

**JAYDEEP GIRISHBHAI RAVAL**  
**18, SHREE RANG BUNGLOW, NEAR SHUKAN MALL,**  
**SCIENCE CITY ROAD, SOLA, AHMEDABAD-380060**  
**GUJARAT, INDIA,**

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**23<sup>rd</sup> January, 2026**

**To**  
**The Manager –Listing Department**  
**The National Stock Exchange of India Limited,**  
**Exchange Plaza, NSE Building,**  
**Bandra-Kurla Complex, Mumbai-400051**

**Dear Sir/Madam,**

**Ref: -RILINFRA**

**Sub: Disclosure as required under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

In pursuance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended till date, please find attached disclosure under Reg. 29(2) read with Reg. 29(3) of SEBI (SAST) Regulation, 2011 w.r.t acquisition of 4200 Equity Shares of Rachana Infrastructure Limited on January 22, 2026.

This is for your information and records.

Thanking You,

**Yours Faithfully,**

**JAYDEEP**  
**GIRISHBHAI**  
**RAVAL**  
**JAYDEEP GIRISHBHAI RAVAL**

Digitally signed by JAYDEEP GIRISHBHAI RAVAL  
DN: c=IN, postalCode=380060, st=GUJARAT, street=SHREE RANG  
BUNGLOW, near SHREE RANG COWS, AHMEDABAD/SCIENCE CITY  
ROAD, 380060, o=AHMEDABAD, ou=Personal,  
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friendlyName=6420153838302000a3534882515755102518644  
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95.7501772396d\_email=JAYDEEP@RILINFRA.COM, ou=JAYDEEP  
GIRISHBHAI RAVAL  
Date: 2026.01.23 12:06:35 +05'30'

**CC:**  
**The Board of Directors**  
**Rachana Infrastructure Limited**  
**604, 6th Floor, Zion Z1**  
**Nr. Avalon Hotel, Croma Cross Road,**  
**Off. Sindhu Bhavan Road,**  
**Bodakdev, Ahmedabad-380054**

**Enclosure: - Disclosure under reg. 29(2) of SEBI (SAST) Regulation, 2011.**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                            |                                         |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                            | Rachana Infrastructure Limited          |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | JAYDEEP GIRISHBHAI RAVAL                |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | YES                                     |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | NSE-EMERGE                              |                                                            |                                                            |
| Details of the acquisition as follows:                                                                                                                                                     | Number                                  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                            | 1511760                                 | 8.13                                                       | 8.13                                                       |
| a) Shares carrying voting rights                                                                                                                                                           | -                                       | -                                                          | -                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                    |                                         |                                                            |                                                            |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                             | -                                       | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                  | -                                       | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                         |                                         |                                                            |                                                            |
| <b>Details of acquisition / sold</b>                                                                                                                                                       | 4200                                    | 0.02                                                       | 0.02                                                       |
| a) Shares carrying voting rights acquired / sold                                                                                                                                           |                                         |                                                            |                                                            |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                             | -                                       | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -                                       | -                                                          | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                    | -                                       | -                                                          | -                                                          |
| e) Total (a+b+c+/-d)                                                                                                                                                                       | 4200                                    | 0.02                                                       | 0.02                                                       |
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                                         |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                           |                                         |                                                            |                                                            |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                       | -                                                          | -                                                          |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                       | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                         |                                                            |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                                         | 1515960                                 | 8.15                                                       | 8.15                                                       |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Open Market                             |                                                            |                                                            |
| Date of acquisition/sale of shares                                                                                                                                                         | 22 <sup>nd</sup> JANUARY, 2026          |                                                            |                                                            |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                          | 18605000 Equity Shares of Rs. 10/- Each |                                                            |                                                            |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                            | 18605000 Equity Shares of Rs. 10/- Each |                                                            |                                                            |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 18605000 Equity Shares of Rs. 10/- Each |                                                            |                                                            |

Place: Ahmedabad

Date: 23/01/2026

JAYDEEP  
GIRISHBHAI RAVAL

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