July 14, 2023

<table>
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<tr>
<th>To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001. Tel No.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776</th>
<th>To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA</th>
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Dear Sir/Madam,

**Subject:- Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended June 30, 2023:**

Pursuant to the Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended from time to time, please find enclosed herewith certificates received from M/s. Link Intime India Private Limited, Registrar & Share Transfer Agent (RTA) and M/s. Nilesh Shah & Associates, Practicing Company Secretaries, for the quarter ended June 30, 2023.

Kindly take the above on record and oblige.

Thanking You,

Yours faithfully,

For 5paisa Capital Limited

Namita Godbole
Company Secretary & Compliance Officer

Membership No.: A21056
Email id: csteam@5paisa.com
Date- 04th July 2023

To,
Company Secretary
5Paisa Capital Limited
Plot No. B - 23, IIFL House, Road no 16 V,
Sun Infotech Park, MIDC Thane Industrial Area Wagle Estate,
Thane – 400604

Dear Sir,

Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June 2023, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,
For Link Intime India Pvt. Ltd

Sharmila Amin
Associate Vice President-Client Relations
Certificate for Dematerialisation of Shares of M/s. SPAISA CAPITAL LIMITED

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company M/s. Link Intime India Private Limited, in respect of dematerialisation of valid application of the shares favoring CDSL in respect of M/s. Spaisa Capital Limited, between 1st April, 2023 to 30th June, 2023.

The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee.

2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request, the Company has further amended its register of members to indicate the transfer from the transferee to CDSL.

3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of CDSL has been duly substituted as the registered owner.

4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of CDSL.

The above certificate has been given based on the information produced before me by M/s. Link Intime India Private Limited, Registrar and Transfer Agent of the Company.

SHAH NILESH G.
Company Secretary,
C.P. No:2631
Date: 08.07.2023
Peer Review No: 745/2020
Certificate for Dematerialisation of Shares
of M/s. SPAISA CAPITAL LIMITED

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company M/s. Link Intime India Private Limited (formerly known as M/s. Intime Spectrum Registry Limited), in respect of dematerialisation of valid application of the shares favoring NSDL in respect of M/s. Spaisa Capital Limited, between 1st April, 2023 to 30th June, 2023.

The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee.

2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request, the Company has further amended its register of members to indicate the transfer from the transferee to NSDL.

3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of NSDL has been duly substituted as the registered owner.

4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of NSDL.

The above certificate has been given based on the information produced before me by M/s. Link Intime India Private Limited, Registrar and Transfer Agent of the Company.

SHAH NILESH G.
Company Secretary,
C.P. No:2631

Date: 08.07.2023

Peer Review No: 745/2020