

Date: May 02, 2025

To
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai -400051.

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations") for issue of Convertible Warrants

With reference to the captioned subject and pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby submit the disclosure in respect of the issue of 7,00,000 (1.76%) Convertible Warrants of Unihealth Hospitals Limited (Formerly known as Unihealth Consultancy Limited) to the promoters of the Company.

Please find the relevant disclosure attached herewith for your records.

Thanking You,

Yours faithfully,

**Akshay
Mahendra
Parmar** Digitally signed by
Akshay Mahendra
Parmar
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Dr. Akshay M. Parmar

Acquirer

**ANURAG
RATAN
KUMAR
SHAH** Digitally signed by
ANURAG RATAN
KUMAR SHAH
Date: 2025.05.02
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Dr. Anurag Shah

Acquirer

Encl.: As above

C.C.
The Compliance Officer
Unihealth Hospitals Limited
H-13 & H-14, Everest, 9th Floor 156 Tardeo Road,
Mumbai – 400034, Maharashtra

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unihealth Hospitals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Dr. Akshay Parmar, Promoter 2. Dr. Anurag Shah, Promoter		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Dr. Akshay M. Parmar	41,80,000	27.14%	27.14%
ii) Dr. Anurag Shah	50,00,000	32.47%	32.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	91,80,000	59.61%	59.61%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired – <u>Partly Paid Convertible Warrants issued on May 02, 2025</u>			
i) Dr. Akshay M. Parmar	3,50,000	1%	1%
ii) Dr. Anurag Shah	3,50,000	0.76%	0.76%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	7,00,000	1.76%	1.76%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Dr. Akshay M. Parmar	41,80,000	27.14%	27.14%
ii) Dr. Anurag Shah	50,00,000	32.47%	32.47%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition –<u>Partly Paid Convertible Warrants issued on May 02, 2025</u>			
i) Dr. Akshay M. Parmar	3,50,000	1%	1%
ii) Dr. Anurag Shah	3,50,000	0.76%	0.76%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	98,80,000	61.37%	61.37%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Partly Paid Convertible Warrants issued on May 02, 2025 which shall be converted into equal number of equity shares in the ratio of 1:1 within 18 months from the date of allotment of Convertible Warrants in compliance with the SEBI (ICDR) regulations.		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	May 02, 2025
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 15,39,99,520/- divided into 15399952 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 16,09,99,520/- divided into 16099952 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,09,99,520/- divided into 16099952 equity shares of Rs. 10/- each.

Akshay Mahendra Parmar
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Dr. Akshay M. Parmar

ANURAG RATAN KUMAR SHAH
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Dr. Anurag Shah

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: May 02, 2025.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.