



April 16, 2019

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037/ BSE Scrip Code: 540776</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5Paise</p>
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on April 16, 2019 - Revised

This refers to our earlier letter dated April 16, 2019 enclosing Audited Financial Results of the Company for the quarter and year ended March 31, 2019. In this regard, we would like to inform you that:

- a) the figures appearing in the Standalone Audited Balance Sheet as at March 31, 2019, there is a reclassification of Rs 2,405.92 Lakhs in "Long-Term Loans and Advances" under "Non-Current Assets" to "Short-Term Loans and Advances" under "Current Assets". "Long-Term Loans and Advances" should be read as Rs. 1,205.83 lakhs instead of Rs. 3,611.75 lakhs and "Short-Term Loans and Advances" should be read as Rs. 2,478.86 lakhs instead of Rs. 72.94 lakhs.
- b) the figures appearing in the Consolidated Audited Balance Sheet as at March 31, 2019, there is a reclassification of Rs 2,405.92 Lakhs in "Long-Term Loans and Advances" under "Non-Current Assets" to "Short-Term Loans and Advances" under "Current Assets". "Long-Term Loans and Advances" should be read as Rs. 1,207.12 lakhs instead of Rs. 3,613.04 lakhs and "Short-Term Loans and Advances" should be read as Rs. 2,478.94 lakhs instead of Rs. 73.02 lakhs.

We hereby enclose revised Audited Financial Statements for your information and dissemination.

Please take the above on record and acknowledge receipt of the same.

Thanking You,
Yours faithfully,
For 5paise Capital Limited

Roshan Dave
Company Secretary
Email ID: csteam@5paise.com
Encl: as above



5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paise Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.
Tel: +91 22 41035000 • E-mail: support@5paise.com • Website: www.5paise.com

**INDEPENDENT AUDITOR'S REPORT ON
AUDIT OF STANDALONE FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS OF
SPAISA CAPITAL LIMITED**

1. We have audited the accompanying Statement of Standalone Financial Results of Spaisa Capital Limited ('the Company') for the year ended March 31, 2019 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended March 31, 2019 and the corresponding quarter ended in the previous year as reported in the statement are the balancing figures between audited figures in respect of full financial year and the unaudited year-to-date figures upto the end of the third quarter of the relevant financial year.
2. This Statement prepared on the basis of the annual standalone financial statements and the unaudited quarterly standalone financial results upto the end of the third quarter, is the responsibility of the Company's Management and is approved by the Board of Directors. Our responsibility is to express an opinion on the Statement based on our audit of such annual standalone financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.
An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial controls relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:



- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
- (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the loss and other financial information of the Company for the year ended March 31, 2019.

For V. SANKAR AIYAR & CO
Chartered Accountants
(Firm's Registration No.109208W)

Place: Mumbai
Date: 16th April, 2019



(G. Sankar)
Partner
Membership No. 46050



Spaisa Capital Limited
Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2019

(₹ in Lakhs)

Particulars	Quarter ended			Year Ended	
	Mar 31, 2019	Dec 31, 2018	Mar 31, 2018	Mar 31, 2019	Mar 31, 2018
	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income					
I Revenue from Operations	2,188.88	1,895.07	787.09	6,263.93	1,965.17
II Other Income	-	-	-	-	-
Total Revenue (I+II)	2,188.88	1,895.07	787.09	6,263.93	1,965.17
2. Expenses					
a. Employee Benefit Expenses	664.91	671.89	487.89	2,583.57	1,933.53
b. Finance Costs	248.09	199.68	43.97	682.79	79.53
c. Depreciation & Amortisation Expenses	34.60	34.43	26.26	144.28	66.71
d. Other Expenses	1,285.81	1,483.36	1,160.72	5,101.72	3,206.44
Total Expenses	2,233.41	2,389.35	1,718.85	8,512.36	5,286.22
3. Profit before exceptional and extraordinary items and tax (1 - 2)	(44.53)	(494.29)	(931.76)	(2,248.43)	(3,321.05)
4. Exceptional Items				-	-
5. Profit before extraordinary items and tax (3 - 4)	(44.53)	(494.29)	(931.76)	(2,248.43)	(3,321.05)
6. Extraordinary items				-	-
7. Profit before tax (5-6)	(44.53)	(494.29)	(931.76)	(2,248.43)	(3,321.05)
8. Tax expenses					
a. Current tax	-	-	-	-	(0.02)
b. Deferred tax	(11.57)	(141.37)	(239.11)	(591.43)	(791.17)
9. Profit (Loss) for the period from continuing operations (7-8)	(32.96)	(352.92)	(692.64)	(1,657.01)	(2,529.86)
10. Profit/(loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
12. Profit/(loss) from discontinuing operations (after tax) (10-11)	-	-	-	-	-
13. Profit (Loss) for the period (9 + 12)	(32.96)	(352.92)	(692.64)	(1,657.01)	(2,529.86)
14. Paid up Equity Share Capital (Face Value of Rs.10 each)	1,273.90	1,273.90	1,273.90	1,273.90	1,273.90
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3,362.73	5,019.74
16. Earnings Per Share before and after extraordinary items					
Basic (In Rs.) *	(0.26)	(2.77)	(5.44)	(13.01)	(19.86)
Diluted (In Rs.) *	(0.26)	(2.77)	(5.44)	(13.01)	(19.86)

