MNS SECURITIES LIMITED

Corp Off: 8, DMELLO COMPOUND, VAKOLA BRIDGE, DR SUBRAMANIAM NAGAR, SANTACRUZ (EAST), MUMBAI -400055
EMAIL: mnssecuritiesltd@gmail.com
M: 8169431464

Date: 15 June 2026

To,

The Manager – Listing Compliance **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400051	**Ambani Orgochem Limited** **Registered Office**: 109, Dattani Plaza, Safed Pool, Kurla-Andheri Road, Sakinaka, Mumbai – 400072

Subject: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure submitted by MNS Securities Limited in respect of acquisition of 5,14,810 equity shares constituting 5.96% of the share capital of Ambani Orgochem Limited pursuant to conversion of warrants into equity shares through preferential allotment.

The requisite disclosure in the prescribed format is enclosed herewith for your records and necessary action.

Kindly take the same on record and acknowledge receipt.

Thanking You.

Yours Faithfully,

For MNS Securities Limited
For MNS SECURITIES LIMITED

Gaurav Ratilal Kacha Director
Director
DIN: 08211404

Encl.: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	**Ambani Orgochem Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MNS Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE India Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights 1. MNS Securities Limited	-	-	-
b) Shares in the nature of encumbrance (Pledge /–lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	7,00,000	-	-
e) Total (a+b+c+d)	7,00,000	-	-



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Details of acquisition~~/ sale~~			
a) Shares carrying voting rights acquired ~~/sold~~	5,14,810	5.96%	5.96%
b) VRs acquired / ~~sold~~ otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	5,14,810	5.96%	5.96%
After the acquisition / ~~sale~~, holding of:			
a) Shares carrying voting rights 1. Italindia Cotton Company Private Limited	5,14,810	5.96%	5.96%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,85,190	-	
e) Total (a+b+c+d)	7,00,000	5.96%	5.96%
Mode of acquisition / ~~sale~~ (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment – Conversion of Loan into Equity shares		
Date of acquisition~~/ sale of shares / VR or date of receipt of intimation of allotment of shares,~~ whichever is applicable	**No. of shares Acquire**	**% w.r.t. share capital**	**Date of Acquisition**
	5,14,810	5.96%	11/06/2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	76,58,659 Equity Shares of Rs. 10/- each Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	86,38,469 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		



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#The Company has converted warrants into Equity shares
$ Post Capital is considered for Equity Share Capital after considering the current allotment

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Your Faithfully,
For **MNS Securities Limited**

For MNS SECURITIES LIMITED

Gaurav Ratilal Kocha
Director Director
DIN: 08211404
Place: Mumbai
Date: 15th June, 2026

MNS SECURITIES LIMITED