



January 17, 2022

<p><b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037 BSE Scrip Code: 540776</b></p>	<p><b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA</b></p>
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Dear Sir/Madam,

**Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended March 31, 2021.**

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For 5paise Capital Limited

**Namita Godbole  
Company Secretary**

Email: [csteam@5paise.com](mailto:csteam@5paise.com)

Encl: as above

**5paise Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate Office/ Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604.

E-mail: [csteam@5paise.com](mailto:csteam@5paise.com) • Website: [www.5paise.com](http://www.5paise.com)

# NILESH G. SHAH

B.Com., LL.B (G), F.C.S.

## Company Secretaries

Ref: \_\_\_\_\_

UDIN: F004554C002102210

To:  
The Board of Directors,  
Spaisa Capital Limited  
HFL House, Sun Infotech Park,  
Road No. 16V, Plot No. B-23, MIDC,  
Thane Industrial Area, Wagle Estate,  
Thane - 400 604.

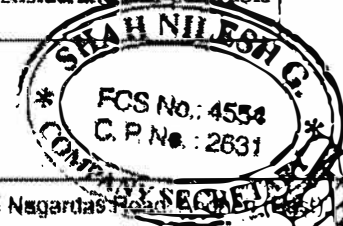
Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by M/s. Spaisa Capital Limited (hereinafter referred to as "the Company") and M/s. Link Intime India Pvt. Ltd., the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	31.12.2021	
2	ISIN	INE618L01018	
3	Face Value	Equity Shares of Rs. 10/- each.	
4	Name of the Company	Spaisa Capital Limited	
5	Registered Office Address	HFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604.	
6	Correspondence Address	HFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604	
7	Telephone & Fax Nos.	Tel. Nos.: 41035000 Fax No.: 25806654	
8	Email Address	csteam@spaisa.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Ltd (NSE)	
		<b>Number of Shares</b>	
10	Issued Capital	2,94,15,318	<b>% of Total Issued Capital</b>
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE 2,94,15,318 2,94,15,318	
12	Held in dematerialized form in CDSL	18,01,418	6.12
13	Held in dematerialized form in NSDL	2,76,03,481	93.84
14	Physical	10,419	0.04
15	Total No. of shares (12+13+14)	2,94,15,318	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:		



211-B (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn. of Old Nagardas Road, Mumbai - 400 089 Tel.: 2820 7824 / 2820 3582 E-mail: nilesh@ngshah.com

304-A, Poonam Sagar, Poonam Nagar, Off Mahakali Caves Road, Andheri (East), Mumbai - 400 093  
Tel.: 2836 3419 Email: ngshah.cs@gmail.com

08/11/2021

# NILESH G. SHAH

B.Com., LLB (G), F.C.S.

## Company Secretaries

Ref: \_\_\_\_\_

Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
ESOP on 08.11.2021	500	Listed with BSE & NSE w.e.f. 18.11.2021	NSE BSE	Yes	Yes	No
ESOP on 24.11.2021	4000	Listed with BSE & NSE w.e.f. 02.12.2021	NSE BSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of Demat request		No. of Request	No. of shares	Reasons for delay		
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (From the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co		Ms. Namita Godbole Tel. Nos.: 41035000 Fax No.: 25806654			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh G. Shah (C.S.) - FCS-4554, C.P. No. 2631 1011/C, 10 <sup>th</sup> Floor, Shivam Centrum, Sahar Road, Next to D'Mart, Andheri (E), Mumbai - 400 069. Tel. 2820 3582 / 2820 3581			
24	Appointment of common agency for share registry work If yes (name & address)		Link Intime India Private Limited C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

**Note:** Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

Place : Mumbai  
Date : 08.01.2022



*Nilesh G. Shah*  
08/01/2022  
SHAH NILESH G.  
Company Secretary  
FCS No. 4554 C.P. No. 2631

211-B (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn of Old Nagardas Road Andheri (East) Mumbai - 400 069. Tel. : 2820 7824 / 2820 3582 E-mail : nilesh@ngshah.com

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