

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: 5Paise Capital Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 540776	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has significant beneficial owner?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/07/2021      NSDL : 30/06/2021      CDSL :30/06/2021

For 5paise Capital Limited  
  
 Namita Godbole  
 Company Secretary

**5Paisa Capital Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	7	8810698	0	0	8810698	29.9703	8810698	0	8810698	29.9703	0	29.9703	7914698	89.8305	0	0	8810698
(B)	Public	16547	20587420	0	0	20587420	70.0297	20587420	0	20587420	70.0297	0	70.0297	13626222	46.3507	NA	NA	20576914
(C)	Non Promoter - Non Public					0		0	0	0	0	0	0	0	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA		0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA		0
	Total	16554	29398118	0	0	29398118	100	29395118	0	29395118	100	0	100	21540920	73.2806	0	0	29387612

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For 5paise Capital Limited

  
 Namita Godbole  
 Company Secretary

**5paisa Capital Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C)	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																	
(a)	Individuals / Hindu Undivided Family	5	8650698	0	0	8650698	29.4260	8650698	0	8650698	29.4260	0	29.4260	7914698	91.4920	0	0.0000	8650698
	Nirmal Bhanwarlal Jain	1	5600088	0	0	5600088	19.0491	5600088	0	5600088	19.0491	0	19.0491	5600088	100.0000	0	0.0000	5600088
	Madhu N Jain	1	1365016	0	0	1365016	4.6432	1365016	0	1365016	4.6432	0	4.6432	1365016	100.0000	0	0.0000	1365016
	Venkataraman Rajamani	1	949594	0	0	949594	3.2301	949594	0	949594	3.2301	0	3.2301	949594	100.0000	0	0.0000	949594
	Aditi Avinash Athavankar	1	720000	0	0	720000	2.4491	720000	0	720000	2.4491	0	2.4491	0	0.0000	0	0.0000	720000
	Aditi Athavankar	1	16000	0	0	16000	0.0544	16000	0	16000	0.0544	0	0.0544	0	0.0000	0	0.0000	16000
(b)	Central Government / State Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)	2	160000	0	0	160000	0.5443	160000	0	160000	0.5443	0	0.5443	0	0.0000	0	0.0000	160000
	Persons Acting In Concert	2	160000	0	0	160000	0.5443	160000	0	160000	0.5443	0	0.5443	0	0.0000	0	0.0000	160000
	Ardent Impex Pvt Ltd	1	108000	0	0	108000	0.3674	108000	0	108000	0.3674	0	0.3674	0	0.0000	0	0.0000	108000
	Orpheus Trading Pvt Ltd	1	52000	0	0	52000	0.1769	52000	0	52000	0.1769	0	0.1769	0	0.0000	0	0.0000	52000
	Sub Total (A)(1)	7	8810698	0	0	8810698	29.9703	8810698	0	8810698	29.9703	0	29.9703	7914698	89.8305	0	0.0000	8810698
<b>2</b>	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	7	8810698	0	0	8810698	29.9703	8810698	0	8810698	29.9703	0	29.9703	7914698	89.8305	0	0.0000	8810698

