) Cambridge-East, England	1,526	(3) Boston	2,515	(3) Amsterdam, Netherlands	5,589	(3) Worcester, MA	3,094
(4) Stockholm, Sweden	1,345	(4) Visalia, CA	2,269	(4) Paris, France	4,553	(4) Minneapolis	2,970
(5) Leeds-Sheffield, England	1,241	(5) Miami	2,072	(5) Madrid, Spain	3,313	(5) Baltimore	2,436
(6) Paris, France	729	(6) Chicago	1,992	(6) London, England	693	(6) Los Angeles	2,414
(7) London, England	510	(7) New Bern, ND	1,671	(7) Cambridge-East, England	420	(7) San Francisco	2,213
(8) Vienna, Austria	313	(8) Minneapolis	1,556	(8) Düsseldorf-Cologne, Germ.	329	(8) Atlanta	2,093
(9) Brussels, Belgium	65	(9) New York	1,428	(9) Dublin, Ireland	329	(9) Dallas	1,418
(10) Dublin, Ireland	33	(10) Monroe, LA	1,332	(10) Athens, Greece	253	(10) Cincinnati	1,315
School and Employee Bus Transportation				Aerospace Product and Parts Manufacturing			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Aberdeen, Scotland	32,913	(1) Kansas City	2,452	(1) London, England	15,134	(1) Indianapolis	7,649
(2) London, England	8,819	(2) New York	2,230	(2) Paris, France	10,933	(2) Los Angeles	5,372
(3) Copenhagen, Denmark	169	(3) Chicago	2,098	(3) Birmingham, England	5,423	(3) St. Louis	2,139
		(4) Philadelphia	1,877	(4) Bath-Bristol, England	4,671	(4) Dallas	2,033
		(5) Pittsburgh	1,867	(5) Oxford-South East, England	1,640	(5) Seattle	2,022
		(6) Cincinnati	1,476	(6) Cambridge-East, England	1,430	(6) Washington	1,865
		(7) St. Louis	1,375	(7) Rotterdam, Netherlands	1,417	(7) San Diego	1,592
		(8) San Francisco	1,243	(8) Manchester-Liverpool, Engl.	299	(8) New York	1,352
		(9) Buffalo	1,174	(9) Rome, Italy	156	(9) Gainesville, TX	1,309
		(10) Wichita	1,167	(10) Aberdeen, Scotland	123	(10) Akron	1,172



Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

**Management; Scientific; and Technical Consulting Services**

Source Region	Jobs	Destination Area	Jobs
(1) Düsseldorf-Cologne, Germ.	13,104	(1) Washington	7,011
(2) London, England	8,798	(2) Chicago	5,630
(3) Paris, France	3,276	(3) New York	4,043
(4) Oxford-South East, England	2,935	(4) Columbus, OH	2,807
(5) Jersey-Guernsey, England	2,662	(5) Atlanta	2,408
(6) Brussels, Belgium	2,587	(6) Dallas	1,624
(7) Amsterdam, Netherlands	1,557	(7) Houston	1,323
(8) Rotterdam, Netherlands	1,111	(8) Boston	1,067
(9) Düsseldorf-Cologne, Germ.	1,069	(9) San Francisco	908
(10) Luxembourg, Luxembourg	374	(10) Los Angeles	849

**Advertising; Public Relations; and Related Services**

Source Region	Jobs	Destination Area	Jobs
(1) Jersey-Guernsey, England	20,500	(1) New York	21,001
(2) Paris, France	14,135	(2) Chicago	4,267
(3) London, England	2,223	(3) Boston	1,610
(4) Düsseldorf-Cologne, Germ.	1,619	(4) Los Angeles	1,345
(5) Amsterdam, Netherlands	413	(5) Spartanburg, SC	1,220
(6) Magdeburg-Halle, Germ.	371	(6) Washington	1,117
(7) Birmingham, England	369	(7) San Francisco	756
(8) Luxembourg, Luxembourg	296	(8) Dallas	683
(9) Munich, Germany	225	(9) San Antonio	670
(10) Stockholm, Sweden	104	(10) St. Louis	653

**Newspaper; Periodicals; Book; and Directory Publishers**

Source Region	Jobs	Destination Area	Jobs
(1) London, England	14,133	(1) New York	17,174
(2) Düsseldorf-Cologne, Germ.	9,711	(2) Chicago	2,183
(3) Rotterdam, Netherlands	3,707	(3) Baltimore	1,532
(4) Paris, France	3,423	(4) Los Angeles	1,335
(5) Oxford-South East, England	2,009	(5) Philadelphia	1,277
(6) Luxembourg, Luxembourg	1,888	(6) Boston	1,126
(7) Jersey-Guernsey, England	1,545	(7) Scranton	1,117
(8) Stuttgart-Mannheim, Germ.	1,488	(8) Washington	997
(9) Hamburg, Germany	797	(9) Phoenix	991
(10) Stockholm, Sweden	765	(10) Miami	989

**Medical; Dental; and Hospital Equipm. and Suppl. Merchant Wholesalers**

Source Region	Jobs	Destination Area	Jobs
(1) Dublin, Ireland	9,092	(1) Los Angeles	3,908
(2) Paris, France	5,530	(2) Boston	2,589
(3) Frankfurt, Germany	4,119	(3) New York	2,497
(4) London, England	4,099	(4) Denver	2,108
(5) Eindhoven, Netherlands	3,955	(5) Pittsburgh	1,981
(6) Oxford-South East, England	1,932	(6) Providence	1,868
(7) Milan, Italy	1,827	(7) St. Louis	1,816
(8) Malmö, Sweden	1,499	(8) Allentown	1,621
(9) Düsseldorf-Cologne, Germ.	1,473	(9) Dallas	1,619
(10) Stuttgart-Mannheim, Germ.	1,325	(10) Bridgeport	1,339

**Machinery; Equipment; and Supplies Merchant Wholesalers**

Source Region	Jobs	Destination Area	Jobs
(1) Stuttgart-Mannheim, Germ.	4,634	(1) Houston	2,080
(2) Düsseldorf-Cologne, Germ.	4,066	(2) Chicago	1,981
(3) Paris, France	3,918	(3) Atlanta	1,969
(4) London, England	2,888	(4) New York	1,299
(5) Munich, Germany	2,471	(5) Dallas	1,179
(6) Flevoland, Netherlands	1,970	(6) Washington	1,120
(7) Willemstad-Curaçao, N.A.	1,254	(7) Kansas City	1,062
(8) Dublin, Ireland	1,201	(8) Charlotte	1,042
(9) Helsinki, Finland	1,099	(9) Los Angeles	896
(10) Göteborg, Sweden	965	(10) Charleston	797

**Special Food Services**

Source Region	Jobs	Destination Area	Jobs
(1) Paris, France	17,752	(1) Lafayette, LA	2,282
(2) Düsseldorf-Cologne, Germ.	7,852	(2) New York	2,230
(3) Oxford-South East, England	7,722	(3) Chicago	2,051
(4) Milan, Italy	3,873	(4) Los Angeles	1,652
(5) Amsterdam, Netherlands	63	(5) Boston	1,347
(6) Jersey-Guernsey, England	28	(6) Charlotte	1,308
(7) Rennes, France	9	(7) Dallas	1,228
(8) Lisbon, Portugal	7	(8) Baltimore	1,209
		(9) San Francisco	1,125
		(10) Albany	1,101

**Petroleum and Coal Products Manufacturing**

Source Region	Jobs	Destination Area	Jobs
(1) London, England	26,085	(1) Houston	17,075
(2) Paris, France	5,775	(2) Chicago	2,923
(3) Dublin, Ireland	2,236	(3) San Francisco	1,258
(4) Stuttgart-Mannheim, Germ.	1,668	(4) Philadelphia	982
(5) Luxembourg, Luxembourg	282	(5) Detroit	912
(6) Walloon-Brabant, Belgium	235	(6) Beaumont, TX	833
(7) Rotterdam, Netherlands	191	(7) Bellingham, WA	814
(8) Copenhagen, Denmark	110	(8) Shreveport	707
(9) Cambridge-East, England	90	(9) New York	555
(10) Rome, Italy	58	(10) Charleston	549

**Electrical and Electronic Goods Merchant Wholesalers**

Source Region	Jobs	Destination Area	Jobs
(1) Paris, France	11,831	(1) Boston	3,079
(2) Luxembourg, Luxembourg	9,238	(2) New York	2,420
(3) Leeds-Sheffield, England	1,998	(3) Dallas	2,321
(4) Eindhoven, Netherlands	1,672	(4) Chicago	1,883
(5) Düsseldorf-Cologne, Germ.	1,594	(5) Houston	820
(6) Dublin, Ireland	1,505	(6) Los Angeles	801
(7) London, England	1,229	(7) Minneapolis	769
(8) Birmingham, England	1,109	(8) Harrisburg	722
(9) Oxford-South East, England	862	(9) Washington	717
(10) Stuttgart-Mannheim, Germ.	742	(10) Akron	700

Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

Health and Personal Care Stores				Depository Credit Intermediation			
Source Region	Jobs	Destination Area	Jobs	Source Region	Jobs	Destination Area	Jobs
(1) Milan, Italy	23,296	(1) New York	2,808	(1) London, England	1,951	(1) New York	419
(2) Paris, France	5,106	(2) Cincinnati	1,874	(2) Paris, France	717	(2) Boston	337
(3) Brussels, Belgium	2,534	(3) Washington	1,394	(3) Santander, Spain	630	(3) Philadelphia	262
(4) Amsterdam, Netherlands	2,354	(4) Los Angeles	1,344	(4) Bilbao, Spain	596	(4) Providence	147
(5) Düsseldorf-Cologne, Germ.	658	(5) Boston	1,105	(5) Utrecht, Netherlands	98	(5) Chicago	125
(6) Utrecht, Netherlands	341	(6) Chicago	1,080	(6) Barcelona, Spain	23	(6) Pittsburgh	124
(7) Bath-Bristol, England	202	(7) Philadelphia	964	(7) Frankfurt, Germany	18	(7) Detroit	111
(8) Cambridge-East, England	157	(8) Portland, ME	874	(8) Dublin, Ireland	7	(8) Buffalo	109
(9) Oxford-South East, England	124	(9) Miami	805	(9) Birmingham, England	5	(9) Dallas	91
(10) Linz, Austria	118	(10) San Francisco	742	(10) Stockholm, Sweden +3 more	3	(10) Cleveland	88

Health and Personal Care Stores				Grocery Stores			
Source Region	Jobs	Destination Area	Jobs	Source Region	FOEs	Destination Area	FOEs
(1) Milan, Italy	3,404	(1) New York	201	(1) Brussels, Belgium	1,522	(1) Washington	187
(2) Paris, France	362	(2) Los Angeles	151	(2) Amsterdam, Netherlands	644	(2) New York	104
(3) Amsterdam, Netherlands	28	(3) Chicago	146	(3) Cambridge-East, England	175	(3) Charlotte	83
(4) Düsseldorf-Cologne, Germ.	24	(4) Miami	114	(4) London, England	121	(4) Boston	81
(5) Brussels, Belgium	20	(5) Dallas	108	(5) Lübeck-Schleswig H., Germ.	69	Virginia Beach	81
(6) Copenhagen, Denmark	13	(6) Atlanta	80	(6) Paris, France	7	(6) Baltimore	68
(7) Luxembourg, Luxembourg	11	(7) Philadelphia	78	(7) Oxford-South East, England	5	Tampa	68
(8) Utrecht, Netherlands	9	San Francisco	78	(8) Dublin, Ireland	2	(8) Richmond	64
London, England	9	(9) Washington	73	(9) Utrecht, Netherlands	2	(9) Raleigh	58
(10) Frankfurt, Germany	8	(10) Detroit +1 more	72	(10) Madrid, Spain +3 more	1	(10) Los Angeles	55

Outpatient Care Centers				Machinery; Equipment; and Supplies Merchant Wholesalers			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) Frankfurt, Germany	1,893	(1) Chicago	94	(1) Paris, France	264	(1) Houston	90
(2) London, England	8	(2) Boston	90	(2) Stuttgart-Mannheim, Germ.	167	(2) Chicago	78
(3) Düsseldorf-Cologne, Germ.	1	(3) Dallas	54	(3) Düsseldorf-Cologne, Germ.	148	(3) New York	70
Eindhoven, Netherlands	1	(4) New York	44	(4) Munich, Germany	121	(4) Atlanta	64
Munich, Germany	1	(5) Phoenix	41	(5) London, England	88	(5) Dallas	58
		(6) Atlanta	36	(6) Willemstad-Curaçao, N.A.	81	(6) Detroit	51
		(7) Houston	35	(7) Jersey-Guernsey, England	71	Charlotte	51
		(8) Philadelphia	34	(8) Flevoland, Netherlands	63	(8) Miami	44
		(9) Washington	32	(9) Dublin, Ireland	57	(9) Los Angeles	32
		(10) Miami	31	(10) Utrecht, Netherlands	52	(10) Cincinnati	28

Electrical and Electronic Goods Merchant Wholesalers				Hardware; and Plumbing and Heating Equipment and Supplies M/W			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) Paris, France	468	(1) New York	82	(1) Jersey-Guernsey, England	928	(1) Los Angeles	46
(2) Luxembourg, Luxembourg	400	(2) Boston	58	(2) Dublin, Ireland	124	(2) Washington	36
(3) Birmingham, England	182	(3) Miami	48	(3) Stuttgart-Mannheim, Germ.	62	(3) Chicago	25
(4) Oxford-South East, England	65	(4) Dallas	44	(4) Brussels, Belgium	39	(4) Philadelphia	24
(5) Dublin, Ireland	54	(5) Chicago	43	(5) Düsseldorf-Cologne, Germ.	11	(5) Tampa	23
Düsseldorf-Cologne, Germ.	54	(6) Atlanta	40	(6) Paris, France	8	(6) Atlanta	22
(7) Eindhoven, Netherlands	50	Washington	40	London, England	8	New York	22
(8) Jersey-Guernsey, England	45	(8) Los Angeles	37	(8) Amsterdam, Netherlands	6	Phoenix	22
(9) Munich, Germany	38	(9) Baltimore	35	(9) Stockholm, Sweden	5	(9) Dallas	20
(10) Stuttgart-Mannheim, Germ.	33	(10) Houston	32	(10) Birmingham, Engl. +2 more	4	Houston +1 more	20

Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

Automotive Repair and Maintenance				Traveler Accommodation			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) London, England	595	(1) New York	62	(1) Paris, France	791	(1) Los Angeles	46
(2) Brussels, Belgium	452	(2) Chicago	47	(2) London, England	230	(2) Dallas	44
(3) Aberdeen, Scotland	28	(3) Houston	36	(3) Palma de Mallorca, Spain	45	(3) New York	30
(4) Stuttgart-Mannheim, Germ.	24	(4) Phoenix	33	(4) Luxembourg, Luxembourg	17	(4) Houston	29
(5) Oxford-South East, England	6	(5) Miami	33	(5) Dublin, Ireland	12	(5) Riverside, CA	28
Munich, Germany	6	(6) Seattle	32	(6) Milan, Italy	9	(6) Chicago	26
(7) Paris, France	5	(7) Atlanta	29	(7) Cambridge-East, England	4	(7) Atlanta	25
Birmingham, England	5	Philadelphia	29	(8) Amsterdam, Netherlands	3	(8) Washington	23
(9) Nottingham, England	4	(9) Boston	28	(9) Edinburgh, Scotland	1	(9) Phoenix	22
(10) Amsterdam, Neth. +4 more	2	(10) San Francisco	27	Oxford-S.E., England +1	1	(10) San Francisco	20
Other Miscellaneous Store Retailers				Architectural; Engineering; and Related Services			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) Milan, Italy	910	(1) New York	59	(1) London, England	356	(1) Houston	60
(2) London, England	49	(2) Los Angeles	52	(2) Paris, France	146	(2) New York	60
(3) Jersey-Guernsey, England	15	(3) Miami	46	(3) Amsterdam, Netherlands	114	(3) Detroit	43
(4) Innsbruck, Austria	13	(4) Chicago	38	(4) Belfast, Northern Ireland	91	(4) Atlanta	37
Amsterdam, Netherlands	13	(5) San Francisco	27	(5) Oxford-South East, England	48	(5) Boston	32
(6) Bath-Bristol, England	9	(6) Washington	26	(6) Düsseldorf-Cologne, Germ.	37	(6) Washington	30
(7) Eindhoven, Netherlands	8	(7) Philadelphia	24	(7) Munich, Germany	26	(7) San Francisco	29
(8) Paris, France	7	(8) Atlanta	22	(8) Willemstad-Curaçao, N.A.	24	Chicago	29
(9) Munich, Germany	6	(9) Dallas	21	(9) Stuttgart-Mannheim, Germ.	19	(9) Los Angeles	27
Düsseldorf-Cologne, Germ.	6	(10) Boston	20	(10) Rotterdam, Netherlands	15	(10) Dallas	24
Management; Scientific; and Technical Consulting Services				Employment Services			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) London, England	205	(1) Washington	65	(1) Amsterdam, Netherlands	693	(1) Atlanta	50
(2) Paris, France	118	(2) Chicago	64	(2) Utrecht, Netherlands	117	(2) Washington	42
(3) Amsterdam, Netherlands	97	(3) Boston	51	(3) Cambridge-East, England	50	(3) New York	39
(4) Dublin, Ireland	82	(4) Atlanta	41	(4) Leeds-Sheffield, England	32	(4) Los Angeles	35
(5) Oxford-South East, England	65	(5) San Francisco	29	(5) London, England	9	(5) Boston	32
(6) Jersey-Guernsey, England	62	(6) Los Angeles	28	(6) Paris, France	3	(6) Chicago	26
(7) Rotterdam, Netherlands	53	(7) Philadelphia	27	(7) Rotterdam, Netherlands	2	(7) Philadelphia	25
(8) Birmingham, England	30	(8) Houston	24	Aberdeen, Scotland	2	(8) Minneapolis	24
(9) Düsseldorf-Cologne, Germ.	28	Dallas	24	Stockholm, Sweden	2	Dallas	24
(10) Munich, German	25	(10) Miami +1 more	19	(10) Vienna, Austria +6 more	1	(10) Miami	23
Restaurants and Other Eating Places				Electronics and Appliance Stores			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) Paris, France	377	(1) New York	92	(1) Düsseldorf-Cologne, Germ.	783	(1) New York	58
(2) Oxford-South East, England	252	(2) Washington	39	(2) Luxembourg, Luxembourg	26	(2) Los Angeles	54
(3) Milan, Italy	86	(3) Dallas	35	(3) London, England	14	(3) Chicago	43
(4) Wroclaw, Poland	63	(4) Chicago	28	(4) Paris, France	12	(4) Atlanta	34
(5) Rennes, France	47	(5) Los Angeles	26	(5) Oxford-South East, England	8	(5) Miami	32
London, England	47	(6) Boston	24	(6) Cambridge-East, England	6	(6) Dallas	30
(7) Düsseldorf-Cologne, Germ.	13	(7) Houston	20	(7) Stockholm, Sweden	5	(7) Philadelphia	26
(8) Aberdeen, Scotland	8	(8) Denver	19	(8) Jersey-Guernsey, England	4	(8) Washington	24
(9) Amsterdam, Netherlands	5	(9) Portland, OR	18	Munich, Germany	4	(9) Houston	22
(10) Jersey-Guernsey, England	3	Philadelphia +1 more	18	(10) Stuttgart-M., Germ. +2 more	3	(10) Boston	18

Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

**Clothing Stores**

Source Region	FOEs	Destination Area	FOEs
(1) Paris, France	536	(1) New York	145
(2) Stockholm, Sweden	73	(2) Los Angeles	70
(3) London, England	45	(3) Chicago	44
(4) Galicia, Spain	42	(4) Miami	39
(5) Milan, Italy	32	(5) Washington	32
(6) Bologna, Italy	18	(6) Philadelphia	25
(7) Munich, Germany	17	(7) Atlanta	24
(8) Luxembourg, Luxembourg	16	(8) Boston	23
(9) Turin, Italy	13	Houston	23
(10) Molise, Italy	4	San Francisco	23

**Gasoline Stations**

Source Region	FOEs	Destination Area	FOEs
(1) London, England	808	(1) Chicago	51
(2) Paris, France	2	(2) Atlanta	41
(3) Lübeck-Schleswig H., Germ.	1	(3) Pittsburgh	38
Amsterdam	1	(4) Cleveland	37
Oxford-South East, England	1	(5) Los Angeles	35
		(6) Houston	29
		(7) Cincinnati	25
		(8) Miami	24
		(9) Philadelphia	20
		(10) Columbus, OH	19

