



March 03, 2023

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| To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001. BSE Scrip Code: 540776 | To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051. NSE Symbol: 5PAISA |
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Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter – Mr. Nirmal Bhanwarlal Jain, informing us that he has acquired 125,000 Equity Shares of Rs. 10/- each representing 0.40% of the Paid-Up Share Capital of the Company on 1st March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Nirmal Bhanwarlal Jain is holding 6,205,088 Equity Shares representing 20.25% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Nirmal Bhanwarlal Jain is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

For 5paise Capital Limited

**Namita Godbole
Company Secretary
Membership No.: A21056**

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

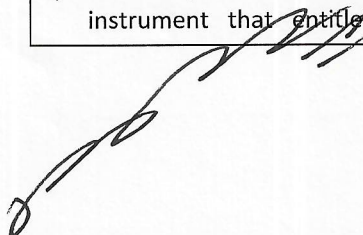
Corporate office/Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: +91 22 41035000 E-mail: csteam@5paise.com • Website: www.5paise.com

NIRMAL BHANWARLAL JAIN
601, Shree Shyam Sadan, Plot No. 58, Hatkesh CHS, NS Road No. 7,
JVPD, Juhu Vileparle, Mumbai – 400049.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC) | Spaisa Capital Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Nirmal Bhanwarlal Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 60,80,088 | 19.85 | 19.85 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 60,80,088 | 19.85 | 19.85 |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired | 125,000 | 0.40 | 0.40 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 125,000 | 0.40 | 0.40 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 62,05,088 | 20.25 | 20.25 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | - | - | - |



NIRMAL BHANWARLAL JAIN

601, Shree Shyam Sadan, Plot No. 58, Hatkesh CHS, NS Road No. 7,
JVPD, Juhu Vileparle, Mumbai – 400049.

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------|-------|
| receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 62,05,088 | 20.25 | 20.25 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 01, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each | | |

Part-B:

Name of the Target Company: Spaisa Capital Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Nirmal Bhanwarlal Jain | Promoter | ABRPJ9235G |
| Madhu N Jain | Promoter | ABEPJ6034E |
| Ardent Impex Private Limited | Promoter group | AAECA7631G |
| Orpheus Trading Private Limited | Promoter group | AAACO7172N |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

NIRMAL BHANWARLAL JAIN

**601, Shree Shyam Sadan, Plot No. 58, Hatkesh CHS, NS Road No. 7,
JVPD, Juhu Vileparle, Mumbai – 400049.**

Thanking you,
Yours Faithfully,



Nirmal Bhanwarlal Jain

Place: Mumbai

Date: March 02, 2023