

September 18, 2025

To The Manager Department of Corporate Services BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543064	To The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Scrip Symbol: COHANCE	To The Company Secretary and Compliance Officer Cohance Lifesciences Limited (Formerly, Suven Pharmaceuticals Limited) 202, A-Wing, Galaxy Towers, Plot No. 1, Hyderabad Knowledge City, TSIC, Raidurg, Hyderabad - 500081
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Dear Sir / Madam,

Sub: Disclosure of release of encumbrance under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

We enclose herewith a disclosure pursuant to Regulation 31(2) of the Takeover Regulations.

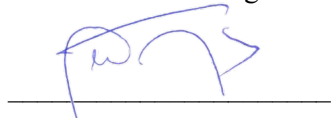
This disclosure is consequent to a sale of 3,41,48,000 shares by Jusmiral Holdings Limited on September 18, 2025. As set out in the enclosed disclosure: (a) Jusmiral Holdings Limited and Berhyanda Limited (promoters of the TC) had not created any pledge on the equity shares of the TC (as defined below); and (b) Jusmiral Holdings Limited intends for the proceeds of the sale to be utilized, primarily, for the purposes of part payment of the borrowings under the Notes Purchase Agreement (as defined below).

This is submitted for your information and records.

Thanking you,

Yours faithfully,

For Jusmiral Holdings Limited



Name: Christodoulos Patsalides

Designation: Director

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)		Cohance Lifesciences Limited (formerly Suven Pharmaceuticals Limited)
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited
Date of reporting		18 September 2025
Name of the promoter or PAC on whose shares encumbrance has been created /released/ invoked		Jusmiral Holdings Limited (not created any pledge on the equity shares of the TC, as explained below); and Jusmiral Midco Limited (a) Jusmiral Holdings Limited (promoter of the TC), had by way of covenants under the notes purchase agreement dated May 29, 2024 (the “Notes Purchase Agreement”) between, <i>inter alia</i>, Jusmiral Holdings Limited as an issuer and CSCGlobal Capital Markets (Singapore) Pte. Ltd as agent of the Finance Parties[#] and security agent for the Secured Parties[@] (“Security Agent”), agreed to certain restrictions/requirements which are in the nature of encumbrance, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the TC, other than as permitted under the Notes Purchase Agreement. (b) Jusmiral Midco Limited had by way of covenants under the Notes Purchase Agreement, for the benefit of the Finance Parties[#], agreed not to dispose of any shares of Jusmiral Holdings Limited held by it and to restrictions on creation of any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement.^

		(c) Jasmiral Midco Limited had pursuant to the deed of pledge and charge of shares and share certificates dated June 12, 2024 (which became effective on June 18, 2024) (“Share Pledge”) between Jasmiral Midco Limited as pledgor and the Security Agent, created a pledge on its entire shareholding in Jasmiral Holdings Limited in favour of the Security Agent and agreed not to: (i) dispose of any shares of Jasmiral Holdings Limited held by it; and / or (ii) create any security on its shareholding in Jasmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement and the Share Pledge. ^ The above has been disclosed by way of disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated May 9, 2025. Jasmiral Holdings Limited has sold 3,41,48,000 equity shares of the TC by way of an on-market sale on September 18, 2025, pursuant to which the shareholding of Jasmiral Holdings Limited in the TC has reduced from 12,65,38,578 (33.08%) (32.75%, on a fully diluted basis) to 9,23,90,578 (24.15%) (23.91%, on a fully diluted basis).+ <i>+Jasmiral Holdings Limited intends for the proceeds of the sale to be utilized, primarily, for the purposes of part payment of the borrowings under the Notes Purchase Agreement.</i> <i>^ Jasmiral Midco Limited does not directly hold any equity shares in the TC. Jasmiral Holdings Limited, a promoter of the TC, is the wholly owned subsidiary of Jasmiral Midco Limited. Jasmiral Midco Limited had: (a) agreed to certain covenants under the Notes Purchase Agreement in relation to its shareholding in Jasmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Jasmiral Holdings Limited and agreed not to: (i) dispose of its shareholding in Jasmiral Holdings Limited; and /</i>
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					or; (ii) create any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement and the Share Pledge. To clarify, Jusmiral Holdings Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.								
Details of the creation/invocation /release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation- [(2)+(3)]/ release [(2)- (3)] + invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation- invocation / release / invocation)	Date of creation- invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Jusmiral Holdings Limited^	12,65,38,578	33.08% (32.75 %, on a fully diluted basis)	12,65,38,578^	33.08 % (32.75 %, on a fully diluted basis)	Release	September 18, 2025	Covenants in the nature of certain restrictions /	The reason for the present release event is that	3,41,48,000	8.93% (8.84 %, on a fully diluted basis)	Security Agent and Finance Parties#	9,23,90,578^	24.15% (23.91 %, on a fully diluted basis)