**Computer Systems Design and Related Services**

Source Region	FOEs	Destination Area	FOEs
(1) Paris, France	161	(1) New York	74
(2) London, England	103	(2) Boston	52
(3) Oxford-South East, England	69	Washington	52
(4) Stuttgart-Mannheim, Germ.	61	(4) San Jose	39
(5) Dublin, Ireland	46	(5) Chicago	35
(6) Stockholm, Sweden	44	(6) Atlanta	32
(7) Jersey-Guernsey, England	27	(7) San Francisco	30
(8) Rotterdam, Netherlands	24	(8) Dallas	28
(9) Amsterdam, Netherlands	23	(9) Los Angeles	26
(10) Cambridge-East, England	18	(10) Detroit	25

**Wireless Telecommunications Carriers (Except Satellite)**

Source Region	FOEs	Destination Area	FOEs
(1) Düsseldorf-Cologne, Germ.	656	(1) New York	74
(2) Stockholm, Sweden	4	(2) Los Angeles	40
Helsinki, Finland	4	(3) Houston	39
(4) Leeds-Sheffield, England	3	(4) Philadelphia	26
(5) Rotterdam, Netherlands	2	(5) Dallas	25
(6) Sevilla, Spain	1	(6) San Francisco	24
Birmingham, England	1	(7) Chicago	23
Oxford-South East, England	1	(8) Miami	18
		(9) Seattle	17
		(10) Washington	16

**Cement and Concrete Product Manufacturing**

Source Region	FOEs	Destination Area	FOEs
(1) Stuttgart-Mannheim, Germ.	193	(1) Atlanta	42
(2) Paris, France	190	(2) Houston	27
(3) Dublin, Ireland	180	(3) Los Angeles	24
(4) Turin, Italy	32	(4) Dallas	16
(5) Milan, Italy	26	(5) Birmingham	14
(6) Göteborg, Sweden	21	Phoenix	14
(7) Nottingham, England	4	(7) Washington	12
Navarra, Spain	4	Miami	12
(9) Koblenz-Ludwigsh., Germ.	3	(9) Baltimore	11
London, England +1 more	3	Allentown	11

**Nondepository Credit Intermediation**

Source Region	FOEs	Destination Area	FOEs
(1) London, England	536	(1) New York	55
(2) Bilbao, Spain	17	(2) Los Angeles	37
(3) Utrecht, Netherlands	14	(3) Chicago	31
(4) Paris, France	13	(4) Philadelphia	27
(5) Frankfurt, Germany	10	(5) Washington	16
(6) Hannover-Wolfsburg, Germ.	8	(6) Boston	14
(7) Cambridge-East, England	5	(7) Miami	13
Göteborg, Sweden	5	Riverside, CA	13
Turin, Italy	5	(9) Detroit	12
Rotterdam, Netherlands	5	(10) Portland, OR +2 more	11

**Lumber and Other Construction Materials Merchant Wholesalers**

Source Region	FOEs	Destination Area	FOEs
(1) Dublin, Ireland	243	(1) New York	43
(2) Paris, France	166	(2) Los Angeles	22
(3) Stuttgart-Mannheim, Germ.	88	(3) Chicago	18
(4) London, England	37	(4) Atlanta	17
(5) Bologna, Italy	16	(5) Philadelphia	16
(6) Vienna, Austria	10	Dallas	16
(7) Düsseldorf-Cologne, Germ.	9	(7) Miami	15
(8) Stockholm, Sweden	7	(8) Seattle	11
(9) Turin, Italy	6	(9) Boston	10
(10) Brussels, Belgium	5	(10) Rochester +1 more	9

**Shoe Stores**

Source Region	FOEs	Destination Area	FOEs
(1) Düsseldorf-Cologne, Germ.	358	(1) New York	29
(2) Munich, Germany	155	(2) Atlanta	25
(3) Bath-Bristol, England	66	(3) Miami	20
(4) Paris, France	13	(4) Washington	19
(5) Copenhagen, Denmark	9	(5) Dallas	18
(6) Turin, Italy	4	(6) Boston	16
(7) Tours, France	3	(7) Orlando	15
(8) Palma de Mallorca, Spain	2	Charlotte	15
(9) Luxembourg, Luxembourg	1	(9) Houston	13
		Philadelphia	13

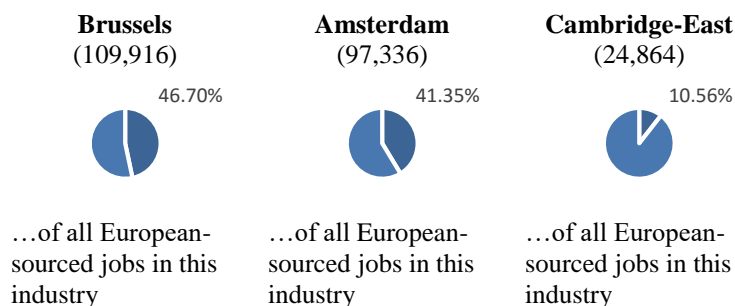


Table 5 (continued): European-Sourced Jobs and Owned Enterprises in the United States by Industry, Top-25 Source Regions and Destination Areas

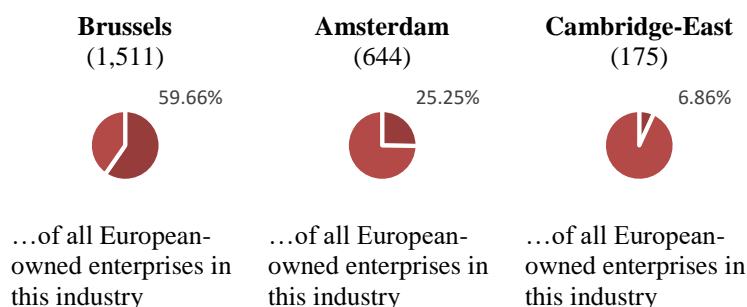
Agencies; Brokerages; and Other Insurance Related Activities				Freight Transportation Arrangement			
Source Region	FOEs	Destination Area	FOEs	Source Region	FOEs	Destination Area	FOEs
(1) Paris, France	251	(1) New York	26	(1) Düsseldorf-Cologne, Germ.	110	(1) New York	71
(2) Dublin, Ireland	101	(2) Philadelphia	22	(2) Berlin, Germany	90	(2) Houston	36
(3) Rotterdam, Netherlands	92	(3) Chicago	21	(3) Nottingham, England	89	(3) Los Angeles	33
(4) Munich, Germany	51	(4) Atlanta	18	(4) Copenhagen, Denmark	87	(4) Miami	32
London, England	51	(5) Los Angeles	15	(5) Paris, France	26	(5) Chicago	27
(6) Amsterdam, Netherlands	36	Dallas	15	(6) Hannover-Wolfsburg, Germ.	21	(6) Atlanta	24
(7) Cambridge-East, England	12	(7) San Francisco	11	(7) Hamburg, Germany	19	(7) Dallas	23
(8) Bilbao, Spain	8	Miami	11	Oxford-South East, England	19	(8) Seattle	18
(9) Oxford-South East, England	6	(9) Baltimore	10	(9) Luxembourg, Luxembourg	17	(9) San Francisco	17
(10) Madrid, Spain	2	(10) Houston +2 more	8	Rennes, France	17	(10) Detroit +1 more	14

## Grocery Stores

European-sourced grocery store industry jobs appear to be concentrated in the following three source regions which account for 232,116 jobs or 98.61% of all European-sourced jobs in this industry:

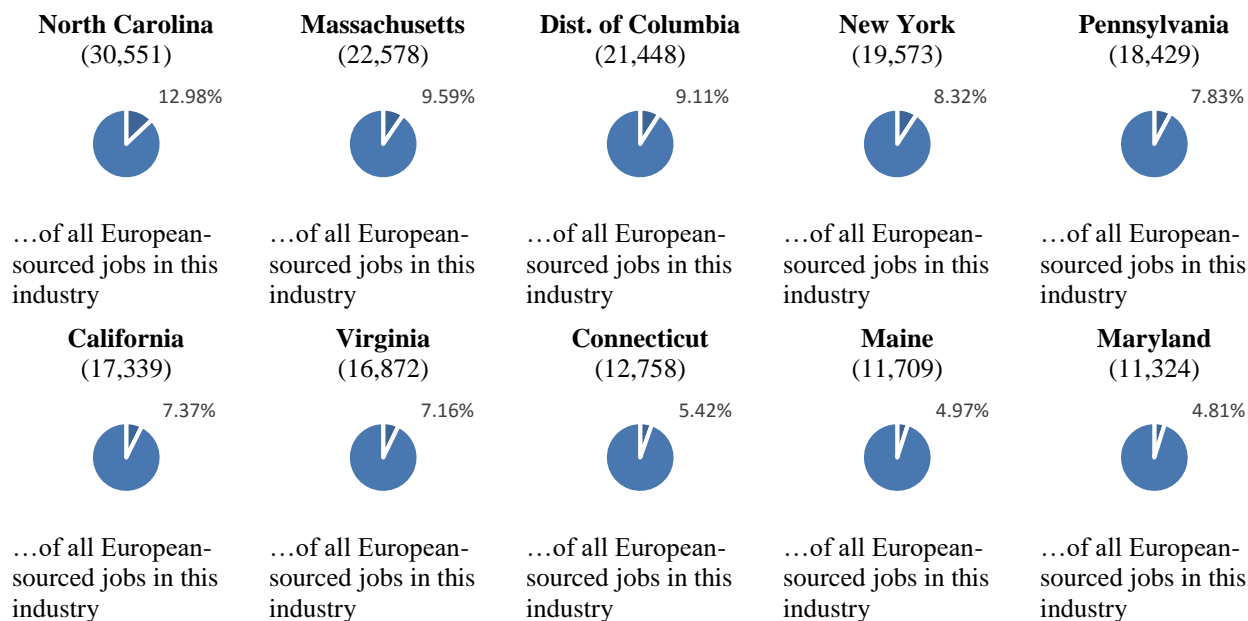


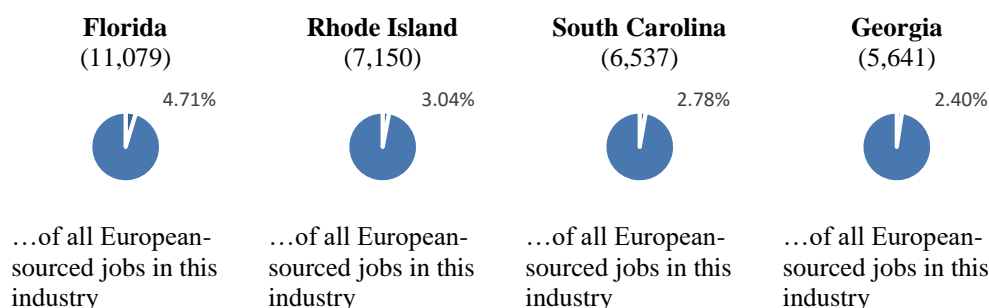
The respective numbers for European-owned grocery store industry enterprises are:



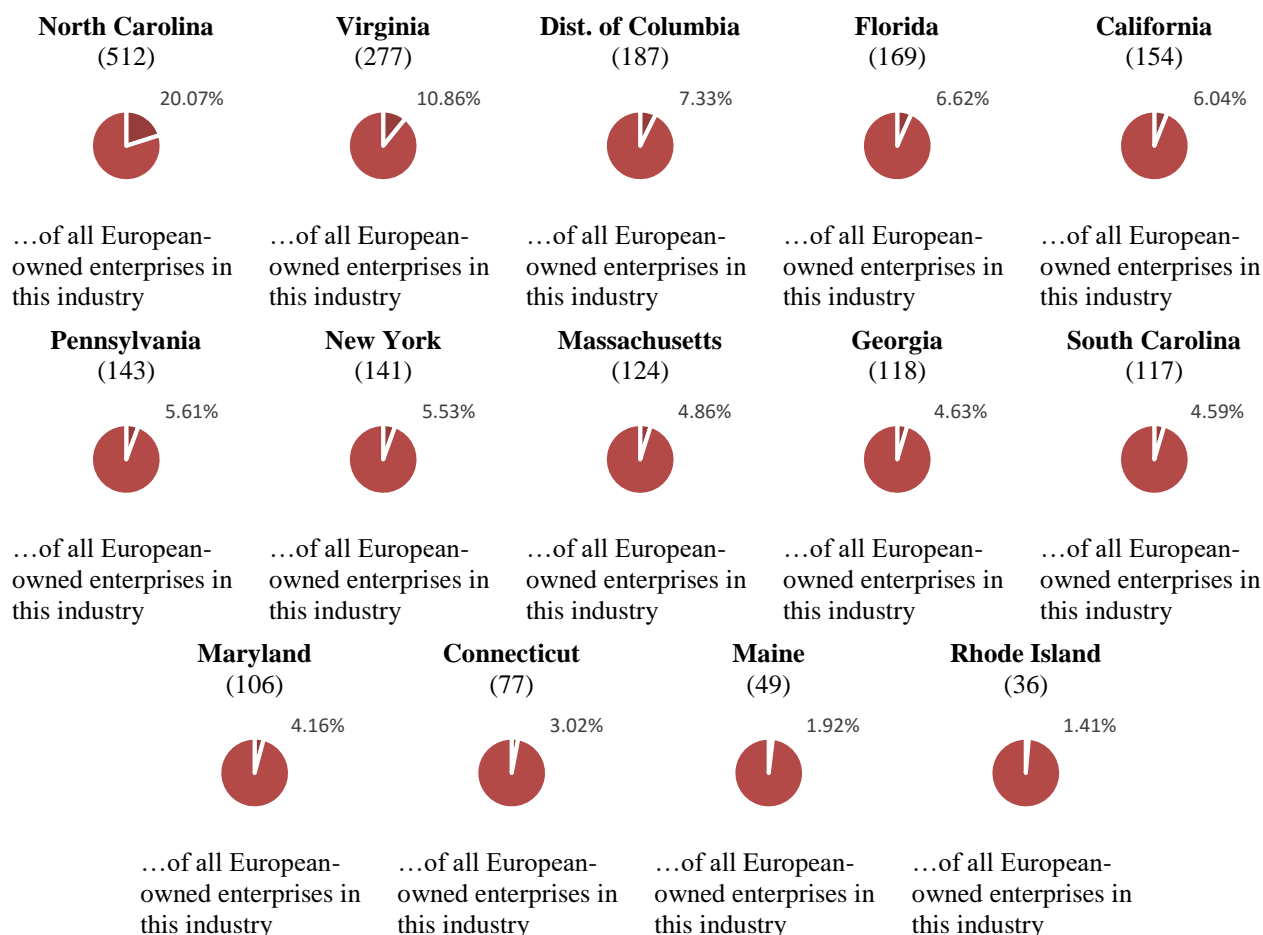
The three source regions account for 2,341 enterprises or 91.77% of all European-owned enterprises in this industry.

European-sourced grocery store industry jobs appear to be concentrated in the following destination areas which account for 212,978 jobs or 90.48% of all European-sourced jobs in this industry:





The respective numbers for European-owned grocery store industry enterprises are:



The fourteen destination areas account for 2,210 enterprises or 86.63% of all European-owned enterprises in this industry.

### European Grocery Store Chains' Presence in the United States

Anderlecht (Brussels)-based *Delhaize Group* operated 1,650 grocery stores in the United States in 2011 through its subsidiaries *Food Lion* (1,188 stores), *Hannaford* (179), *Sweetbay* (105), *Harvey's Supermarket* (72), *Bottom Dollar Food* (57), and *Bloom* (49). 511 of the company's stores were located in North Carolina, 330 in Virginia, 144 in South Carolina, 138 in Florida, 120 in Georgia, 80 in Maryland, 56 in Maine, 47 in New York, and 26 in Massachusetts.<sup>9</sup>

<sup>9</sup> See: Delhaize Group Annual Report 2011,

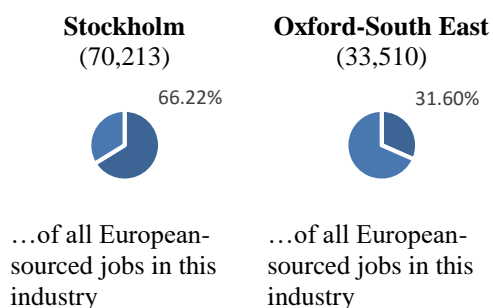
[http://www.delhaizegroup.com/Portals/0/Documents/Annual%20Reports/2011/delhaizegroup\\_annualreport2011\\_EN.pdf](http://www.delhaizegroup.com/Portals/0/Documents/Annual%20Reports/2011/delhaizegroup_annualreport2011_EN.pdf), p.28.

Zaandam (Amsterdam)-based *Ahold* operated 217 *Stop & Shop* stores in Southern New England, 183 *Stop & Shop* stores in the New York metropolitan area, 173 *Giant Landover* stores in the Mid-Atlantic region (three states and the District of Columbia, and 181 *Giant Carlisle* stores in the Mid-Atlantic region in 2011.<sup>10</sup>

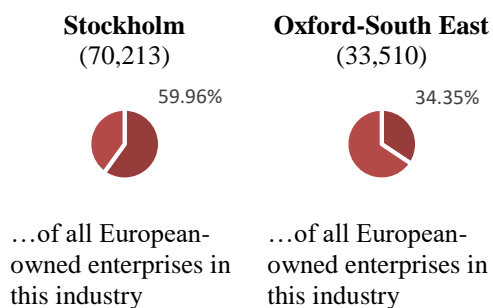
Welwyn Garden City (Cambridge-East)-based *Tesco* operated a large number of grocery stores in the United States in 2011, primarily in Southern California as well as the Phoenix and Las Vegas metropolitan areas through its 100% subsidiary *Fresh & Easy Neighborhood Market*. *Tesco* transferred ownership of *Fresh & Easy* which operated more than 150 stores and employed more than 4,000 people at the time, to *Yucaipa Companies* in late 2013 which subsequently closed the chain's locations in 2015.<sup>11</sup>

### Investigation and Security Services

European-sourced investigation and security services industry jobs appear to be concentrated in the following two source regions which account for 103,723 jobs or 97.82% of all European-sourced jobs in this industry:



The numbers for European-owned investigation and security services industry enterprises are:



The two source regions together account for 431 enterprises or 99.31% of all European-owned enterprises in this industry.

One destination appears to play an important role for the industry in the United States:

<sup>10</sup> See: Ahold, Annual Report 2011, <https://www.ahold.com/Financial-information/Annual-reports/Annual-Report-2011.htm>, pp. 33-35.

<sup>11</sup> See: [http://www.tescopl.com/media/417/tesco\\_annual\\_report\\_2011.pdf](http://www.tescopl.com/media/417/tesco_annual_report_2011.pdf), pp. 25, 119 and <http://www.latimes.com/business/la-fi-mo-ron-burkle-fresh-easy-purchase-20130910-story.html>.



### Los Angeles

(21,432)

20.21%



...of all European-sourced jobs in this industry

Furthermore, distinct transatlantic connection patterns can be identified: Stockholm-sourced jobs represent 95.82% of all European-sourced jobs in the **Los Angeles** area; jobs in the Los Angeles area 29.25% of all **Stockholm**-sourced investigation and security services jobs; and Stockholm-sourced jobs in the Los Angeles area 19.37% of all European-sourced jobs in the U.S. in this industry.

