

Dr. Akshay Parmar

Director

UniHealth - UMC Hospitals Group

UniHealth Foundation

Date: January 13, 2026

To
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai -400051.

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations") for issue of Convertible Warrants

With reference to the captioned subject and pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby submit the disclosure in respect of the acquisition of 1,00,000 Equity Shares allotted upon conversion of Convertible Warrants on a preferential basis of Unihealth Hospitals Limited (Formerly known as Unihealth Consultancy Limited).

Please find the relevant disclosure attached herewith for your records.

Thanking You,

Yours faithfully,



Dr. Akshay M. Parmar

Acquirer

Encl.: As above

C.C.
Unihealth Hospitals Limited
H-13 & H-14, Everest, 9th Floor 156 Tardeo Road,
Mumbai – 400034, Maharashtra

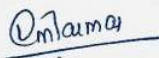
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Unihealth Hospitals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	Dr. Akshay Parmar, Promoter		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s)of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	42,30,000	27.29	27.29
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights(VR)otherwise than by shares	-	-	-
d)Warrants/convertible/ securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	42,30,000	27.29	27.29
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	100,000	0.64	0.64
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c)Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	-	-	-
	-	-	-
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	1,00,000	0.64	0.64

After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	43,30,000	27.58	27.58
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	-	-	-
e) Total (a+b+c+d)	43,30,000	27.58	27.58
Mode of acquisition/ sale (e.g. open market/public issue/ rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Equity Shares allotted pursuant to conversion of Convertible Warrants issued on Preferential basis which were allotted on 12.01.2026.		
Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable.	January 12, 2026		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	Rs. 15,49,99,520/- divided into 1,54,99,952 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 15,69,99,520/- divided into 1,56,99,952 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 1,60,99,9520/- divided into 1,60,99,952 equity shares of Rs. 10/- each.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (Clause 35 now not applicable)

(**)Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Dr. Akshay M. Parmar

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: January 13, 2026