



October 20, 2021

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037 BSE Scrip Code: 540776</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA</p>
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Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended September 30, 2021.

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For 5paise Capital Limited

**Namita Godbole
Company Secretary**

Email: csteam@5paise.com

Encl: as above

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/ Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604.

E-mail: csteam@5paise.com • Website: www.5paise.com

Company Secretaries

Ref _____

UDIN: F004554C001197625

To,
The Board of Directors,
Spaisa Capital Limited
IIFL House, Sun Infotech Park,
Road No. 16V, Plot No. B-23, MIDC,
Thane Industrial Area, Wagle Estate,
Thane - 400 604.

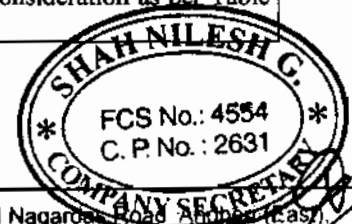
Dear Sir(s),

SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by M/s. Spaisa Capital Limited (hereinafter referred to as "the Company") and M/s. Link Intime India Pvt. Ltd., the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30.09.2021		
2	ISIN	INE618L01018		
3	Face Value	Equity Shares of Rs. 10/- each.		
4	Name of the Company	Spaisa Capital Limited		
5	Registered Office Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604.		
6	Correspondence Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604		
7	Telephone & Fax Nos.	Tel. Nos.: 41035000 Fax No.: 25806654		
8	Email Address	csteam@spaisa.com		
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Ltd (NSE)		
		Number of Shares		
10	Issued Capital	29410818	% of Total Issued Capital	
11	Listed Capital (Exchange-wise) (as per company records)	BSE		29410818
		NSE		29410818
12	Held in dematerialized form in CDSL	1764332	6.00	
13	Held in dematerialized form in NSDL	27636067	93.97	
14	Physical	10419	0.03	
15	Total No. of shares (12+13+14)	29410818	100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A		
17	Certifying the details of changes in share capital during the quarter under-consideration as per Table Below:			



211-B (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn of Old Nagardas Road, Andheri (East), Mumbai - 400 069 Tel. : 2820 7824 / 2820 3582 E-mail : nilesh@ngshah.com

304-A, Poonam Sagar, Poonam Nagar, Off. Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel. : 2836 3419 Email : ngshah cs@gmail.com

18/10/2021

NILESH G. SHAH

B.Com. U.B (G), F.C.S.

Company Secretaries

Ref

Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
ESOP on 08.07.2021	1000	Listed with BSE & NSE w.e.f. 22.07.2021	NSE BSE	Yes	Yes	No
ESOP on 09.07.2021	1700	Listed with BSE & NSE w.e.f. 30.07.2021	NSE BSE	Yes	Yes	No
ESOP on 02.08.2021	10000	Listed with BSE & NSE w.e.f. 09.08.2021	NSE BSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of Demat request		No. of Request	No. of shares	Reasons for delay		
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (From the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co		Ms. Namita Godbole Tel. Nos.: 41035000 Fax No.: 25806654			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh G. Shah (C.S.) - FCS-4554, C.P. No. 2631 1011/C, 10 th Floor, Shivam Centrum, Sahar Road, Next to D'Mart, Andheri (E), Mumbai - 400 069. Tel. 2820 3582 / 2820 3581			
24	Appointment of common agency for share registry work If yes (name & address)		Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

Note: Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

Place : Mumbai
Date : 18.10.2021

Nilesh G. Shah
SHAH NILESH G.
Company Secretary
FCS No. 4554 C.P. No. 2631



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