



5paisa

July 14, 2025

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended June 30, 2025:

Please find enclosed herewith Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Gourav Munjal
Whole-time Director & Chief Financial Officer
DIN: 06360031

Encl: as above

5paisa Capital Limited

Registered Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane - 400604
Tel.: +91 22 41035000 | E-mail: support@5paisa.com | Website: www.5paisa.com | CIN: L67190MH2007PLC289249

NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: F008063G000763631

To,
The Board of Directors,
5paisa Capital Limited
IIFL House, Sun Infotech Park,
Road No. 16V, Plot No. B-23, MIDC,
Thane Industrial Area, Wagle Estate, a
Thane – 400 604.

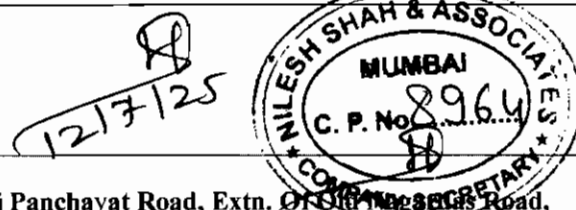
Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI
(Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. 5paisa Capital Limited** (hereinafter referred to as "the Company") and **M/s. MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd.)**, the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30.06.2025	
2	ISIN	INE618L01018	
3	Face Value	Equity Shares of Rs. 10/- each.	
4	Name of the Company	5paisa Capital Limited	
5	Registered Office Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400 604.	
6	Correspondence Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400 604	
7	Telephone & Fax Nos.	Tel. Nos.: 41035000 Fax No.: 25806654	
8	Email Address	csteam@5paisa.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Ltd (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	3,12,36,338	
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE	3,12,36,338 3,12,36,338
12	Held in dematerialized form in CDSL	43,79,934	14.02
13	Held in dematerialized form in NSDL	2,68,55,086	85.98
14	Physical	1,318	0.00
15	Total No. of shares (12+13+14)	3,12,36,338	100
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A	



211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Mangaldas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 3582 / 81 E-mail : nilesh@ngshah.com

1011, C Wing, Shivam Centrium, Next to D'Mart, Sahar Road, Andheri (East), Mumbai - 400069.
Tel.: 9820180091 Email: nilesh@ngshah.com; ngshah.cs@gmail.com

NILESH SHAH & ASSOCIATES

Company Secretaries

17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
NA						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of Demat request		No. of Request	No. of shares	Reasons for delay		
Confirmed after 21 Days (From the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (From the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co		Ms. Namita Godbole Tel. Nos.: 41035000 Fax No.: 25806654			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh Shah & Associates 211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai - 400 069. Tel.: 2820 3582			
24	Appointment of common agency for share registry work If yes (name & address)		MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) : NIL					

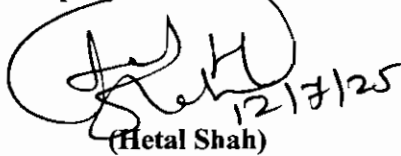
Place: Mumbai

Date: 12.07.2025

Peer Review No.: 6454/2025



For Nilesh Shah & Associates
Company Secretaries


(Hetal Shah)
Partner
FCS No : 8063
C. P. No.: 8964

211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 3582 / 81 E-mail : nilesh@ngshah.com

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