

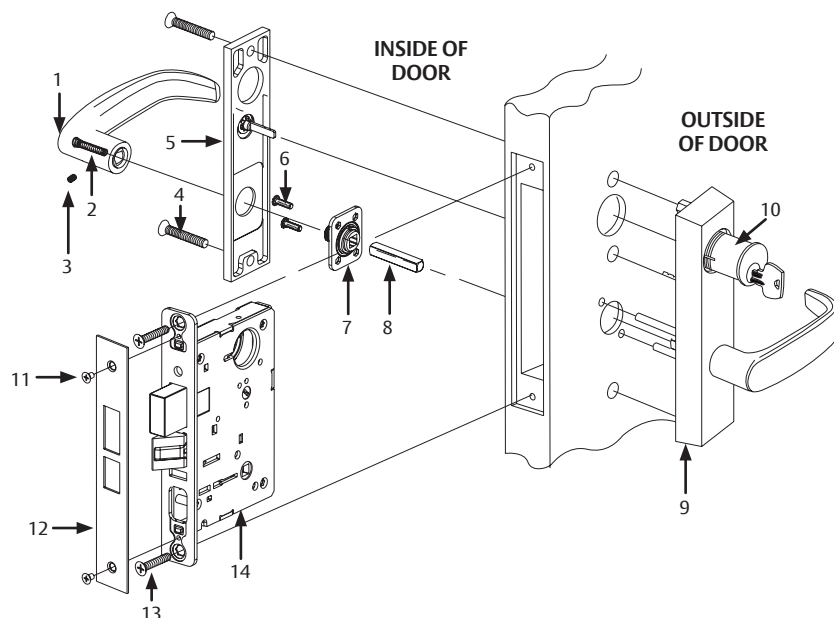
# Installation Instructions

## 8200 Series Mortise Locks

with Freewheeling Escutcheon Trim (FE)

**SARGENT**

**ASSA ABLOY**



### Parts Description

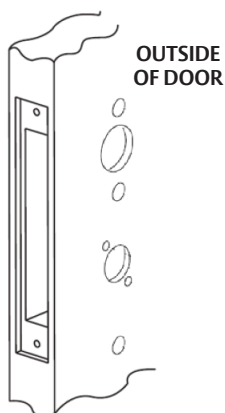
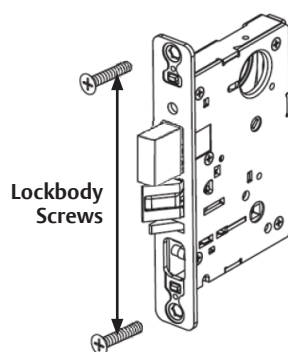
1. Inside Lever
2. Spring
3. Set screw
4. Through-bolt Screws (2) (1/4" - 20 x 1-3/4)
5. Inside Escutcheon Plate
6. Screws & Lockwashers (2) (#8-32 x 5/8")
7. Adapter & Plate Assy.
8. Lever spindle
9. Outside Escutcheon Assembly
10. Cylinder
11. Screws (2) (#8-32 x 1/4")
12. Front Plate
13. Lockbody screws (2) (#12 x 1-1/4")
14. Lockbody

Refer to the SARGENT template 4500 for door preparation information.

**1**

### Install Lockbody

Insert lockbody into mortise cutout.  
Hold loosely in place  
with (2) lockbody screws.  
Do not tighten screws fully  
at this time.



Note: Keep door open  
while installing

### **⚠ WARNING**

This product can expose you to  
lead which is known to the state of  
California to cause cancer and birth  
defects or other reproductive harm.  
For more information go to [www.  
P65warnings.ca.gov](http://www.P65warnings.ca.gov).

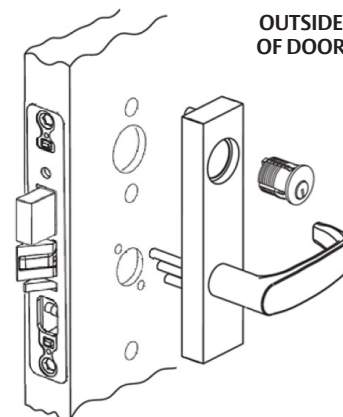
**2**

### Install Outside Escutcheon Assembly

A. With outside lever horizontal, carefully insert the mounting posts through  
the door and lockbody. Make sure the spindle is properly engaged in the lock.  
Outside escutcheon assembly should be flush with door surface.

If cylinder is not included in  
this function, proceed to step 3.

B. Screw cylinder into lockbody  
until flush with escutcheon face.



### **⚠ WARNING**

Attention Installer: Improper  
installation may result in dam-  
age to the product and void the  
factory warranty.

