MAHESHBHAI NARANBHAI PATEL

ADDRESS: 1, VINAYAK BUNGLOWS, NEW RANIP, TRAGAD,
AHMEDABAD – 382470 GUJARAT INDIA
EMAIL ID: harnish2302@gmail.com; CONTACT NO: 9998366663

Date: December 01, 2025

To,
The Corporate Compliance Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block-G, Bandra-Kurla
Complex, Bandra (E) Mumbai – 400051

Dear Sir/Ma'am,

SUB: DISCLOSURE UNDER REGULATION 29(2) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.

REF: MAGSON RETAIL AND DISTRIBUTION LIMITED (SYMBOL: MAGSON)

This is in line with the requirement under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, I, **Maheshbhai Naranbhai Patel**, part of Promoter Group of **Magson Retail and Distribution Limited ("the Company"),** hereby submitting the disclosure as required in the aforesaid regulation in the specified format of SEBI with regards to disposal of 5000 Equity Shares of face value of Rs. 10/- each of Magson Retail and Distribution Limited on November 28, 2025 through Open Market Sale.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Maheshbhai Naranbhai Patel
Promoters Group

Place: Ahmedabad

CC: Company Secretary and Compliance Officer
M/s. Magson Retail and Distribution Limited
Reg Off: Office No. 506, Akshar Square,
Near Page One Hotel, Sandesh Press Road, Vastrapur,
Bodakdev, Ahmedabad-380054, Gujarat, India
Email ID: cs@magson.in

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Magson Retail and Distribution Limited CIN: L74999GJ2018PLC105533		
2.	Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	**Seller:** 1. Maheshbhai Naranbhai Patel		
		Person Acting in Concert (PAC):		
		Manish Shivnarayan Pancholi		
		Rajesh Emmanuel Francis		
		Maheshkumar Nathusing Lodha		
		Jennifer Rajesh Francis		
		Pareshbhai Kalidas Shah		
		Mann Manish Pancholi		
		Nidhi Manish Pancholi		
		Seemaben Jitendra Choudhry		
		Nirav Jitendra Choudhry		
		Joitaram S Patel		
		Mitulkumar Dashrathbhai Patel		
		Tarun Mahendrabhai Koria		
		Chintankumar Dashratbhai Patel		
		Rajendra Pratap Maganlal		
		Shraddha Tejash Shah		
		Jay Nitinbhai Patel		
		Jitendra Choudhry		
		Janushi Nirav Choudhry		
		Saumil Pareshbhai Shah		
		Rekha Tarunbhai Koria		
		Ashwin Ratilal Thummar		
		Yogeshkumar Natvarlal Pethani		
		Anil Natvarlal Pethani		
		Rakesh Kumar Thummar		
		Ranjan Nitinbhai Patel		
		United Ventures Friends LLP		
		Angel Rajesh Francis		
3.	Whether the Seller belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE Emerge)		
5.	Details of the acquisition / disposal/holding of	Number	% w.r.t. total share/voting	% w.r.t. total diluted

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	shares/voting rights/holding of the Acquirer and PAC		capital wherever applicable(*)	share/voting capital of the TC(**)
6.	Before the ~~acquisition/~~disposal under consideration, holding of: a) Shares carrying voting rights ~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ ~~c) Voting rights (VR) otherwise than by shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
7.	Details of acquisition/sale a) Shares carrying voting rights ~~acquired/~~sold ~~b) VRs acquired / sold otherwise than by shares~~ ~~c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~ ~~d) Shares encumbered / invoked/released by the acquirer~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
8.	After the ~~acquisition/~~sale, holding of: a) Shares carrying voting rights ~~b) Shares encumbered with the acquirer~~ ~~b) VRs otherwise than by shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
9.	Mode of ~~acquisition~~ / sale (e.g. open market / off-market ~~/ public issue / rights issue / preferential allotment / inter-se transfer etc).~~	Open Market		