### European Investigation and Security Services Companies in the United States

Stockholm-based *Securitas AB* is one of the world's biggest security services providers. The company held an 18% market share in the United States in 2011. Furthermore, *Securitas AB* employed 34% (108,500) of its total number of employees in 97 geographical areas in North America and realized 35% of sales as well as 38% of operating income through its *Security Services North America* division.<sup>12</sup> The company is a major player in the entertainment security sector in Southern California; for example, *Securitas* has been providing security services to NBC/Universal Studios for many years, employing 500 security officers for this client alone.<sup>13</sup>

*G4S*, with 657,200 worldwide employees one of the biggest investigation and security services companies in the world, is based in Crawley, England (Oxford-South East) and 59,700 or 9.08% of the company's employees are located in North America.<sup>14</sup>

### Motor Vehicle Parts Manufacturing

European-sourced motor vehicle parts manufacturing industry jobs appear to be concentrated in the following nine source regions which account for 87,873 jobs or 85.21% of all European-sourced jobs in this industry:

**Turin**  
(26,227)

25.43%



...of all European-sourced jobs in this industry

**Stuttgart**  
(13,997)

13.57%



...of all European-sourced jobs in this industry

**Paris**  
(12,228)

11.86%



...of all European-sourced jobs in this industry

**Düsseldorf**  
(7,410)

7.19%



...of all European-sourced jobs in this industry

**London**  
(7,105)

6.89%

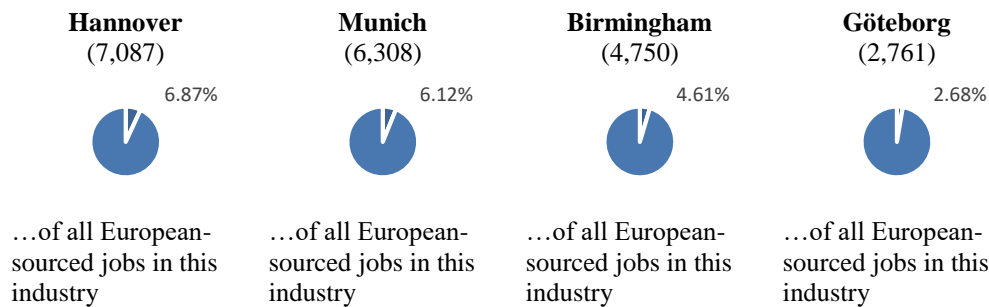


...of all European-sourced jobs in this industry

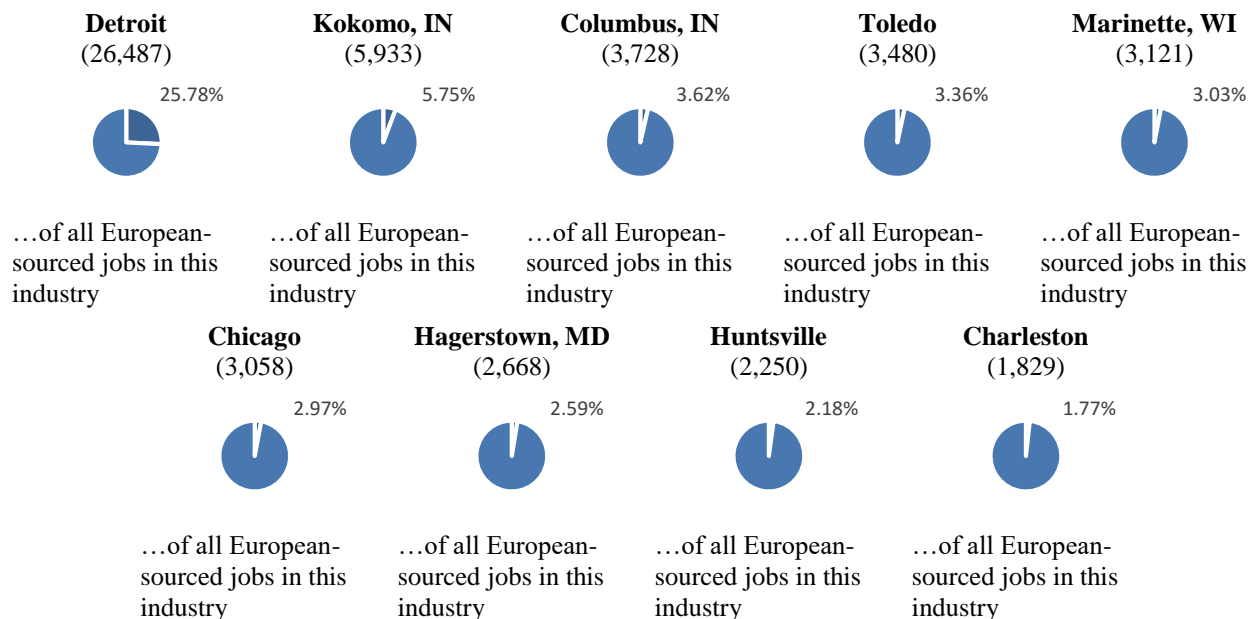
<sup>12</sup> See: [http://www.securitas.com/globalassets/com/files/annual-reports/en/annual\\_report\\_2011.pdf](http://www.securitas.com/globalassets/com/files/annual-reports/en/annual_report_2011.pdf), pp. 13, 14.

<sup>13</sup> See: <http://www.securitas.com/globalassets/com/files/annual-reports/en/annual-report-2008.pdf>, p. 12.

<sup>14</sup> See: [http://www.g4s.com/~media/Files/Annual%20Reports/g4s\\_annualreport\\_2011.ashx](http://www.g4s.com/~media/Files/Annual%20Reports/g4s_annualreport_2011.ashx), p. 26.



European-sourced motor vehicle part manufacturing industry jobs appear to be concentrated in the following nine destination areas which account for 52,554 jobs or 50.96% of all European-sourced jobs in this industry:



Transatlantic connections in the motor vehicle parts manufacturing industry are characterized by specific patterns: Turin and Stuttgart-sourced jobs represent 70.08% of European-sourced jobs in the **Detroit** area; Turin-sourced jobs 90.24% of jobs in the **Kokomo** area; Paris-sourced jobs 92.8% of jobs in the **Columbus** area; Turin and Stuttgart-sourced jobs together 100% of jobs in the **Toledo** area; Düsseldorf-Cologne-Westphalia-sourced jobs 100% of jobs in the **Marinette** area; Göteborg-sourced jobs 100% of jobs in the **Hagerstown** area; Stuttgart-sourced jobs 100% of jobs in the **Huntsville** area and 61.62% of jobs in the **Charleston** area; and Munich-sourced job 100% of jobs in the **Wooster, OH** area.

Conversely, jobs in the Detroit, Kokomo, and Toledo areas represent 91.87% of all **Turin**-sourced jobs in this industry and jobs in Hagerstown 96.63% of **Göteborg**-sourced jobs.

#### European Motor Vehicle Parts Manufacturers' Presence in the United States

Turin-based *Fiat Chrysler* operates motor vehicle parts manufacturing facilities in the Detroit (Mack Avenue Engine Complex, Mt. Elliott Tool & Die, Sterling Stamping Plant, Trenton North Engine Plant, Trenton South Engine Plant, Warren Stamping Plant), Kokomo (Indiana Transmission Plant 1, Indiana Transmission Plant 2, Kokomo Casting Plant, Kokomo Transmission Plant), and Toledo (Toledo Machining Plant) areas.<sup>15</sup>

<sup>15</sup> See: <http://www.fcagroupcareers.com/OurBusiness/OurLocation/Pages/home.aspx>.

Stuttgart-based *Mercedes Benz* operates facilities in the Charlotte (Gastonia Components and Logistics) and Detroit (Detroit Diesel Corporation, Axel Alliance Corporation) areas.<sup>16</sup>

Paris-based *Faurecia*, the world's sixth largest automotive parts supplier, owns facilities in multiple locations in the United States, including Columbus, IN and Toledo.<sup>17</sup>

Munich-based *Schaeffler Group* produces motor vehicle parts in Wooster, OH and operates facilities, amongst others, in Troy, MI (Detroit).<sup>18</sup>

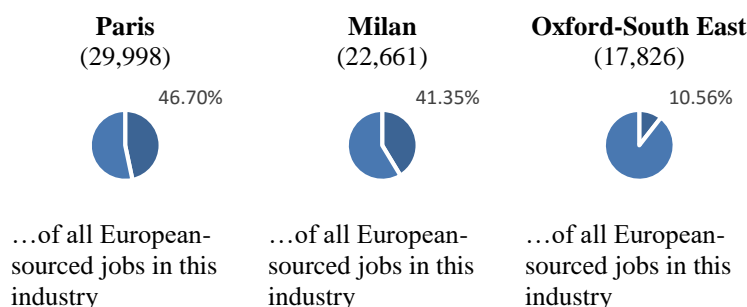
Düsseldorf-based *Rheinmetall's* automotive sector subsidiary *KSPG* produces motor vehicle parts in Marinette, WI (KS Gleitlager North America, KS Large Bore Pistons) as well as Detroit (KS Gleitlager North America).<sup>19</sup>

Hannover-based *Continental AG* owns a number of production facilities across the United States.<sup>20</sup>

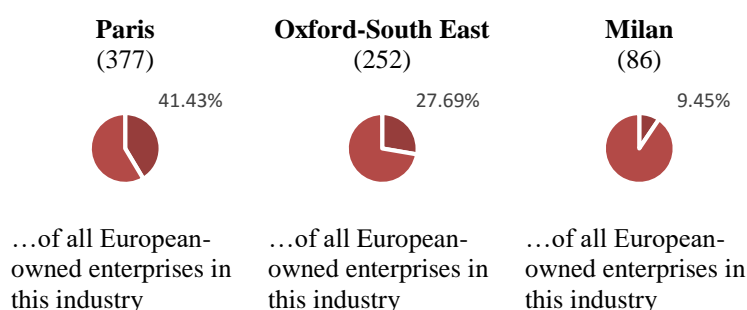
## Restaurants and Other Eating Places / Special Food Services

The two industries are analyzed together since most of the major players discussed below are operating in the restaurants as well as the special food services sectors.

European-sourced restaurant industry jobs appear to be concentrated in the following three source regions which account for 70,485 jobs or 78.30% of all European-sourced jobs in this industry:



The respective number for European-owned restaurant industry enterprises are:



The three source regions together account for 715 enterprises or 78.57% of all European-owned enterprises in this industry.

European-sourced special food services industry jobs appear to be concentrated in the three following source regions which account for 33,325 or 89.33% of all European-sourced jobs in this industry:

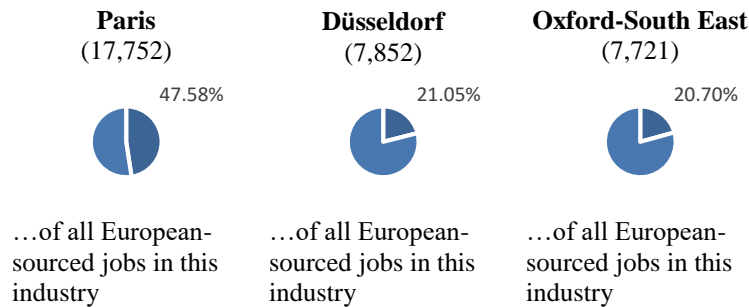
<sup>16</sup> See: <http://www.daimler-trucksnorthamerica.com/inside/where-we-work-plants.aspx>.

<sup>17</sup> See: <http://www.faurecia.com/en/about-us/faurecia-worldwide> and <http://www.faurecia.com/en/worldwide>.

<sup>18</sup> See: <http://www.schaeffler.us/content.schaeffler.us/us/company/company.jsp>.

<sup>19</sup> See: <http://www.kspg.com/en/company/locations-worldwide/>.

<sup>20</sup> See: [http://www.continental-corporation.com/www/portal\\_com\\_en/themes/continental/continental\\_global/usa.html](http://www.continental-corporation.com/www/portal_com_en/themes/continental/continental_global/usa.html).



One destination area appears to be of particular importance:



A number of specific transatlantic connection patterns can be identified with respect to both industries: Oxford-South East, Paris, and Milan-owned restaurant industry jobs together account for 86.54% of all European-sourced jobs in this industry in the **New York** area; Milan-sourced jobs for 61.62% of all jobs in the **Chicago** area and 41.54% of jobs in the **Washington** area; Oxford-South East, Paris, and Milan-owned restaurant industry enterprises together for 93.48% of all European-owned enterprises in this industry in the **New York** area, 71.79% in the **Washington** area, 96.43% in the **Chicago** area; and 100.00% in the **Boston** area; Oxford-South East-sourced food services industry jobs for 100.00% of European-sourced jobs in this industry in the **Lafayette, LA** area; Milan-sourced jobs for 78.06% of jobs in the **Chicago** area; and Paris-sourced jobs in this industry for 100.00% of jobs in the **Albany** area and 100.00% of jobs in the **Bellingham, WA** area.

A number of particularly important transatlantic connections in the food services industry can be identified and will be explained below: **Oxford-South East-Lafayette, LA**; **Milan-Chicago**; **Paris-Albany**; **Paris-Bellingham, WA**; and **Oxford-South East-Charlotte**.

#### European Restaurant and Special Food Services Industries Companies' Presence in the U.S.

*Sodexo*, formerly *Sodexo Alliance*, headquartered in Issy-les-Moulineaux (Paris), is a multinational restaurant, food services, and facilities management company that is currently serving more than 15 million customers at more than 9,000 client sites and employing more than 132,000 people in the United States.<sup>21</sup> *Sodexo* operated campus dining services at Western Washington University in Bellingham, WA until late 2011 and still operates such services at University at Albany, SUNY.<sup>22</sup>

One of *Sodexo's* main competitors in the restaurant as well as special food services industry is *Compass Group North America*, Charlotte-based subsidiary of *Compass Group*, headquartered in Chertsey (Oxford-South East). *Compass Group North America* has more than 220,000 associates in 50 states, ten provinces, and two territories and serves eight million meals a day - from vending

<sup>21</sup> See: [http://sodexousa.com/us/en/about\\_us/sodexo\\_in\\_usa.aspx](http://sodexousa.com/us/en/about_us/sodexo_in_usa.aspx).

<sup>22</sup> See: <https://westerntoday.wvu.edu/features/aramark-apparent-new-vendor-for-wvu-dining-services-replacing-sodexo> and <https://ualbanydining.com>.



solutions to restaurants, company cafeterias, schools, arenas, and museums.<sup>23</sup> *ESS Support Services Worldwide* is the specialty division of Compass Group providing premier catering and support services to offshore and remote sites, headquartered in Lafayette, LA.<sup>24</sup>

Another major player in the North American restaurant industry is Rozzano (Milan)-based *Autogrill*. The group made its entry into the U.S. market in 1999 with the purchase of *Host Marriott Services*, later renamed *HMSHost*.<sup>25</sup> *HMSHost* operates a significant number of restaurants and eating places at highway rest areas and airports.<sup>26</sup>

Wroclaw-based restaurant operator *AmRest* entered the U.S. market in 2008 when the group acquired 80% of *Apple Grove Holding*, the second largest *Applebee's* franchisee in the United States.<sup>27</sup> In 2011, the group operated 103 restaurants in the U.S.<sup>28</sup>

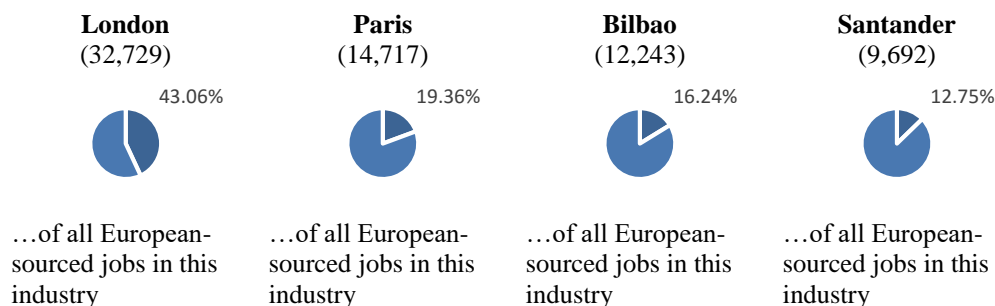
*Groupe Le Duff*, headquartered in Rennes, is represented in the U.S. market through its brands *La Madeleine Country French Café* and *Bruegger's*, acquired in 2001 and 2011 respectively.<sup>29</sup>

*LSG Sky Chefs*, subsidiary of Cologne-based *Lufthansa*, is the world's largest provider of airline catering and in-flight services, operating in a large number of locations in the United States.<sup>30</sup>

Milan-based *Ali Group*, whose North American operations center is located in Chicago – through its subsidiaries – designs, manufactures, markets, and services commercial and institutional food service equipment used by major restaurant and hotel chains as well as other food services providers.<sup>31</sup>

## Depository Credit Intermediation

European-sourced depository credit intermediation industry jobs appear to be concentrated in the following four source regions which account for 69,480 jobs or 91.40% of all European-sourced jobs in this industry:



<sup>23</sup> See: <http://www.compass-usa.com/Pages/About-Us.aspx>.

<sup>24</sup> See: <http://www.essgulf.com/>.

<sup>25</sup> See: <http://www.nytimes.com/1999/08/27/business/international-business-begols-dirty-water-fast-food-chains-take-us-marketing.html>.

<sup>26</sup> See: <http://www.hmshost.com/airports/locations/>.

<sup>27</sup> See: <http://nrm.com/archive/majority-stake-applebees-franchisee-sold>.

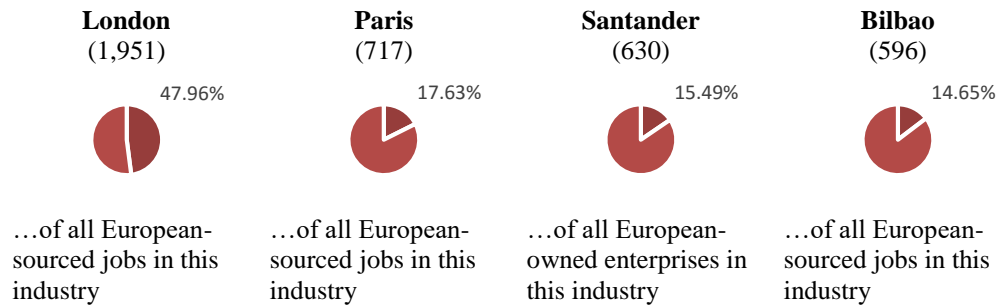
<sup>28</sup> See: [https://www.amrest.eu/en/system/files/consolidated-directors-report-2011\\_0.pdf](https://www.amrest.eu/en/system/files/consolidated-directors-report-2011_0.pdf), p. 8.

<sup>29</sup> For current locations see <http://lamadeleine.com/locations/> and <https://www.brueggers.com/locations/>.

<sup>30</sup> See: <http://www.lsgskycheffs.com/us/operate/>.

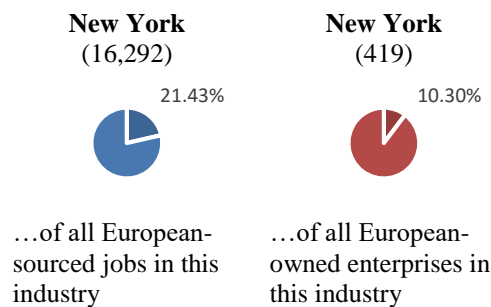
<sup>31</sup> See: <http://www.businesswire.com/news/home/20150917006444/en/Ali-Group-Acquire-InterMetro-Industries-Corporation>.

The numbers for European-owned depository credit intermediation industry enterprises are:



The three source regions account for 3,894 enterprises or 95.72% of all European-owned enterprises in this industry.

One destination area appears to play an important role for transatlantic depository credit intermediation industry connections:



Furthermore, transatlantic depository credit intermediation industry connections are characterized by specific patterns: London, Santander, Paris, and Frankfurt-sourced jobs represent 84.89% of jobs in the **New York** area; London and Santander-sourced jobs represent 98.33% of jobs in the **Boston** area; and London-sourced jobs represent 82.73% of jobs in the **Philadelphia** area in this industry. Conversely, jobs in the New York and Boston areas together represent 51.03% of **Santander**-sourced jobs.

### European Banks' Presence in the United States

A number of large European banks is represented in the United States: London-based *HSBC*'s subsidiary *HSBC Bank USA* employed more than 30,000 people in 2011 and managed more than 97,000 customer accounts.<sup>32</sup>

Paris-based *BNP Paribas* is represented in the U.S. market through its subsidiaries *Bank of the West* and *First Hawaiian Bank*, both parts of *BancWest*. Through these companies, *BNP Paribas* employed over 11,500 people in 2011 and operated more than 800 branches.<sup>33</sup>

Paris-based *Société Générale* operates offices in New York, Chicago, and Baltimore and is represented in the U.S. market through its subsidiaries *CGI Finance*, *Société Générale Corporate & Investment Banking*, as well as *Société Générale Equipment Finance*.<sup>34</sup>

<sup>32</sup> See: <http://www.hsbc.com/investor-relations/financial-and-regulatory-reports>, p. 36.

<sup>33</sup> See: [https://invest.bnpparibas.com/sites/default/files/documents/document\\_de\\_ref\\_2011\\_-\\_gb.22210.pdf](https://invest.bnpparibas.com/sites/default/files/documents/document_de_ref_2011_-_gb.22210.pdf), p. 8.

<sup>34</sup> See: <http://www.societegenerale.com/en/about-us/our-businesses/our-locations> and <https://careers.societegenerale.com/locations/usa/discover-societe-generale-in-the-us>.

