

From:

LOKENDRA JAIN

Address: H. No. 16, U I T Scheme,
Ambedkar Nagar, Near Kunhadi Thana,
Sakatpura, Kota, Rajasthan- 324008

Date: 03rd September, 2025

Listing Compliance Department
The National Stock Exchange Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai 400051

Board of Directors
Kay Cee Energy & Infra Limited
G-249, Indraprastha Industrial Area
Road No. 5, Opposite Pashan Bhawan
Talwandi Kota, Kota-324005 Rajasthan

Dear Sir,

Sub: Disclosures pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 & Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 in relation to open market acquisition of shares of Kay Cee Energy & Infra Limited.

With regard to captioned subject, please find enclosed herewith disclosures pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 & Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 in relation to open market acquisition of shares of Kay Cee Energy & Infra Limited on 03rd September, 2025 by me, being Managing Director and one of the promoter of the company.

Kindly take the same on your records.

Thanking You,


LOKENDRA JAIN

Date: 03.09.2025

Place: Kota, Rajasthan

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

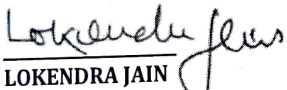
Name of the Target Company (TC)	KAY CEE ENERGY & INFRA LIMITED (KCEIL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LOKENDRA JAIN		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE EMERGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights	7572000	61.94	61.94
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	7572000	61.94	61.94
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/ ~~sold~~	6000	0.05	0.05
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	6000	0.05	0.05
After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	7578000	61.99	61.99
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			

shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	7578000	61.99	61.99
Mode of acquisition/ ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market acquisition of shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition / ~~sale of shares~~ / ~~VR or date of receipt of intimation of allotment of shares,~~ whichever is applicable	03 rd September, 2025		
Equity shares capital / total voting capital of the TC before the said acquisition/ ~~sale~~	12224000 shares of Rs. 10/- each.		
Equity shares capital/ total voting capital of the TC after the said acquisition/ ~~sale~~	12224000 shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/ ~~sale~~	12224000 shares of Rs. 10/- each.		

Note:

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer


LOKENDRA JAIN
Place: Kota, Rajasthan
Date: 03.09.2025

