January 12, 2024

| To, | To, |
| :--- | :--- |
| The Manager, | The Manager, |
| Listing Department, | Listing Department, |
| BSE Limited, | The National Stock Exchange of India Ltd., |
| Phiroze Jeejeebhoy Tower, Dalal Street, | Exchange Plaza, 5 ${ }^{\text {h }}$ Floor, Plot C/1, G Block, |
| Mumbai - 400001. | Bandra - Kurla Complex, Bandra (E), |
| Tel No.: 22721233 | Mumbai - 400051. |
| Fax No.: 22723719/22723121/22722037 | Tel No.: 2659 8235 Fax No.: 26598237 |
| BSE Scrip Code: 540776 | NSE Symbol: 5PAISA |

Dear Sir/Madam,

## Sub: Newspaper clippings - "Unaudited Financial Results (Standalone \& Consolidated) for the quarter ended December 31, 2023:

We enclose herewith copies of advertisements giving information of the Unaudited Financial Results (Standalone \& Consolidated) for the quarter ended December 31, 2023 as specified under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The above-mentioned advertisement is published in Business Standard (English), Free Press Journal (English) and Nav Shakti (Marathi) Newspapers on Friday, January 12, 2024, pursuant to Regulation 47 of the Listing Regulations.

The same will also be available on the website of the Company at www. 5 paisa.com.

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,

## For 5paisa Capital Limited

| Namita | Digitally signed <br> by Namita Amod |
| :--- | :--- |
| Amod | Godbole |
| Godbole | Date: 2024.01 .12 |
| $11: 19: 56+05^{\prime} 30^{\prime}$ |  |

Namita Godbole
Company Secretary \& Compliance Officer
ICSI Membership No.: A21056

Email ID: csteam@5paisa.com

Encl.: A/a


## MUMBAI DISTRICT CENTRAL CO OPERATIVE BANK LIMITED


er Maharashtra Co Operative Society Act 1960 section 156 and er Maharashtra Co Operative Society Act 1960 section 1
Maharashtra Co Operative Society rule 1961 Rule 107)






Head office : Mumbai Bank Bnavanan, 207, Dr. D. . . Rooad, Fort, Mumbai 400001
pate of the Aution
Time of The Auction



 Pakininc cha

. Bank reserves the ight to cancel or postpone the auction.


Auction of 30 years Tamil Nadu Government Stock (Securities)





 Revised Scheme for Non-compeditive Bidading faciity in the Aucions of
State Government Securities of the General Notification (Annexure II). Under the scheme, an investor can submit a single bid only through a
bank ora Primary, Dealer. bankoraPrimary Dealer.
3. Interested persons may submit bids in electronic format on the
Reserve Bank of India Core Banking Solution (E-Kuber) System as stated below on January 16, 2024. a) The competitive bids shall be submitted electronically on the
Reserve Bank of India Core Banking Solution (E-Kuber) System Reserve Bank of Incia Core
between 10.30 A.M. and 11.30A.M. b) The non-competitive bids shall be submitted electronically on the
Reserve Bank of India Core Banking Solution (E-Kuber) System between 10.30 A.M. and 11.00 A.M 4. The yield percent per annum expected by the bidder should be
expressed up to two decimal points. An investor can sudmit more than
 Bank of India Core Banking Solution (E-Kuber) System. However, the
aggregate amount of bids submitted by a person should not exceed the aggregate amoun
notified amount.
5. The result of auction will be displayed by Reserve Bank of India on its
website on January 16, 2024. Successful bidders should deposit the Webste on Jancary 16,204 . Successtul bidders should deposit the
price amount of Stock covered by their bids by means of a Bankers'
Coequin Cheque or Demand Draft payable at Reserve Bank of India, Mumbil
(Fort) or Chennai on January 17, 2024 before the close of banking
6. The Government Stock will bear interest at the rate determined by
Reserve Bank of India a the auction and interest will be paid half yearly Reserve Bank of India at the auction and interest will be paid half yearly
on July 17 and January 17 The Stock will be governed by the
provisions of the Government Securities Act. 2006 and Government provisions of the Government
Securities Regulations, 2007.
7. The stocks will qualify for ready forward facility. Nadu Specific Notification $695($ LL)W\&M-III2024 Gated
Nanuary 11


