THRIVENI

Date: 31st March, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to Deed of Pledge ("Agreement") dated 4th November, 2024 entered between Thriveni Sainik Mining Private Limited (TSMPL) ("Borrower"), Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and RBL Bank Limited ("Pledgee" / "Lender"), has released a pledge on 16,96,200 (0.30% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of RBL Bank Limited with effect from 30th March, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of THRIVENI EARTHMOVERS PRIVATE LIMITED

Riya Jain

THRIVENI EARTHMOVERS PRIVATE LIMITED ★ THRIVENI

Riya Jain
Company Secretary
Membership No. A76944

Place: Mumbai
Date: 31st March, 2026

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("TC")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	31st March, 2026
Name of the promoter ~~or PAC~~ on whose shares encumbrance has been ~~created~~/released/~~invoked~~	Thriveni Earthmovers Private Limited (**"TEMPL"**)
Details of the creation of encumbrance:	TEMPL, a promoter of the TC, has pursuant to the "Deed of Pledge" dated 4th November, 2024 entered between Thriveni Sainik Mining Private Limited (TSMPL) ("Borrower"), Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and RBL Bank Limited ("Pledgee" / "Lender"), has released a pledge on 16,96,200 (0.30% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of RBL Bank Limited with effect from 30th March, 2026.

Name of the promoter (s) or PACs with him*	**Promoter holding in the target company (1)**		**Promoter holding already encumbered (2)**		**Details of events pertaining to encumbrance (3)**							**Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]**	
	Number	**% of total share capital**	**Number**	**% of total share capital**	**Type of event (creation / release / invocation)**	**Date of ~~creation~~/ release/ ~~invocation~~ of encumbrance**	**Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)**	**Reasons for encumbrance ******	**Number**	**% of share capital**	**Name of the entity in whose favor shares encumbered *****	**Number**	**% of total share capital**
Thriveni Earthmovers Private Limited	10,00,05,501	17.77 %	1,06,61,610	1.89%	Release	30th March, 2026	Pledge	Release of shares pledged as collateral security for the Cash Credit	16,96,200	0.30%	RBL Bank Limited	89,65,410	1.59%

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								Facility by TSMPL pursuant to substitution of security.					
Ravi Babulal Agarwal	1,19,07,240	2.12%	Nil	-	Not applicable (**"N.A."**)	-	-	-	-	-	-	-	-
Mukesh Rajnarayan Gupta	11,35,700	0.20%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu Rajesh Gupta	12,04,420	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha Gupta	11,69,540	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh Rajnarayan Gupta	6,02,820	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.71%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.09%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna Mukesh Gupta	96,02,000	1.71%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited	2,32,38,340	4.13%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	11.65 %	89,65,409	1.59%	N.A.	-	-	-	-	-	-	89,65,409	1.59%

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Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.35%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,00,000	2.35%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Sky United LLP	7,34,54,636	13.05 %	Nil	-	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of THRIVENI EARTHMOVERS PRIVATE LIMITED

Riya Jain

THRIVENI EARTHMOVERS PRIVATE LIMITED ★ THRIVENI

Riya Jain
Company Secretary
Membership No. A76944

Place: Mumbai
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