

June 13, 2023

To,

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai - 400001.

BSE Scrip Code: 540776

To,

The Manager,
Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051. NSE Symbol: 5PAISA

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011:

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter - Mr. Venkataraman Rajamani, informing us that he has acquired 5,000 Equity Shares of Rs. 10/- each representing 0.01% of the Paid-Up Share Capital of the Company on June 12, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,269,594 Equity Shares representing 4.14% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

Company Secretary & Compliance Officer

Membership No.: A21056

Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | 5paisa Capital L | imited | |
|--|--|---|--|
| Name(s) of the acquirer | Venkataraman Rajamani | | |
| Whether the acquirer belongs to | | • | |
| Promoter /Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the BSE Limited | | | |
| shares of TC are Listed | National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. | % w.r.t. total |
| | | total share/voting capital wherever applicable(*) | diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration | , | | |
| holding of: | 10.51.501 | 1 | |
| a) Shares carrying voting rights | 12,64,594 | 4.13 | 4.13 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking, others) | | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |) | - | - |
| e) Total (a+b+c+d) | 12,64,594 | 4.13 | 4.13 |
| Details of acquisition /sale : | , , | | |
| a) Shares carrying voting rights acquired/sold | 5,000 | 0.01 | 0.01 |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 2 | - | - |
| d) Shares encumbered / invoked/ released by | - | - | - |
| the acquirer | E 000 | 0.01 | 0.01 |
| e) Total (a+b+c+/-d) | 5,000 | 0.01 | 0.01 |
| After the acquisition/sale, holding of: | 12 60 504 | 4.14 | 4.14 |
| a) Shares carrying voting rights b) Shares angumbered with the acquirer | 12,69,594 | + | |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | . - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 2 | - | - |
| e) Total (a+b+c+d) | 12,69,594 | 4.14 | 4.14 |
| Mode of acquisition / sale (e.g. open market/ | Open Market | | - |

Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

| off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc). | | |
|--|---|--|
| Date of acquisition / sale of shares / VR or date | June 12, 2023 | |
| of receipt of intimation of allotment of shares, | | |
| whichever is applicable | | |
| Equity share capital / total voting capital of the | Rs. 30,63,55,680/- consisting of 30,635,568 | |
| TC before the said acquisition / sale | equity shares of Rs. 10/- each | |
| Equity share capital/ total voting capital of the | Rs. 30,63,55,680/- consisting of 30,635,568 | |
| TC after the said acquisition / sale | equity shares of Rs. 10/- each | |
| Total diluted share/voting capital of the TC after | Rs. 30,63,55,680/- consisting of 30,635,568 | |
| the said acquisition | equity shares of Rs. 10/- each | |

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you, Yours Faithfully,

Rajamani Venkataraman man

Digitally signed by Date: 2023.06.13 15:19:11 +05'30'

Venkataraman Rajamani

Place: Mumbai Date: June 13, 2023