October 06, 2023

| To, | To, |
| :--- | :--- |
| The Manager, | The Manager, |
| Listing Department, | Listing Department, |
| BSE Limited, | The National Stock Exchange of India Ltd., |
| Phiroze Jeejeebhoy Tower, | Exchange Plaza, 5 ${ }^{\text {th }}$ Floor, Plot C/1, G Block, |
| Dalal Street, | Bandra - Kurla Complex, Bandra (E), |
| Mumbai 400 001. | Mumbai 400 051. |
| BSE Scrip Code: 540776 | NSE Symbol: 5PAISA |

Dear Sir/Madam,

## Subject:- Credit Rating

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we wish to inform you that CRISIL Limited ("CRISIL"), the credit rating agency, by its letter dated October 05, 2023, assigned/reaffirmed the following ratings for various facilities of the Company as per the details given below:

| Sr. <br> No. | Rating For | Credit Rating | Amount <br> (Rs. in Crores) | Remark |
| :--- | :--- | :---: | :---: | :---: |
| 1. | Long Term Non-Convertible <br> Debentures | CRISIL A+/stable | 200 | Assigned |
| 2. | Long Term Bank Loan Facility | CRISIL A+/stable | 200 | Reassigned |
| 3. | Short-Term Working Capital <br> Demand Loan | CRISIL A1+ | 140 | Reaffirmed |
| 4 | Short Term Bank Loan Facility | CRISIL A1+ | 160 | Reaffirmed |
| 5. | Commercial Paper | CRISIL A1+ | 200 | Reaffirmed |

The rating rationale is available on the website of CRISIL at:
https://www.crisilratings.com/en/home/our-business/ratings/company-factsheet.IIFLCL.html.

We request you to kindly take the aforesaid on record.

```
Thanking You,
Yours faithfully,
For 5paisa Capital Limited
Namita Digitally signed by
Namita Amod
Amod Godbole
Godbole }\quad\begin{array}{l}{\mathrm{ Date:2023.10.06}}\\{15:38:50+05'30'}
Namita Godbole
Company Secretary & Compliance Officer
Membership No.: A21056
Email id: csteam@5paisa.com
```

