



April 17, 2025

National Stock Exchange of India Ltd. Listing Department. Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East) Mumbai-400 051. Fax No. 26598235/8237/8347. Symbol: DELTA CORP	BSE Ltd. Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Fax No. 22723121/22722037/2041 Scrip Code: 532848	Peninsula Land Limited 1401, 14 th Floor, Tower-B, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra - 400013
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Thanking You.

Yours Sincerely,
For Delta Corp Limited

Dilip Vaidya
Company Secretary & Vice President- Secretarial
FCS No.7750

Encl- As above

Regd. & Corporate Office :

Delta House, Plot No. 12,
Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

Phone : +91 22 6987 4700
Email : secretarial@deltain.com
CIN : L65493MH1990PLC436790



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Peninsula Land Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Delta Corp Limited Person Acting in Concerts: Please refer to Annexure I for a list of members of the promoter and promoter group.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	• BSE Limited (BSE) • National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	No. of equity shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights held by:			
(i) Acquirer	1,50,48,000	4.64%	4.20%
(ii) Other promoters and promoter group	20,18,24,333	62.30%	56.33%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the following persons to receive shares carrying voting rights in the TC (specify holding in each category) (#):	77,27,000		
(i) Acquirer	0% Unsecured compulsorily convertible debentures (CCDs)	-	2.16%
(ii) Other promoters and promoter group	-	-	-
e) Total (a+b+c+d)	21,68,72,333 equity shares and 77,27,000 CCDs	66.94%	62.69%

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Details of acquisition			
a) Shares carrying voting rights acquired	77,27,000	2.33%	2.16%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Convertible securities that entitle the acquirer to receive shares carrying voting rights in the TC acquired	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	77,27,000	2.33%	2.16%
After the acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights held by:			
(i) Acquirer	2,27,75,000	6.87%	6.36%
(ii) Other promoters and promoter group	20,18,24,333	60.84%	56.33%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the following persons to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:	-	-	-
(i) Acquirer			
(ii) Other promoters and promoter group			
e) Total (a+b+c+d)	22,45,99,333	67.71%	62.69%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Conversion of 0% unsecured compulsorily convertible debentures allotted on December 27, 2023 into equity shares of the Company.		
Date of intimation of allotment of shares	April 16, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	32,40,01,220 Equity Shares of ₹ 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	33,17,28,220 Equity Shares of ₹ 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	35,82,76,892 Equity Shares of ₹ 2/each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Subsequent to our last disclosure dated December 27, 2023, 1,53,00,000 warrants granted by Peninsula Land Limited to Miranda Tools Private Limited have been converted into 1,53,00,000 equity shares on September 4, 2024.

For Delta Corp Limited

Dilip Vaidya
Company Secretary & Vice President - Secretarial
FCS NO.7750

Place: Mumbai
Date: April 17, 2025

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ANNEXURE I

List of members of Promoter and Promoter Group

1. Urvi Ashok Piramal
2. Jaydev Mukund Mody
3. Rajeev Ashok Piramal
4. Nandan Ashok Piramal
5. Harshvardhan Ashok Piramal
6. Kalpana Singhania
7. Anjali Mody Family Private Limited through its trustee Anjali J Mody Trust
8. Aditi Mody Family Private Limited through its trustee Aditi J Mody Trust
9. Aarti Pandit Family Private Limited through its trustee Aarti J Mody Trust
10. Powerjet Carriers and Transporters Private Limited
11. Urvi A Piramal acting as a trustee of Ashok Piramal Group Real Estate Trust
12. Miranda Tools Private Limited

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