

January 01, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”):

In terms of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company has received an Order dated December 29, 2025, passed under the applicable provisions of the Central Goods and Services Tax Act, 2017, the Tamil Nadu Goods and Services Tax Act, 2017 and the Integrated Goods and Services Tax Act, 2017, by the Office of the Deputy Commercial Tax Officer, Jurisdiction: Sholinganallur, South-III, Chennai South, Tamil Nadu, State/UT: Tamil Nadu.

The required details pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are disclosed in “**Annexure A**”.

The Company is in the process of evaluating the Order and shall take appropriate steps, including filing an appeal within the prescribed timelines.

The Company remains committed to the highest standards of corporate governance and will continue to make disclosures in compliance with the SEBI Listing Regulations from time to time.

You are requested to take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Charvi Panchmatia
Company Secretary & Compliance Officer
ICSI Membership No.: A49189
Email: csteam@5paisa.com

5paisa Capital Limited

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Company's Response
1.	Name of the authority	Deputy Commercial Tax Officer, Jurisdiction: Sholinganallur, South-III, Chennai South, Tamil Nadu, State/UT: Tamil Nadu.
2.	Nature and details of the action(s) taken or order(s) passed	<p>The Office of the Deputy Commercial Tax Officer, Jurisdiction: Sholinganallur Assessment Circle, South-III, Chennai South, Tamil Nadu, State/UT: Tamil Nadu ("the Authority") has passed an order under the CGST Act, 2017, the TNGST Act, 2017 and the IGST Act, 2017 for the Financial Year 2021-22, confirming demand in respect of alleged declaration of incorrect tax liability and alleged availing of excess and ineligible Input Tax Credit (ITC), along with applicable interests and penalties.</p> <p>The Order involves demand of ₹ 31,97,477/- including applicable interests and penalties.</p>
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	The Company received the order on December 31, 2025.
4.	Details of the violation(s) / contravention(s) committed or alleged to be committed	The Authority has issued an order, confirming demand in respect of alleged declaration of incorrect tax liability and alleged availing of excess and ineligible Input Tax Credit (ITC).
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	<p>The Company intends to file an appeal against the Order within the prescribed statutory timelines.</p> <p>The Company has maintained complete records and supporting documentation for all transactions and is confident that it can substantiate its position and appropriate clarifications will be submitted to the authorities.</p> <p>There is no material impact on the financial, operational or other activities of the Company at this stage.</p>

5paise Capital Limited