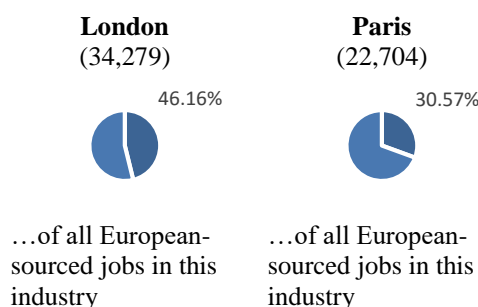
Two additional major European banks operate offices in the United States: *Lloyds Banking Group* in New York, Chicago, and Houston and *Crédit Agricole* in New York, Chicago, Houston, and Miami.<sup>35</sup>

*BBVA Compass*, subsidiary of Bilbao-based *Banco Bilbao Vizcaya Argentine, S.A. (BBVA)*, was the 25<sup>th</sup> largest commercial bank in the United States in 2011 based on deposit market share. The company operated 710 branches through Alabama, Arizona, California, Colorado, Florida, New Mexico, and Texas and employed 11,828 people in 2011.<sup>36</sup>

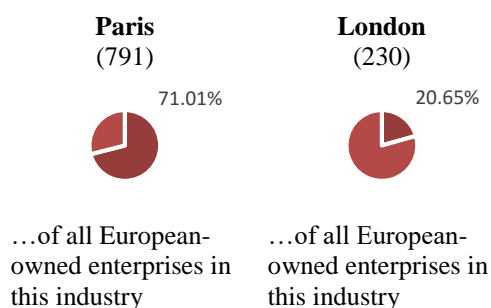
*Santander Bank N.A.*, formerly *Sovereign Bank* and based in Boston, is a wholly owned subsidiary of Spanish *Santander Group*. *Sovereign* operated 723 branches and employed 8,968 people in 2011, concentrating on the northeast of the United States.<sup>37</sup>

## Traveler Accommodation

European-sourced traveler accommodation industry jobs appear to be concentrated in the following two source regions which account for 56,983 jobs or 76.73% of all European-sourced jobs in this industry:



The respective numbers for European-owned traveler accommodation industry enterprises are:



The two source regions account for 1,021 enterprises or 91.65% of all European-owned enterprises in this industry.

One destination area appears to play a particularly important role for European-sourced traveler accommodation industry jobs:

<sup>35</sup> See: <http://www.lbusa.com/contact-us> and <http://www.credit-agricole.com/en/Group/Our-locations>.

<sup>36</sup> See: [https://www.bbvacompass.com/global/pdf/annual\\_report\\_2011.pdf](https://www.bbvacompass.com/global/pdf/annual_report_2011.pdf), p. 5.

<sup>37</sup> See: [http://memoria.santander.webfg.com/2011/descargas/1.0\\_SAN\\_IA\\_en.pdf](http://memoria.santander.webfg.com/2011/descargas/1.0_SAN_IA_en.pdf), p. 40.

**New York**  
(6,747)

9.08%



...of all European-sourced jobs in this industry

### European Traveler Accommodation Industry Companies' Presence in the United States

*AccorHotels*, formerly *Accor S.A.*, headquartered in Paris, was the biggest hotel operator in the European Union in 2011.<sup>38</sup> The group owned *Motel 6/Studio 6* from 1990 until 2012 when the subsidiary was sold to an affiliate of *Blackstone Real Estate*.<sup>39</sup> *Accor S.A.* operated 1,028 establishments under the *Motel 6* brand – 307 owned, 260 leased, and 461 franchised – with a total of 99,438 rooms in North America.<sup>40</sup>

The European Union's third biggest hotel operator in 2011<sup>41</sup>, Denham (London)-based *InterContinental Hotels Group*, owned 3,473 establishments in the Americas, mostly under the *Holiday Inn* (816) and *Holiday Inn Express* (1,874) brands.<sup>42</sup>

### Computer Systems Design and Related Services

European-sourced computer systems design industry jobs appear to be concentrated in the following four source regions which account for 43,803 jobs or 65.94% of all European-sourced jobs in this industry:

**Paris**  
(16,848)

25.36%



...of all European-sourced jobs in this industry

**London**  
(12,322)

18.55%



...of all European-sourced jobs in this industry

**Oxford-South East**  
(7,489)

11.27%



...of all European-sourced jobs in this industry

**Stockholm**  
(7,144)

10.75%



...of all European-sourced jobs in this industry

<sup>38</sup> See: <http://www.hospitalitynet.org/news/4050555.html>.

<sup>39</sup> See: [http://www.accorhotels-group.com/fileadmin/user\\_upload/Contenus\\_Accor/Finance/Pressreleases/2012/EN/pr\\_closing\\_motel\\_6.pdf](http://www.accorhotels-group.com/fileadmin/user_upload/Contenus_Accor/Finance/Pressreleases/2012/EN/pr_closing_motel_6.pdf).

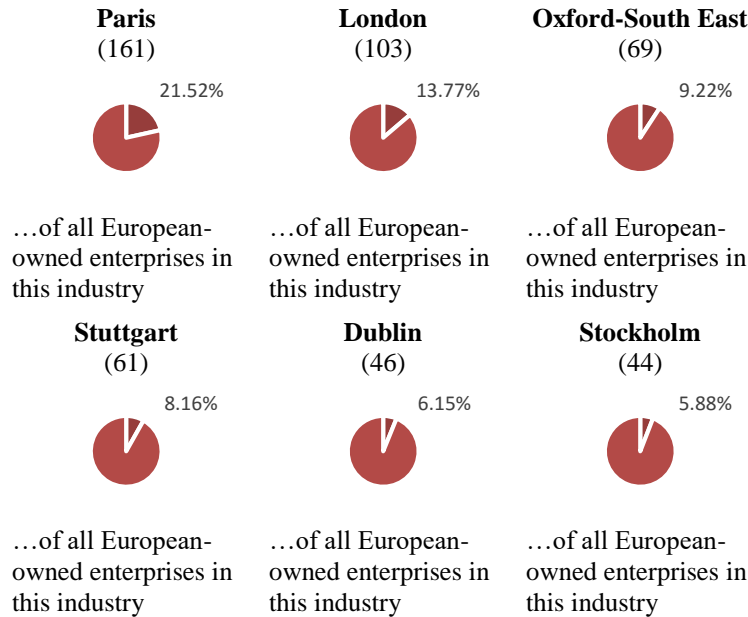
<sup>40</sup> See: [http://www.accorhotels-group.com/fileadmin/user\\_upload/Contenus\\_Accor/Finance/Documentation/2012/EN/parc\\_synthese\\_dec\\_2011\\_vacorige.pdf](http://www.accorhotels-group.com/fileadmin/user_upload/Contenus_Accor/Finance/Documentation/2012/EN/parc_synthese_dec_2011_vacorige.pdf).

<sup>41</sup> See: <http://www.hospitalitynet.org/news/4050555.html>.

<sup>42</sup> See: [http://www.ihgplc.com/files/reports/ar2011/docs/IHG\\_Report\\_2011.pdf](http://www.ihgplc.com/files/reports/ar2011/docs/IHG_Report_2011.pdf), p. 18.

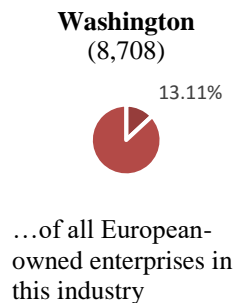


The respective number for European-owned computer systems design industry enterprises are:



The six source regions account for 484 enterprises or 64.71% of all European-owned enterprises in this industry.

The most important destination area appears to be:



Specific patterns can be identified as well: Oxford-South East and London-sourced jobs together account for 87.59% of all computer systems design industry jobs in the **Washington** area; Paris-sourced jobs for 99.83% of jobs in the **Bridgeport, CT** area and 81.44% of jobs in the Miami area; and London-sourced jobs for 99.43% of jobs in the **Manchester, NH** area.

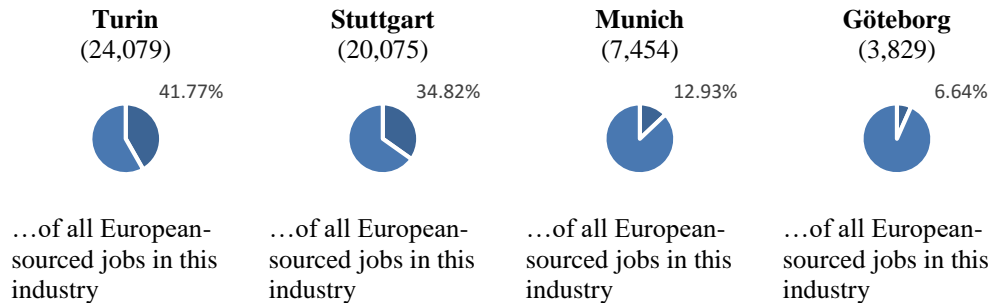
#### European Computer Systems Design Companies' in the United States

A number of European companies active in the computer systems and software sectors are located in the source regions described above: *Cegedim* (headquartered in Boulogne-Billancourt/Paris; represented in Wichita, KS); *Dassault Systèmes* (headquartered in Paris; represented in various areas in the U.S.); *Murex* (headquartered in Paris; represented in New York); *Fidessa* (headquartered in London; represented in New York, Chicago, Boston, and San Francisco); *Misys Financial Software* (headquartered in London; represented in New York and Richardson, TX); *Micro Focus* (headquartered in Newbury/Oxford-South East; represented in Rockville, MD/Washington); *Northgate IS* (headquartered in Hemel Hempstead/Oxford-South East; represented in Jacksonville); *Hexagon* (headquartered in Stockholm; represented in various areas

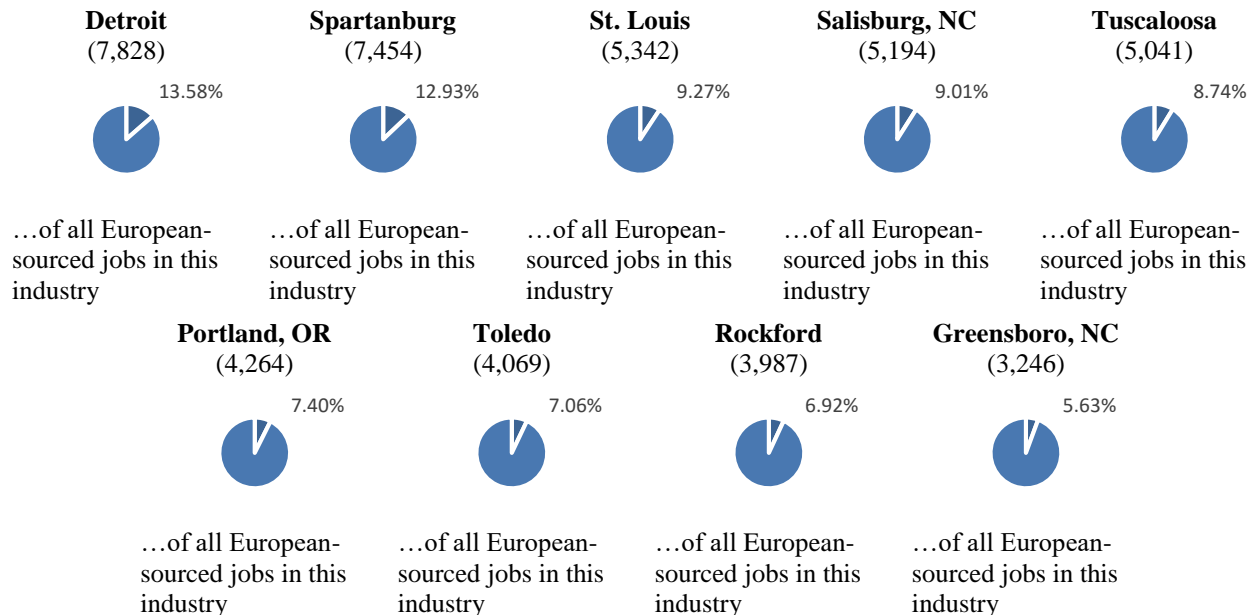
in the U.S.); and *SAP* (headquartered in Walldorf/Stuttgart-Mannheim-Baden Württemberg; represented in various areas in the U.S.).<sup>43</sup>

### Motor Vehicle Manufacturing

European-sourced motor vehicle parts manufacturing industry jobs appear to be concentrated in the following four source regions which account for 57,653 jobs or 96.16% of all European-sourced jobs in this industry:



European-sourced motor vehicle part manufacturing industry jobs appear to be concentrated in the following nine destination areas which account for 46,425 jobs or 80.52% of all European-sourced jobs in this industry:



Transatlantic connections in the motor vehicle manufacturing industry are dominated by very specific patterns: Munich-sourced jobs represent 100% of European-sourced jobs in the **Spartanburg** area; Turin-sourced jobs 100% of jobs in the **St. Louis, Toledo, and Rockford** areas; Stuttgart-Mannheim-Baden Württemberg-sourced jobs 100% of jobs in the **Salisbury, Tuscaloosa, and Portland** areas;

<sup>43</sup> See: <http://www.cegedim.com/contact/Pages/Worldwide.aspx>, <http://www.3ds.com/about-3ds/world-presence/>, <https://www.murex.com/office-locations>, <https://www.fidessa.com/careers/our-business/locations>, <http://www.misys.com/contact-us/>, <https://www.microfocus.com/about/contact/>, <http://www.northgate-is.com/contact.html>, <http://hexagon.com/contact/primary-business-global-headquarters?Region=c1350ca6a09947eb934399da07e37140&Country=0>, and <http://www.sap.com/directory/usa.html>.

and Stuttgart-Mannheim-Baden Württemberg and Göteborg-sourced jobs together 100% of jobs in the **Greensboro** area.

Conversely, jobs in Detroit, St. Louis, Toledo, and Rockford represent 88.11% of all **Turin**-sourced jobs in this industry; jobs in Salisbury, Tuscaloosa, Portland, Greensboro, and Gaffney 89.90% of all **Stuttgart-Mannheim-Baden Württemberg**-sourced jobs; jobs in Spartanburg 100% of all **Munich**-sourced jobs; and jobs in Greensboro, Harrisburg, and Blacksburg 37.87% of all **Göteborg**-sourced jobs.

#### European Motor Vehicle Manufacturers' Presence in the United States

Turin-based *Fiat Chrysler* operates a number of motor vehicle manufacturing plants in the Detroit (Conner Avenue Assembly Plant, Jefferson North Assembly Plant, Sterling Height Assembly Plant, Warren Truck Assembly Plant), Toledo (Toledo Assembly Complex), and Rockford (Belvidere Assembly Plant) areas.<sup>44</sup>

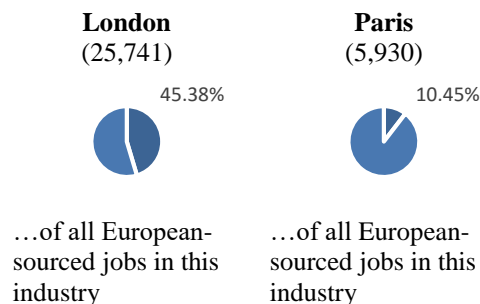
Munich-based *BMW* operates its North American assembly facility in Spartanburg.<sup>45</sup>

Stuttgart-based *Mercedes Benz* operates a factory in Tuscaloosa as well as, through *Daimler Trucks* North America, facilities in Salisbury (Cleveland Truck Manufacturing Plant), Portland (Portland Truck Manufacturing Plant), Greensboro (Thomas Built Buses Manufacturing Plant), Gaffney (Freightliner Custom Chassis Manufacturing Plant), Charlotte (Mt. Holly Truck Manufacturing Plant), and Charleston (Mercedes Sprinter Production).<sup>46</sup>

Göteborg-based *Volvo* manufactures motor vehicles through its *Volvo Trucks U.S.* division in Greensboro, Middletown (Harrisburg), and Dublin (Blacksburg).<sup>47</sup>

#### Navigational; Measuring; Electromedical; and Control Instruments Manufacturing

European-sourced jobs appear to be centralized in the following two source regions which account for 31,671 jobs or 55.83% of all European-sourced jobs in this industry:



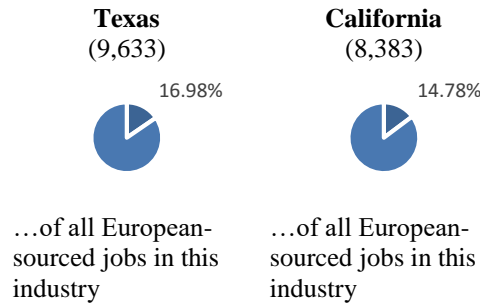
<sup>44</sup> See: <http://www.fcagroupcareers.com/OurBusiness/OurLocation/Pages/home.aspx>. Chrysler closed its two assembly plants in St. Louis, Fenton North and Fenton South in 2008/2009; the high number of Turin-sourced jobs in the St. Louis area can therefore not be explained.

<sup>45</sup> See: <https://www.bmwusfactory.com/manufacturing/production-overview/?r=1453164034686#stats>.

<sup>46</sup> See: <http://www.mbusi.com/>, <http://www.daimler-trucksnorthamerica.com/inside/where-we-work-plants.aspx>, and <http://abcnews4.com/news/business-news/daimler-expected-to-make-industrial-announcement-in-sc>.

<sup>47</sup> See: [http://www.volvotrucks.com/trucks/na/en-us/about\\_us/facilities\\_locations/Pages/facilities\\_locations.aspx](http://www.volvotrucks.com/trucks/na/en-us/about_us/facilities_locations/Pages/facilities_locations.aspx).

Furthermore, two destination areas appear to be of particular importance:



The two areas together account for 18,016 jobs or 31.76% of all European-sourced jobs in this industry.

Distinct transatlantic connection patterns can be identified: The five region/area pairs responsible for the highest number of jobs account for 25.74% of all European-sourced jobs. Jobs sourced from the London region also represent 77.81% of industry jobs in the **Houston** area; 100.00% in the **McAllen, TX** area; 66.73% in the **San Diego** area; 49.12% in the **Boston** area; 99.85% in the **Baton Rouge** area; 79.58% in the **Washington** area; 96.02% in the **York, PA** area; 100.00% in the **Beaumont, TX** area; 98.27% in the **Columbus, OH** area; and 68.23% in the **New York** area. The aforementioned ten areas, conversely, represent 86.15% of all **London**-sourced jobs in the U.S. in this industry.

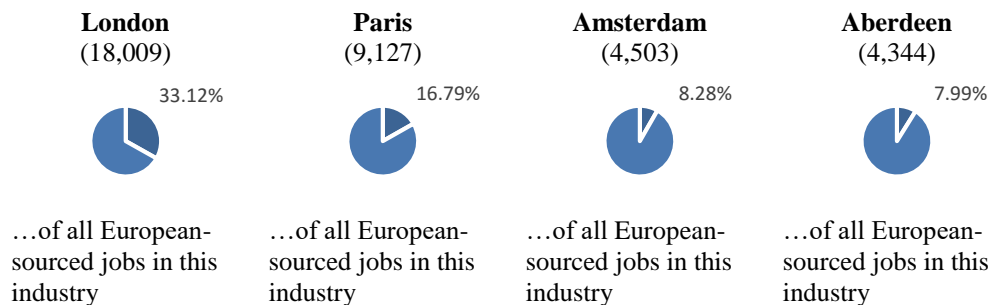
A detailed analysis of major companies in this sector is difficult due to the broad industry definition.

#### European Companies in this Industry in the United States

London-based *BAE Systems* operates facilities in three of the areas mentioned above: San Diego; Washington; and York, PA.<sup>48</sup> Despite the very distinct transatlantic connection patterns, no major London-based companies within this sector with significant presences in the Houston; McAllen, TX; Baton Rouge; Beaumont, TX; and Columbus, OH areas could be identified.

#### Architectural; Engineering; and Related Services

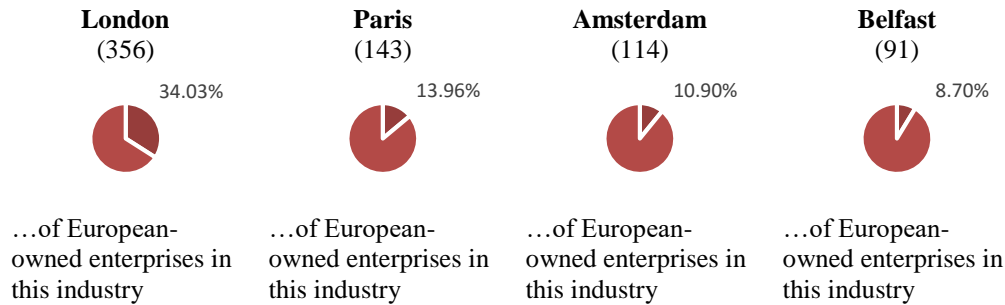
European-sourced architectural and engineering services industry jobs appear to be concentrated in the following four source regions which account for 35,983 jobs or 66.18% of all European-sourced jobs in this industry:



<sup>48</sup> See: <http://www.baesystems.com/en-us/our-company/our-locations>.



The respective numbers for European-owned architectural and engineering services industry enterprises are:



The four source regions account for 707 enterprises or 67.59% of all European-owned enterprises in this industry.

One destination area appears to play an important role for transatlantic architectural and engineering services industry connections:



Furthermore, the **Aberdeen-Houston** metropolitan region/area pair (4,146 jobs) represents 7.63% of all European-sourced jobs in this industry alone. Jobs sourced from Aberdeen and Willemstad-Curaçao account for 65.61% of all European-sourced architectural and engineering services jobs in the **Houston** area. Conversely, jobs in Houston account for 95.44% of all **Aberdeen**-sourced jobs.