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :02/07/2021

NSDL : 30/06/2021

CDSL :30/06/2021

For 5paisa Capital Limited  
  
 Namita Godbole  
 Company Secretary

**Spaisa Capital Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)		
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Fund	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investor	8	7363876	0	0	7363876	25.0488	7363876	0	7363876	25.0488	0	25.0488	5716092	77.6234	NA	NA	7363876
	Wf Asian Reconnaissance Fund Limited	1	2905906	0	0	2905906	9.8847	2905906	0	2905906	9.8847	0	9.8847	2905906	100	NA	NA	2905906
	Hwic Asia Fund Class A Shares	1	2570186	0	0	2570186	8.7427	2570186	0	2570186	8.7427	0	8.7427	2570186	100	NA	NA	2570186
	Bank Muscat India Fund	1	1007856	0	0	1007856	3.4283	1007856	0	1007856	3.4283	0	3.4283	0	0	NA	NA	1007856
	Loeco Limited	1	433444	0	0	433444	1.4744	433444	0	433444	1.4744	0	1.4744	0	0	NA	NA	433444
(f)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub Total (B)(1)	8	7363876	0	0	7363876	25.0488	7363876	0	7363876	25.0488	0	25.0488	5716092	77.6234	NA	NA	7363876
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																	
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>3</b>	<b>Non-Institutions</b>																	
(a)	Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	15732	1564899	0	0	1564899	5.3231	1564899	0	1564899	5.3231	0	5.3231	0	0	NA	NA	1563393
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	27	2553370	0	0	2553370	8.6855	2553370	0	2553370	8.6855	0	8.6855	0	0	NA	NA	2553370
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Trust Employee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Any Other (Specify)	780	9105275	0	0	9105275	30.9723	9105275	0	9105275	30.9723	0	30.9723	7910130	26.9069	NA	NA	9096275
	Foreign Nationals	1	200	0	0	200	0.0007	200	0	200	0.0007	0	0.0007	0	0	0	NA	200
	Hindu Undivided Family	317	107002	0	0	107002	0.364	107002	0	107002	0.364	0	0.364	0	0	0	NA	107002
	Trusts	1	3000	0	0	3000	0.0102	3000	0	3000	0.0102	0	0.0102	0	0	0	NA	3000
	Non Resident Indians (Non Repat)	103	330565	0	0	330565	1.1244	330565	0	330565	1.1244	0	1.1244	0	0	0	NA	330565
	Non Resident Indians (Repat)	161	462836	0	0	462836	1.5744	462836	0	462836	1.5744	0	1.5744	0	0	0	NA	453836
	Parajia Bharat Himatlal	1	400000	0	0	400000	1.3606	400000	0	400000	1.3606	0	1.3606	0	0	0	NA	400000
	Foreign Portfolio Investor (Individual)	1	2647	0	0	2647	0.009	2647	0	2647	0.009	0	0.009	0	0	0	NA	2647
	Clearing Member	52	46825	0	0	46825	0.1593	46825	0	46825	0.1593	0	0.1593	0	0	0	NA	46825
	Bodies Corporate	144	8152200	0	0	8152200	27.7303	8152200	0	8152200	27.7303	0	27.7303	7910130	97.0306	NA	NA	8152200
	Fih Mauritius Investments Ltd	1	7670130	0	0	7670130	26.0905	7670130	0	7670130	26.0905	0	26.0905	7670130	100	NA	NA	7670130
	Sub Total (B)(3)	16539	13223544	0	0	13223544	44.9809	13223544	0	13223544	44.9809	0	44.9809	7910130	59.8185	NA	NA	13213038
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	16547	20587420	0	0	20584420	70.0297	20584420	0	20584420	70.0297	0	70.0297	13626222	66.1968	NA	NA	20576914

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Names	%
ORPHEUS TRADING PVT LTD	0.1361
ARDENT IMPEX PVT LTD	0.3674
ORPHEUS TRADING PVT LTD	0.0408

For Spaisa Capital Limited



Namita Godbole  
Company Secretary

**5paise Capital Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)			(X)	(XI) =	(XII)	(XIII)		(XIV)		
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :02/07/2021

NSDL : 30/06/2021

CDSL :30/06/2021

For 5paise Capital Limited


**Narmita Godbole  
Company Secretary**

5paise Capital Limited										
Table V - Statement showing details of the Significant Beneficial Owner										
Sr. No	Details of SBO (I)		Details of Registered Owner (II)		Details of holding/ Exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)					Date of Creation/Acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares %	Voting Rights %	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	Nirmal Jain and Madhu Jain collectively	Indian	Orpheus Trading Private Limited	Indian	0.20	-	-	No	No	10/20/2017
2	Nirmal Jain and Madhu Jain collectively	Indian	Ardent Impex Private Limited	Indian	0.42	-	-	No	No	10/20/2017

\*In case the nature of holding/exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

#This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

For 5paise Capital Limited




Namita Godbole  
Company Secretary