

Enclosure: - Disclosure under reg. 29(2) of SEBI (SAST) Regulation, 2011.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rachana Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIRISHKUMAR OCHCHHAVLAL RAVAL		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE-EMERGE		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:	5953581	32.00	32.00
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Details of acquisition / sold	2500	0.01	0.01
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5956081	32.01	32.01
After the acquisition, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5956081	32.01	32.01
Mode of acquisition/ sale —(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/ sale of shares	12 th January,2026		
Equity shares capital / total voting capital of the TC before the said acquisition	18605000 Equity Shares of Rs. 10/- Each		
Equity shares capital/ total voting capital of the TC after the said acquisition	18605000 Equity Shares of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	18605000 Equity Shares of Rs. 10/- Each		

Place: Ahmedabad
Date: 13/01/2026

GIRISHKUMAR
OCHCHHAVLAL RAVAL

Digitally signed by GIRISHKUMAR OCHCHHAVLAL RAVAL
DN: cn=RA, o=Personal, title=0338,
pseudoym=ee284aee5164b61aa7753a3c95248a6,
2.5.4.20=932afcd1ee3314ba24eb270c476425d448259abaf51f41e96c,
2bb2c4eaf80f, postalCode=380060, st=Gujarat,
serialNumber=cd48c47175c0e4eefc66620a822923a330bec451cdf9
c0b712f1aaa378fb8d, cn=GIRISHKUMAR OCHCHHAVLAL RAVAL
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