



August 02, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001. Tel No.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA
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Dear Sir/Madam,

Sub: Outcome of the meeting of the Capital Raising Committee of the Board of Directors of Spaisa Capital Limited ("Company"), under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 1200000 fully paid-up Equity Shares of Rs. 500/- each of Spaisa Capital Limited, upon conversion of the equivalent number of Share Warrants.

We refer to our intimation dated April 08, 2021, regarding Preferential Issue of 12,00,000 Warrants, Mr. Nirmal Bhanwarlal Jain, Mrs. Madhu N. Jain & Mr. Venkataraman Rajamani, the Promoters of the Company ("Warrant Holders"), at a price of Rs. 500/- per warrant on preferential basis. The Promoters had paid 25% of warrants price, i.e., Rs. 15,00,00,000/- (INR Fifteen crores only).

The Promoters were permitted 18 months time to subscribe to the warrants in full, for conversion into Equity Shares in the ratio of 1: 1.

We further inform that, the Capital Raising Committee of the Board of Directors of the Company has, at its meeting held today i.e. on August 02, 2022, allotted 1200000 Equity Shares of face value of Rs. 10/- each pursuant to exercise of options attached to the convertible warrants by the Promoters, consequent upon the receipt of notice for exercise, along with the balance price due on the Warrants, i.e. Rs. 45,00,00,000 (INR Forty-Five Crores only) as detailed below:

Name of Warrant Holder	Category	No. of warrants converted into equity shares	Balance 75% Amount received (towards exercise price)
Mr. Nirmal Bhanwarlal Jain	Promoter	4,80,000	Rs. 18,00,00,000
Mrs. Madhu N Jain	Promoter	4,80,000	Rs. 18,00,00,000
Mr. Venkataraman Rajamani	Promoter	2,40,000	Rs. 9,00,00,000

Spaisa Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corp. Office / Regd. Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane 400 604. Tel: +918976689766

• E-mail: csteam@5paisa.com • Website: www.5paisa.com



These equity shares allotted on conversion of the warrants, shall rank pari passu, in all respects with the existing equity shares.

Further, in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the 12,00,000 equity shares allotted on conversion of 12,00,000 Warrants, shall be subject to a lock-in period of 18 months from the date of receipt of the Trading Approval for such equity shares from the Stock Exchanges.

Post the allotment of equity shares, the paid-up equity shares of the Company has increased from Rs. 29,42,45,680/- (Rupees Twenty-Nine Crores Forty-Two Lakhs Forty-Five Thousand Six Hundred and Eighty only) to Rs. 30,62,45,680/- (Rupees Thirty Crores Sixty-Two Lakhs Forty-Five Thousand Six Hundred and Eighty only).

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, have been annexed herewith as Annexure-I.

A copy of this letter is being hosted on the website of the Company at <https://www.5paisa.com/>

We request you to kindly take the above on record.

The meeting of the Committee commenced at 01.30 p.m. and concluded at 02.00 p.m.

Yours faithfully,

For 5paisa Capital Limited


Namita Godbole
Company Secretary

Email id: csteam@5paisa.com

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Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is provided as under:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares allotted on conversion of convertible warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue upon conversion of warrants by promoters.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	12,00,000 Equity Shares issued upon conversion of equal number of Warrants (face value of Rs. 10/- each) at Rs. 500 each aggregating to Rs. 60 crores.
4	In case of preferential issue:	
	a) Name of Investors	1. Mr. Nirmal Bhanwarlal Jain 2. Mrs. Madhu N. Jain 3. Mr. Venkataraman Rajamani
	b) outcome of the subscription	Allotted 12,00,000 Equity Shares upon conversion of warrants allotted on August 02, 2022 at Rs. 500 each.
	c) issue price / allotted price (in case of convertibles)	The post conversion, the issued, subscribed and paid-up share capital of the Company will increase to Rs. 30,62,45,680 consisting of 3,06,24,568 Equity Shares of face value of Rs. 10/- each fully paid up.
	d) post allotment of securities	
5	In case of Convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation on Conversion of Securities.

For 5paise Capital Limited




Namita Godbole
Company Secretary

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