THRIVENI

Date: 12th March, 2025

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has release of pledge of 1,17,05,493 Equity Shares (2.24% of the paid-up share capital of the TC) of the TC with effect from 11th March, 2025.

We request you to kindly take the above information on your record.

Thanking you,
For and on behalf of Thriveni Earthmovers Private Limited

THRIVENI EARTHMOVERS PRIVATE LIMITED
THRIVENI

Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067

Date: 12th March, 2025
Place: Mumbai

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	12th March, 2025
Name of the promoter ~~or PAC~~ on whose shares encumbrance has been ~~created~~/ released ~~/ invoked~~	Thriveni Earthmovers Private Limited (**"TEMPL"**)
Details of the creation of encumbrance:	Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has release of pledge of 1,17,05,493 Equity Shares (2.24% of the paid-up share capital of the TC) of the TC with effect from 11th March, 2025.

Name of the promoter (s) or PACs with him*	**Promoter holding in the target company (1)**		**Promoter holding already encumbered (2)**		**Details of events pertaining to encumbrance (3)**							**Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]**	
	Number	**% of total share capital**	**Number**	**% of total share capital**	**Type of event (creation / release / invocation)**	**Date of ~~creation~~/ release/ ~~invocation~~ of encumbrance**	**Type of encumbrance (pledge/ lien/ non disposal undertaking / others)**	**Reasons for encumbrance ****	**Number**	**% of share capital**	**Name of the entity in whose favor shares encumbered *****	**Number**	**% of total share capital**
Thriveni Earthmovers Private Limited	10,00,05,501	19.11 %	5,31,13,414	10.15 %	Release	11th March, 2025	Pledge	As collateral security with respect to financing for Non-Convertible Debentures issued by Thriveni Earthmovers Private Limited, controlling partner	1,17,05,493	2.24 %	**Debenture Trustee Name:** Catalyst Trusteeship Limited &	4,14,07,921	7.91%

THRIVENI EARTHMOVERS PRIVATE LIMITED
THRIVENI

								of SKY United LLP			**Lenders Name:** 1. Edelweiss Alternative Asset Advisors Limited, 2. ESOF III Investment Fund		
Ravi Agarwal	1,19,07,240	2.28%	Nil	-	Not applicable (**"N.A."**)	-	-	-	-	-	-	-	-
Mukesh Gupta	11,35,700	0.22%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.23%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha M Gupta	11,69,540	0.22%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh R Gupta	6,02,820	0.12%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.83%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.84%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,38,338	3.01%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Crosslink Food and Farms	6,55,58,548	12.53 %	Nil	-	N.A.	-	-	-	-	-	-	-	-

THRIVENI EARTHMOVERS PRIVATE LIMITED
THRIVENI

Private Limited													
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.83%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,00,000	2.52%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Sky United LLP	6,59,54,638	12.60 %	1,22,00,000	2.33%	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

THRIVENI EARTHMOVERS PRIVATE LIMITED
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