| sil | Tender Description | NIT Number | $\underset{(\mathrm{Rs} .)}{\substack{\text { (RDD }}}$ | Tender Fee inclusive of GST (Rs.) | Last date and time of Payment of Tender Fee |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  | TPSODLIOT/ | 2,00,000 | 5,000 | $\begin{aligned} & \text { 24.01.2024 } \\ & \text { 18:00 Hrs. } \end{aligned}$ |
| 2 |  | TPSODLOT/ | 50,000 | 5,000 | 24.01.2024 18:00 Hrs . |
| 3 |  | TPSODLOT/ | 30,00,000 | 5,000 | $\begin{gathered} \text { 18:00 Hrs. } \\ { }_{18}^{22.2024} \end{gathered}$ |

Business Standard
CAMPUS,
TALLK
TALS

ค5paisa
5PAISA CAPITAL LIMITED
CIN: L67190MH2007PLC289249
Regd. Office: IIFL House, Sun Infotech Park, Road No.16v, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate Rd,
Thane - 400604 Tel: +912241035000 | Fax: 912225806654 | Email: csteam@ 2 paisa.com | Website: www.5paisa.com

| Particulars | Quarter ended |  |  | Nine Months Ended |  | $\begin{gathered} \text { Year ended } \\ \hline \text { 31-Mar-23 } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 31-Dec-23 | 30-Sep-23 | 31-Dec-22 | 31-Dec-23 | 31-Dec-22 |  |
|  | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| Total Income from operations | 10,032.70 | 9,694.85 | 8,380.58 | 28,185.48 | 24,808.06 | 33,936.79 |
| Net Profit / (Loss) for the period before tax | 2,017.42 | 2,486.93 | 1,469.52 | 6,451.26 | 3,888.09 | 5,808.80 |
| Net Profit / (Loss) for the period after tax | 1,508.62 | 1,904.41 | 1,101.71 | 4,866.56 | 2,915.23 | 4,356.62 |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income] | 1,501.79 | 1,907.86 | 1,093.63 | 4,862.69 | 2,900.84 | 4,330.17 |
| Equity Share Capital | 3,115.21 | 3,075.09 | 3,062.56 | 3,115.21 | 3,062.56 | 3,063.56 |
| Other Equity |  |  |  |  |  | 43,289.11 |
| Earnings Per Share (of ₹ $10 /$ - each) |  |  |  |  |  |  |
| - Basic (in ₹) | 4.91 | 6.21 | 3.60 | 15.83 | 9.52 | 14.42 |
| - Diluted (in ₹) | 4.86 | 6.12 | 3.58 | 15.69 | 9.45 | 14.33 |

 3. The Company is engaged only in t the be businems ofs ftstock rokking and 2015 sistribution






| Particulars |  | Quarter ended |  |  | Nine Months Ended |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | Year ended

## 7. The new Labour Law Reform Codes related to wages, social security, industrial relations and occupation satet, heath and working conditions is still in discussion between Central govermment and respective state government for final implementatoon. The group will assess the impact of all the codes when they come into effect and will account oro the erelted impact in the period the code

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 esponsible forany loss of property ynderthe circumstances.
Uuther th onotice is hereby givent ot te Borrowers, hat




葍5paisa

5PAISA CAPITAL LIMITED
Regd. Office: IIFL House, Sun Infotech Park, Road No. 160 , Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate Rd,
Thane - 400604 Tel: +912241035000 | Fax: +912225806654 | Email: csteam@ 5 paisa.com | Website: www.5paisa con