For Spaisa Capital Limited



(Signature)
Prakarsh Gagdani

Whole Time Director & Chief Executive Officer
DIN: 07376258

Date : April 16, 2019
Place: Mumbai

Spaisa Capital Limited
Standalone Balance Sheet as at March 31, 2019

(₹ in Lakhs)

Particulars	As at March 31, 2019	As at March 31, 2018
I EQUITY AND LIABILITIES		
(1) Shareholder's funds		
(a) Share Capital	1,273.90	1,273.90
(b) Reserve and Surplus	3,362.73	5,019.74
Sub Total	4,636.63	6,293.64
(2) Non Current Liabilities		
(a) Long-Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term Liabilities	-	-
(d) Long-Term Provisions	60.03	20.69
Sub Total	60.03	20.69
(3) Current Liabilities		
(a) Short-Term Borrowings	9,201.16	1,614.70
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises		
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	7.10	206.95
(c) Other Current Liabilities	13,605.55	4,469.04
(d) Short-Term Provisions	643.83	520.17
Sub Total	23,457.64	6,810.86
Total	28,154.30	13,125.19
II ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	160.03	124.93
(ii) Intangible Assets	58.15	87.72
(iii) Capital Work-in-progress	7.50	0.49
Sub Total	225.68	213.14
(b) Non-Current Investments	210.00	205.00
(c) Deferred Tax Assets (Net)	2,084.30	1,492.88
(d) Long-Term Loans & Advances	1,205.83	3,259.75
(e) Other Non-Current Assets	32.50	72.50
Sub Total	3,532.63	5,030.13
(2) Current Assets		
(a) Current Investments	-	-
(b) Inventories	326.44	360.04
(c) Trade Receivables	199.60	56.14
(d) Cash and Cash Equivalents	11,300.59	2,792.16
(e) Short-Term Loans & Advances	2,478.86	381.45
(f) Other Current Assets	10,090.50	4,292.13
Sub Total	24,395.99	7,881.92
Total	28,154.30	13,125.19



For Spaisa Capital Limited

(Signature)
Prakarsh Gagdani
Whole Time Director &
Chief Executive Officer

Place : Mumbai
Dated : April 16, 2019

(DIN :- 07376258)

Notes to results:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on April 16, 2019.
2. The Statutory Auditors have issued audit report with unmodified opinion on the Standalone and Consolidated financials for the year ended March 31, 2019.
3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments in accordance with Accounting Standard 17 on 'Segment Reporting' as prescribed under Section 133 of the Companies Act, 2013.
4. Consolidated information of Spaisa Capital Limited is as under:

Particulars	(Rs. in Lakhs)				
	Quarter ended March 31, 2019 (Unaudited)	Quarter ended December 31, 2018 (Unaudited)	Quarter ended March 31, 2018 (Unaudited)	Year ended March 31, 2019 (Audited)	Year ended March 31, 2018 (Audited)
Revenues/Turnover	2,192.51	1,898.69	787.09	6,275.72	1,965.17
Profit/(Loss) before tax	(49.87)	(496.66)	(931.76)	(2,251.64)	(3,321.05)
Profit/(Loss) After Tax	(37.74)	(354.67)	(692.64)	(1,660.21)	(2,529.86)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.91 Cr. in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE, BSE and is awaiting the observation letter from SEBI.
6. The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. The figures for the quarter ended March 31, 2019 are the balancing figures between audited figures in respect of the year ended March 31, 2019 and the unaudited figures of the nine month ended December 31, 2018. The figures for the quarter ended March 31, 2018 are the balancing figures between audited figures in respect of the year ended March 31, 2018 and the unaudited figures of the nine month ended December 31, 2017.

8. Previous periods figures have been regrouped / rearranged wherever necessary.
9. The Standalone and Consolidated financial results for the quarter and year ended March 31, 2019, as submitted to Stock Exchanges are also available on website www.5paisa.com.



