Radhe Shyam Daga

Address: A/2, 502, Rudharaksh Avenue, Punagam, Choryasi, Surat-395010, Gujarat, India.
Email ID: pankajdaga82@yahoo.com

Date: 04/04/2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: SHREEKARNI

Reg.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 29(2) of the SEBI (SAST) Regulations, 2011, We hereby submit that we have acquired 3,15,000 (4.36%) warrants convertible into equity shares of the Company through preferential allotment.

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records. Kindly take the same on record.

Yours Faithfully,

RADHE SHYAM DAGA
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Date: 2025.04.04 18:33:14 +05'30'

Radhe Shyam Daga
Promoter

Encl. as above
CC: Shree Karni Fabcom Limited,
Plot 188 to 190, Block-314, Rajhasn Texpa,
Village – Baleshvar, Taluka – Palsana,
Surat-394317, Gujarat, India.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shree Karni Fabcom Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Radhe Shyam Daga Mr. Rajiv Lakhotia Mr. Manoj Kumar Karnani Mr. Raj Kumar Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a. The National Stock Exchange of India Limited		
Details of the acquisition / ~~disposal~~ as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition~~/disposal~~ under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	50,00,000	70.70%	70.70%
e) Total (a+b+c+d)	**50,00,000**	**70.70%**	**70.70%**
Details of acquisition/~~sale~~ a) Shares carrying voting rights acquired/~~sold~~ b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the	3,15,000	-	4.18

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	**315000**	**-**	**4.18%**
After the acquisition/~~sale~~, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	50,00,000 3,15,000	69.17%	70.46%
e) Total (a+b+c+d)	**53,15,000**	**69.17%**	**70.46%**
Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / ~~sale of shares / VR~~ or date of receipt of intimation of allotment of shares, whichever is applicable	02-04-2025		
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	Rs. 7,07,20,000 comprising of 70,72,000 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 7,22,87,500 comprising of 72,28,750 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/ ~~sale~~	Rs. 7,54,37,500 comprising of 75,43,750 equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

RADHE SHYAM DAGA

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Place: Surat

Date: 04-04-2025

RADHE SHYAMA DAGA

(Acquirer/Promoter / Promoter Group)

Statement showing change in shareholding of each person belong to the promoters' group forming part of the Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Promoter/Promoter Group	Before acquisition		Acquisition / ~~(Disposal)~~	After acquisition	
	No. of shares	%	No. of shares	No. of shares	%
Radhe Shyam Magniram Daga	12,50,000	17.68	78,750	13,28,750	17.61
Sweta Gupta	2,550	0.04	-	2,550	0.03
Raj Kumar Agarwal	12,50,000	17.68	78,750	13,28,750	17.61
Manoj Kumar Karnani	12,50,000	17.68	78,750	13,28,750	17.61
Bhawana Chandak	150	0.002	-	150	0.002
Srooty Agarwal	1,650	0.02	-	1,650	0.02
Madhu Amit Rathi	600	0.01	-	600	0.01
Narendra Kumar Daga	150	0.00	-	150	0.00
Rajiv Lakhotia	12,50,000	17.68	78,750	13,28,750	17.61
Total	**50,05,100**	**70.77**	**3,15,000**	**53,20,100**	**70.52**

Signature of the acquirer

RADHE SHYAM DAGA

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Date: 2025.04.04 18:34:10 +05'30'

Place: Surat

Date: 04-04-2025

RADHE SHYAMA DAGA

(Acquirer/Promoter / Promoter Group)