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# 8200 Series Mortise Locks

with Freewheeling Escutcheon Trim (FE)

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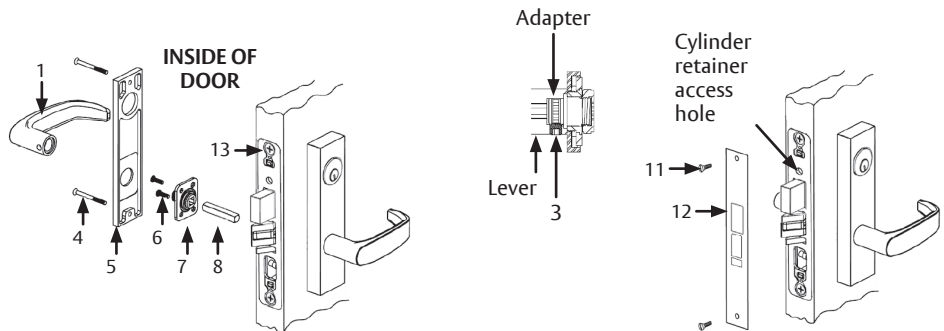
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**3**

### Install Inside Adapter & Plate Assembly

- Slide spindle (8) into lockbody hub
- Slide adapter & plate assembly (7) over spindle and secure with two #8-32 screws (6) (do not tighten)
- Tighten lockbody screws (13) on edge of the door
- Tighten both #8-32 (6) screws, securing adapter & plate assembly.
- Position inside Escutcheon (5) and secure with two 1/4-20 x 1-3/4" screws (4).
- Place inside lever (1) horizontally onto lever spindle (8). Hold lever firmly against the escutcheon.
- Use the 1/8" Allen wrench to tighten the set screw (3) securely. Set screw should seat in the groove of the inside adapter (7).
- Pull on lever to verify set screw is seated properly.
- With the cylinder flush to the escutcheon face, rotate cylinder to make the keyway vertical. This ensures that the cylinder retainer fork will line up with the notch on the side of the cylinder.
- Secure the cylinder with a #2 Phillips screw driver, using the cylinder retainer access hole.
- Test key & cylinder to verify the lock is functioning correctly.
- Secure Outside Front (12) with two #8-32 screws (11) to the lockbody.



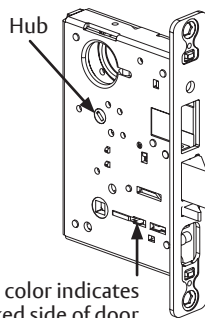
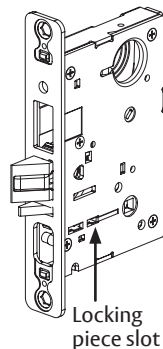
### How to Change Hand of Lock

**Note: Red surface of locking piece must face secure side of door.**  
**To rotate locking piece:**

- Position lockbody with red surface of locking piece visible
- Insert blade type screwdriver into locking piece slot to rotate locking piece.
- Push locking piece toward back of lock body and rotate 180° until RED surface shows on opposite side

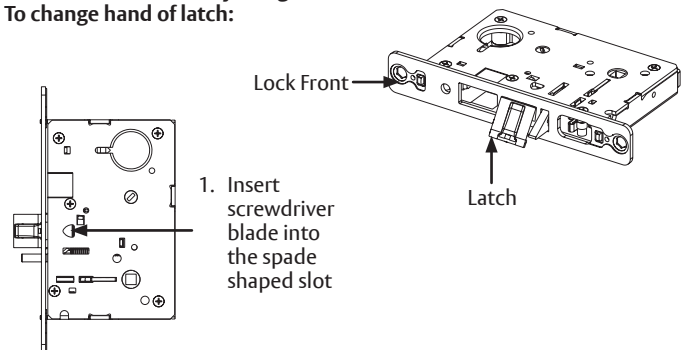
**Note: Functions 04, 06, 13, 17 and 31 require the following, before the locking piece can be rotated:**

- Remove the Green catch screw
- Rotate hub to make straight
- Rotate locking piece for required hand
- Red surface faces locked side of door
- Rotate hub to the original 45 degree position as shown on lock case
- Reinstall the Green catch screw

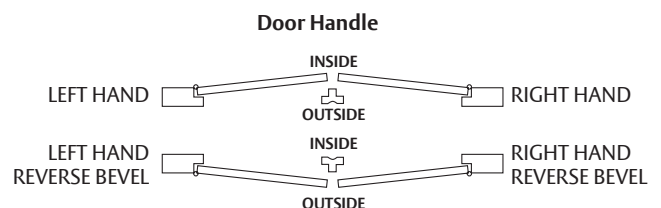


Red color indicates locked side of door

**Note:**  
**Beveled surface of latch must face strike.**  
**The deadlatch is self adjusting.**  
**To change hand of latch:**



- Rotate screwdriver 90° to push latchbolt out of the lock case, until back of latchbolt clears lock front. Then rotate latchbolt 180° allowing it re-enter the lockbody. (Note: Latch can not be unscrewed)