#### European Architectural and Engineering Services Companies' Presence in the United States

The majority of major European companies in this industry is headquartered in three metropolitan regions: London (*AMEC*, *ARUP*, *Atkins*, *Mott MacDonald*)<sup>49</sup>, Paris (*EGIS*, *SYSTRA*, *Technip*)<sup>50</sup>, and Amsterdam (*Arcadis NV*).<sup>51</sup> The aforementioned companies are represented in a large number of metropolitan areas in the United States.

In addition, Aberdeen-based *Wood Group*'s corporate office for the United States is located in Houston.<sup>52</sup>

<sup>49</sup> See: <http://www.amecfw.com/aboutus/offices?country=3205fae9f4ee4804871875e2b9af7874>, [http://www.arup.com/Global\\_locations/USA.aspx](http://www.arup.com/Global_locations/USA.aspx), <http://www.atkinsglobal.com/en-gb/locations>, and <https://www.mottmac.com/careers/north-america>.

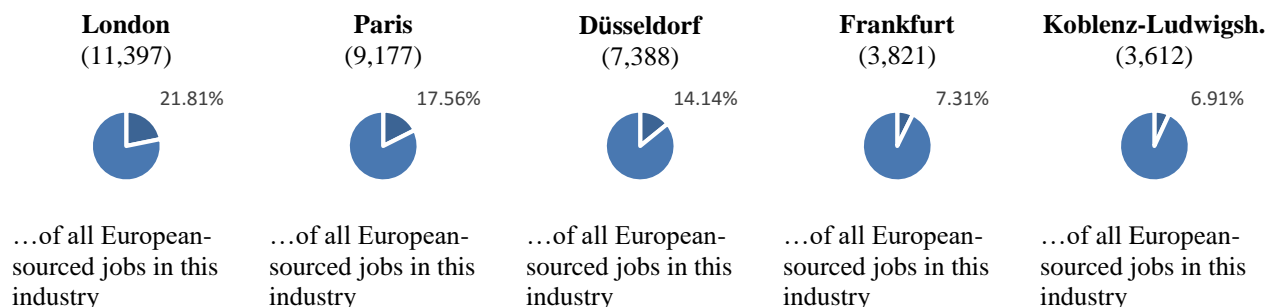
<sup>50</sup> See: <http://www.egis-group.com/content/egis-north-america>, [http://www.systra.com/en/activities/systra-worldwide/?id\\_rubrique=68&page=rubrique&x=12&y=12](http://www.systra.com/en/activities/systra-worldwide/?id_rubrique=68&page=rubrique&x=12&y=12), and <http://www.technip.com/en/locations/usa>.

<sup>51</sup> See: <http://www.arcadis-us.com/Locations.aspx?iframe=true&width=80%&height=80%>.

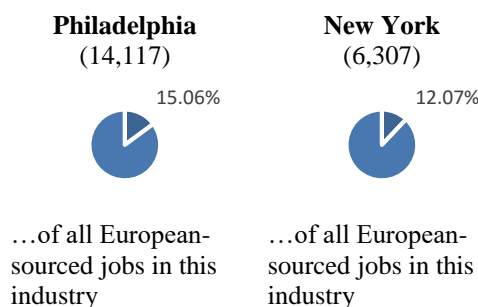
<sup>52</sup> See: <http://www.woodgroup.com/contact-us/Pages/default.aspx>.

## Pharmaceutical and Medicine Manufacturing

European-sourced pharmaceutical and medicine manufacturing industry jobs appear to be concentrated in the following five source regions which account for 35,395 jobs or 67.73% of all European-sourced jobs in this industry:



Two destination areas appear to play a particularly important role in this industry, accounting for 14,117 jobs or 27.13% of total European-sourced jobs in this industry:



A number of specific metropolitan region/area pairs are of particular significance for transatlantic connections in the pharmaceutical and medicine manufacturing industry: **London-Philadelphia** (7,075 jobs; 13.54% of all European-sourced jobs in this industry; 90.59% of all European-sourced jobs in the Philadelphia area in this industry; 62.08% of all London-sourced jobs in the United States in this industry); **Paris-Boston**; **Paris-East Stroudsburg, PA**; **Eindhoven-Greensboro, NC**; **Paris-New York**; **Koblenz-Ludwigshafen-Palatine-Bridgeport**; **Düsseldorf-Cologne-Westphalia-Kansas City**; and **Venlo-New York**. Together, these eight pairs represent 20,652 jobs or 39.52% of all European-sourced jobs in this industry.

Additionally, London-sourced jobs represent 89.90% of jobs in the **Philadelphia** area; Paris-sourced jobs 83.32% of jobs in the **Boston** area and 100.000% in the **East Stroudsburg** area; Eindhoven-sourced jobs 91.81% in the **Greensboro** area; Koblenz-Ludwigshafen-Palatinate-sourced jobs 100.00% of jobs in the **Bridgeport** area; and Düsseldorf-Cologne-Westphalia-sourced jobs 87.64% of jobs in the **Kansas City** area. Conversely, jobs in the Philadelphia area represent 62.08% of **London**-sourced jobs; jobs in the Boston, East Stroudsburg, and New York areas together 73.75% of **Paris**-sourced jobs; and jobs in the Bridgeport area 49.09% of **Koblenz-Ludwigshafen-Palatinate**-sourced jobs.

### European Pharmaceutical and Medicine Manufacturing Companies' Presence in the U.S.

Gentilly (Paris)-based pharmaceutical company *Sanofi* operates a number of locations in the United States, including Ridgefield, NJ (New York); Chattanooga; Allston, Framingham, and Cambridge (Boston); and, through its vaccines division *Sanofi Pasteur*, Swiftwater, PA (East Stroudsburg).<sup>53</sup>

<sup>53</sup> See: [http://www.sanofi.com/Images/29804\\_20F\\_2011.pdf](http://www.sanofi.com/Images/29804_20F_2011.pdf), p.84.

Leverkusen (Düsseldorf-Cologne-Westphalia)-based *Bayer* produces veterinary drugs in Shawnee, KS (Kansas City) and operates in various other markets including Seattle and San Francisco.<sup>54</sup>

Ingelheim (Koblenz-Ludwigshafen-Palatinate)-based *Boehringer Ingelheim Pharmaceuticals* operates four locations in the United States, including in Ridgefield, CT (Bridgeport).<sup>55</sup>

One of the two U.S. headquarters of Brentford (London)-based *GlaxoSmithKlein* is located in Philadelphia.<sup>56</sup>

Nijmegen (Eindhoven)-based *Synthon* operates a major location in Durham.<sup>57</sup>

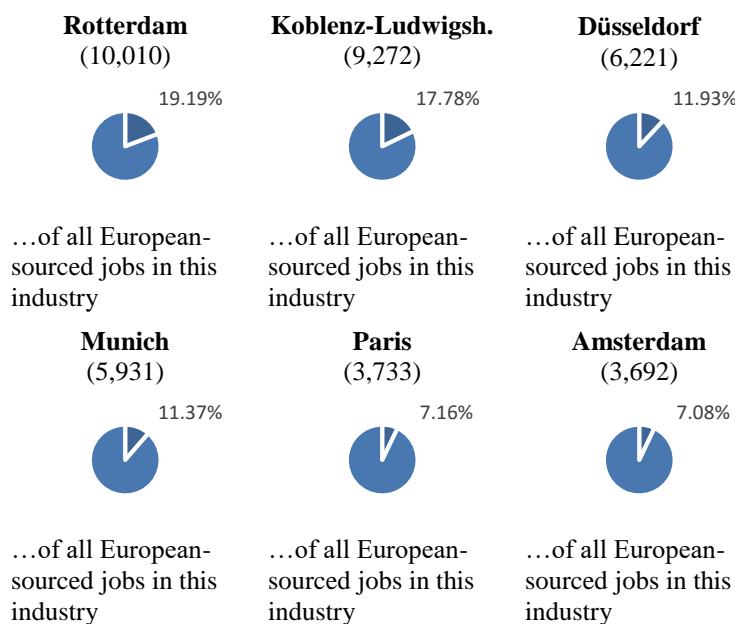
Heerlen (Venlo-Southeast)-based *DSM Pharmaceuticals* operates in Parsippany, NJ (New York) as well as Belvidere, NJ (Allentown).<sup>58</sup>

Darmstadt (Frankfurt)-based *Merck KGaA*'s life sciences subsidiary *EMD Millipore* owns a plant in Kankakee, IL.

With *AstraZeneca*, another major global pharmaceutical industry player represented in the U.S. market is headquartered in London.

### Basic Chemical Manufacturing

European-sourced basic chemical manufacturing industry jobs appear to be concentrated in the following six source regions which account for 38,859 jobs or 74.50% of all European-sourced jobs in this industry:



Three destination areas appear to play an important role for transatlantic basic chemical manufacturing industry connections, accounting for 21,040 jobs or 40.34% of all European-sourced jobs in this industry:

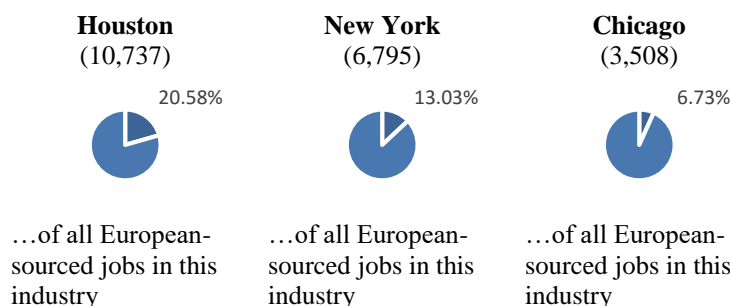
<sup>54</sup> See: [http://us.boehringer-ingelheim.com/our\\_company/our\\_locations.html](http://us.boehringer-ingelheim.com/our_company/our_locations.html).

<sup>55</sup> See: <http://us.gsk.com/en-us/careers/our-locations/>.

<sup>56</sup> See: <http://us.gsk.com/en-us/careers/our-locations/>.

<sup>57</sup> See: <http://www.synthon.com/en/Corporate/About-Us/Synthon-worldwide/Addresses.aspx>.

<sup>58</sup> See: <http://www.dsm.com/corporate/about/location-finder.html>.



Transatlantic connections in the basic chemical manufacturing industry are dominated by very specific metropolitan region/area pairs, amongst others: **Rotterdam-Houston**; **Amsterdam-Chicago**; **Munich-New York**; and **Koblenz-Ludwigshafen-Palatinate-New York**. Together, the four pairs represent 14,775 jobs or 28.33% of all European-sourced jobs in this industry.

Furthermore, Rotterdam-sourced jobs represent 73.71% of jobs in the **Houston** area; Amsterdam-sourced jobs 67.08% of jobs in the **Chicago** area; Munich and Koblenz-Ludwigshafen-Palatinate-sourced jobs together 66.34% of jobs in the **New York** area; and Koblenz-Ludwigshafen-Palatinate-sourced 54.03% in the **Baton Rouge** area and 94.95% in the **Charlotte** area. Conversely, jobs in Houston represent 79.06% of jobs sourced from the **Rotterdam** area; jobs in Chicago 63.73% of jobs sourced from the **Amsterdam** area; and jobs in New York 38.64% of jobs sourced from the **Munich** area.

#### European Chemical Manufacturing Companies' Presence in the U.S.

*Lyondell Basell* (legal domicile in Rotterdam) has its operational headquarters in London and Houston. The company furthermore operates in multiple locations in the Houston metropolitan area, including in Alvin (Chocolate Bayou Polymers Plant), Channelview (Channelview Complex, Houston Technology Center), Houston (Houston Refinery), Mont Belvieu (Mont Belvieu Terminal), and Pasadena (Pipeline Operations, Bayport Underwood Plant, Bayport Polymers Plant, Bayport Choate Plant).<sup>59</sup>

Amsterdam-based *AkzoNobel* has its U.S. headquarter in Chicago.<sup>60</sup>

The U.S. headquarter for Munich-based *Linde Group* is located in Murray Hill, NJ (New York).<sup>61</sup> Ludwigshafen-based *BASF* is headquartered in Florham Park, NJ (New York). The company furthermore operates in Geismar (Baton Rouge), Charlotte, and Seneca, SC.<sup>62</sup>

Essen (Düsseldorf-Cologne-Westphalia)-based *Evonik Industries* operates in multiple locations in the United States, including Mobile, AL.<sup>63</sup>

With *Lanxess*, formerly the chemicals division of *Bayer*, another major player in the global chemical industry is headquartered in the Düsseldorf-Cologne-Westphalia region (Cologne).

<sup>59</sup> See: <https://www.lyondellbasell.com/en/utilities/locations/>.

<sup>60</sup> See: <https://www.akzonobel.com/aboutus/locations/>.

<sup>61</sup> See: <http://www.linde-worldwide.com/en/index.html>.

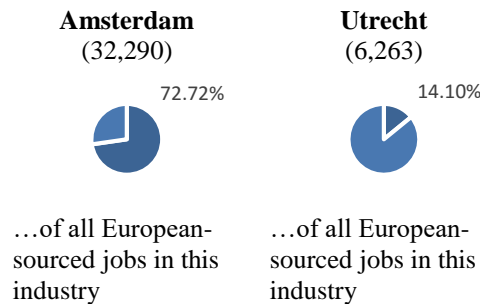
<sup>62</sup> See: <https://www.basf.com/us/en/company/about-us/Locations.html>.

<sup>63</sup> See: <http://corporate.evonik.com/en/company/locations/Pages/default.aspx>.

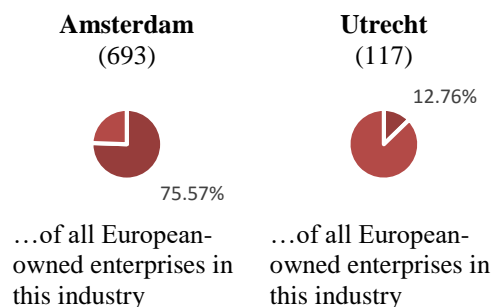


## Employment Services

European-sourced employment services industry jobs appear to be concentrated in the following two source regions which account for 38,520 jobs or 86.83% of all European-sourced jobs in this industry:



The respective numbers for European-owned employment services industry enterprises are:



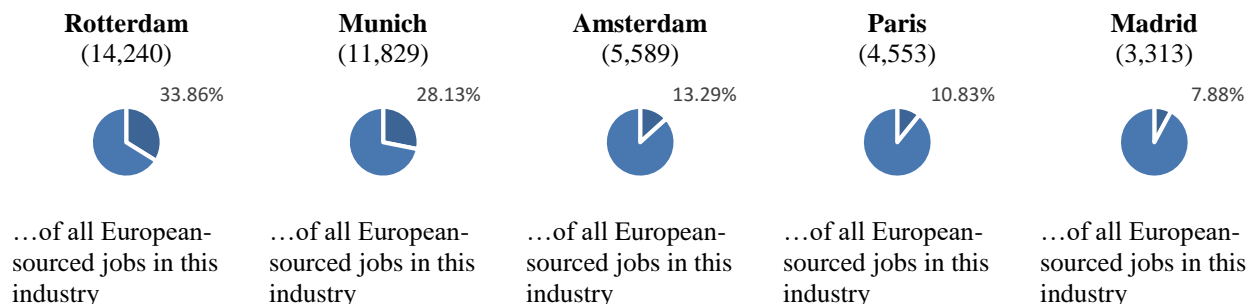
The two source regions account for 410 enterprises or 88.33% of all European-owned enterprises in this industry.

### European Employment Services Companies in the United States

Diemen (Amsterdam)-based *Randstad Holding* is the second largest human resources services provider in the world behind Swiss *Adecco*.<sup>64</sup> The company operated 137 in-house locations and 952 staffing/professionals branches in North America in 2011<sup>65</sup>, generating 12% of staffing branches revenue, 32.3% of professionals branches revenue, and 9.6% of in-house services revenue in North America.<sup>66</sup>

## Insurance Carriers

European-sourced insurance industry jobs appear to be concentrated in the following five source regions which account for 39,524 jobs or 93.98% of all European-sourced jobs in this industry:

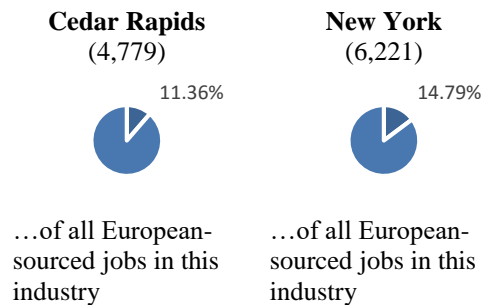


<sup>64</sup> See: <http://markets.ft.com/research/Markets/Tearsheets/Business-profile?s=RAND:AEX>.

<sup>65</sup> For Randstad's current office locations see: <https://www.randstadusa.com/about/contact/office-locator/>.

<sup>66</sup> See: <http://www.ir.randstad.com/~media/Files/R/Randstad-IR/annual-reports/randstad-annual-report-2011.pdf>, p. 5.

Two metropolitan areas in the United States appear to be particularly important for transatlantic insurance industry connections:



Together, these two destination areas account for 11,000 jobs or 26.16% of all European-sourced jobs in this industry.

Furthermore, a number of specific metropolitan region/area pairs are of significance for this industry: **Rotterdam-Cedar Rapids** (6,221 jobs; 14.79% of European-sourced jobs); **Madrid-Worcester, MA** (3,089; 7.35%); **Munich-New York** (2,721; 6.47%); **Munich-San Francisco** (2,145; 5.10%); and **Rotterdam-Baltimore** (2,072; 4.93%). These five pairs together represent 16,248 jobs or 38.64% of all jobs in this industry. In addition, Rotterdam-sourced jobs represent 100% of jobs in the **Cedar Rapids** area; Madrid-sourced jobs 99.84% of jobs in the **Worcester** area; and Munich-sourced jobs 43.74% of jobs in the **New York** area.

Conversely, jobs in Cedar Rapids and Baltimore together account for 58.24% of **Rotterdam**-sourced jobs; jobs in New York and San Francisco for 41.14% of **Munich**-sourced jobs; and jobs in Worcester for 93.24% of **Madrid**-sourced jobs in this industry.

#### European Insurance Carriers' Presence in the United States

The Hague (Rotterdam)-based *Aegon* acquired U.S. insurer *Transamerica* in 1999, the head offices of which are located in Baltimore and Cedar Rapids.<sup>67</sup>

*The Commerce Insurance Company* was bought by Spanish insurer *MAPFRE*, headquartered in Madrid, in 2008. The company, now part of *MAPFRE U.S.A. Group* – the largest private passenger automobile insurer, homeowners' insurer, and commercial automobile insurer in Massachusetts – is located in Webster, MA (Worcester). *MAPFRE* also owns *Citation Insurance Company* which is headquartered in the same location.<sup>68</sup>

Munich-based *Allianz Global Corporate & Specialty (AGCS)* operates a number of locations in the United States, including in New York and San Francisco.<sup>69</sup>

London-based *Munich RE Group* is also represented in a number of major metropolitan areas in the U.S.<sup>70</sup>

Two additional metropolitan regions mentioned above are home to major European insurance carriers which a significant presence in the U.S. market: Amsterdam (*ING Group*) and Paris (*AXA*).

<sup>67</sup> See: <http://www.aegon.com/en/Home/About/Brands-markets/>.

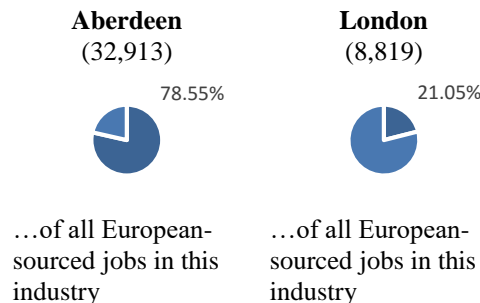
<sup>68</sup> See: <https://www.mapfreinsurance.com/b2cwebapp/aboutUs>.

<sup>69</sup> See: <http://www.agcs.allianz.com/global-offices/>.

<sup>70</sup> See: <http://www.munichre.com/en/career/munich-re-as-an-employer/corporate-structure/locations/index.html>.