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10.	Date of ~~acquisition /~~ sale of shares ~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	November 28, 2025
11.	Equity shares capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,23,52,080/- divided into 1,02,35,208 Equity Shares of Rs. 10/- each.
12.	Equity shares capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,23,52,080/- divided into 1,02,35,208 Equity Shares of Rs. 10/- each.
13.	* Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 18,45,00,000/- divided into 1,84,50,000 Equity Shares of Rs. 10/- each.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Maheshbhai Naranbhai Patel
Promoters Group

Date: 01-12-2025
Place: Ahmedabad

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Annexure – A

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

DETAILS OF ACQUISITION/DISPOSAL OF EQUITY SHARES

Name of Seller and PAC	Pre- holding on fully diluted basis			Shares Acquired/Disposed	Post-Holding on fully diluted basis		
	No of Equity Shares Carrying voting rights	No. of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis	No of Shares acquired/disposed	No of Shares/ Voting Rights on fully diluted basis	No. of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis
United Friends Ventures LLP	13,18,208	32,56,792	24.80	NIL	13,18,208	32,56,792	24.80
Angel Rajesh Francis	NIL	8,50,000	4.61	NIL	NIL	8,50,000	4.61
Manish Shivnarayan Pancholi	8,37,100	NIL	4.54	NIL	8,37,100	NIL	4.54
Rajesh Emmanuel Francis	8,37,100	NIL	4.54	NIL	8,37,100	NIL	4.54
Maheshbhai Naranbhai Patel	3,84,850	NIL	2.09	(5000)	3,79,850	NIL	2.06
Jennifer Rajesh Francis	4,95,000	NIL	2.68	NIL	4,95,000	NIL	2.68
Maheshkumar Nathusing Lodha	750	NIL	0.00	NIL	750	NIL	0.00

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Mann Manish Pancholi	2,47,500	NIL	1.34	NIL	2,47,500	NIL	1.34
Nidhi Manish Pancholi	2,47,500	NIL	1.34	NIL	2,47,500	NIL	1.34
Seemaben Jitendra Choudhry	2,19,450	NIL	1.19	NIL	2,19,450	NIL	1.19
Nirav Jitendra Choudhry	2,19,450	NIL	1.19	NIL	2,19,450	NIL	1.19
Joitaram S Patel	750	NIL	0.00	NIL	750	NIL	0.00
Chintankumar Dashratbhai Patel	750	NIL	0.00	NIL	750	NIL	0.00
Mitulkumar Dashrathbhai Patel	750	NIL	0.00	NIL	750	NIL	0.00
Tarun Mahendrabhai Koria	1,29,800	NIL	0.70	NIL	1,29,800	NIL	0.70
Pareshbhai Kalidas Shah	150	NIL	0.00	NIL	150	NIL	0.00
Rajendra Pratap Maganlal	95,700	NIL	0.52	NIL	95,700	NIL	0.52
Shraddha Tejash Shah	2,26,500	NIL	1.23	NIL	2,26,500	NIL	1.23
Jay Nitinbhai Patel	69,850	NIL	0.38	NIL	69,850	NIL	0.38
Jitendra Choudhry	55,000	NIL	0.30	NIL	55,000	NIL	0.30
Janushi Nirav Choudhry	55,000	NIL	0.30	NIL	55,000	NIL	0.30

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Saumil Pareshbhai Shah	55,000	NIL	0.30	NIL	55,000	NIL	0.30
Rekha Tarunbhai Koria	45,100	NIL	0.24	NIL	45,100	NIL	0.24
Ashwin Ratilal Thummar	42,900	NIL	0.23	NIL	42,900	NIL	0.23
Yogeshkumar Natvarlal Pethani	42,900	NIL	0.23	NIL	42,900	NIL	0.23
Anil Natvarlal Pethani	42,900	NIL	0.23	NIL	42,900	NIL	0.23
Rakesh Kumar Thummar	42,900	NIL	0.23	NIL	42,900	NIL	0.23
Ranjan Nitinbhai Patel	36,850	NIL	0.20	NIL	36,850	NIL	0.20
Total	**57,49,708**	**41,06,792**	**53.42**	**(5000)**	**57,44,708**	**41,06,792**	**53.40**

Mahesbhai Naranbhai Patel
Promoters Group

Date: 01-12-2025
Place: Ahmedabad