

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	27.03.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Potluri Laboratories Private Limited

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked*	Promoter Holding in Target Company(1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)						Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge/lien/ disposal undertaking (NDU)/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***

Hima Bindu Potluri	1,50,08,840	17.73 %	1,06,20,000	12.55	Creation	25.03.2025	Non Disposal Undertaking	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	30,00,000	3.54	Vistra ITCL (India) Limited (Debenture Trustee), , Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	1,36,20,000	16.09
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	Creation	25.03.2025	Non Disposal Undertaking		11,20,320	1.32		11,20,320	1.32
Potluri Infra Projects LLP	73,46,420	8.68	-	-	Creation	25.03.2025	Non Disposal Undertaking		73,46,420	8.68		73,46,420	8.68
Vamsi Krishna Potluri	1,33,28,370	15.74											
Ramesh Babu Potluri	1,56,53,060	18.49	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	2.58	-	-	-	-	-	-	-	-	-	-	-
TVT Infracon	20,000	0.12	-	-	-	-	-	-	-	-	-	-	-

