

March 03, 2023

To. To.

The Manager, The Manager, Listing Department, Listing Department,

**BSE Limited,** 

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Phiroze Jeejeebhoy Tower,

Dalal Street, Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051. Mumbai - 400001. **BSE Scrip Code: 540776 NSE Symbol: 5PAISA** 

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter - Mr. Venkataraman Rajamani, informing us that he has acquired 75,000 Equity Shares of Rs. 10/- each representing 0.24% of the Paid-Up Share Capital of the Company on 1st March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,264,594 Equity Shares representing 4.13% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

**Namita Godbole** 

**Company Secretary** Membership No.: A21056

# Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	5paisa Capital Li	5paisa Capital Limited		
Name(s) of the acquirer and Persons Acting in	Venkataraman Rajamani			
Concert (PAC) with the acquirer				
Whether the acquirer belongs to	Yes			
Promoter <del>/Promoter group</del>				
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition as follows	Number	% w.r.t.	% w.r.t. total	
		total	diluted	
		share/voting	share/voting	
		capital	capital of	
		wherever	the TC (**)	
		applicable(*)		
Before the acquisition under consideration,				
holding of acquirer along with PACs of:				
a) Shares carrying voting rights	11,89,594	3.88	3.88	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/				
others)				
c) Voting rights (VR) otherwise than by equity	-	-	-	
shares				
d) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
e) Total (a+b+c+d)	11,89,594	3.88	3.88	
Details of acquisition:				
a) Shares carrying voting rights acquired	75,000	0.24	0.24	
b) VRs acquired otherwise than by equity	-	-	-	
shares				
c) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to				
receive shares carrying category) acquired				
d) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/				
others)				
e) Total (a+b+c+/-d)	75,000	0.24	0.24	

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,64,594	4.13	4.13
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
d) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/ non-disposal undertaking/			
others)			
e) Total (a+b+c+d)	12,64,594	4.13	4.13
Mode of acquisition (e.g. open market / public	Open Market		
issue / rights issue / preferential allotment /			
inter-se transfer/encumbrance, etc.)			
Salient features of the securities acquired	NA		
including time till redemption, ratio at which it			
can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of	March 01, 2023		
intimation of allotment of shares / VR/			
warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares in the TC.			
Equity share capital / total voting capital of the	Rs. 30,63,55,680/- consisting of 30,635,568		
TC before the said acquisition	equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the	Rs. 30,63,55,680/- consisting of 30,635,568		
TC after the said acquisition	equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after	Rs. 30,63,55,680/- consisting of 30,635,568		
the said acquisition	equity shares of Rs. 10/- each		

#### Part-B\*\*\*:

### Name of the Target Company: 5paisa Capital Limited

Name(s) of the acquirer and	Whether the acquirer	PAN of the acquirer
Persons Acting in Concert	belongs to Promoter/	and/ or PACs
(PAC) with the acquirer	Promoter group	
Venkataraman Rajamani	Promoter	ADHPR6633G
Aditi Avinash Athavankar	Promoter	AADTK0762E
Aditi Athavankar	Promoter	AACPA0090J

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# Thanking you, Yours Faithfully,

Venkatar aman Rajamani igitally signed by enkataraman Rajamani N: cm=Venkataraman ajamani ==Venkataraman ajamani c=US United tates I=US United States eason: I am the author of is document location: at: 2023-03-02

R. Venkataraman Place: Mumbai

Date: March 02, 2023