



September 24, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: 5PAISA
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Dear Sir,

Subject: - Credit Rating

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulation**”), we wish to inform you that CRISIL Limited (“**CRISIL**”), the credit rating agency, by its letter dated September 23, 2022, assigned/reaffirmed the following ratings for various facilities of the Company as per the details given below:

Sr. No.	Rating For	Credit Rating	Amount (Rs. in Crores)	Remark
1.	Total Bank Loan Facilities Rated (Short Term Rating)	CRISIL A1+	500	Assigned
2.	Long Term Principal Protected Market Linked Debentures	CRISIL PPMLD A+ r /Stable	150	Reaffirmed
3.	Short Term Non-Convertible Debenture	CRISIL A1+	125	Reaffirmed
4.	Commercial Paper	CRISIL A1+	250	Reaffirmed

The rating rationale is available on the website of CRISIL on following link:

https://www.crisil.com/mnt/winshare/Ratings/RatingList/RatingDocs/5PaisaCapitalLimited_September%2023,%202022_RR_301225.html

We request you to kindly take the aforesaid on records.

Thanking You,
Yours faithfully,

For **5paisa Capital Limited**

Namita Godbole
Company Secretary
Email id: csteam@5paisa.com