## School and Employee Bus Transportation

European-sourced school and employee bus transportation industry jobs appear to be concentrated in the following two source regions which account for 41,732 jobs or 99.60% of all European-sourced jobs in this industry:

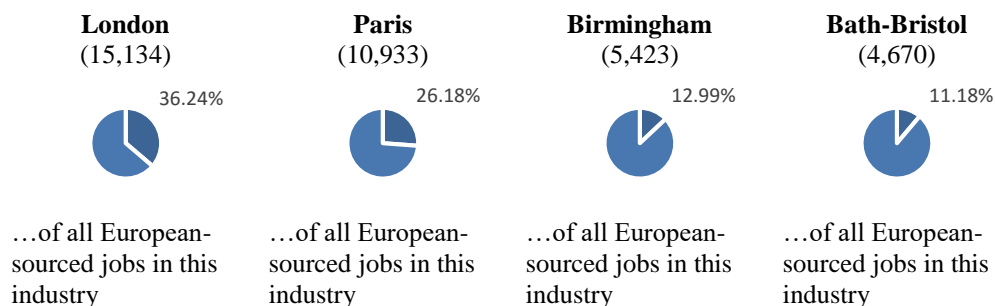


### European School and Employee Bus Transportation Industry Companies

Aberdeen-based *First Group* acquired American school bus operator *Laidlaw* in 2007 for \$3.7 billion.<sup>71</sup> The company, now named *First Student*, the largest private sector of school buses in North America, transported 6 million students per day with a fleet of ~57,000 vehicles in 2011 thereby controlling 11% of the total market and 31% of the outsourced school bus transportation market through more than 1,500 contracts in approximately 600 locations.<sup>72</sup> *First Student* was responsible for 25% of *First Group*'s revenue and 50% of the company's employees (total: 125,000) in 2011.<sup>73</sup> The second major European player in the U.S. student transportation market is *National Express Group* which controlled 10% of the outsourced school bus market in 2011 through its subsidiaries *Durham School Services* and, since September 2011, *Petermann Partners Inc.* The group is headquartered in Birmingham which is inconsistent with the significant percentage of European-sourced school and employee bus transportation jobs sourced from the London region.<sup>74</sup>

## Aerospace Product and Parts Manufacturing

European-sourced aerospace industry jobs appear to be concentrated in the following four source regions which account for 36,160 jobs or 86.60% of all European-sourced jobs in this industry:



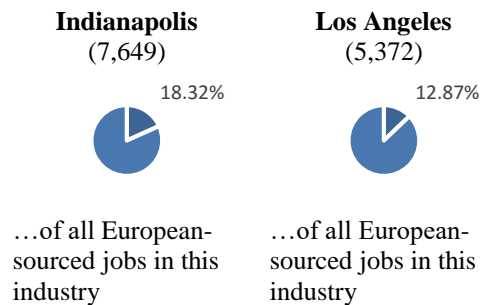
<sup>71</sup> See: <http://news.bbc.co.uk/2/hi/business/6345627.stm>.

<sup>72</sup> See: [http://www.firstgroupplc.com/~media/Files/F/Firstgroup-Plc/reports-and-presentations/reports/new/2011\\_annual\\_report.pdf](http://www.firstgroupplc.com/~media/Files/F/Firstgroup-Plc/reports-and-presentations/reports/new/2011_annual_report.pdf), p. 9.

<sup>73</sup> See: [http://www.firstgroupplc.com/~media/Files/F/Firstgroup-Plc/reports-and-presentations/reports/new/2011\\_annual\\_report.pdf](http://www.firstgroupplc.com/~media/Files/F/Firstgroup-Plc/reports-and-presentations/reports/new/2011_annual_report.pdf), p. 4.

<sup>74</sup> See: <http://www.nationalexpressgroup.com/ar2011/downloads/files/National-Express-Group-Annual-Report-2011.pdf>, pp. 16-19.

Two destination areas appear to play an important role for transatlantic aerospace industry connections, accounting for 13,021 jobs or 31.18% of all European-sourced jobs in this industry:



Transatlantic connections in the aerospace industry are characterized by specific patterns: London-sourced jobs represent 100% of jobs in the **Indianapolis** area; Paris-sourced jobs 73.12% of jobs in the **Los Angeles** area and 100.00% of jobs in the **Gainesville, TX** area; London-sourced jobs 78.18% of jobs in the **Washington** area and 100.00% the **Fort Wayne, IN** area; Birmingham-West Midlands-sourced jobs 100.00% of jobs in the **St. Louis** area, 64.01% in the **San Diego** area, and 100.00% in the **Montgomery, AL** area; and Bath-Bristol-Southwest-sourced jobs 100.00% of jobs in the **Akron** area, 100.00% in the **Cedartown, GA** area, and 100.00% in the **Oxnard, CA** area.

Conversely, aerospace industry jobs in St. Louis, San Diego, and Montgomery, AL together represent 75.86% of all **Birmingham-West Midlands**-sourced jobs and jobs in Akron, Cedartown, GA, and Oxnard, CA together 62.01% of all **Bath-Bristol-Southwest**-sourced jobs in this industry.

Three metropolitan region/area pairs also account for 13,716 jobs or 32.85% of all transatlantic aerospace industry connections: **London-Indianapolis**, **Paris-Los Angeles**, and **Birmingham-West Midlands-St. Louis**.

#### European Aerospace Industry Companies' Presence in the United States

*Rolls Royce Helicopters*, one of the divisions of London-based *Rolls Royce Holdings*, is located in Indianapolis, the largest operation outside of the United Kingdom, and employs more than 4,000 people. The parent company's North American regional headquarter is located in Reston, VA (Washington).<sup>75</sup>

Two major Paris-based aerospace industry companies, *Thales Group* and *Dassault Systèmes*, have major facilities in the Los Angeles area. Plaisir (Paris)-based *Zodiac Aerospace* furthermore operates a plant in Gainesville.<sup>76</sup>

London-based *BAE Systems* is headquartered in Arlington, VA (Washington) and operates a major facility in Fort Wayne.<sup>77</sup>

British aerospace industry company *GKN Aerospace*, headquartered in Redditch (Birmingham-West Midlands), operates facilities in St. Louis, San Diego, and Montgomery, AL.<sup>78</sup>

Bournemouth (Bath-Bristol-Southwest)-based *Meggitt* is located, amongst others, in Akron, Rockmart, GA (Cedartown), and Simi Valley (Oxnard).<sup>79</sup>

<sup>75</sup> See: <http://www.rolls-royce.com/careers/working-for-us/our-locations/united-states.aspx>.

<sup>76</sup> See: <https://www.thalesgroup.com/en/united-states/us-locations>, <http://www.3ds.com/about-3ds/world-presence/>, and <http://www.zodiacaerospace.com/en/corporate/locations>.

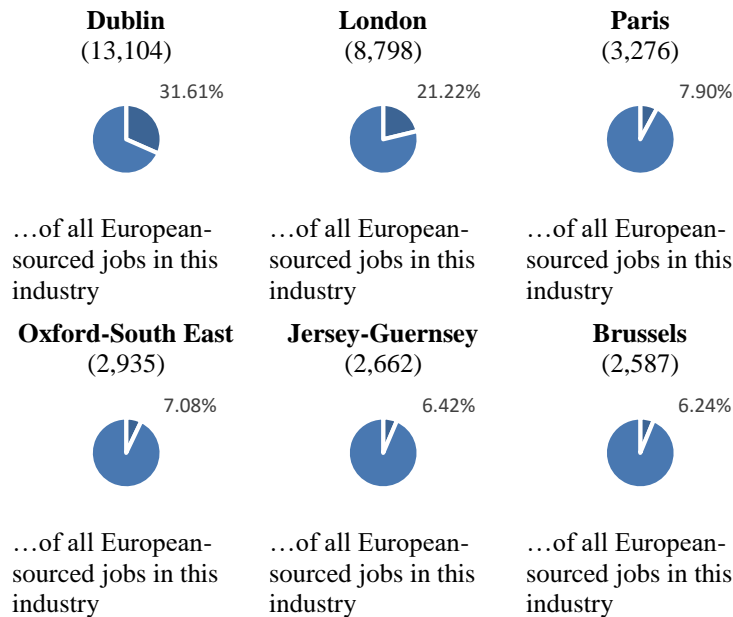
<sup>77</sup> See: <http://www.baesystems.com/en-us/our-company/our-locations>.

<sup>78</sup> See: <http://www.gkn.com/aerospace/aboutus/pages/where-we-operate.aspx>.

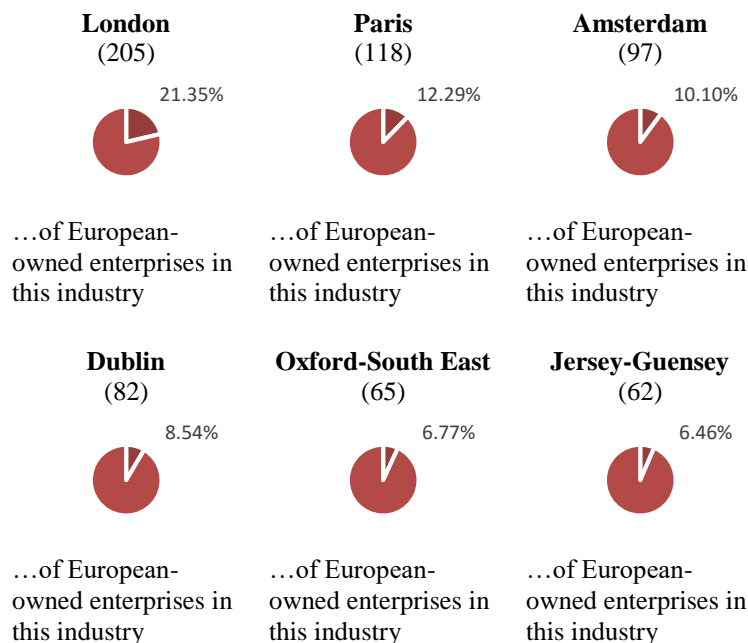
<sup>79</sup> See: <https://meggitcareers.silkroad.com/extintmeggitt/Home/Locations.html>.

## Management; Scientific; and Technical Consulting Services

European-sourced consulting services industry jobs appear to be concentrated in the following six source regions which account for 33,362 jobs or 80.47% of all European-sourced jobs in this industry:



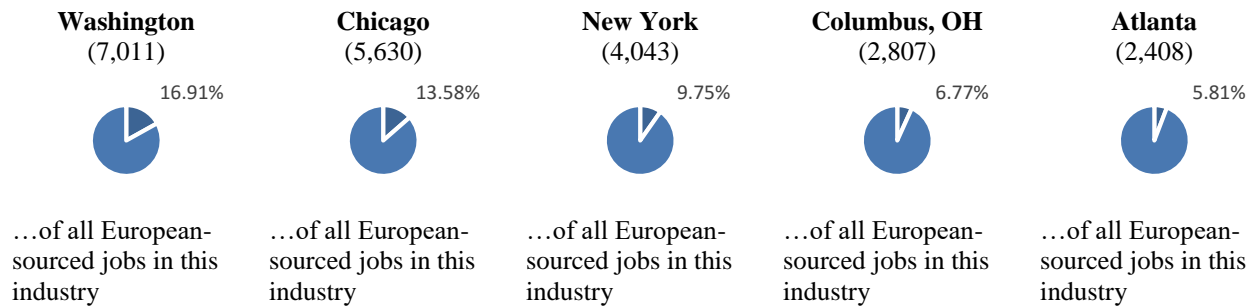
The respective numbers for European-owned consulting services industry enterprises are:



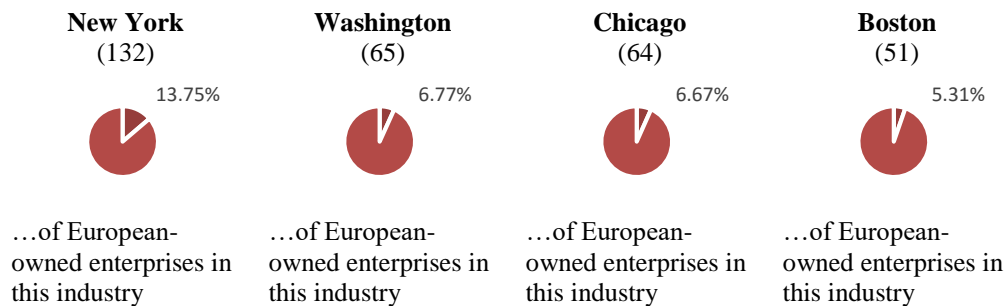
The six source regions account for 629 enterprises or 65.52% of all European-owned enterprises in this industry.



Five destination areas appear to play a major role in this industry, accounting for 21,899 jobs or 52.82% of all European-sourced jobs in this industry:



The respective numbers for European-owned consulting services industry enterprises are:



The four destination areas account for 312 enterprises or 32.50% of all European-owned enterprises in this industry.

Transatlantic consulting services industry connections are characterized by specific patterns: Dublin-sourced jobs represent 79.84% of jobs in the **Chicago** area and 41.46% of jobs in the **Washington** area. Furthermore, Brussels-sourced jobs account for 91.41% of jobs in the **Columbus** area and Dublin, Oxford-South East, and London-sourced jobs together 85.62% of jobs in the **Washington** area. Conversely, jobs in the Chicago, Washington, and New York areas together represent 62.54% of all **Dublin**-sourced jobs in this industry; jobs in Columbus 99.19% of all **Brussels**-sourced jobs; and jobs in Washington 54.04% of all **Oxford-South East**-sourced jobs.

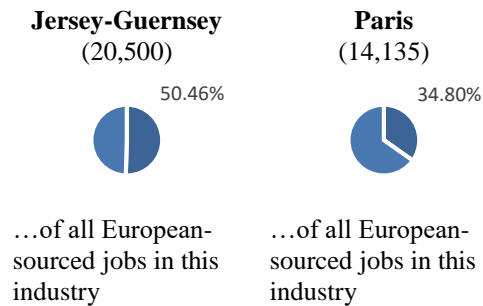
### European Consulting Companies

The biggest European consulting companies are headquartered in the following areas: London (*Price Waterhouse Cooper, Ernst & Young, LEK Consulting, Aon Hewitt*); Dublin (*Accenture*); Paris (*Capgemini, Mars & Co*); Amsterdam (*KPMG, Bearing Point*); Brussels (*Arthur D. Little*); and Oxford-South East (*WS Atkins*). All of the aforementioned companies are represented in a large number of cities in the United States, including Washington, Chicago, New York, and Atlanta.<sup>80</sup> A specific connection between Brussels and Columbus, OH could not be found.

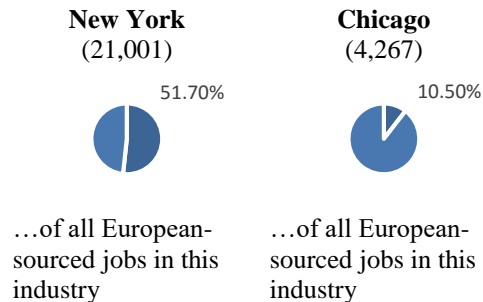
<sup>80</sup> See: <http://www.pwc.com/gx/en/about/office-locations/usa-by-state.html>; <http://www.kpmg.com/US/en/Pages/default.aspx>, <http://www.kpmg.com/us/en/about/locations/pages/default.aspx>, <https://www.accenture.com/us-en/office-directory.aspx>, <http://www.lek.com/offices>, <http://www.adlittle.com/unitedstatesofamerica.html>, <http://www.ev.com/OurLocations>, <https://www.capgemini.com/about/group/where-to-find-us-in-united-states>, <http://www.bearingpoint.com/en-us/contact/locations/>, <http://www.aon.com/site/office.jsp?cn=United+States+of+America&cty=-+Select+a+City+->, <http://www.marsandco.com/>, <http://www.atkinsglobal.com/en-gb/locations>.

## Advertising; Public Relations; and Related Services

European-sourced advertising and public relations industry jobs appear to be concentrated in the following two source regions which account for 34,635 jobs or 85.62% of all European-sourced jobs in this industry:



Two destination areas appear to play an important role in this industry, accounting for 25,268 jobs or 62.20% of all European-sourced jobs in this industry:



A number of specific metropolitan region/area pairs are of particular significance for transatlantic connections in the advertising and public relations services industry: **Jersey-Guernsey-New York** (14,802 jobs; 36.44% of all European-sourced jobs in this industry); **Paris-New York** (4,199; 10.34%); and **Paris-Chicago** (3,085; 7.59%). Together, these three pairs represent 22,086 jobs or 54.37% of all European-sourced jobs in this industry.

Furthermore, specific patterns can be identified with regard to transatlantic advertising and public relations services industry connections: Jersey-Guernsey and Paris-sourced jobs together represent 90.48% of jobs in the **New York** area and 98.20% of jobs in the **Chicago** area. Conversely, jobs in New York represent 72.20% of all **Jersey-Guernsey**-sourced jobs in this industry.

### European Advertising and Public Relations Companies' Presence in the United States

A number of major advertising and public relations companies<sup>81</sup> are owned by *WPP plc*, registered in St. Helier, Jersey, amongst others: *Ogilvy & Mather*, *Young & Rubicam*, *Burson-Marsteller*, *Grey Global Group*, *J. Walter Thompson*, and *Hill + Knowlton Strategies*. All of the aforementioned companies are headquartered in New York and represented in various U.S. metropolitan areas.<sup>82</sup>

Two companies with substantial operations in the United States are headquartered in Paris: *MSL Group* (represented, amongst others, in Boston, Chicago, and New York) and *Havas* (represented, amongst others, in Boston and New York).<sup>83</sup>

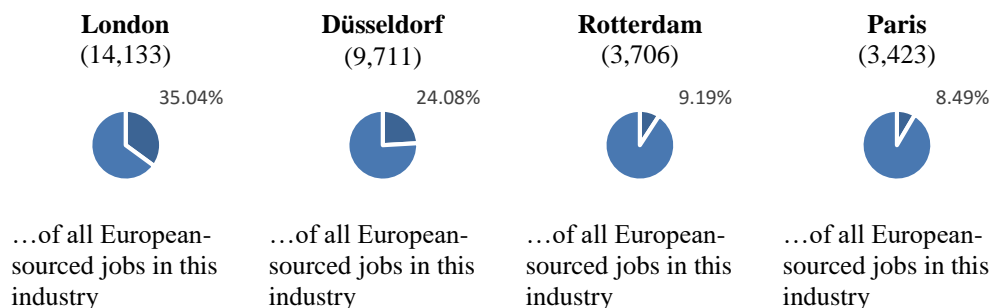
<sup>81</sup> See: <http://www.holmesreport.com/ranking-and-data/world-pr-report/agency-rankings-2015/top-250>.

<sup>82</sup> See: <http://www.wpp.com/wpp/companies/>.

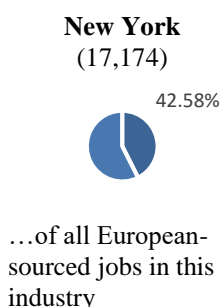
<sup>83</sup> See: [http://havaspr.com/?page\\_id=140](http://havaspr.com/?page_id=140) and <http://www.mslgroup.com/where/regions/north-america/>.

## Newspaper; Periodicals; Book; and Directory Publishers

European-sourced publishing industry jobs appear to be concentrated in the following four source regions which account for 30,973 jobs or 76.79% of all European-sourced jobs in this industry:



European-sourced publishing industry jobs appear to be concentrated in one destination area:



Transatlantic publishing industry connections are characterized by specific patterns: London, Düsseldorf-Cologne-Westphalia, Paris, and Stuttgart-sourced jobs together represent 36.11% of all jobs in the **New York** area. Conversely, jobs in New York represent 48.91% of **London**-sourced jobs; 43.21% of **Düsseldorf-Cologne-Westphalia**-sourced jobs; and 53.91% of **Paris**-sourced jobs. Furthermore, the three metropolitan region/area pairs with the most jobs account for 13,091 jobs or 32.46% of all European-sourced jobs in this industry.

### European Publishing Companies' in the United States

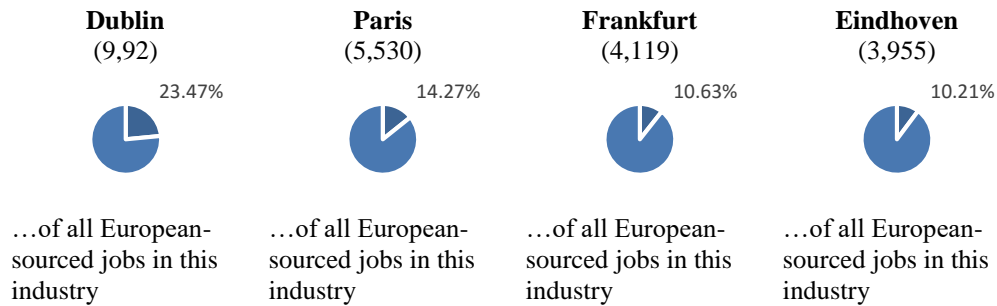
A large number of major European-based publishing companies<sup>84</sup> are headquartered in metropolitan regions mentioned above: London (*Pearson, Reed Elsevier/RELX, Informa*), Paris (*Hachette Livre/Lagardère Publishing*), Gütersloh/Westphalia (*Bertelsmann*), and Stuttgart-Mannheim-Baden Württemberg (*Holtzbrinck*). All of these companies are represented in the New York area.<sup>85</sup>

<sup>84</sup> See: [https://gilbane.com/2009/10/top\\_20\\_list\\_worlds\\_largest\\_publishing\\_cos/](https://gilbane.com/2009/10/top_20_list_worlds_largest_publishing_cos/).