# 8200 Series Mortise Locks

with Freewheeling Escutcheon Trim FE

## Installation Instructions

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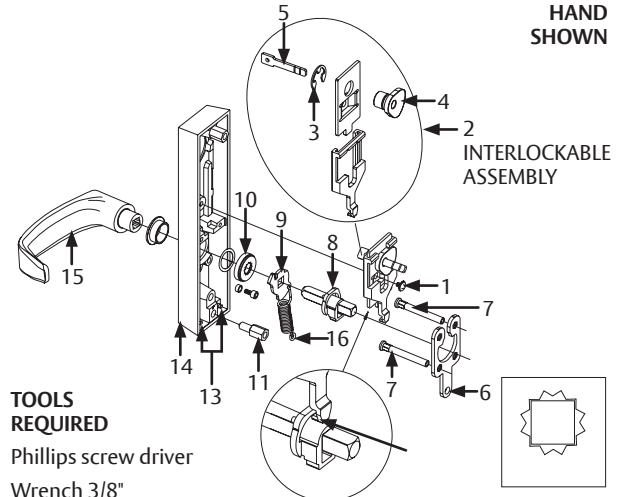
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### How To Change Hand Of Trim

**ALWAYS WEAR EYE PROTECT WHILE WORKING**

1. Loosen screw (1) and remove interlocking assembly (2). See **Figure A**.
2. Unscrew the lower through-bolt stud (11) with a 3/8" wrench. Remove mounting plate (6) and mounting posts. Switch mounting posts (7) so they occupy the opposite positions on the mounting plate (6).
3. Note the original position of the extension spring (16) and lower plate (9) in the escutcheon (14). Unhook the extension spring from pin (13).
4. Remove spring (16), lower plate (9) and locking hub (8) assembly together.
5. Detach extension spring (16) from lower plate (9) and locking hub assembly (8). Flip lower plate on locking hub assembly spindle so that the spring hole is on the opposite side. Reattach hook end of spring to lower plate.
6. Unscrew cap screw w/spacer (12) using 5/32" Allen wrench. Move to opposite hole and tighten firmly.
7. Rotate lever to position shown in **Figure E** for desired hand.
8. Tighten retaining nut (10) firmly by hand and then back off one notch until pattern shown in **Figure C** appears.
9. Attach bottom of spring (16) (closed loop) to pin (13). Hold lever horizontal while inserting locking hub assembly (8) and lower plate (9) into retaining nut (10).
10. Refer to **Figure E**: Position hub (4) for required function and hand, checking that spindle (5) is vertical. Note position of interlocking assembly Hook when positioning hub. Reposition spindle as shown in **Figure D** if necessary.
11. Place the interlocking assembly (2) into the escutcheon and attach the bottom hook to the locking hub (8) as shown in **Figure B**. Secure in place with screw (1).  
**Caution: Check that locking hub (4) moves freely by rotating the hub spindle (5). If not, check that bottom hook is engaged in locking hub (8).**
12. Insert and secure mounting plate and mounting posts to escutcheon with lower through-bolt stud (11).

**FIGURE A**



**RIGHT  
HAND  
SHOWN**

#### TOOLS REQUIRED

Phillips screw driver

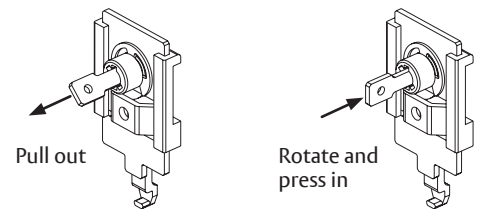
Wrench 3/8"

Allen wrench 5/32"

**FIGURE B**

**FIGURE C**

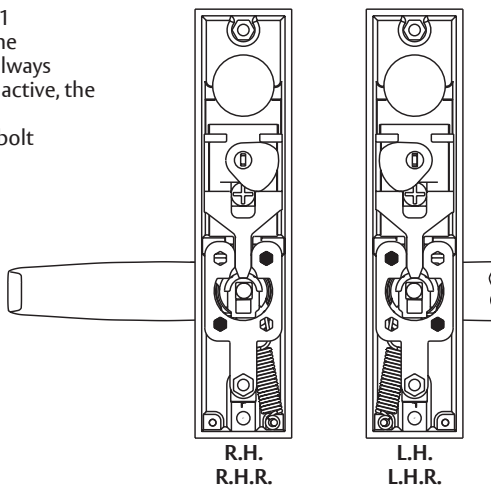
**FIGURE D**



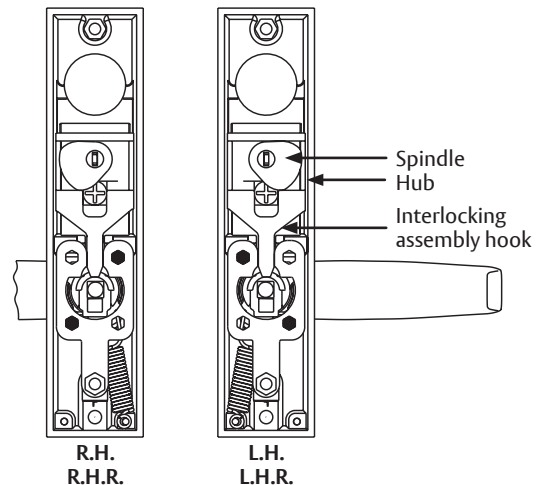
**FIGURE E**

**Function**  
05, 16, 36, 37, 38, 65

**Note:** 04, 17 & 31 function locks, the outside lever is always freewheel and inactive, the key is used to retract the latchbolt



**Function**  
24, 25, 26, 35, 39, 40, 66



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