



Date of First Appointment: \_\_\_\_/\_\_\_\_/\_\_\_\_

<b>Client Contact Information:</b>		
Full Name of Client:	Birth Date:	Age:
	/ /	
Street Address:		
City:	State:	Zip:
Parent or Guardian Name(s) - - if client is a minor:		
Check box if okay to leave messages		
Home Phone: !	Cell Phone: !	
Work Phone: !	Email: !	
<b>Client Billing Information:</b>		
Billing Address (if different than above):		
<b>Emergency Contact:</b>		
Name:	Phone:	
Relationship to Client:	Alternative Phone:	
<b>Referred By:</b>		
! Physician	! Psychiatrist	! Therapist
! Family	! Friend	! Website
! Other _____		





## CLIENT INTAKE INFORMATION

Legal Name: \_\_\_\_\_

Date: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Please answer the following questions, which will help me to obtain accurate background information that will be useful in our work together. Please skip any questions that you are not comfortable with or ready to answer, and feel free to discuss any concerns you have regarding this document in your next session. Information obtained in this document will be kept strictly confidential in compliance with HIPPA regulations.

### PROBLEM ANALYSIS

1. **PROBLEM DESCRIPTION:** Briefly describe the problem(s) and symptom(s) for which you are currently seeking help.

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2. **PROBLEM DURATION:** Approximately how long have you had the current problem(s)? \_\_\_\_\_

3. **PRECIPITATING EVENTS:** Were there any precipitating events (e.g. major family illness or death, divorce, moving to a new residence, etc.)?

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4. **COPING ATTEMPTS:** In what ways have you attempted to cope with this problem?

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5. Have you had any difficulty falling or staying asleep recently? If so, briefly describe. **Yes / No**

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6. Have you had any recent changes in eating or appetite, or problems with your eating habits? If so, briefly describe. **Yes / No**

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7. Are you currently receiving psychiatric services, professional counseling, or psychotherapy elsewhere?

Yes  No

8. Have you had previous psychological counseling?  Yes  No

If yes, to the best of your ability please note the your age and duration of previous counseling experience(s):

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9. Have you ever been hospitalized for psychiatric reasons?  Yes  No

If yes, what hospital, approximate dates, precipitating event:

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10. Are you currently taking prescribed psychiatric medication (antidepressants or others)?  Yes  No

If yes, please list medication, dosage, and the approximate date treatment began:

<i>Medication</i>	<i>Dosage</i>	<i>Reason Prescribed</i>	<i>Approx Date Began</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

11. If not currently prescribed medication, have you been prescribed such medications in the past?

Yes  No

If yes, please list medication, dosage, and the approximate date treatment began and ended:

<i>Medication</i>	<i>Dosage</i>	<i>Reason Prescribed</i>	<i>Approx Dates</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

12. Are you currently taking any other prescribed medication (e.g., for hypertension, migraines, etc.)?

Yes  No

If yes, please list medication, dosage, and the approximate date treatment began:

<i>Medication</i>	<i>Dosage</i>	<i>Reason Prescribed</i>	<i>Approx Date Began</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. Please list any current or on-going physical symptoms, chronic illnesses, or other health concerns or conditions (e.g. chronic pain, headaches, fibromyalgia, diabetes, etc.):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**WORK & EDUCATIONAL HISTORY**

1. List your current or most recent job/employment, along with your title/position. If student, please list school and current grade.

\_\_\_\_\_

\_\_\_\_\_

2. List the most recent education you have received (e.g., high school, vocational school, college).

\_\_\_\_\_

\_\_\_\_\_

## HEALTH RELATED ISSUES

1. How many times per week do you exercise? \_\_\_\_\_ For about how long each time? \_\_\_\_\_

2. Do you regularly use alcohol? **Yes / No**

How often do you use alcohol? \_\_\_\_\_

What do you typically drink? \_\_\_\_\_

Have you used more alcohol than you intended this year? **Yes / No**

Have you ever felt the need to cut down on the amount of alcohol you drink? **Yes / No**

Do you consider your alcohol consumption a problem? **Yes / No Unsure**

3. How often do you engage in recreational drug use?

Daily

Weekly

Monthly

Rarely

Never

Have you ever felt the need to cut down on the amount of drugs you use? **Yes / No**

List any recreation drugs you currently use and how often you use them:

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Do you consider this drug use a problem? **Yes / No Unsure**

4. Is there a history or alcohol/substance abuse or dependence in your family? **Yes / No** (If yes, please specify)

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5. Is there a history or mental health concerns or mental illness in your family? **Yes / No** (If yes, please specify)

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6. Do you have any problems or worries about sexual functioning? **Yes / No** (If yes, circle applicable response):

Lack of desire    Performance Problem    Sexual Impulsiveness    Difficulties Maintaining Arousal

Worried about STDs (Sexually Transmitted Diseases)    Other \_\_\_\_\_

**SOCIAL HISTORY AND OTHER ISSUES**

1. Describe your relationship status: Single Domestic Partner Married Divorced Widowed

Other (*specify*): \_\_\_\_\_

2. Gender identity & preferred pronouns: \_\_\_\_\_

3. Sexual orientation: \_\_\_\_\_

4. Describe your living situation (with whom, type of housing, etc.) below:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. List any family members that are currently a source of support for you:

\_\_\_\_\_  
\_\_\_\_\_

6. List any friends that are currently a source of support for you:

\_\_\_\_\_  
\_\_\_\_\_

7. List any other sources of support (i.e. Church, activities, etc.):

\_\_\_\_\_  
\_\_\_\_\_

8. Have you ever experienced or witnessed domestic violence or abuse? **Yes / No**

9. Have you ever experienced sexual abuse, assault, or uncomfortable touching? **Yes / No**

10. Have you had suicidal thoughts recently? **Yes / No** (If yes, circle applicable response):

Frequently      Sometimes      Rarely      Never

11. Have you had suicidal thoughts in the past? **Yes / No** (If yes, circle applicable response)

Frequently      Sometimes      Rarely      Never

12. Have you ever attempted suicide? **Yes / No** (If yes, please list the age(s) of the attempt(s)) \_\_\_\_\_

13. Have you ever intentionally inflicted any other form of harm upon yourself? **Yes / No**

14. Have you intentionally inflicted any form of harm upon anyone else recently? **Yes / No**

