



July 03, 2025

To, The Manager, Listing Department, BSE Limited, 1 st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Allotment of Commercial Paper(s):

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**"), as amended from time to time, the Company has allotted 500 units of Commercial Paper ("CP's") of ₹ 5,00,000/- each having aggregate nominal value of ₹ 25,00,00,000/- (Rupees Twenty-Five Crores Only) as per the details outlined below

Description of the Instrument	Commercial Paper(s)
Listed/Unlisted	Unlisted
Date of Issue/Allotment	July 03, 2025
Date of Redemption	January 12, 2026
Discount Rate	8.86 %
Charge / Security, if any, created over the assets	No
Face Value per Commercial Paper (₹)	₹ 5,00,000/-
Issue Price per Commercial Paper (₹)	₹ 4,76,565/-
ISIN	INE618L14011
Redemption Value (₹)	₹ 25,00,00,000/-
Name of Issuing and Paying Agent (IPA)	ICICI Bank Limited
Credit Rating	CRISIL A1+

We would like to update that above CP is a part of ₹ 2,500/- Crores overall borrowing limit as approved by the Shareholders at their meeting held on August 31, 2023.

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Namita Godbole
Company Secretary & Chief Compliance Officer
ICSI Membership No.: A21056
Email ID: csteam@5paisa.com

5paisa Capital Limited