Manav Subhashchandra Patel

Address: 54, Surdhara Bunglow, Drive in Road, Thaltej, Ahmedabad, Gujarat – 380054

Date: 24th February, 2026

To,
Board of Directors,
Kody Technolab Limited
2nd Floor, Block J, Safal Mondeal Retail Park,
Nr, Iscon Mall, Nr. Rajpath Club, S.G. Highway,
Boadkdev, Ahmedabad, Gujarat – 382355

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub.: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Ref.: Script Code: KODYTECH | Script: ST

With reference to the above-captioned subject, we enclose herewith the disclosure regarding acquisition of 10,88,000 (Ten Lakhs and Eighty-Eight Thousand) equity shares of the captioned Company, pursuant to the conversion of 5,44,000 (Five Lakhs and Forty-Four Thousand) warrants into equity shares on a preferential basis on 21st February, 2026, and the allotment of 5,44,000 (Five Lakhs and Forty-Four Thousand) bonus equity shares issued upon such conversion, in accordance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and disseminate the information.

Thanking you.

Yours faithfully,

m.s.patel

Manav Subhashchandra Patel

Encl.: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kody Technolab Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Manav Subhashchandra Patel		
Whether the acquirer belongs to Promoter/ Promoter group	Yes, Mr. Manav Subhashchandra Patel is the Promoter of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited ('NSE')		
Details of the acquisition ~~/ disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC(**)**
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	83,65,272	64.82%	64.82%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a + b + c + d)	**83,65,272**	**64.82%**	**64.82%**
Details of acquisition~~/ sale:~~			
a) Shares carrying voting rights acquired~~/ sold~~	10,88,000	7.61%	7.61%
b) VRs acquired/ sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
Total (a + b + c +/d)	**10,88,000**	**7.61%**	**7.61%**

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After the acquisition~~/ sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	94,53,272 -- -- --	66.14% -- -- --	66.14% -- -- --
Total (a + b + c + d)	**94,53,272**	**66.14%**	**66.14%**
Mode of acquisition ~~/ sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	**Allotment pursuant to conversion of 5,44,000 warrants into Equity Shares on a preferential basis and allotment of 5,44,000 bonus equity shares**		
Date of acquisition ~~/ sale~~ of shares / ~~VR or~~ date of receipt of intimation of allotment of shares, ~~whichever is applicable~~	**21st February, 2026**		
Equity shares capital / total voting capital of the TC before the said acquisition ~~/ sale~~	**1,29,05,460 Equity Shares of Rs. 10.00/- each, aggregating to Rs. 12,90,54,600/-**		
Equity shares capital / total voting capital of the TC after the said acquisition ~~/ sale~~	**1,42,93,460 Equity Shares of Rs. 10.00/- each, aggregating to Rs. 14,29,34,600/-**		
Total diluted share/voting capital of the TC after the said acquisition ~~/ sale~~	**1,42,93,460 Equity Shares of Rs. 10.00/- each, aggregating to Rs. 14,29,34,600/-**		

(*) Total share capital/ voting capital to be considered as on the date of allotment (21st February, 2026), as intimated by the Company to the Stock Exchange.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer ~~/ seller / Authorised Signatory~~:

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Manav Subhashchandra Patel

Place: Ahmedabad
Date: 24th February, 2026