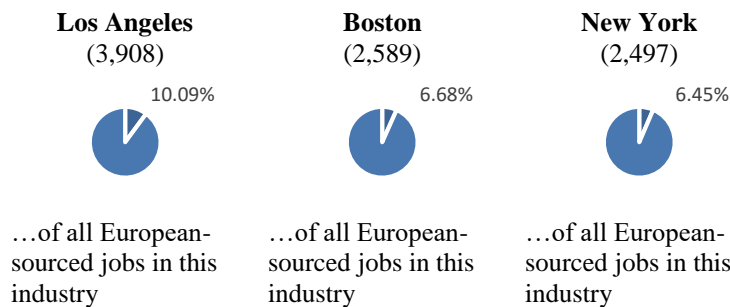
<sup>85</sup> See: <https://www.pearson.com/contact-us/head-offices.html>, <http://www.relx.com/aboutus/Pages/Home.aspx>, <http://www.informa.com/contact-us/office-locator/>, <http://www.hachettebookgroup.com/about/contact-hbg/>, <http://www.bertelsmann.com/meta/standorte/>, and <https://www.holtzbrinck.com/>.

## Medical; Dental; and Hospital Equipment and Supplies Merchant Wholesalers

European-sourced jobs appear to be concentrated in the following four source regions which account for 22,696 jobs or 58.58% of all European-sourced jobs in this industry:



Furthermore, three U.S. metropolitan areas appear to be of particular significance as destination areas:



The three areas together account for 8,994 jobs or 23.21% of all European-sourced jobs in this industry.

A number of distinct transatlantic connection patterns can be identified: Frankfurt-sourced jobs represent 54.48% of all jobs in the **Los Angeles** area and 100.00% of jobs in the **Allentown, PA** area; Eindhoven-sourced jobs represent 69.37% of jobs in the **Boston** area; Dublin-sourced jobs 84.86% of jobs in the **St. Louis** area and 87.38% of jobs in the **Bridgeport** area; Malmö-sourced jobs 69.21% of jobs in the **Denver** area; and Paris-sourced jobs 84.68% of jobs in the **Dallas** area.

Conversely, jobs in Los Angeles and Allentown together represent 91.04% of all **Frankfurt**-sourced jobs in this industry in the United States; jobs in Boston 45.41% of **Eindhoven**-sourced jobs; and jobs in Denver 97.33% of all **Malmö**-sourced jobs.

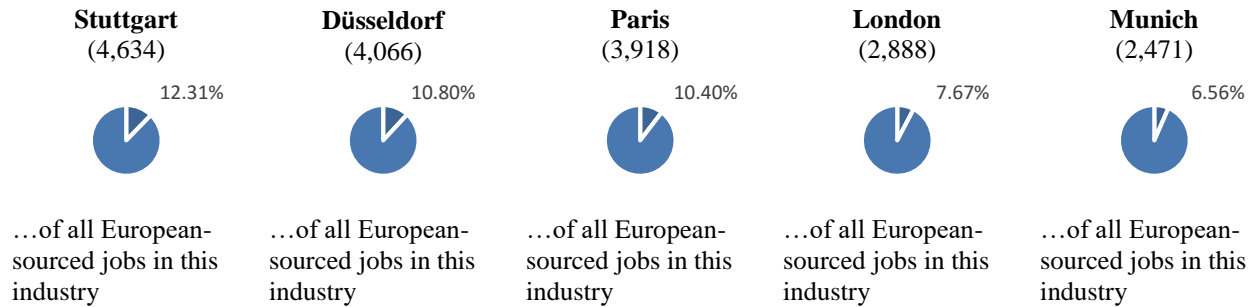
Despite the distinct industry patters, it was not possible to identify key companies in this sector.

## Machinery; Equipment; and Supplies Merchant Wholesalers

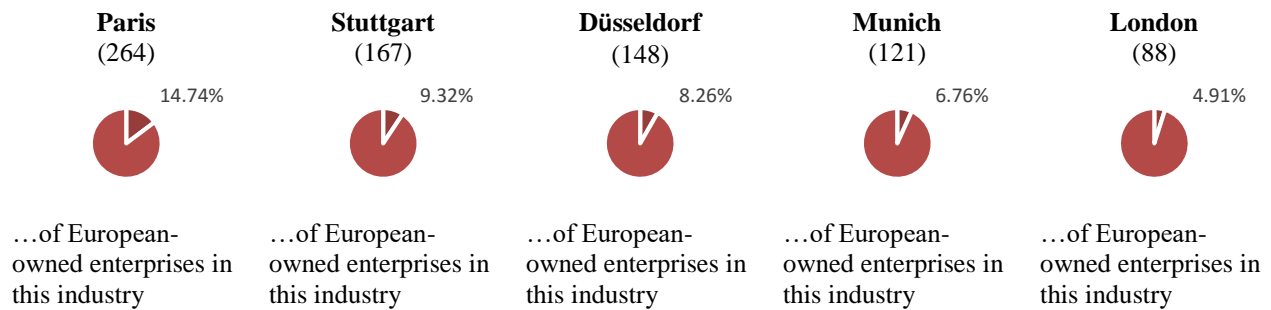
This industry is defined by the U.S. Census Bureau as comprising “*establishments primarily engaged in the merchant wholesale distribution of construction, mining, farm, garden, industrial, service establishment, and transportation machinery, equipment and supplies.*”<sup>86</sup>

<sup>86</sup> See: <http://www.census.gov/cgi-bin/sssd/naics/naicsrch?code=4238&search=2012%20NAICS%20Search>.

European-sourced jobs appear to be concentrated in the following five source regions which account for 17,977 jobs or 47.74% of all European-sourced jobs in this industry:

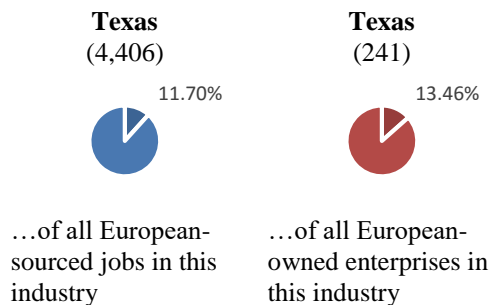


The respective number for European-owned enterprises are:



The five source regions together account for 788 enterprises or 44.00% of all European-owned enterprises in this industry.

One state appears to play an important role for machinery; equipment; and supplies merchant wholesalers located in Europe:



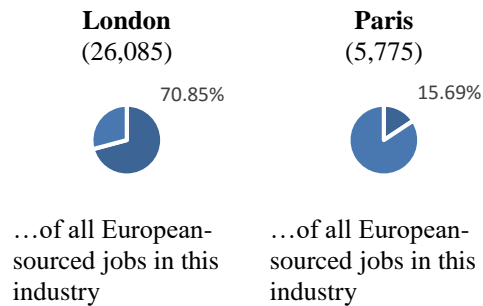
Distinct transatlantic connection patterns cannot be identified; the industry appears to be relatively decentralized.

Furthermore, the industry is not sufficiently defined to allow for a detailed analysis of major companies operating in this sector.

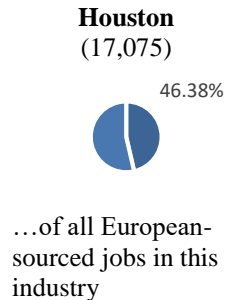


## Petroleum and Coal Products Manufacturing

European-sourced petroleum and coal products manufacturing industry jobs appear to be concentrated in the two following source regions which account for 31,860 jobs or 86.54% of all European-sourced jobs in this industry:



One metropolitan area appears to be of particular importance for transatlantic economic connections with regard to the petroleum and coal products manufacturing industry:



Economic connections are dominated by very specific patterns: The **London-Houston** metropolitan region/area pair represents 16,293 jobs or 44.26% of all European-sourced jobs. London-sourced jobs in this industry also account for 95.42% of all European-sourced jobs in the **Houston** area and jobs in Houston for 62.46% of all **London**-sourced petroleum and coal products manufacturing industry jobs in the United States. In addition, Paris-sourced jobs account for 98.68% of all jobs in the **Beaumont, TX** area.

### European Petroleum Industry Companies' Presence in the United States

Two of the world's biggest oil companies are headquartered or incorporated in London: *BP*, formerly *British Petroleum*, and *Royal Dutch Shell*.<sup>87</sup> *Shell Oil Company*, *Royal Dutch Shell's* North American subsidiary is headquartered in Houston; in addition, the company operates facilities in various locations: Norco Manufacturing Complex and Motiva Refining in the New Orleans area, a Motiva plant in Port Arthur (Beaumont), and the Deer Park Manufacturing Site in the Houston area.<sup>88</sup> BP's U.S. headquarters are located in Texas and Houston is home to the company's largest number of employees anywhere in the world (9,537 in 2015).<sup>89</sup>

*Total S.A.*, a French multinational oil and natural gas company, is headquartered in Courbevoie (Paris). *Total's* U.S. headquarter is located in Houston and the company operates facilities in a

<sup>87</sup> Shell's headquartered is located in The Hague.

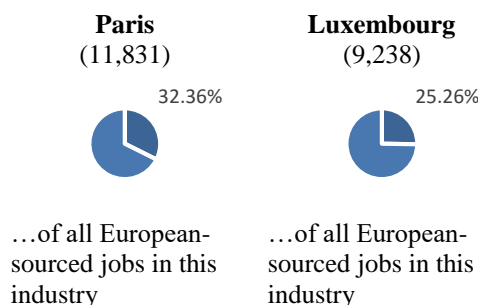
<sup>88</sup> See: <http://www.shell.us/about-us/projects-and-locations/norco-chemical-plant.html>, <http://www.shell.us/about-us/projects-and-locations/motiva-refining.html>, and <http://www.shell.us/about-us/projects-and-locations/deer-park-manufacturing-site.html>.

<sup>89</sup> See: <http://www.bp.com/en/global/bp-careers/professionals/locations/united-states.html>, and <http://www.energycorridor.org/business/largest-employers>.

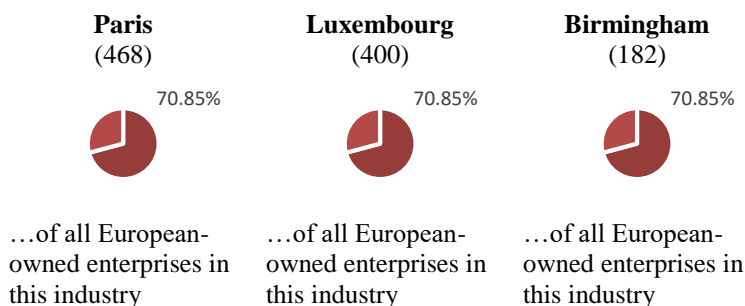
number of areas: Bayport and La Porte, TX (Houston), Beaumont/Port Arthur, and Carville, LA (Baton Rouge).<sup>90</sup>

### Electrical and Electronic Goods Merchant Wholesalers

European-sourced jobs appear to be centralized in the two following source regions which account for 11,069 jobs or 57.62% of all European-sourced jobs in this industry:

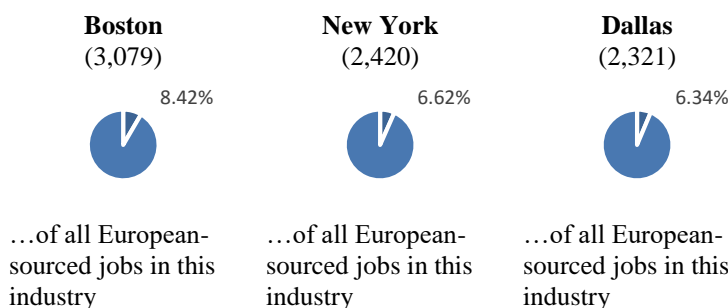


The respective numbers for European-owned enterprises are:



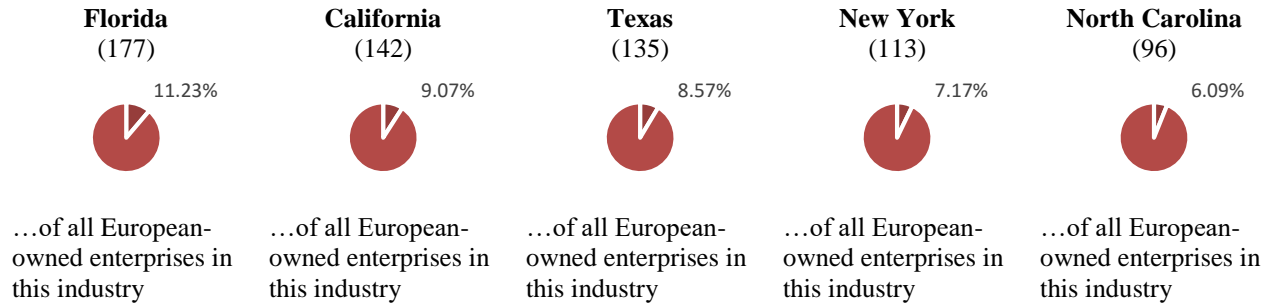
The three source regions together account for 1,050 enterprises or 66.62% of all European-owned enterprises in this industry.

Three destination areas appear to play a particularly important role for European electrical and electronic goods merchant wholesale jobs, accounting for 7,820 jobs or 21.39% of all European-sourced jobs in this industry:



<sup>90</sup> See: <http://www.totalpetrochemicalsusa.com/home/contact.asp>, [http://www.totalpetrochemicalsusa.com/pdf/F\\_FactsBayport.pdf](http://www.totalpetrochemicalsusa.com/pdf/F_FactsBayport.pdf), [http://www.totalpetrochemicalsusa.com/pdf/F\\_FactsLaPorte.pdf](http://www.totalpetrochemicalsusa.com/pdf/F_FactsLaPorte.pdf), [http://www.totalpetrochemicalsusa.com/pdf/F\\_FactsLaPorteTech.pdf](http://www.totalpetrochemicalsusa.com/pdf/F_FactsLaPorteTech.pdf), [http://www.totalpetrochemicalsusa.com/pdf/F\\_FactsPortArthur.pdf](http://www.totalpetrochemicalsusa.com/pdf/F_FactsPortArthur.pdf), and [http://www.totalpetrochemicalsusa.com/pdf/F\\_FactsCarville.pdf](http://www.totalpetrochemicalsusa.com/pdf/F_FactsCarville.pdf).

The respective number for European-owned enterprises are:

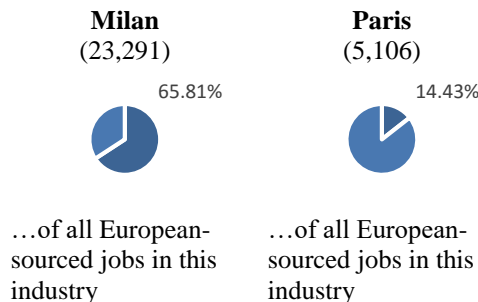


A number of particularly significant metropolitan region/area pairs with regard to jobs can be identified: **Frankfurt-Los Angeles; Eindhoven-Boston; Frankfurt -Allentown; Dublin-St. Louis; Malmö-Denver; Paris-Dallas; Oxford-South East-New York; and Dublin-Bridgeport.** The eight pairs together account for 14,111 jobs or 36.42% of all European-sourced jobs in this industry. With regard to European-owned enterprises, the industry appears to be relatively decentralized; the ten metropolitan region/area pairs responsible for the highest number of enterprises only represent 10.34% of all European-owned enterprises.

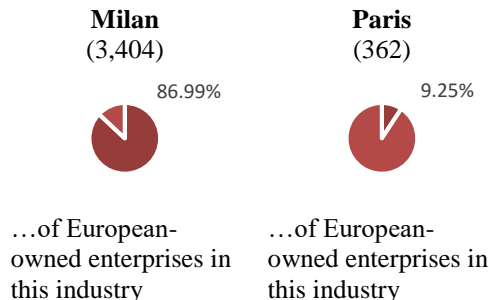
It was not possible to determine major European companies with a presence in the United States in this sector.

### Health and Personal Care Stores

European-sourced health and personal care store jobs appear to be concentrated in the following two source regions which account for 28,397 jobs or 80.24% of all European-sourced jobs in this industry:



The respective number for European-owned health and personal care enterprises are:



The two source regions together account for 3,766 enterprises or 96.24% of all European-owned enterprises in this industry.

European-owned health and personal care enterprises appear to be concentrated in the biggest metropolitan areas in the United States, amongst others:

**New York, Chicago,  
Los Angeles, Miami, and Dallas**  
(585)



...of all European-owned enterprises in this industry

The ten metropolitan areas with the most health and personal care enterprises account for 914 enterprises or 23.36% of all European-owned enterprises in the industry.

#### European Health and Personal Care Store Chains' Presence in the United States

Milan-based conglomerate *Luxottica* operated over 7,000 stores in the U.S. alone through its retail subsidiaries *Lenscrafters*, *Sears Optical*, *Sunglasshut*, *Target Optical*, and others in 2012. *Luxottica* also designed and retailed more than 80% of major eyewear brands worldwide.<sup>91</sup>

#### Outpatient Care Centers

European-owned outpatient care centers appear to be concentrated in one source region:

**Frankfurt**  
(1,893)



...of all European-owned enterprises in this industry

Destination regions with particularly high numbers of Frankfurt-owned outpatient care centers are: **Chicago** (94 enterprises); **Boston** (90); and **Dallas** (54). The industry is relatively centralized in the United States; the top-ten destination areas only account for 25.53% and the top-twenty areas for 37.18% of all Frankfurt-owned outpatient care centers.

#### European Outpatient Care Center Operators in the United States

*Fresenius Medical Care* is one of the four divisions of Bad Homburg (Frankfurt)-based *Fresenius* group. The company held a share of 11% of the world's dialysis treatment market in 2011.<sup>92</sup> *Fresenius Medical Care* owned 1,838 (of 2,898 total) clinics, employed 45,577 (of 79,159 total) people, and treated 61% of total patients in North America (142,319 of 233,156).<sup>93</sup> *Fresenius'*

<sup>91</sup> See: <http://www.forbes.com/sites/deancrutchfield/2012/11/27/luxottica-sees-itself-as-king-raising-questions-about-brand-authenticity/#124cc76f3a70>.

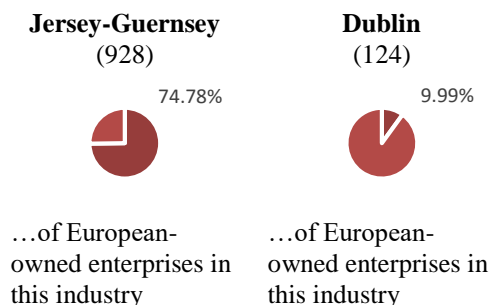
<sup>92</sup> Fresenius Medical Care, *Annual Report 2011*, p. 38, [http://www.freseniusmedicalcare.com/fileadmin/data/de/pdf/investors/News\\_Publications/Annual\\_Reports/2011/FMC\\_Annual\\_Report\\_2011\\_en.pdf](http://www.freseniusmedicalcare.com/fileadmin/data/de/pdf/investors/News_Publications/Annual_Reports/2011/FMC_Annual_Report_2011_en.pdf) and

<sup>93</sup> See: [http://www.fresenius.com/media/FMC\\_Profile\\_en.pdf](http://www.fresenius.com/media/FMC_Profile_en.pdf), p.6 and [http://www.freseniusmedicalcare.com/fileadmin/data/de/pdf/investors/News\\_Publications/Annual\\_Reports/2011/FMC\\_Annual\\_Report\\_2011\\_en.pdf](http://www.freseniusmedicalcare.com/fileadmin/data/de/pdf/investors/News_Publications/Annual_Reports/2011/FMC_Annual_Report_2011_en.pdf)

strong footprint in North America and particularly the United States helps to understand the high percentage of Frankfurt-owned outpatient care centers compared to all European-owned enterprises in this industry in the United States.<sup>94</sup>

### Hardware; and Plumbing; and Heating Equipment and Supplies Merchant Wholesalers

European-owned enterprises appear to be centralized in the following two source regions which account for 1,052 enterprises or 84.77% of all European-owned enterprises in this industry:

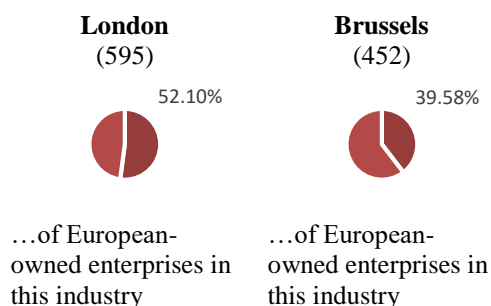


No dominant destination areas can be identified; **California** is responsible for 13.38% (166) of all European-owned enterprises.

Furthermore, despite the dominance of the Jersey-Guernsey source region, no specific companies in this sector could be determined. This is most likely due to the fact that large companies with an international presence are registered but not headquartered on the Channel Islands.

