

July 02, 2025

To,

Department of Corporate Services, BSE Limited 4 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex Bandra (E) Mumbai - 400 051	Mr. Vimal Prakash Company Secretary & Compliance Officer, GMR Power and Urban Infra Limited Email: GPUIL.CS@gmrgroup.in
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	GMR Power & Urban Infra Limited ('Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ('Vistra') (In our capacity as Debenture Trustee and Security Trustee) The Capital Building, Unit No.505- A2, Bandra Kurla Complex Bandra East, Mumbai, Maharashtra, India, 400051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	105000000	14.69%	--
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
Total (a+b+c+d)	10,50,00,000	14.69%	--
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	-----	-----	-----
b) VRs acquired/sold otherwise than by shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
d) Shares encumbered/invoked/released/pledge by the acquirer	(25000000)	(3.49%)	---
Total	(25000000)	(3.49%)	--

Registered office:
Vistra ITCL India Ltd
The Capital Building, B Wing,
5th Floor, Unit No 505 A2, Bandra Kurla Complex, Bandra East, Mumbai 400051 India

Corporate Office :
The Gube, Building A wing,
2nd Floor, 202, Hasan Pada Road,
Marol, Andheri (E),
Mumbai - 400059

Email: mumbai@vistra.com
www.vistra.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN): U66020MH1995PLC095507

After the acquisition/ sale holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	8,00,00,000	11.19%	--
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
Total (a+b+c+d)	8,00,00,000	11.19%	--
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release date: June 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	71,48,36,194 Equity Shares having a face value of Rs. 5/- each, Capital Rs. 3,57,41,80,970/- (As per shareholding pattern available on BSE website for March 2025)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	71,48,36,194 Equity Shares having a face value of Rs. 5/- each, Capital Rs. 3,57,41,80,970/- (As per shareholding pattern available on BSE website for March 2025)		
Total diluted share/voting capital of the TC after the said acquisition	-		

Note:

- 2,50,00,000 Equity Shares of the Company have been released on the above-mentioned date, with Vistra, in the capacity as Debenture Trustee to secure issue of NCDs.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited

Jatin

Khimji

Chonani

Digitally signed by: Jatin Khimji Chonani
DN: CN = Jatin Khimji Chonani C = IN O = Personal
Date: 2025.07.02 20:54:17 +05'30'

Authorised Signatory

Name : Jatin Chonani

Designation: Compliance Officer

Place: Mumbai