MANISH SHIVNARYAN PANCHOLI
ADDRESS: B/12, SHUKAN APPARTMENT, RANIP
AHMEDABAD – 382480, GUJARAT, INDIA
EMAIL ID: manishpancholi@magson.in; CONTACT NO: +91 98981 99779

Date: August 05, 2026

To,
The Corporate Compliance Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block-G, Bandra-Kurla
Complex, Bandra (E) Mumbai – 400051

Dear Sir/Ma'am,

SUB: DISCLOSURE UNDER REGULATION 29(2) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011:

REF: MAGSON RETAIL AND DISTRIBUTION LIMITED (SYMBOL: MAGSON)

This is in line with the requirement under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, I, **Manish Shivnarayan Pancholi**, Promoter of **Magson Retail and Distribution Limited ("the Company"),** hereby submitting the disclosure as required in the aforesaid regulation in the specified format of SEBI with regards to disposal of **1,01,000** Equity Shares of face value of Rs. 10/- each of Magson Retail and Distribution Limited on August 03, 2026 through Open Market Sale.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

M. S. Pancholi

Manish Shivnarayan Pancholi
Promoter

Place: Ahmedabad

CC: Company Secretary and Compliance Officer
M/s. Magson Retail and Distribution Limited
Reg Off: Office No. 506, Akshar Square,
Near Page One Hotel, Sandesh Press Road, Vastrapur,
Bodakdev, Ahmedabad-380054, Gujarat, India
Email ID: cs@magson.in

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	**Magson Retail and Distribution Limited** **CIN: L74999GJ2018PLC105533**		
2.	Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	**Seller:** 1. Manish Shivnarayan Pancholi		
		Person Acting in Concert (PAC):		
		Maheshbhai Naranbhai Patel		
		Rajesh Emmanuel Francis		
		Maheshkumar Nathusing Lodha		
		Jennifer Rajesh Francis		
		Pareshbhai Kalidas Shah		
		Mann Manish Pancholi		
		Rakesh Kumar Thummar		
		Nidhi Manish Pancholi		
		Seemaben Jitendra Choudhry		
		Joitaram S Patel		
		Mitulkumar Dashrathbhai Patel		
		Şaumil Pareshbhai Shah		
		Chintankumar Dashratbhai Patel		
		Rajendra Pratap Maganlal		
		Shraddha Tejash Shah		
		Jay Nitinbhai Patel		
		Jitendra Choudhry		
		Janushi Nirav Choudhry		
		Yogeshkumar Natvarlal Pethani		
		Tarun Mahendrabhai Koria		
		Rekha Tarunbhai Koria		
		Nirav Jitendra Choudhry		
		Anil Natvarlal Pethani		
		Ashwin Ratilal Thummar		
		Ranjan Nitinbhai Patel		
		United Ventures Friends LLP		
		Angel Rajesh Francis		
3.	Whether the Seller belongs to Promoter/Promoter group	**Yes**		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**National Stock Exchange of India Limited (NSE Emerge)**		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting**

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				capital of the TC(**)
6.	Before the ~~acquisition/~~disposal under consideration, holding of: a) Shares carrying voting rights ~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~ ~~c) Voting rights (VR) otherwise than by shares~~ ~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
7.	Details of acquisition/sale a) Shares carrying voting rights ~~acquired/~~sold ~~b) VRs acquired / sold otherwise than by shares~~ ~~c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~ ~~d) Shares encumbered / invoked/released by the acquirer~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
8.	After the ~~acquisition/~~sale, holding of: a) Shares carrying voting rights ~~b) Shares encumbered with the acquirer~~ ~~b) VRs otherwise than by shares~~ ~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.~~	Please refer Annexure – A		
	Total (a+b+c+d)	-	-	-
9.	Mode of ~~acquisition~~ / sale (e.g. open market / off-market ~~/ public issue / rights issue / preferential allotment / inter-se transfer etc).~~	Open Market		
10.	Date of ~~acquisition /~~ sale of shares ~~/ VR or date of receipt of intimation of~~	August 03, 2026		