				diluted basis)			requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Jusmiral Holdings Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of	Jusmiral Holdings Limited (a promoter of the TC) has sold 3,41,48,000 equity shares (8.93%) (8.84%, on a fully diluted basis) on September 18, 2025 by way of on-market sale pursuant to which the shareholding of Jusmiral Holdings Limited in the TC has reduced from 12,65,38,5					
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							Jusmiral Holdings Limited in the TC other than as permitted under the Notes Purchase Agreement.	78 equity shares (33.08%) (32.75%, on a fully diluted basis) to 9,23,90,57 8 equity shares 24.15% (23.91%, on a fully diluted basis)					
Berhyanda Limited [@]	12,75,39,592	33.34% (33.01 %, on a fully diluted basis)	12,75,39,592	33.34 % (33.01 %, on a fully diluted basis)	Not applicable (“NA”)	NA	NA	NA	NA	NA	NA	NA	NA

^{@@} Disclosure by Berhyanda Limited with respect to the Notes Purchase Agreement was made on June 18, 2024. To clarify, Berhyanda Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.

[^] Jusmiral Midco Limited does not directly hold any equity shares in the TC. Jusmiral Holdings Limited, a promoter of the TC, is the wholly owned subsidiary of Jusmiral Midco Limited. Jusmiral Midco Limited had: (a) agreed to certain covenants under the Notes Purchase Agreement in relation to its shareholding in Jusmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Jusmiral Holdings Limited and agreed not to: (i) dispose of its shareholding in Jusmiral Holdings Limited; and / or; (ii) create any security on its

shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement and the Share Pledge. To clarify, Jusmiral Holdings Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.

The list of Finance Parties under the Notes Purchase Agreement as on date is set out below:

- (a) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent);*
- (b) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);*
- (c) West Street Senior Credit Partners III S.à r.l.;*
- (d) West Street Senior Credit Partners III Employee Fund S.à r.l.;*
- (e) West Street Senior Credit Partners III Employee UK Fund S.à r.l.;*
- (f) GLQC II Designated Activity Company;*
- (g) Broad Street Teno Partners, S.à r.l.;*
- (h) West Street Asia Private Credit Partners (O) Pte. Ltd.;*
- (i) West Street MIC Asia Partners Pte. Ltd.;*
- (j) Centaurus Capital LP;*
- (k) OMERS Capital Markets Asia Holdings Pte. Ltd.; and*
- (l) CPPIB Credit Investments Inc*

@ The list of Secured Parties under the Notes Purchase Agreement as on date is set out below:

- (a) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent);*
- (b) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent);*
- (c) West Street Senior Credit Partners III S.à r.l.;*
- (d) West Street Senior Credit Partners III Employee Fund S.à r.l.;*
- (e) West Street Senior Credit Partners III Employee UK Fund S.à r.l.;*

(f) <i>GLQC II Designated Activity Company;</i> (g) <i>Broad Street Teno Partners, S.à r.l.;</i> (h) <i>West Street Asia Private Credit Partners (O) Pte. Ltd.;</i> (i) <i>West Street MIC Asia Partners Pte. Ltd.;</i> (j) <i>Centaurus Capital LP;</i> (k) <i>OMERS Capital Markets Asia Holdings Pte. Ltd.; and</i> (l) <i>CPPIB Credit Investments Inc</i>

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

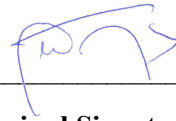
For and on behalf of Jusmiral Holdings Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: September 18, 2025

Place: Cyprus

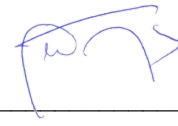
For and on behalf of Jusmiral Midco Limited

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A handwritten signature in blue ink, appearing to be 'C. Patsalides', is written over a horizontal line.

Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: September 18, 2025

Place: Cyprus