

January 13, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051.
NSE Symbol: 5PAISA

Dear Sir / Madam,

Subject: Certificate on utilization of Commercial Papers (“CPs”) proceeds and Compliance with Listing Conditions - Quarter ended December 31, 2025.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 (as amended from time to time) read with Chapter XVII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time) issued by the Securities and Exchange Board of India (SEBI) on the issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers (as amended from time to time), we hereby certify that the issuance proceeds of the Commercial Papers (CPs) issued and listed on the National Stock Exchange of India Limited (“NSE”) during the quarter ended December 31, 2025 were utilized for the purpose(s) disclosed in the respective disclosure document(s).

We further certify that we have complied with all other listing conditions prescribed under the aforesaid circulars, as amended from time to time.

The list of CPs issued and listed on NSE during the quarter ended December 31, 2025, is as follows:

Reference	Description of Security	ISIN	Maturity Value of CP	No. of Units	Maturity Date of CP	Current Status
NSE/LIST/10521	PCL CP 30/09/25	INE618L14037	₹ 25 Crores	500	September 30, 2025	Redeemed
NSE/LIST/10548	PCL CP 13/10/25	INE618L14045	₹ 10 Crores	200	October 13, 2025	Redeemed
NSE/LIST/10555	PCL CP 14/10/25	INE618L14052	₹ 5 Crores	100	October 14, 2025	Redeemed
NSE/LIST/10665	PCL CP 27/03/26	INE618L14060	₹ 10 Crores	200	March 27, 2026	Pending Maturity
NSE/LIST/10717	PCL CP 04/02/26	INE618L14078	₹ 10 Crores	200	February 04, 2026	Pending Maturity
NSE/LIST/10829	PCL CP 18/02/26	INE618L14094	₹ 5 Crores	100	February 18, 2026	Pending Maturity
NSE/LIST/11141	PCL CP 26/06/26	INE618L14110	₹ 15 Crores	300	June 26, 2026	Pending Maturity

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Gourav Munjal
Whole Time Director and Chief Financial Officer
DIN: 06360031
Email: csteam@5paisa.com

5paisa Capital Limited