DSP TECHNICAL AND FINANCIAL SERVICES PRIVATE LIMITED

CIN: U74140GJ2012PTC070668

Address: 208, Devshruti Complex, Opp. Medisurge Hospital, Nr. Mithakhali cross Road, Ellisbridge, Ahmedabad, Gujarat, India, 380006, Ambawadi, Ahmadabad City, Gujarat, India, 380006

Email id: dsptechnical07@gmail.com

Date: August 28, 2025

To, **The Manager,** **National Stock Exchange (NSE),** Exchange Plaza, C-1, Block – G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra – 400 051.	**To,** **The Board of Directors,** **FELIX INDUSTRIES LIMITED** Plot No.123, Devraj Industrial Park, Piplaj Pirana ROad, Pirana, Lambha, Ahmedabad, Ahmadabad City, Gujarat, India, 382405

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We would like to inform you that pursuant to the Board meeting held on August 27, 2025 regarding allotment of convertible warrants on Preferential basis of M/s. Felix Industries Limited and therefore hereby submitting required disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For, DSP TECHNICAL AND FINANCIAL SERVICES PRIVATE LIMITED

Ritesh Vinay Patel
Director
(DIN:05350896)

Encl: as above

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'Annexure-1'

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of Acquisition

Name of the Target Company (TC)	FELIX INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DSP TECHNICAL AND FINANCIAL SERVICES PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE Limited ('**NSE - Emerge**')		
Details of the acquisition / ~~disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights	**56,000**	0.33%	0.33%
Sub Total (a)	**0**	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	16,54,000	9.61%	9.61%
Total (a+b+c+d)	**17,10,000**	**9.94%**	**9.94%**
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	16,54,000	9.61%	9.61%
b) VRs acquired/~~sold~~ otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
Sub Total (c)	**16,54,000**	**9.61%**	9.61%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+/-d)	**16,54,000**	**9.61%**	**9.61%**
After the acquisition/~~sale~~, holding of:			

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a) Shares carrying voting rights	17,10,000	9.94%	9.94%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
Sub Total (d)	17,10,000	9.94%	9.94%
Total (a+b+c+d)	**17,10,000**	**0.00%**	

Mode of acquisition/~~sale~~ (e.g. ~~open market~~ / ~~off-market~~ / ~~public issue~~ / ~~rights issue~~ /preferential allotment / ~~inter-se transfer~~ etc.)	Preferential Allotment
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully Convertible Warrants("Warrants")each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs.10/- (Rupees Ten Only) ("Equity Share") each at an issue price of Rs.175/- per Warrant within a period of 18 (Eighteen) months from the date of allotment
Date of acquisition /~~sale~~ of ~~shares~~ warrants / ~~VR or date of receipt of intimation of allotment of Shares, whichever is applicable~~	27th August, 2025
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	Rs.17,20,63,500/- (1,72,06,350) Equity shares of Rs.10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	Rs.17,20,63,500/- (1,72,06,350) Equity shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition/~~sale~~(Upon conversion of warrants into equity)	Rs.17,20,63,500/- (1,72,06,350) Equity shares of Rs.10/- each)

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,

For, DSP TECHNICAL AND FINANCIAL SERVICES PRIVATE LIMITED

Ritesh Vinay Patel
Director
(DIN:05350896)

Date : 28/08/2025
Place : Ahmedabad