| Particulars | Quarter ended |  |  | Nine Months Ended |  | $\begin{array}{\|c\|} \hline \text { Year ended } \\ \hline \text { 31-Mar-23 } \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 31-Dec-23 | 30-Sep-23 | 31-Dec-22 | 31-Dec-23 | 31-Dec-22 |  |
|  | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| Total Income from operations | 10,032.70 | 9,694.85 | 8,380.58 | 28,185.48 | 24,808.06 | 33,936.79 |
| Net Profit / (Loss) for the period before tax | 2,017.42 | 2,486.93 | 1,469.52 | 6,451.26 | 3,888.09 | 5,808.80 |
| Net Profit / (Loss) for the period after tax | 1,508.62 | 1,904.41 | 1,101.71 | 4,866.56 | 2,915.23 | 4,356.62 |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income | 1,501.79 | 1,907.86 | 1,093.63 | 4,862.69 | 2,900.84 | 4,330.17 |
| Equity Share Capital | 3,115.21 | 3,075.09 | 3,062.56 | 3,115.21 | 3,062.56 | 3,063.56 |
| Other Equity |  |  |  |  |  | 43,289.11 |
| Earnings Per Share (of ₹ $10 /$ - each) |  |  |  |  |  |  |
| - Basic (in ₹) | 4.91 | 6.21 | 3.60 | 15.83 | 9.52 | 14.42 |
| - Diluted (in ₹) | 4.86 | 6.12 | 3.58 | 15.69 | 9.45 | 14.33 | Note:


 3. The Company is engaged only in the business of stock broking and distribution
segments as per Indian Accounting standard 108 (Ind AS A) on'Operating Segment'.
4. The Company vide various circular resolution of the Nomination $\&$ Remuneration Committee dated April 06,2023 and in its meeting held on May 24,2023 granted 25,250 stock options and $5,00,00$






| Particulars |  | Quarter ended |  |  | Nine Months Ended |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 30 -Sep-23 | 31-Dec-22 | 31-Dec-23 | 31-Dec-22 | 31-Mar-23 |
|  |  | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| Revenues from operations | $10,026.91$ | $9,690.70$ | $8,375.48$ | $28,170.98$ | $24,782.63$ | $33,814.68$ |
| Profit Before Tax | $2,017.55$ | $2,486.75$ | $1,486.40$ | $6,457.01$ | $3,930.18$ | $5,775.44$ |
| Profit After Tax | $1,508.72$ | $1,904.28$ | $1,112.23$ | $4,870.86$ | $2,944.63$ | $4,329.58$ |
| Total Comprehensive Income | $1,501.89$ | $1,907.73$ | $1,104.15$ | $4,866.99$ | $2,930.24$ | $4,303.13$ |


3. The figures
2022 and the
9. The consolidated unauditied financial results for the quarter ended December 31,
10. Previous periods figures have been regrouped / rearanged wherever necessary

By order of the Board
aisa Capital Limited
Narayan Gangadha
Place : Thane
Date : January 11, 2024
Managing Director \& CEO