### Automotive Repair and Maintenance

European-owned automotive repair and maintenance industry enterprises appear to be concentrated in the following two source regions which account for 1,047 enterprises or 91.68% of all European-owned enterprises in this industry:



No dominant destination areas in the United States can be identified.

### European Automotive Repair and Maintenance Companies' Presence in the United States

*Jiffy Lube* is a 100% subsidiary of *Shell Oil Company* which itself is a subsidiary of *Royal Dutch Shell*, headquartered in Amsterdam but incorporated and registered in London. Through *Jiffy Lube*, *Shell* operates over 2,000 franchised locations in the United States.<sup>95</sup>

C Annual Report 2011 en.pdf, pp. 38, 48, and 92.

<sup>94</sup> For Fresenius Medical Care locations in the United States see: <http://www.ultracare-dialysis.com/FreseniusMedicalServices/FreseniusMedicalCareDialysisCenters.aspx#tabs-1-2>.

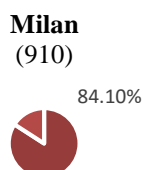
<sup>95</sup> See: <https://www.jiffylube.com/about/history>.



Brussels-based vehicle distribution and automotive repair company *D'Ieteren* owns 94.85% of *Belron*, the worldwide leader in vehicle glass repair and replacement, which operated 2,027 branches and 9,200 mobile units through ten major brands, including *Carglass*, *Autoglass*, and *Safelite AutoGlass*.<sup>96</sup>

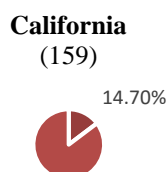
### Other Miscellaneous Store Retailers

European-owned enterprises in this industry appear to be concentrated in one source region:

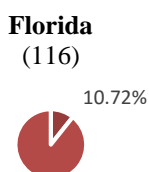


...of all European-owned enterprises in this industry

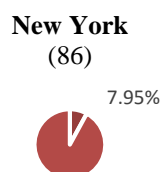
444 enterprises 41.04% of total European-owned enterprises are located in four U.S. states:



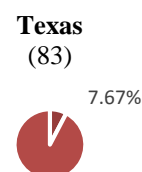
...of European-owned enterprises in this industry



...of European-owned enterprises in this industry



...of European-owned enterprises in this industry



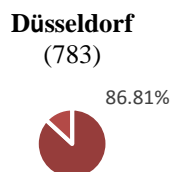
...of European-owned enterprises in this industry

Milan-based entities own significant percentages of such enterprises in major U.S. metropolitan areas: **New York** (77.97%); **Los Angeles** (94.23%); **Miami** (84.78%); **Chicago** (89.47%); **San Francisco** (88.89%); and **Washington** (84.62%). The six aforementioned metro areas together account for 19.32% of all **Milan**-owned enterprises in this industry.

The industry is not sufficiently defined to allow for an analysis of specific companies operating in this sector.

### Electronics and Appliance Stores

European electronics and appliance stores appear to be concentrated in one source region:



...of all European-owned enterprises in this industry

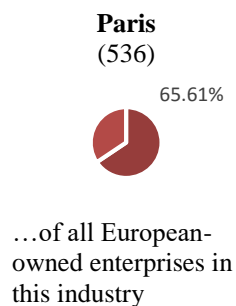
<sup>96</sup> See: [http://www.dieteren.com/sites/default/files/dieteren\\_annual\\_report\\_2011.pdf](http://www.dieteren.com/sites/default/files/dieteren_annual_report_2011.pdf), p. 28. For Safelite's current locations see: <https://www.safelite.com/store-locator/>.

Major metropolitan areas in the United States are responsible for the majority of Düsseldorf-Cologne-Westphalia-owned enterprises: The ten areas with the most electronics and appliance stores (see Table 4) account for 284 or 31.49% of enterprises.

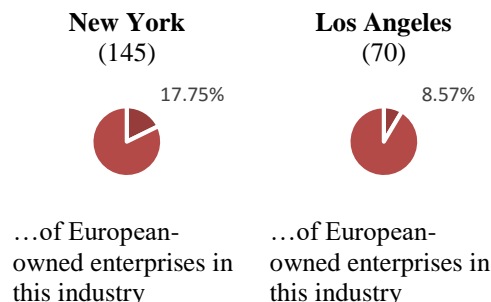
Despite the concentration of European-owned enterprises in this industry in a specific source region, no major players could be identified. In particular, no large German retailer was active in the electronics and appliance store sector in the United States in 2011.<sup>97</sup> It was considered if *T-Mobile* locations were counted not only in the wireless telecommunications carriers sector but also in this industry. Major discrepancies between the number of enterprises for various reasons were identified although. In particular, the number of electronics and appliance stores is higher, amongst others, in the Chicago, Miami, Dallas, and Washington areas.

### Clothing Stores

European-owned clothing stores appear to be concentrated in one source region:



Two particularly important destination areas can be identified:



The two destination areas together account for 215 enterprises or 26.32% of all European-owned clothing stores in the United States.

A majority of clothing stores in the biggest metropolitan areas in the U.S. are owned by entities, located in the Paris region, amongst others: **New York** (62.76%); **Los Angeles** (52.86%); **Chicago** (59.09%); **Miami** (56.41%); **Houston** (82.61%); and **Philadelphia** (60.00%). The six aforementioned metro areas account for 25.70% of **Paris**-based enterprises in this industry.

#### European Clothing Store Chains' in the United States

The European-owned clothing store industry in the U.S. is relatively fragmented. Nevertheless, major Paris-based companies are represented through a number of brands in the United States: *LVMH Moët Hennessy Luis Vuitton SE* owns, amongst others, the following brands: *Céline*, *Christian Dior*, *Emilio Pucci*, *Givenchy*, *Kenzo*, *Louis Vuitton*, *Marc Jacobs*, and *Thomas Pink*.<sup>98</sup>

<sup>97</sup> See: <https://nrf.com/resources/top-retailers-list/global-powers-of-retailing-top-250-2012>.

<sup>98</sup> See: <http://www.lvmh.com/houses/fashion-leather-goods/>.

*Kering*, formerly *PPR*, owns, amongst others, the following brands: *Alexander McQueen*, *Brioni*, *Gucci*, and *St. Laurent*.<sup>99</sup>

Also represented in the U.S. clothing stores sector is Paris-based *Hermès*.

### Gasoline Stations

European-owned gasoline stations appear to be concentrated in one source region:

London  
(808)



...of all European-owned enterprises in this industry

No dominant destination area and no distinct transatlantic connection patterns can be identified.

### European Gasoline Station Operations' Presence in the United States

Two major oil companies, headquartered or incorporated in London, dominate the European-owned gasoline station sector in the United States: *Royal Dutch Shell*, through its subsidiary *Shell Oil Company*, and *BP*. More than 15,000 gasoline stations are currently being operated in the U.S. under the *Shell* brand and more than 7,000 *BP* or *ARCO* branded gasoline stations were operated in the U.S. at the end of 2014.<sup>100</sup> The discrepancy between the number of enterprises operated under the respective brands and the total number of European-owned gasoline stations (813) can most likely be explained by the fact that the majority of establishments are operated by franchisees.

### Wireless Telecommunications Carriers (Except Satellite)

European-owned wireless telecommunication industry enterprises appear to be concentrated in one source region:

Düsseldorf  
(783)

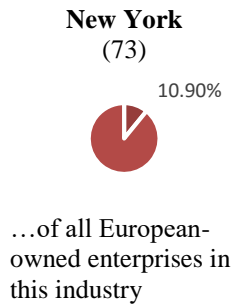


...of all European-owned enterprises in this industry

<sup>99</sup> See: <http://www.kering.com/en/brands>.

<sup>100</sup> See: <http://www.shell.us/motorist/shell-station-locator-and-route-planner.html#iframe-Lz9jb3VudHJ5PVVTJmxbmd1YWdlPWVuX1VT> and [http://www.bp.com/content/dam/bp-country/en\\_us/PDF/2015-EIR/BP-Economic-Impact-Report-2015.pdf](http://www.bp.com/content/dam/bp-country/en_us/PDF/2015-EIR/BP-Economic-Impact-Report-2015.pdf), p. 4.

No dominant destination region and no distinct transatlantic connection patterns can be identified. The U.S. metropolitan area accounting for the most European-owned enterprises is:

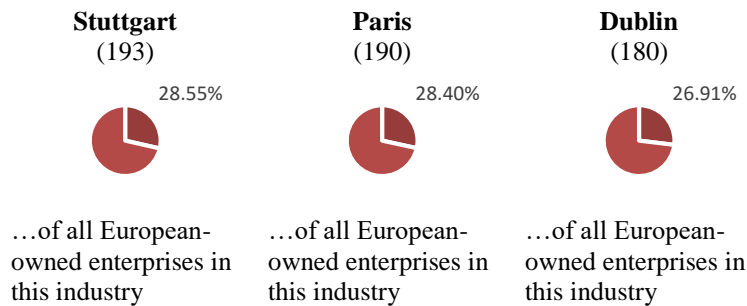


#### European Wireless Telecommunications Carriers' Presence in the United States

Bonn (Düsseldorf-Cologne-Westphalia)-based *Deutsche Telekom* is represented in the U.S. mobile telecommunications market through its subsidiary *T-Mobile*, headquartered in Bellevue, WA (Seattle).<sup>101</sup>

#### Cement and Concrete Product Manufacturing

European-owned cement and concrete product manufacturing industry enterprises appear to be concentrated in the following three source regions which account for 563 enterprises or 84.16% of all European-owned enterprises in this industry:



No dominant destination regions and no distinct transatlantic connection patterns can be identified.

#### European Cement and Concrete Product Manufacturing Companies in the United States

Three of the four biggest European companies in this industry are headquartered in the source regions mentioned above: *Heidelberg Cement* (Stuttgart-Mannheim-Baden Württemberg), *Lafarge* (Paris), and *CRH* (Dublin).<sup>102</sup> *Lafarge* operates facilities in more than 900 locations in the United States, *CRH* in more than 400.<sup>103</sup>

#### Nondepository Credit Intermediation

The nondepository credit intermediation industry is defined by the U.S. Census Bureau as comprising “establishments, both public (government-sponsored enterprises) and private, primarily engaged in extending credit or lending funds raised by credit market borrowing, such as issuing commercial

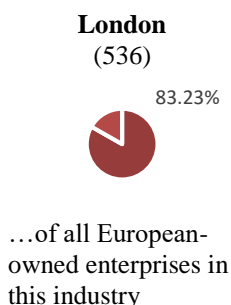
<sup>101</sup> See: [http://www.t-mobile.com/Company/CompanyInfo.aspx?tp=Abt\\_Tab\\_CompanyOverview](http://www.t-mobile.com/Company/CompanyInfo.aspx?tp=Abt_Tab_CompanyOverview). For current T-Mobile locations, see: <http://www.t-mobile.com/store-locator.html>.

<sup>102</sup> See: <http://www.globalcement.com/magazine/articles/741-top-20-global-cement-companies>.

<sup>103</sup> See: <http://www.heidelbergcement.com/en/usa>, [http://www.lafarge-na.com/wps/portal/na/en/1\\_1-About\\_Lafarge\\_North\\_America](http://www.lafarge-na.com/wps/portal/na/en/1_1-About_Lafarge_North_America), and <http://www.crh.com/what-we-do/americas/products>.

*paper or other debt instruments or by borrowing from other financial intermediaries.”* The industry includes, amongst others, credit card issuing, sales financing, and consumer lending.<sup>104</sup>

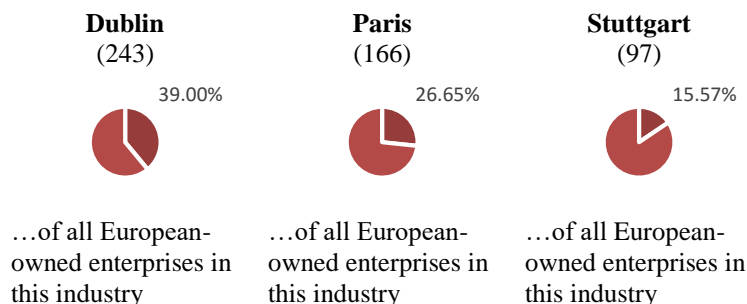
European-owned nondepository credit intermediation industry enterprises appear to be concentrated in one metropolitan region:



A dominant destination area cannot be identified. The industry definition also appears to be too broad to allow for an analysis of major companies.

### Lumber and Other Construction Materials Merchant Wholesalers

European-owned enterprises appear to be centralized in the following three source regions which account for 506 enterprises or 81.22% of all European-owned enterprises in this industry:

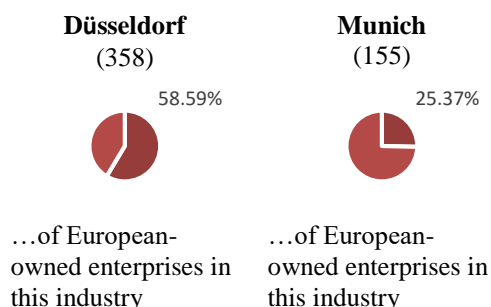


No dominant destination regions can be identified. The industry appears to be relatively decentralized and no particularly distinct patterns exist.

Furthermore, no major companies in this sector could be identified.

### Shoe Stores

European-owned shoe stores appear to be concentrated in the two following source areas which account for 513 enterprises or 83.96% of all European-owned enterprises in this industry:



<sup>104</sup> See: <http://www.census.gov/cgi-bin/sssd/naics/naicsrch?code=5222&search=2012%20NAICS%20Search>.



No dominant destination areas or distinct transatlantic connection patterns can be identified. The five U.S. metro areas with the most European-owned enterprises in this industry only account for 11.62%, the ten areas with the most enterprises in the industry only for 18.49% of all European-owned shoe stores.

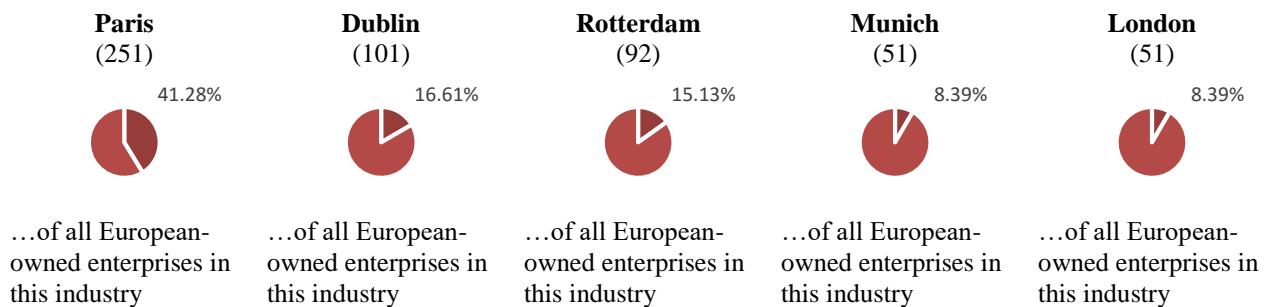
#### European Shoe Store Chains' in the United States

Essen (Düsseldorf-Cologne-Westphalia)-based *Deichmann Group* purchased *Rack Room Shoes*, established in 1920 in Salisbury, NC and headquartered in Charlotte since 1995, in 1984. Since the acquisition, *Rack Room Shoes* has grown significantly and operated more than 450 stores in 34 states under the names *Rack Room Shoes* and *Off Broadway Shoe Warehouse* in 2013.<sup>105</sup>

Herzogenaurach (Munich)-based *Adidas* realized 23% of the company's sales in North America in 2011, totaling \$3.10 billion. *Adidas* operates stores in a large number of metropolitan areas in the United States.<sup>106</sup>

#### Agencies; Brokerages; and Other Insurance Related Activities

European-owned enterprises in this industry appear to be concentrated in the following five source regions which account for 546 enterprises or 89.80% of all European-owned enterprises in this industry:



No dominant destination area and no distinct transatlantic connection patterns can be identified.

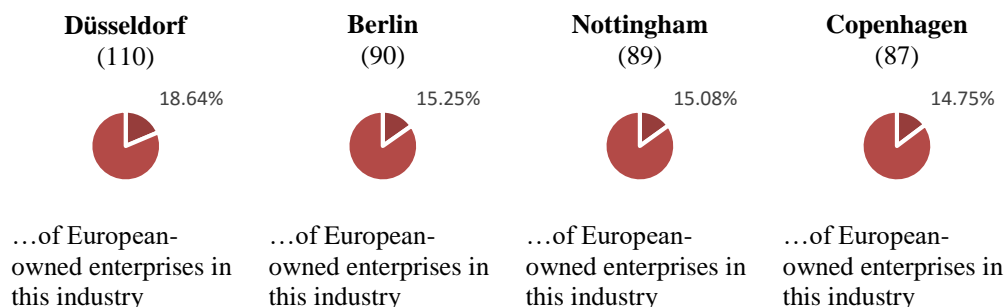
The industry also appears to be too fragmented to allow for an analysis of major players. A comparison with jobs in the insurance carrier industry shows although that major European insurance companies, active in the United States, are headquartered in Paris, Rotterdam, and Munich. It is not unreasonable to consider that these companies' brokers in the U.S. contribute to the numbers presented above.

<sup>105</sup> See: <https://www.rackroomshoes.com/content/about.html>, and <http://www.bizjournals.com/charlotte/print-edition/2013/03/15/rack-room-is-taking-giant-steps-with.html>.

<sup>106</sup> See: [http://www.adidas-group.com/media/filer\\_public/2013/07/31/gb\\_2011\\_en\\_1.pdf](http://www.adidas-group.com/media/filer_public/2013/07/31/gb_2011_en_1.pdf), p. 121. For current store locations, see: <http://www.adidas.com/com/storefinder/#/>.

## Freight Transportation Arrangement

European-owned freight transportation arrangement industry enterprises appear to be concentrated in the following four source region which account for 376 enterprises or 63.73% of all European-owned enterprises in this industry:



One destination appears to be of particular importance:



The industry appears to be relatively decentralized; no distinct transatlantic connection patterns are therefore identified.

Due to the fragmented character of this industry – covered by the NAICS definition are freight forwarders, shipping agents, and customs brokers – no detailed analysis of specific companies in this sector could be conducted.

## Appendix A

Aberdeen, Scotland  
Amsterdam-North Holland, Netherlands  
Athens, Greece  
Barcelona-Catalonia, Spain  
Bath-Bristol-South West, England  
Belfast-Armagh, Northern Ireland  
Berlin-Brandenburg, Germany  
Bilbao-Basque, Spain  
Birmingham-West Midlands, England  
Bologna-Parma-Emilia Romagna, Italy  
Bruges-West Flanders, Belgium  
Brussels-Leuven-Flemish Brabant, Belgium  
Cambridge-Luton-Essex-East, England  
Copenhagen-Zealand, Denmark  
Dublin-Ulster-East, Ireland  
Düsseldorf-Cologne-Westphalia, Germany  
Edinburgh-Dundee-Eastern Scotland, Scotland  
Eindhoven-North Brabant, Netherlands  
Flevoland, Netherlands  
Frankfurt-Kassel-Hesse, Germany  
Galicia, Spain  
Göteborg, Sweden  
Hamburg, Germany  
Hannover-Wolfsburg, Lower Saxony, Germ.  
Helsinki-Espoo, Finland  
Innsbruck-Tyrol, Austria  
Jersey-Guernsey-Channel Islands, England  
Koblenz-Ludwigshafen-Palatinate, Germ.  
Leeds-Sheffield-Yorkshire and the Humber, England  
Linz-Upper Austria, Austria  
London, England  
Lübeck-Schleswig Holstein, Germany  
Luxembourg, Luxembourg  
Madrid, Spain  
Magdeburg-Halle-Saxony Anhalt, Germany  
Malmö-Lund-Skåne, Sweden  
Manchester-Liverpool-North West, England  
Milan-Bergamo-Lombardy, Italy  
Molise, Italy  
Munich-Nuremberg-Bavaria, Germany  
Navarra, Spain  
Nottingham-Northampton, England  
Oxford-Gatwick-South East, England  
Palma de Mallorca, Spain  
Paris-Île-de-France, France  
Rennes-Brittany, France  
Rome-Priverno, Italy  
Rotterdam-Hague-S. Holland, Neth.  
Salzburg, Austria  
Santander-Cantabria, Spain  
Sevilla-Malaga-Andalusia, Spain  
Stockholm, Sweden  
Stuttgart-Mannh.-Baden-Württemberg, Germany  
Tour-Loire Valley, France  
Turin-Casale Monferrato-Piedmont, Italy  
Utrecht-Houten, Netherlands  
Venlo-Maastricht-Limburg, Netherlands

Vienna-Lower Austria, Austria  
Walloon-Brabant, Belgium  
Willemstad-Curacao, Netherlands Antilles  
Wroclaw-Lower Silesia, Poland