NEOMILE
ASSET MANAGERS PVT. LTD.

Date: 04th June 2025

To,

The National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza,
Bandra- Kurla Complex,
Mumbai - 400051
NSE Scrip Code: NMSTEEL

To,

Newmalayalam Steel Limited
2/546/A & 2/546/B Mala,
Pallipuram P O, Mala,
Thrissur – 680 732, Kerala, India

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Growth Fund – Series I
Neomile Asset Managers Pvt Ltd (IM)

For Neomile Growth Fund - Series I
Neomile Asset Managers Private Limited (IM)

Authorized Signatory
CA Rashesh Shah
(Director
Encl: a/a

NEOMILE
ASSET MANAGERS PVT. LTD.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NEWMALAYALAM STEEL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Growth Fund – Series I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,28,800	4.79	4.79
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	8,28,800	4,79	4,79
Details of acquisition / ~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	1,26,400	0.73	0.73
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	1,26,400	0.73	0.73
After the acquisition/~~sale~~, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,55,200	5.52	5.52
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	9,55,200	5.52	5.52

C-1215, One BKC, Bandra Kurla Complex, Mumbai 400051.
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Mode of acquisition~~/sale~~ (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Open Market
Date of acquisition / ~~sale of Shares / VR~~ or ~~date of receipt of intimation of allotment of shares~~, whichever is applicable	04th June 2025
Equity share capital / total voting capital of the TC before the said acquisition ~~/ sale~~	1,72,87,600
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	1,72,87,600
Total diluted share/voting capital of the TC after the said acquisition	1,72,87,600

Part-B***

Name of the Target Company: NEWMALAYALAM STEEL LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and / or PACs

For Neomile Growth Fund – Series I
Neomile Asset Managers Pvt Ltd (IM)

For Neomile Growth Fund - Series I
Neomile Asset Managers Private Limited (IM)

CA Rashesh Shah
(Director) **Authorized Signatory**

Place: Mumbai
Date: June 04, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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