| केनटा बैंक Canara Bank |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ( सिंडिकेट syndicate |  |  |  |  |  |
| $\begin{array}{\|l\|l\|} \hline \text { sr. } \\ \text { No. } \end{array}$ | Name of Borrower(s) / Guarantor(s) / Mortgagor(s) | Outstanding | Details of Security/ies Area in Sq. Ft. (Status of Possession) Auction Time | Reserve Price (R.P.) | Name \& Contact Detail Of Branch |
|  |  |  |  | $\begin{aligned} & \text { Earnest Money } \\ & \text { Deposit (EMD) } \\ & \hline \end{aligned}$ | Canara Bank Account Details |
| 30 | Borrower(S) :- <br> Ajay Kumar Pravinlal Shah <br> Guarantor(S):- <br> Mortgagor(S) :- | Rs. $31,67,579.28$ as on 31.12.2023 plus and other cost from 01.01.2024 | "Flat No 1304 13th Floor, C Wing Building No. 9, Phase 2, Ornate Galaxy situated at old Survey No. 298/3 New Survey No. 352 Hissa No. 3 Village Juchandra Naigaon, Taluka Vasai , District Palghar, Pin - 401208. <br> Area: Carpet Area - 343.26 Sq. Ft. (Possession Symbolic) <br> Auction Time : 10.00 A.M to 11.00 A.M | Rs. $33,98,274 /$ Rs. 3,39,828/- | Canara Bank <br> Account No: 209272434 FS Code: CNRB0000154 Sri Ashwini Kumar, Branch Incharge Contact No 919971536253 Mulund Camp Branch |
| 31 | Borrower(S) :- <br> Mrs. Reena Manoj Pimpale Guarantor(S):-Mortgagor(S):- |  | All the part and Parcel of Flat No. 401, 4th Floor, Building No. C2 Nirmal Nagri, Village Dawale, Apna Bazaar, Diva East, Thane, Maharashtra. Pin - 400610 <br> Area: Carpet Area 445 sq. ft. <br> (Possession Symbolic) <br> Auction Time : 10.00 A.M to 11.00 A.M | Rs. 28,10,000/Rs. 2,81,000/- | Canara Bank Account No: 209272434. IFS Code: : NRBB0015006 IVikrant Satyavan Namugade, Contact No 918655555277, Mumbai Mulund West II Branch |
| 32 | Borrower(S) :- <br> B/s.B \& J Corporation (Prorieter- Mr. Brijesh Jaiswal) Guarantor(S): Mrabhu Mortgagor(S) :Mr. Brijesh Jaiswa | Rs. $62,32,712.38$ as on 31.12.2023 plus from 01.01.2024, | Flat No. 4(5/A/4) on Ground Floor, Rear Wing, Building No. SA Known as "Asmita Mogra Co. Op. Hsg.Soc. Ltd.", Situat at plot No.5, CTS No. 426 of Mogra Village, Baptista Compound, Jijamata Marg, Andheri (East), Mumbai - 400093. Area: Buid up Area 540 Sq. ft. (Possession Symbolic) Auction Time : 10.00 A.M to 11.00 A.M | Rs. $87,48,000 /-$ Rs. Rs 8,74,800/- | Canara Bank Account No: 209272434. IFS Code: CNRB0015023 Smt Meera Nair, Branch Branch Dp Code 15023 Contact No 9496720649 |

For Detailed terms \& Condition of sale please refer the link E-auction provided through www.bankeauctions.com. a. Auction / bidding shall
be only through "Online Electronic Bidding" through the website https://www.bankeauctions.com. Bidders are advised to go through the be only through "Online Electronic Bidding" through the website https:///ww.bankeauctions.com. Bidders are advised to to go through the
website for detaiied terms before taking part in the eacaution sale proceedings. . . The property can be inspected with prior appointment with Authorized Officer on the dates mentioned in Sale Notice. c. The property will be sold for the price which is more than the Reserve Price
and the participating bidders may improve their offer further during auction process with multiples of 100001 - d. EMD amount of $10 \%$ of the Reserve price is to be deposited by way of Demand Draft infavour of Authorized Officer, Canara Bank, Branch. OR shall be deposited through
RTGS / NEFT/ Funds Transfer to credit of account of Canara Bank, on or before 5.00 p.m of 09.02 .2024 . Details of EMD and other documents to be submitted to service provider on or before 5.00 p.m of 09.02 .2024 . e. After payment of EMD amount the intending bidders should submit a copy of the foliowing documents1detais on or before 5.00 p.m of 09.00.2024 to Canara Bank Branch by hand or by email. i. Demand
Draft / Pay Order towards EMD amount If paid through RTGSINET, acknowledgement receipt thereof with UTR No. ii. Photocoies of PAN Drart, ID proof. However successful bidder would have to produce these documents in original to the Bank at the time of making payment
Card, f. The intending bidders should register their names at portal https://www.bankeauctions. com and get their User ID and password free o cost. Prospective bidder may avail online training on E-auction from the service provider M/s C1 India Pvt. Ltd.,UdyogVihar, Phase-2, Gulf
Petrochem building, Building No 301 Gurgaon Haryana Pin 122015 or its representative SSi
 bict
interest. h. Auction would commence at Reserve Price, as mentioned above. Bidders shall improve their offers in multiples of Rs. 10 ,0001--
ith The bidder who submits the highest bid (above the Reserve price) on closure of 'Online' auction shall be declared as successtul bidder
Sale shall be confirmed in favour of the successful bidder, subject to confirmation of the same by the secured creditor. i. The successful bidder shall deposit $25 \%$ of the sale price (inclusive of EMD already paid), immediately on declaring him / her as the successful bidder and the balance within 15 days from the date of confirmation of sale by the secured creditor. If the successful bidder fails to pay the sale price,
the densit the deposit made by him sha ne foried ed bre Ath shzed ond
Authorized Officer without any notice and property shall forthwith be put up for sale again. i. For sale proceeds of Rs. 50.00 lakhs (Rupees Fifty lakhs only) and above, the successful bidder will have to deduct TDS at the rate $1 \%$ on the sale proceeds and submit the original receipt
of 7 tDS certificate of the the successful bidder only. I. There is no encumbrance in the property to the knowledge of the Bank. Successful Bidder is liable to pay outstanding, if any, in respect of and / or affecting the subtricty $/$ wroter charges / other charges, duties and taxes whatsoever, including
vary the terms and authorized Officer reserves the right to postpone / cancel or the internet but interested in participating the e - auction, they can approach Canara. Bank, Mumbai icicle Officie or Regional afficeec, who, as
a faciilitating center shall make necessary arrangements. o. For further details contact Canara Bank, Recovery and Legal Section, Second Floor, Bandrakura Complex, Circle Office, Mumbar Contact No. 022 -2672832 and may be contacted during office hours on any working
day or the service provider M/s. C1 India Put. Ltd, UdyogVihar Phase - 2 , Gulf Petrochem Building, Building no. 301 , Gurgaon, Haryana Pincode - 122015 (Contact no. $+911244302020 / 21 / 22 / 23 / 24$, Mob No 8866882937 Email : support@bankeauctions.com ; maharashtra@ clindia.com Company Name : M/s. C1 India Pvt Ltd, Website : www.bankeauctions.com, Name : Sri Bhavik Pandya, Mobile No. 8866882937 ,
Support Mobile No. $2291981124 / 25 / 26$.

