

RAMJI SHRINARAYAN PANDEY

Address: "Plot No 117 Royal Pushpa Park, Street No 3 New Gram
Colony Amar, Jamnagar- 361006 Gujarat"

Date: April 02, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai-400051

To,
Sonu Infratech Limited
R/O: -Platinum 404, 4th Floor Park Colony, Opp. Joggers
Park, Jamnagar, Jamnagar, Gujarat, India, 361008

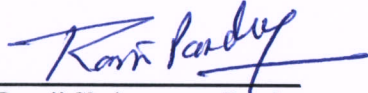
Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 80000 Equity Share of Sonu Infratech Limited pursuant to conversion of 80000 warrants on March 29, 2025.

Please take the same on your record and oblige us.

Thanking You,



Ramji Shrinarayan Pandey
(Promoter)

Place: Jamnagar

Enclosed: As Above

RAMJI SHRINARAYAN PANDEY

Address: "Plot No 117 Royal Pushpa Park, Street No 3 New Gram
Colony Amar, Jamnagar- 361006 Gujarat"

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sonu Infratech Limited		
2.	Name(s) of the Person and Persons Acting in Concert (PAC) with the person	Acquirer: Ramji Shrinarayan Pandey PACs: • Ketan Vallabhdas Modi • Seema Pandey • Dipti Ketan Modi • Sonu Pandey • Arpitkumar Pandey • Manish Kumar Pandey • Shreenarayan Pandey • Shyamrani Pandey • Prabhakar Narayan Pandey • Gauri Shankar Pandey • Anuradha Dubey • Deepa Dubey • Dev Modi • Jiya Modi • Jayendrabhai Modi • Hiteshbhai Modi • Nitaben Dattani • Rinaben Dattani • Hoti Lal Pathak • Shripyari Pathak • Sudhir Pathak • Sanjay Pathak • Reema Shukla • Vandna Agnihotri • Archana Mishra • Kumudben Chandra • Rajeshkumar Mapara • Nilesch Mapara • Manisha Parmar • Chandni Suba • Shilpa Tanna • Ketan Vallabhdas Modi HUF • Ramji S Pandey HUF • Arpit Techno Infra Private Limited • Isht Anukampa Travels Private Limited • Alento Hotel Private Limited • Micro Protect • Dev Enterprise		
3.	Whether the Person belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number of shares/Warrants	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition/disposal under consideration,				

RAMJI SHRINARAYAN PANDEY

Address: "Plot No 117 Royal Pushpa Park, Street No 3 New Gram
Colony Amar, Jamnagar- 361006 Gujarat"

holding of: -

a) Shares carrying voting rights

1. Ramji Shrinarayan Pandey

2. Ketan Vallabhdas Modi

3. Seema Pandey

4. Dipti Ketan Modi

5. Sonu Pandey

6. Arpitkumar Pandey

7. Manish Kumar Pandey

8. Shreenarayan Pandey

9. Shyamrani Pandey

10. Prabhakar Narayan Pandey

11. Gauri Shankar Pandey

12. Anuradha Dubey

13. Deepa Dubey

14. Dev Modi

15. Jiya Modi

16. Jayendrabhai Modi

17. Hiteshbhai Modi

18. Nitaben Dattani

19. Rinaben Dattani

20. Hoti Lal Pathak

21. Shripyari Pathak

22. Sudhir Pathak

23. Sanjay Pathak

24. Reema Shukla

25. Vandna Agnihotri

26. Archana Mishra

27. Kumudben Chandra

28. Rajeshkumar Mapara

29. Nilesh Mapara

30. Manisha Parmar

31. Chandni Suba

32. Shilpa Tanna

33. Ketan Vallabhdas Modi HUF

34. Ramji S Pandey HUF

35. Arpit Techno Infra Private Limited

36. Isht Anukampa Travels Private Limited

37. Alento Hotel Private Limited

38. Micro Protect

39. Dev Enterprise

b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)

c. Voting rights (VR) otherwise than by shares

d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

1. Ramji Shrinarayan Pandey

2. Ketan Vallabhdas Modi

3. Seema Pandey

2250000

23.06

16.88

1250000

12.81

9.38

842000

8.63

6.32

466000

4.78

3.50

110000

1.13

0.83

110000

1.13

0.83

110000

1.13

0.83

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

0

-

-

222000

N.A.

