

Date: 31st December, 2025

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

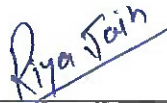
Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered between Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Tata Capital Limited ("Pledgee" / "Lender"), has created a pledge on 23,97,045 (0.45% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Tata Capital Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 26th December, 2025.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

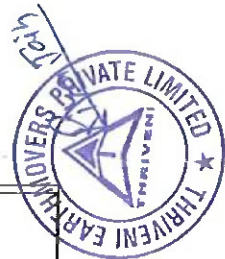

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944



Date: 31st December, 2025
Place: Mumbai

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company("TC")				Lloyds Metals and Energy Limited									
Names of the stock exchanges where the shares of the target company are listed				a. BSE Limited									
				b. National Stock Exchange of India Limited ("NSE")									
Date of reporting				31 st December, 2025									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Thriveni Earthmovers Private Limited ("TEMPL")									
Details of the creation of encumbrance:				Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered between Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Tata Capital Limited ("Pledgee" / "Lender"), has created a pledge on 23,97,045 (0.45% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Tata Capital Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 26th December, 2025.									
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers	10,00,05,501	18.92 %	3,85,77,184	7.30%	Creation	26 th December,	Pledge	As a security for Term Loan availed	23,97,045	0.45%	Tata Capital Limited	4,09,74,229	7.75%



Private Limited					2025						by Sky United LLP								
Ravi Agarwal	1,19,07,240	2.25%	Nil	-	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-	-	-	-	-	-
Mukesh Gupta	11,35,700	0.21%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.23%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Abha M Gupta	11,69,540	0.22%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R Gupta	6,02,820	0.11%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.82%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.09%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Shreekrishn a M Gupta	96,02,000	1.82%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,38,338	2.98%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	12.40 %	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and	3,57,41,529	6.76%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-