## HDFC CREDiLA

FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2023

| Sr. <br> No | Particulars | Quarter ended 31 December 2023 | Quarter ended 31 December 2022 | $\begin{gathered} \text { Year ended } \\ 31 \text { March } 2023 \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Reviewed | Reviewed | Audited |
| 1 | Total income from operations | 75,318.31 | 36,262.50 | 1,35,217.62 |
| 2 | Net profit for the period (before tax, exceptional and/or extraordinary items) | 19,476.87 | 9,038.52 | 37,020.63 |
| 3 | Net profit for the period before tax (after exceptional and/or extraordinary items) | 19,476.87 | 9,038.52 | 37,020.63 |
| 4 | Net profit for the period after tax (after exceptional and/or extraordinary items) | 14,536.03 | 6,736.18 | 27,592.41 |
| 5 | Total comprehensive income for the period | 14,826.17 | 6,662.38 | 27,599.43 |
| 6 | Paid-up equity share capital | 15,807.12 | 13,795.65 | 14,779.97 |
| 7 | Reserves (excluding revaluation reserve and securities premium account) | 1,44,840.24 | 97,592.80 | 1,07,093.10 |
| 8 | Securities premium account | 1,90,608.89 | 72,620.68 | 1,21,636.04 |
| 9 | Net worth* | 3,44,316.26 | 1,80,416.32 | 2,39,232.12 |
| 10 | Paid-up debt capital or outstanding debt | 23,49,098.57 | 12,05,106.36 | 13,65,522.14 |
| 11 | Debt-equity ratio | 6.8 | 6.7 | 5.7 |
| 12 | Earnings per share (of ₹ $10 /-$ each) (not annualised) |  |  |  |
|  | 1. Basic: | 9.22 | 5.00 | 20.56 |
|  | 2. Diluted: | 9.16 | 4.95 | 20.47 |

## Notes:

The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) R amended from time to time and the other accounting principles generally accepted in India.
2) The above is an extract of the detailed financial results for the quarter ended 31 December 2023 filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) www.hdfccredila.com.
3) For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure be accessed on www.bseindia. com and www.hdfccredila.com

