THRIVENI

Date: 30th January, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered between Sky United LLP ("Borrower") Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Jio Credit Limited ("Pledgee" / "Lender"), has created a pledge on 5,40,720 (0.10% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Jio Credit Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 27th January, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

Riya Jain

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944

THRIVENI EARTHMOVERS PRIVATE LIMITED ★ THRIVENI

Date: 30th January, 2026
Place: Mumbai

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	30th January, 2026
Name of the promoter ~~or PAC~~ on whose shares encumbrance has been created/~~released/invoked~~	Thriveni Earthmovers Private Limited (**"TEMPL"**)
Details of the creation of encumbrance:	Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered between Sky United LLP ("Borrower") Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Jio Credit Limited ("Pledgee" / "Lender"), has created a pledge on 5,40,720 (0.10% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Jio Credit Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 27th January, 2026.

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ ~~release/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers	10,00,05,501	18.37 %	3,92,41,302	7.21%	Creation	27th January, 2026	Pledge	As a security for Term Loan	5,40,720	0.10%	Jio Credit Limited	3,97,82,022	7.31%

THRIVENI EARTHMOVERS PRIVATE LIMITED

Private Limited								availed by Sky United LLP					
Ravi Agarwal	1,19,07,240	2.19%	Nil	-	Not applicable ("**N.A.**")	-	-	-	-	-	-	-	-
Mukesh Gupta	11,35,700	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.22%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha M Gupta	11,69,540	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh R Gupta	6,02,820	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.09%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	2,32,38,340	4.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	12.04 %	63,62,744	1.12%	N.A.	-	-	-	-	-	-	63,62,744	1.12%
Lloyds Metals and	3,57,41,529	6.57%	Nil	-	N.A.	-	-	-	-	-	-		-

THRIVENI EARTHMOVERS PRIVATE LIMITED

Minerals Trading LLP													
Blossom Trade and Interchange LLP	1,32,00,000	2.42%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Sky United LLP	7,34,54,636	13.49 %	Nil	-	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

Riya Jain

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944

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Date: 30th January, 2026
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