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	~~allotment of shares, whichever is applicable~~	
11.	Equity shares capital / total voting capital of the TC before the said acquisition / sale	Rs. 14,18,78,940/- divided into 14187894 Equity Shares of Rs. 10/- each.
12.	Equity shares capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,24,90,940/- divided into 14249094 Equity Shares of Rs. 10/- each.
13.	* Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 18,51,12,000/- divided into 1,85,11,200 Equity Shares of Rs. 10/- each.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

M. S. Pancholi

Manish Shivnarayan Pancholi
Promoter

Date: 05-08-2026
Place: Ahmedabad

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Annexure – A

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

DETAILS OF ACQUISITION/DISPOSAL OF EQUITY SHARES

Name of Seller and PAC	Pre- holding on fully diluted basis			Shares Acquired/Disposed	Post-Holding on fully diluted basis		
	No of Equity Shares Carrying voting rights	No. of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis	No of Shares acquired/disposed	No of Shares/ Voting Rights on fully diluted basis	No. of Convertible Warrants	% w.r.t. total share capital of TC on fully diluted basis
United Friends Ventures LLP	22,16,494	23,58,506	24.80	NIL	22,16,494	23,58,506	24.71
Angel Rajesh Francis	NIL	8,50,000	4.61	NIL	NIL	8,50,000	4.59
Manish Shivnarayan Pancholi	5,62,100	NIL	3.05	-1,01,000	4,61,100	NIL	2.49
Rajesh Emmanuel Francis	5,61,100	NIL	3.04	NIL	5,61,100	NIL	3.03
Maheshbhai Naranbhai Patel	850	NIL	0.00	NIL	850	NIL	0.00
Jennifer Rajesh Francis	4,95,000	NIL	2.68	NIL	4,95,000	NIL	2.67
Maheshkumar Nathusing Lodha	750	NIL	0.00	NIL	750	NIL	0.00

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Mann Manish Pancholi	500	NIL	0.00	NIL	500	NIL	0.00
Nidhi Manish Pancholi	19,500	NIL	0.11	NIL	19,500	NIL	0.11
Seemaben Jitendra Choudhry	450	NIL	0.00	NIL	450	NIL	0.00
Nirav Jitendra Choudhry	450	NIL	0.00	NIL	450	NIL	0.00
Joitaram S Patel	750	NIL	0.00	NIL	750	NIL	0.00
Chintankumar Dashratbhai Patel	750	NIL	0.00	NIL	750	NIL	0.00
Mitulkumar Dashrathbhai Patel	750	NIL	0.00	NIL	750	NIL	0.00
Tarun Mahendrabhai Koria	800	NIL	0.00	NIL	800	NIL	0.00
Pareshbhai Kalidas Shah	150	NIL	0.00	NIL	150	NIL	0.00
Rajendra Pratap Maganlal	95,700	NIL	0.52	NIL	95,700	NIL	0.52
Shraddha Tejash Shah	2,26,500	NIL	1.23	NIL	2,26,500	NIL	1.22
Jay Nitinbhai Patel	850	NIL	0.00	NIL	850	NIL	0.00
Jitendra Choudhry	NIL	NIL	0.00	NIL	NIL	NIL	0.00
Janushi Nirav Choudhry	NIL	NIL	0.00	NIL	NIL	NIL	0.00

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Saumil Pareshbhai Shah	NIL	NIL	0.00	NIL	NIL	NIL	0.00
Rekha Tarunbhai Koria	100	NIL	0.00	NIL	100	NIL	0.00
Ashwin Ratilal Thummar	900	NIL	0.00	NIL	900	NIL	0.00
Yogeshkumar Natvarlal Pethani	900	NIL	0.00	NIL	900	NIL	0.00
Anil Natvarlal Pethani	42,900	NIL	0.23	NIL	42,900	NIL	0.23
Rakesh Kumar Thummar	900	NIL	0.00	NIL	900	NIL	0.00
Ranjan Nitinbhai Patel	36,850	NIL	0.20	NIL	36,850	NIL	0.20
Total	**42,65,997**	**32,08,506**	**40.51**	**-1,01,000**	**41,64,994**	**32,08,506**	**39.83**

M. S. Pancholi

Manish Shivnarayan Pancholi
Promoter

Date: 05-08-2026
Place: Ahmedabad