

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: 5Paisa Capital Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540776
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether company has equity shares with differential voting rights?		No
7	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid-up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON: 03/07/2024 NSDL: 30/06/2024 CDSL: 30/06/2024

5paisa Capital Limited

Registered Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane - 400604
 Tel.: +91 22 41035000 | E-mail: support@5paisa.com | Website: www.5paisa.com | CIN: L67190MH2007PLC289249

5Paisa Capital Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	10230698	0	0	10230698	32.7804	10230698	0	10230698	32.7804	0	32.7804	1200000	11.7294	0	0.0000	10230698
(B)	Public	44677	20976065	0	0	20976065	67.2099	20976065	0	20976065	67.2099	0	67.2099	0	0.0000	NA	NA	20974747
(C)	Non-Promoter - Non Public				0				0			0		0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(C2)	Shares Held By Employee Trust	1	3000	0	0	3000	0.0096	0	0	0.0000	0	0.0096	0	0.0000	NA	NA	3000	
	Total	44686	31209763	0	0	31209763	100.0000	31206763	0	31206763	100.0000	0	100.0000	1200000	3.8449	0	0.0000	31208445

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
								Class eg: X	Class eg: Y									Total	(XII)
(I)		(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) =	(XII)	(XIII)	(XIV)						
1	Indian																		
(a)	Individuals / Hindu Undivided Family		6	10070698	0	0	10070698	32.2678	10070698	0	10070698	32.2678	0	32.2678	1200000	11.9158	0	0.0000	10070698
	Nirmal Bhanwarlal Jain	Promoters	1	6205088	0	0	6205088	19.8819	6205088	0	6205088	19.8819	0	19.8819	480000	7.7356	0	0.0000	6205088
	Madhu N Jain	Promoters	1	1845016	0	0	1845016	5.9117	1845016	0	1845016	5.9117	0	5.9117	480000	26.0160	0	0.0000	1845016
	Venkataraman Rajamani	Promoters	1	1269594	0	0	1269594	4.0679	1269594	0	1269594	4.0679	0	4.0679	240000	18.9037	0	0.0000	1269594
	Aditi Avinash Athavankar	Promoters	1	720000	0	0	720000	2.3070	720000	0	720000	2.3070	0	2.3070	0	0.0000	0	0.0000	720000
	Aditi Athavankar	Promoters	1	16000	0	0	16000	0.0513	16000	0	16000	0.0513	0	0.0513	0	0.0000	0	0.0000	16000
	Nirmal Madhu Family Private Trust	Promoters	1	15000	0	0	15000	0.0481	15000	0	15000	0.0481	0	0.0481	0	0.0000	0	0.0000	15000
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		2	160000	0	0	160000	0.5127	160000	0	160000	0.5127	0	0.5127	0	0.0000	0	0.0000	160000
	Persons Acting In Concert		2	160000	0	0	160000	0.5127	160000	0	160000	0.5127	0	0.5127	0	0.0000	0	0.0000	160000
	Ardent Impex Private Limited	Promoter Group	1	108000	0	0	108000	0.3460	108000	0	108000	0.3460	0	0.3460	0	0.0000	0	0.0000	108000
	Orpheus Trading Private Limited	Promoter Group	1	52000	0	0	52000	0.1666	52000	0	52000	0.1666	0	0.1666	0	0.0000	0	0.0000	52000
	Sub Total (A)(1)		8	10230698	0	0	10230698	32.7804	10230698	0	10230698	32.7804	0	32.7804	1200000	11.7294	0	0.0000	10230698
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		8	10230698	0	0	10230698	32.7804	10230698	0	10230698	32.7804	0	32.7804	1200000	11.7294	0	0.0000	10230698

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category fall in
(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories
(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity
(ii) Shareholder who have entered into shareholder agreement with the listed entity
(iii) Shareholders acting as persons in concert with promoters

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(i)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)=	(xii)		(xiii)		(xiv)		
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	1	3000	0	0	3000	0.0096	3000	0	3000	0.0096	0	0.0096	0	0.0000	NA	NA	3000
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	1	3000	0	0	3000	0.0096	3000	0	3000	0.0096	0	0.0096	0	0.0000	NA	NA	3000

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Table V – Details of Significant Beneficial Owners (SBO)

Sr. No.	Details of the SBO			Details of the Registered owner		Details of holdings/exercise of right of the SBO in reporting company, whether direct or indirect:				Date of creation / acquisition of significant beneficial interest
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares	Voting rights	Rights on distributable dividend on any other distribution	Exercise of control	Exercise of significant influence	
1.	Nirmal Jain and Madhu Jain Collectively	India	Orpheus Trading Private Limited	India	0.17	-	-	No	No	20-10-2017
2.	Nirmal Jain and Madhu Jain Collectively	India	Ardent Impex Private Limited	India	0.35	-	-	No	No	20-10-2017

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Table VI – Statement showing foreign ownership limits		
Particulars	Approved Limits (%)	Limits Utilized (%)
As on shareholding date	100	47.64
As on the end of previous 1 st quarter	100	48.10
As on the end of previous 2 nd quarter	100	48.77
As on the end of previous 3 rd quarter	100	49.65
As on the end of previous 4 th quarter	100	49.64

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