Managing Director \& CEO
(DIN: 08386684


Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirer and the PAC to implement the Offer in accordance with the SEBI (SAST) Regulations. The Manager to the Offer confirms that firm arrangement for the funds and $m$
In case of upward revision of the Offer Price and/or the Offer Size, the Acquirer shall deposit of the SEBI (SAST) Regulations, prior to effecting such revision.
STATUTORY AND OTHER APPROVALS:
Approvals required by the Acquirer and PAC to com Offer, except for the approval of shareholders of the Target Company for the proposed preferentia issue and receipt of in-principle approval from the Stock Exchanges. If any other statutory approvai are required or become applicable prior to completion of the Offer, the Offer would be subject to
receipt of such statutury approvals. Non-resident equity shareholders who wish to tender their equity shares in the Target Company for acquiring the Equity Shares of the Target Company. In the event such RBI approvals are no submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered in the Offer. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals specified inthis DPS or hose which become appicable prior to completion of the Open Ofier are not received have the right to withdraw the Open Offer In the event of such a withdrawal of the Open Offer the Acquirer and PAC (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation $23(2$ ) of the SEBI (SAST) Regulations.
subject to the receipt of the statutory and other approvals, if any, the Acquirer and PAC shal complete payment of consideration within 10 Working Days from the closure of the Tendering Perio acquisition by the Acquirer.
Where any statuory or other approval extends to some but not all of the Public Shareholders, the Acquirer and PAC shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer,
In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Ofter, SEBI may, if satisfied that the delay in receipt of requiste approval was not due to an the approval, grant extension of time to the Acquirer and PAC for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject ot the Acquirer and PAC agreeing to pay interest for the delayed period as directed by SEB in term of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willfir Sfaut by the Acquirer and PAC in obtaning the requiste approvals, Regulation 1 (9) of he SE SAST) Regulations will als
here are no conditions stipuated in the SSA between the Acquirer and the Target Company, tite meeting of which would be outside the reasonable control of the Acquirer and PAC and in view
whicht the Offer might be withdrawn under regulation $23(1)$ (c) of the SEBI (SAST) Regulations.


Last date for publication of post Open Offer public announcement $\quad$ Honday in the newspaper in which DPS has been published

Monday, April 06, 2024 Monday, April 06, 2024 The above timelines are indicative (prepared on the basis of timelines provided under the SEB SAST) Regulationss) and are subject to receeipt of statutuory/ regulatory approvals and may have be revised accorringly. To clarity, the actions set out above may be completed prior to ther corresponding dates subject to compliance with the SEBI (SAST) Regulations. dentified Date is only for the purpose of determining the Equity Shareholders of the Targe Company as on such date to whom the Letter of Offer would be sent by email. It is clarified thal xcept the Acquirer, PAC and promoter and promoter group of the Target Company) are eligible to aticipate in this Offer any time before the closure of this offer
VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES in CASE OF NON RECIEPT OF LETter of OFFER: All the Public Sharenolders of the Target Company, whether holling the Equity Shares in physical date to the Offer closing date ("Tendering Period") for this Open Offer
Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have squired Equity Shares after the Idenitified Date or those who have not received the Letter of Offe,
 person will not invalidate the Offer in any way.
The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered heir email ids with the depositories and also will be dispatched through physical mode by registere post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of rovided.
As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEB1's press release ot be processed unless the securities are held in dematerialised form with a depository with effect om April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMDD/CLIR/P/2020/144 dated July 31, 2020, shareholders hooding securities rovisions of the SEBI (SAST) Requlations. Accordingly. Public Shareholders holding Equity Share physical form as well are eligibe to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
The Public Shareholders may also download the Letter of Offer from the SEBl's website (www sebi.govin) or obtain a copy of the same from the Registrar to the Offer on providing suitabl
documentary evidence of holding of the Equity Shares and their folio number DP id, client id, current address and contact details.
This Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of a separate window ("Acquisisition Window"), as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLCYCELL/1/2015 dated April 13, 2015 and $C E D / D C R 2 / C I R / P / 2016 / 131$ dated December 9,2016 and SEBI circular no. SEBB/HO permitted by law from time to time.
All Public Shareholdders holling Equity Shares in physical form, who wish to accept the Offer and
tender their Equity Shares can send/deliver the form of acceptance-cum-ackoowledgment (which tender their Equity Shares can send/ddiver the form of acceptance-cum-acknowledgment (which will be annexed to the Letter of Offer) duly signed along with all the relevant documents at the
collection centre of the Registrar to the Open Offer mentioned in the Letter of Offer on or before the collection centre of the Registrar to the Open Ofter mentioned in the Letter of Offer on or before the
cate of closure of the Tendering Period in accordance with the procedure as set out in the Letter of date of
Acquirer and PAC have appointed Pravin Ratilal Share and Stock Brokers Limited "Buying Broker")
as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares endered under the Open Offer shall be made. The contact details of the Buying Broker are a mentioned below
$\begin{array}{ll}\text { Name: } & \text { Pravin Ratilal Share and Stock Brokers Limited } \\ & \end{array}$
Sakar-1, 5th Floor, Opp Gandhigram Railway Station, Navrangopura
SEBI Reg. No: INZ000206732 Tel No.: 079-25553758
$\begin{array}{lll}\text { SEBI Reg. No: } & \text { INz2000206732 } & \text { Tel No.: } 079-25553758 \\ \text { Email } & \text { cs@prssb.com } & \text { Website: http:/www.prssb.com/ }\end{array}$
ubbic Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock-brokers ("Selling Broker") within the normal trading hours of the condary maket, die my the Tendering Period
A seearate acquisition window will be provided by the BSE to facilitate placing of sell orders. The
he Selling Broker would be required to place an orderbbid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to mark lien on Pendiced Equity Shares. Details of such Equity Shares marked as lien in the demat account of he with SEBI circular no. SEB/HO/CFD/CCR-III/CIR/P/2021/615 dated August 13 , 2021. The cumulative quantity tendered shall be displayed on the BSE website (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period. The Public Shareholders may also download the Letter of Offer from the SEBl's website i.e. www. sebi.gov.in or Manager to the Offer website i.e. www.vivro.net or obtain a copy of the same from the and their folio number, DP identity-client identity, current address and contact details.

