

June 13, 2023

To,

The Manager, Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai - 400001. BSE Scrip Code: 540776 To,

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051.

**NSE Symbol: 5PAISA** 

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011:

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter - Mr. Venkataraman Rajamani, informing us that he has acquired 5,000 Equity Shares of Rs. 10/- each representing 0.01% of the Paid-Up Share Capital of the Company on June 12, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,269,594 Equity Shares representing 4.14% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

**Company Secretary & Compliance Officer** 

Membership No.: A21056

### Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	5paisa Capital Limited		
Name(s) of the acquirer and Persons Acting in	Venkataraman R		
Concert (PAC) with the acquirer	venkataraman kajamam		
Whether the acquirer belongs to	Yes		
Promoter <del>/Promoter group</del>			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration,			
holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,64,594	4.13	4.13
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,64,594	4.13	4.13
Details of acquisition:			
a) Shares carrying voting rights acquired	5,000	0.01	0.01
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	5,000	0.01	0.01
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,69,594	4.14	4.14
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-
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## Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	12,69,594	4.14	4.14
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 12, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		

### Venkataraman Rajamani

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#### Part-B:

Name of the Target Company: 5paisa Capital Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Venkataraman Rajamani	Promoter	ADHPR6633G
Aditi Avinash Athavankar	Promoter	AADTK0762E
Aditi Athavankar	Promoter	AACPA0090J

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Thanking you, Yours Faithfully,

Rajamani Digitally signed by Rajamani Venkatara Venkataraman Date: 2023.06.13 man 15:16:11+05'30'

Venkataraman Rajamani

Place: Mumbai Date: June 13, 2023