

January 11, 2023

To,

The Manager,
Listing Department,

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BSE Limited, The National Stock Exchange of India Ltd.,

Phiroze Jeejeebhoy Tower, Exchange Plaza, 5th Floor, Plot C/1, G Block, Dalal Street, Bandra - Kurla Complex, Bandra (E),

Mumbai - 400 001. Mumbai - 400 051. Tel No.: 22721233 Tel No.: 2659 8235 BSE Scrip Code: 540776 NSE Symbol: 5PAISA

Dear Sir/Madam,

<u>Sub: Press Release on the Unaudited Financial Results (Standalone & Consolidated) for the quarter and nine months ended December 31, 2022.</u>

We enclose herewith the press release on the Unaudited Financial Results (Standalone & Consolidated) of the Company for the guarter and nine months ended December 31, 2022.

The Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2022, approved by the Board of Directors and the Press Release thereon will also be available on the website of the Company at www.5paisa.com.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For 5paisa Capital Limited

Namita Godbole Company Secretary

Membership No.: A21056
Email ID: csteam@5paisa.com

Encl: as above

5paisa Capital Limited
Press Release
January 11, 2023
For immediate publication



Consolidated Income for Q3FY23 at Rs. 83.8 Cr (up 4% q-o-q and 4% y-o-y) and for 9MFY23 at Rs. 248.1 Cr (up 18% y-o-y)

Consolidated Profit after Tax for Q3FY23 at Rs. 11.0 Cr (up 3% q-o-q and 1,389% y-o-y) and for 9MFY23 at Rs. 29.1 Cr (up 213% y-o-y)

Financial Highlights:

For the quarter and nine months ended December 31, 2022 (as per INDAS)

- Total consolidated income stood at Rs. 83.8 Cr for the quarter, up 4% q-o-q and 4% y-o-y and Rs. 248.1 Cr for the nine months, up 18% y-o-y.
- Total comprehensive income stood at Rs. 10.9 Cr for the quarter, up 2% q-o-q and 1,419% y-o-y and Rs. 29.0 Cr for the nine months, up 215% y-o-y.

Summary: Quarter ended December 31, 2022, Consolidated results as per IND AS

Rs Lakhs	Quarter ended December 31, 2022	Quarter ended September 30, 2022		Quarter ended December 31, 2021	
Income	8,381	8,022	4%	8,022	4%
Profit before Tax	1,470	1,408	4%	99	1,384%
Total Comprehensive Income	1,094	1,073	2%	72	1,419%

Summary: Nine months ended December 31, 2022, Consolidated results as per IND AS

Rs Lakhs	Nine months ended December 31, 2022		V-0-V
Income	24,808	20,968	18%
Profit before Tax	3,888	1,248	212%
Total Comprehensive Income	2,901	922	215%

Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial result:

"We end nine-month period of FY23 on a strong note with a revenue growth of 18% and PAT growth of 213%. Our growth in profit is on the back of improvement in quality of acquisition, reduction in CAC, focus on technology and providing superior trading platforms to our customers. We are also excited about our acquisition of the "Online retail trading business" of IIFL securities. The increased customer base of more than 1.5Mn customers will boost our revenues and profitability significantly in FY24."

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Business Highlights

We on-boarded more than 1,62,400 new clients during the quarter, taking the total number of registered customers to 33,53,400. The 5paisa Mobile App had more than 14.55 Mn downloads at the end of the quarter with a 4.3 Star rating on Playstore. Our income from standalone capital market business for the quarter stood at Rs. 83.8 Cr, up 4.6% q-o-q and up 4.5% y-o-y. Total comprehensive income from the standalone business stood at Rs. 11.0 Cr, up 2.5% q-o-q and 1016.5% y-o-y. At consolidated level, total income has grown by 4% y-o-y and operating expenses decreased by 13% y-o-y, resulting in total comprehensive income of Rs. 10.9 Cr for the quarter.

Award and accolades

• Spaisa capital Itd received Marketing campaign of the year Award for 'Aise Karte Hain Options Trading' campaign at World Marketing Congress.

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About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website https://www.5paisa.com/.

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