1.67

273000

N.A.

2.05

222000

N.A.

1.67

RAMJI SHRINARAYAN PANDEY

Address: "Plot No 117 Royal Pushpa Park, Street No 3 New Gram
Colony Amar, Jamnagar- 361006 Gujarat"

4. Dipti Ketan Modi	273000	N.A.	2.05
5. Sonu Pandey	219000	N.A.	1.64
6. Arpitkumar Pandey	219000	N.A.	1.64
7. Ramji Shrinarayan Pandey HUF	222000	N.A.	1.67
Total (a+b+c+d)	6788000	52.65	50.93
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
• Ramji Shrinarayan Pandey (Warrant Conversion)	80000	0.77	0.60
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(80000)	N.A.	(0.60)
• Ramji Shrinarayan Pandey (Warrant Conversion)			
d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	-	0.77	-
After the acquisition/, holding of:			
a) Shares carrying voting rights			
1. Ramji Shrinarayan Pandey	2330000	22.51	17.48
2. Ketan Vallabhdas Modi	1330000	12.85	9.98
3. Seema Pandey	912000	8.81	6.84
4. Dipti Ketan Modi	536000	5.18	4.02
5. Sonu Pandey	190000	1.84	1.43
6. Arpitkumar Pandey	170000	1.64	1.28
7. Manish Kumar Pandey	110000	1.06	0.39
8. Shreenarayan Pandey	0	-	-
9. Shyamrani Pandey	0	-	-
10. Prabhakar Narayan Pandey	0	-	-
11. Gauri Shankar Pandey	0	-	-
12. Anuradha Dubey	0	-	-
13. Deepa Dubey	0	-	-
14. Dev Modi	0	-	-
15. Jiya Modi	0	-	-
16. Jayendrabhai Modi	0	-	-
17. Hiteshbhai Modi	0	-	-
18. Nitaben Dattani	0	-	-
19. Rinaben Dattani	0	-	-
20. Hoti Lal Pathak	0	-	-
21. Shripyari Pathak	0	-	-
22. Sudhir Pathak	0	-	-
23. Sanjay Pathak	0	-	-
24. Reema Shukla	0	-	-
25. Vandna Agnihotri	0	-	-
26. Archna Mishra	0	-	-
27. Kumudben Chandra	0	-	-
28. Rajeshkumar Mapara	0	-	-
29. Nilesh Mapara	0	-	-
30. Manisha Parmar	0	-	-
31. Chandni Suba	0	-	-

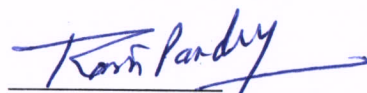
RAMJI SHRINARAYAN PANDEY

Address: "Plot No 117 Royal Pushpa Park, Street No 3 New Gram
Colony Amar, Jamnagar- 361006 Gujarat"

32. Shilpa Tanna	0	-	-
33. Ketan Vallabhadas Modi HUF	0	-	-
34. Ramji S Pandey HUF	52000	0.50	0.39
35. Arpit Techno Infra Private Limited	0	-	-
36. Isht Anukampa Travels Private Limited	0	-	-
37. Alento Hotel Private Limited	0	-	-
38. Micro Protect	0	-	-
39. Dev Enterprise	0	-	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition: -			
1. Ramji Shrinarayan Pandey	142000	N.A.	1.06
2. Ketan Vallabhadas Modi	193000	N.A.	1.45
3. Seema Pandey	152000	N.A.	1.14
4. Dipti Ketan Modi	203000	N.A.	1.52
5. Sonu Pandey	139000	N.A.	1.04
6. Arpitkumar Pandey	159000	N.A.	1.19
7. Ramji Shrinarayan Pandey HUF	170000	N.A.	1.28
Total (a+b+c+d)	6788000	54.40	50.93
6. Mode of acquisition /sale	Pursuant to Conversion of Warrants		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 29, 2025		
8. *Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 9,75,80,000 divided into 97,58,000 Equity shares of ₹10 each		
9. *Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 10,34,90,000 divided into 1,03,49,000 Equity shares of ₹10 each		
10. **Total diluted share/voting capital of the TC after the said acquisition / sale	₹ 13,32,70,000 divided into 1,33,27,000 Equity shares of ₹10 each		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ramji Shrinarayan Pandey
(Promoter)

Place: Jamnagar