By order of the Board
For **5paisa Capital Limited**


Prakarsh Gagdani
Whole Time Director &
Chief Executive Officer
DIN: 07376258

Date: April 16, 2019

Place: Mumbai

**INDEPENDENT AUDITOR'S REPORT
ON AUDIT OF CONSOLIDATED FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS OF
SPAISA CAPITAL LIMITED**

1. We have audited the accompanying Statement of Consolidated Financial Results of Spaisa Capital Limited ('the Company') and its subsidiaries viz., Spaisa P2P Limited and Spaisa Insurance Brokers Limited (the Company and its subsidiaries together referred to as 'the Group') for the year ended March 31, 2019 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended March 31, 2019 and the corresponding quarter ended in the previous year as reported in these annual consolidated financial results are the balancing figures between consolidated audited figures in respect of full financial year and the unaudited year-to-date consolidated figures upto the end of the third quarter of the relevant financial year
2. This Statement prepared on the basis of the annual consolidated financial statements and the unaudited quarterly consolidated financial results upto the end of the third quarter, is the responsibility of the Company's Management and is approved by the Board of Directors. Our responsibility is to express an opinion on the Statement based on our audit of such annual standalone financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

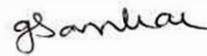
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- (a) Includes the annual financial results of Spaisa P2P Limited and Spaisa Insurance Brokers Limited;
 - (b) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015; and
 - (c) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the loss and other financial information of the Company for the year ended March 31, 2019.

For V. SANKAR AIYAR & CO
Chartered Accountants
(Firm's Registration No.109208W)

Place: Mumbai
Date: 16th April, 2019



(G. Sankar)
Partner
Membership No. 46050



Spaisa Capital Limited
Statement of Consolidated Financial Results for the Quarter and Year Ended March 31, 2019

(₹ in Lakhs)

Particulars	Quarter ended			Year Ended	
	Mar 31, 2019	Dec 31, 2018	Mar 31, 2018	Mar 31, 2019	Mar 31, 2018
	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income					
I Revenue from Operations	2,192.51	1,898.69	787.09	6,275.72	1,965.17
II Other Income	-	-	-	-	-
Total Revenue (I+II)	2,192.51	1,898.69	787.09	6,275.72	1,965.17
2. Expenses					
a. Employee Benefit Expenses	664.91	671.51	487.89	2,583.57	1,933.53
b. Finance Costs	248.09	199.59	43.97	682.79	79.53
c. Depreciation & Amortisation Expenses	34.60	34.43	26.26	144.28	66.71
d. Other Expenses	1,294.78	1,489.82	1,160.72	5,116.71	3,206.44
Total Expenses	2,242.38	2,395.35	1,718.85	8,527.36	5,286.22
3. Profit before exceptional and extraordinary items and tax (1 - 2)	(49.87)	(496.66)	(931.76)	(2,251.64)	(3,321.05)
4. Exceptional Items				-	-
5. Profit before extraordinary items and tax (3 - 4)	(49.87)	(496.66)	(931.76)	(2,251.64)	(3,321.05)
6. Extraordinary items				-	-
7. Profit before tax (5-6)	(49.87)	(496.66)	(931.76)	(2,251.64)	(3,321.05)
8. Tax expenses					
a. Current tax	(0.56)	(0.62)	-	-	(0.02)
b. Deferred tax	(11.57)	(141.37)	(239.11)	(591.43)	(791.17)
9. Profit (Loss) for the period from continuing operations (7-8)	(37.74)	(354.67)	(692.64)	(1,660.21)	(2,529.86)
10. Profit/(loss) from discontinuing operations	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-
12. Profit/(loss) from discontinuing operations (after tax) (10-11)	-	-	-	-	-
13. Profit (Loss) for the period (9 + 12)	(37.74)	(354.67)	(692.64)	(1,660.21)	(2,529.86)
14. Paid up Equity Share Capital (Face Value of Rs.10 each)	1,273.90	1,273.90	1,273.90	1,273.90	1,273.90
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3,359.53	5,019.74
16. Earnings Per Share before and after extraordinary items					
Basic (In Rs.) *	(0.30)	(2.78)	(5.44)	(13.03)	(19.86)
Diluted (In Rs.) *	(0.30)	(2.78)	(5.44)	(13.03)	(19.86)

For Spaisa Capital Limited



Prakarsh Gagdani

Prakarsh Gagdani

Whole Time Director & Chief Executive Officer

DIN: 07376258

Date : April 16, 2019

Place: Mumbai

5paise Capital Limited
Consolidated Balance Sheet as at March 31, 2019

(₹ in Lakhs)