Equity Shares will be separately enumerated in the Letter of Offer.
the detaled procedure for tendering the equity shares in the offer will be AVALLABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF the target company as on the identified date.

## OTHER INFORMATION

The Acquirer and PAC accepp full responsibility for the information contained in this DPS and PA (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers) and undertake that they are aware of and will
comply with their obligations as laid down in the SEBI ( (SAST) Regulations in respect of this offer. The information pertaining to the Target Company and/or the Sellers contained in the PA or this DPS The information pertaining to the Target Company and/or the Sellers contained in the PA or this DPS
or the Letter of offer or any other advertisement/publications made in connection with the Open Offer have been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Accuirer or the PAC or the Manager. The Acquirer, the PAC and the Manager do not accept any Responsibility with respect to such information relating to the Target Company and/or the Sellers. This PA is avaliable and this DPS is expected to be avalable on SEB Wrom
In this DPS, all references to (i) "₹" or ""NR" or Rs. are references to Indian Rupee(s); and (ii) "US\$" or "USD" are references to United States Dollar(s).
Pursuant to Regulation 12 of SEBI (SAST) Regulations, Acquirer and PAC have appointed Vivro

## VIVRO

vivro financial services private limited
Address: Virro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre,
Paldi, Ahmedabad - 380007. Guiarat. India.
CIN: U67120GJ1996PTCO29182 | Tel No.: 079-4040 4242;
Email: investors@vivronet | Website: www.vivro.net
SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Pate

## Accurate.

## ACCURATE SECURITIES \& REGISTRY PRIVATE LIMITED

Address: B 1105-1108, KP Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers, Makarba, Ahmedabad - 380051
CIN: U74900GJ2013PTC077829 | Tel No.: +91-79-48000319
Email. investor@accuratesecurtites.com / Website: www.acc
SEBI Reg. No. INROOOOOO4173 | Contact Person: Ankur Shah
sued by Manager to the Offer
or and on behalf of the Acquirer and the PAC:

Amit Mansukklal Mehta Vaishali Amit Mehta

| Acquirer | PAC |
| :--- | :---: |
| Sol/- | Sd/- |
| Amit Mansukhlal Mehta | Vaishail Amit Mehta |
| Date: J January 11,2024 <br> Place: Raikot |  |

