GIRISHKUMAR OCHCHHAVLAL RAVAL
18, SHREE RANG BUNGLOW, NEAR SHUKAN MALL,
SCIENCE CITY ROAD, SOLA, AHMEDABAD-380060
GUJARAT, INDIA

21ST January, 2026

To
The Manager –Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra-Kurla Complex, Mumbai-400051

Dear Sir/Madam,

Ref: -RILINFRA

Sub: Disclosure as required under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

In pursuance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended till date, please find attached disclosure under Reg. 29(2) read with Reg. 29(3) of SEBI (SAST) Regulation, 2011 w.r.t acquisition of 1300 Equity Shares of Rachana Infrastructure Limited on January 20, 2026.

This is for your information and records.

Thanking You,

Yours Faithfully,

GIRISHKUMAR
OCHCHHAVLAL RAVAL

Digitally signed by GIRISHKUMAR OCHCHHAVLAL RAVAL
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GIRISHKUMAR OCHCHHAVLAL RAVAL
CC:
The Board of Directors
Rachana Infrastructure Limited
103, 104, 105, 1st Floor, Saumya Square,
Near Krish Cubical, Thaltej,
Ahmedabad, Gujarat-380059

Enclosure: - Disclosure under reg. 29(2) of SEBI (SAST) Regulation, 2011.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Rachana Infrastructure Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**GIRISHKUMAR OCHCHHAVLAL RAVAL**		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE-EMERGE		
Details of the acquisition as follows:	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of:	5956581	32.02	32.02
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Details of acquisition / ~~sold~~	1300	0.007	0.007
a) Shares carrying voting rights acquired ~~/ sold~~			
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5957881	32.02	32.02
After the acquisition, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5957881	32.02	32.02
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/~~sale~~ of shares	20th January, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition	18605000 Equity Shares of Rs. 10/- Each		
Equity shares capital/ total voting capital of the TC after the said acquisition	18605000 Equity Shares of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	18605000 Equity Shares of Rs. 10/- Each		

Place: Ahmedabad
Date: 21/01/2026

GIRISHKUMAR OCHCHHAVLAL RAVAL

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