Particulars	As at March 31, 2019	As at March 31, 2018
I EQUITY AND LIABILITIES		
(1) Shareholder's funds		
(a) Share Capital	1,273.90	1,273.90
(b) Reserve and Surplus	3,359.53	5,019.74
Sub Total	4,633.43	6,293.64
(2) Non Current Liabilities		
(a) Long-Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-Term Liabilities	-	-
(d) Long-Term Provisions	60.03	20.69
Sub Total	60.03	20.69
(3) Current Liabilities		
(a) Short-Term Borrowings	9,201.16	1,614.70
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises		
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	7.30	206.95
(c) Other Current Liabilities	13,605.75	4,469.04
(d) Short-Term Provisions	645.83	520.17
Sub Total	23,460.04	6,810.86
Total	28,153.50	13,125.19
II ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	160.03	124.93
(ii) Intangible Assets	58.15	87.72
(iii) Capital Work-in-progress	7.50	0.49
Sub Total	225.68	213.14
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets (Net)	2,084.30	1,492.88
(d) Long-Term Loans & Advances	1,207.12	3,259.75
(e) Other Non-Current Assets	32.50	72.50
Sub Total	3,323.92	4,825.13
(2) Current Assets		
(a) Current Investments	-	-
(b) Inventories	326.44	360.04
(c) Trade Receivables	199.60	56.14
(d) Cash and Cash Equivalents	11,507.51	2,997.16
(e) Short-Term Loans & Advances	2,478.94	381.45
(f) Other Current Assets	10,091.41	4,292.13
Sub Total	24,603.90	8,086.92
Total	28,153.50	13,125.19

Place : Mumbai
Dated : April 16, 2019



For 5paise Capital Limited

(Signature)
Prakarsh Gagdani
Whole Time Director &
Chief Executive Officer
(DIN :- 07376258)

Notes to results:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on April 16, 2019.
2. The Statutory Auditors have issued audit report with unmodified opinion on the Standalone and Consolidated financials for the year ended March 31, 2019.
3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments in accordance with Accounting Standard 17 on 'Segment Reporting' as prescribed under Section 133 of the Companies Act, 2013.
4. Standalone information of 5paisa Capital Limited is as under:

Particulars	(Rs. in Lakhs)				
	Quarter ended March 31, 2019 (Unaudited)	Quarter ended December 31, 2018 (Unaudited)	Quarter ended March 31, 2018 (Unaudited)	Year ended March 31, 2019 (Audited)	Year ended March 31, 2018 (Audited)
Revenues/Turnover	2,188.88	1,895.07	787.09	6,263.93	1,965.17
Profit/(Loss) before tax	(44.53)	(494.29)	(931.76)	(2,248.43)	(3,321.05)
Profit/(Loss) After Tax	(32.96)	(352.92)	(692.64)	(1,657.01)	(2,529.86)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.91 Cr. in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE, BSE and is awaiting the observation letter from SEBI.
6. The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. The figures for the quarter ended March 31, 2019 are the balancing figures between audited figures in respect of the year ended March 31, 2019 and the unaudited figures of the nine month ended December 31, 2018. The figures for the quarter ended March 31, 2018 are the balancing figures between audited figures in respect of the year ended March 31, 2018 and the unaudited figures of the nine month ended December 31, 2017.

8. Previous periods figures have been regrouped / rearranged wherever necessary.
9. The Standalone and Consolidated financial results for the quarter and year ended March 31, 2019, as submitted to Stock Exchanges are also available on website www.5paisa.com.



By order of the Board
For 5paisa Capital Limited


Prakarsh Gagdani
Whole Time Director &
Chief Executive Officer
DIN: 07376258

Date: April 16, 2019
Place: Mumbai



April 16, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 NSE Symbol: 5PAISA
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Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing Ref No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

DECLARATION

Dear Sir,

I, Gourav Munjal, Chief Financial Officer of 5paisa capital Limited (CIN: L67190MH2007PLC289249) having its registered office at IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B-23, Thane Industrial Area, Wagle Estate Thane - 400604 hereby declared that , the Statutory auditors of the Company, M/s. V. Sankar Aiyar & Co. has issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company (Standalone and Consolidated) for the year ended March 31, 2019.

The declaration is given in compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take above on record and oblige.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Gourav Munjal
Chief Financial Officer
Place: Mumbai



5paisa Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paisa Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.
Tel: +91 22 41035000 • E-mail: support@5paisa.com • Website: www.5paisa.com